

SAKAM TRADING PRIVATE LIMITED

CIN: U65993MP1986PTC003517

Regd. office: Mehta Chambers, 34 Siyaganj, Indore-452007(M.P.)

Phone No.:0731-2719126 Email: cs@kritiindia.com

Date: 26th February, 2024

To,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex, Bandra (E)
Mumbai – 400051
Symbol – KRITI

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai 400001
BSE Scrip ID: KRITIIND Scrip Code – 526423

Dear Sir/Madam,

Sub: Report under Regulation 10 (6) of SEBI (Substantial Acquisition of Shares and Takeovers), Regulations, 2011

With reference to above and in pursuant to the scheme of amalgamation approved by Hon'ble National Company Law Tribunal (NCLT), Indore bench vide order dated 19th October, 2023 (A copy of the approved scheme and order is enclosed as Annexure-A) all the investments held in the name of the Transferor Companies before the date of amalgamation shall be transferred to M/s. Sakam Trading Private Limited (The Transferee Company) on amalgamation. Accordingly, We Sakam Trading Private Limited, being promoter of **Kriti Industries (India) Limited** (Target Company), have acquired 46,32,029 equity shares, constituting 9.34% of the paid up equity share capital of the Target Company, by way of acquisition pursuant to a scheme approved by NCLT.

In this connection please find enclosed the disclosure under regulation 10 (6) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to kindly take the same on record and acknowledge the receipt.

Thanking you,
Yours sincerely,

**For, Sakam Trading Private Limited
(Promoter of Kriti Industries (India) Limited)**

Purnima Mehta

Purnima Mehta

Director

DIN: 00023623

Encl.: a/a

Disclosures under Regulation 10(6)–Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Kriti Industries (India) Limited			
2.	Name of the acquirer(s)	Sakam Trading Private Limited			
3.	Name of the stock exchange where shares of the TC are listed	BSE and NSE.			
4.	Details of the transaction including rationale, if any, for the transfer/acquisition of shares.	Sakam Trading Pvt Ltd (Transferee) has acquired 4632029 equity shares vide orders of the Hon'ble NCLT order issued on dated 19 th October, 2023 for amalgamation of the following Companies: 1. Chetak Builders Private Limited (holds 4632029 equity shares of Kriti Industries (India) Ltd – Transferor company) 2. Kriti Specialities Private Limited (Transferor company) 3. Sakam Trading Private Limited (Transferee Company)			
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(d)(iii)			
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - Whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Not Applicable			
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made		
	a. Name of the transferor/seller	NA			
	b. Date of acquisition	NA			
	c. Number of shares/voting rights in respect of the acquisitions from each person mentioned in 7(a) above.	NA			
	d. Total shares actually acquired as a % of diluted share capital of TC	NA			
	e. Price at which shares are proposed to be acquired/ actually acquired.	NA			
8.	Shareholding details *	Pre-Transaction		Post-Transaction	
		No.of shares held	% w.r.t. total share capital of TC	No. of shares held	% w.r.t. total share capital of TC

	a	Each Acquirer / Transferee(*)				
	1.	Sakam Trading Private Limited	2,58,43,673	52.10	3,04,75,702	61.44
	b	Each Seller / Transferor				
	1.	Chetak Builders Pvt Ltd	46,32,029	9.34	-	-

*Details of Pre and Post transaction Promoter/Promoters Group Shareholding is attached as an annexure.

For, Sakam Trading Private Limited

Purnima Mehta

Place: Indore

Date: 26/02/2024

Purnima Mehta

Director

DIN: 00023632

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

PROMOTER/PROMOTERS GROUP SHAREHOLDING

S. No.		Shareholding detail	Pre-Transaction		Post-Transaction	
			No. of shares/voting right	% w.r.t. total share capital of Target Company	No. of shares/voting right	% w.r.t. total share capital of Target Company
	a	Acquirer(s) and PACs (other then seller) (*)				
		Shiv Singh Mehta	20,67,299	4.17	20,67,299	4.17
		Purnima Mehta	2,97,587	0.60	2,97,587	0.60
		Devki Mehta	38,736	0.08	38,736	0.08
		Saurabh Mehta	30,423	0.06	30,423	0.06
		Sakam Trading Private Limited	2,58,43,673	52.10	3,04,75,702	61.44
	b	Seller (s)				
1.		Chetak Builders Private Limited	46,32,029	9.34	-	-
		Total	3,29,09,747	66.35	3,29,09,747	66.35

For, Sakam Trading Private Limited

Purnima Mehta

Place: Indore

Date: 26/02/2024

Purnima Mehta

Director

DIN: 00023632