

SAKAM TRADING PRIVATE LIMITED
MEHTA CHAMBERS, 34 SIYAGANJ INDORE- 452007

02.04.2012

To,
The Secretary,
The Madhya Pradesh Stock Exchange Limited,
Palika Plaza,
MTH Compound,
Indore (M.P.) - 452001

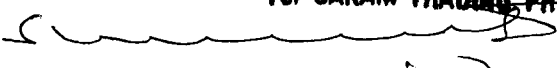
Subject: Disclosures under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 related to Kriti Industries (India) Limited, Scrip Code: 526423

Dear Sir,

Pursuant to regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 please find enclosed herewith Disclosures in the form as specified.

You are requested to please take above on record.

Thanking you.
Yours faithfully,

For Sakam Trading Private Limited

per SAKAM TRADING PRIVATE LIMITED

Shiv Singh Mehta
Director

Director/Authorised Signatory.

CC:

The Secretary,
Department of Corporate Services
Bombay Stock Exchange Limited
Floor 25, Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai-400 001

To,
The Kriti Industries (India) Limited
Mehta Chambers,
34 Siyaganj,
Indore-452007 (M.P)

Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	KRITI INDUSTRIES (INDIA) LIMITED	
2.	Name of the acquirer(s)	SAKAM TRADING PRIVATE LIMITED	
3.	Name of the stock exchange where shares of the TC are listed	I) BOMBAY STOCK EXCHANGE LIMITED (BSE) II) MADHYA PRADESH STOCK EXCHANGE LIMITED (MPSE)	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Pursuant to High court order at Indore Bench dated 01.11.2011 and Certificate of Registration of Order with Registrar of Companies for above order on the Scheme of Amalgamation of Companies dated 27.02.2012 being effective date of the scheme, Sakam Trading Private Limited becomes holding company of Kriti Industries (India) Limited (Scrip Code: 526423) as Shareholding in Kriti Industries (India) Limited of Kriti Corporate Services Private Limited, Kriti Auto Accessories Private Limited and Kasta Pipes Private Limited (Transferor Companies) are Merged with Sakam Trading Private Limited (Transferee Company).	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	10(1)(d)(iii)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange.	This regulation is NOT APPLICABLE. However Acquirer Company has disclosed to the Stock Exchange vide letter dt. 02.03.2012 and to the Target Company vide letter 01.03.2012 along with the High Court Order & Certificate of Registration of ROC.	
7.	Details of acquisition	Disclosures made/required to be made under regulation 10(5)	Actual
	a. Name of the transferor / seller	N.A	N.A
	b. Date of acquisition	N.A	N.A
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	N.A	N.A
	d. Total shares proposed to be acquired /	N.A	N.A

	actually acquired as a % of diluted share capital of TC				
	e. Price at which shares are proposed to be acquired / actually acquired *		N.A		N.A
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
	Acquirer Company SAKAM TRADING PRIVATE LIMITED	5459273	11.01	25843673	52.10
	Pursuant to High court order at Indore Bench and Certificate of Registration with Registrar of Companies.				
	Transferee Company Sakam Trading Private Limited *				
	Transferor Companies				
	Kriti Corporate Services Private Limited *	20017600	40.36	0.00	0.00
	Kriti Auto Accessories Private Limited *	261200	0.53	0.00	0.00
	Kasta Pipes Private Limited *	105600	0.00	0.00	0.00

* Above Transferee Company and Transferor Companies are in the category of Promoter Group of Kriti Industries (India) Limited.

I/We hereby declare that the information provided in the instant report is true and nothing has been concealed there from.

For Sakam Trading Private Limited
for SAKAM TRADING PRIVATE LIMITED

Shiv Singh Mehta

Director/Authorised Signatory.

Director

Place: INDORE

Date: 02.04.2012