



KRITI INDUSTRIES (INDIA) LIMITED

"CHETAK CHAMBERS", 4th FLOOR, 14, R.N.T. MARG, INDORE-1, (M.P.) INDIA
PHONE No. : (91 - 731) 2719100. FAX : (91 - 731) 2704506, 4042118
REGD.OFF.: "MEHTA CHAMBERS", 34, SIYAGANJ, INDORE-452007 Phone: 2540963
E-mail: info@kritiindia.com Website: http://www.kritiindia.com

02.03.2012

To,
The Secretary,
The Madhya Pradesh Stock Exchange Limited,
Palika Plaza,
MTH Compound, Indore (M.P.)- 452001

Subject: Corporate Announcement
Scrip Code: 526423

Dear Sir,

We have been informed by Sakam Trading private Limited vide their letter dt. 01.03.2012 (Copy enclosed) that pursuant to High court order at Indore Bench dated 01.11.2011 and Certificate of Registration of Order with Registrar of Companies dt. 27.03.2012 for above order on the Scheme of Amalgamation of Kriti Corporate Private Limited, Kriti Auto Accessories Private Limited, Kasta Pipes Private Limited and Shipra Pipes Private Limited (Transferor Companies) with Sakam Trading Private Limited (Transferee Company); Sakam Trading Private Limited holding increased to 25843673 i.e, 52.10% Shares and becomes holding company of our Company.

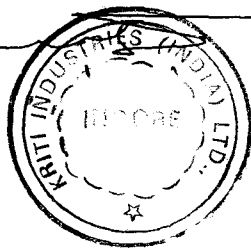
Above Transferee Company and transferor Companies are in the category of Promoter Group of Kriti Industries (India) Limited

You are requested to please take above on record.

Thanking you.
Yours faithfully,

For: Kriti Industries (India) Limited

Shiv Singh Mehta
Managing Director



CC:

The Secretary,
Department of Corporate Services
Bombay Stock Exchange Limited
Floor 25, Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai-400 001