



Date:- 25.07.2025

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra Kurla Complex
Mumbai-400051

Scrip Name:- KRISHNADEF

ISIN: - INE0J5601015

Subject: Allotment of Shares

Dear Sir,

With reference to above-mentioned subject and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, the Board of Directors at their meeting held today, i.e., 25.07.2025, have inter alia, transacted the following business:

The Board Considered and approved the conversion of 3,19,000 warrants into 3,19,000 Equity shares of face value of Rs.10/- each out of the warrants allotted on 01.02.2024 on Preferential Basis.

Consequent to the aforesaid allotment, the paid-up equity capital of the Company has increased from Rs. 14,60,00,260/- consisting of 1,46,00,026 Equity Shares of Rs. 10/- each to Rs. 14,91,90,260 /- consisting of 1,49,19,026 Equity Shares of Rs. 10/- each.

Details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023, is enclosed as **Annexure A**.

The meeting started at 04:45 p.m. and concluded at 5:05 p.m.

We hereby request you to take the above information on your record.

Thanking you,

Yours faithfully

For KRISHNA DEFENCE AND ALLIED INDUSTRIES LIMITED,

ANKUR ASHWIN SHAH
Managing Director
DIN: 01166537

Encl:- As above.





Annexure A

Sr. No	Particulars	Details									
1	Type of securities proposed to be issued	Equity Shares pursuant to exercise of conversion rights.									
2	Type of issuance	Preferential Allotment									
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Allotted 3,19,000 fully paid-up equity shares having face value of Rs. 10/- each									
Additional details in case of preferential issue:											
4(a)	Names of the investors	Sr. No	Name of the allottees (Promoter)								
		1	Ankur Ashwin Shah								
4(b)	Names of the investors	Sr. No	Name of the allottees (Non-Promoter Group)								
		2	Vivekkumar Mahesh Jalan								
		3	Arun Kumar Ganeriwala								
5	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	The details of warrants, prior to and after the proposed preferential allotment, are as under:									
		Sr. No	Names of the proposed allottees	Holding Pre-preferential Issue		No. of Convertible Warrants allotted	Holding/Post Preferential issue after conversion of warrants (assuming full conversion)			Remarks	
				No. of Shares	Holding in %		No. of Shares allotted	Warrants already converted in earlier tranche	Total Holding in %		
1	Ankur Ashwin Shah	52,53,890	37.37	2,00,000	54,53,890	Nil	36.56	N.A.			
2	Vivekkumar Mahesh Jalan	Nil	--	1,00,000	54,000	46,000	0.67	The 46,000 shares are awaiting listing and			





									trading approval.	
		3	Arun Kumar Ganeriwala	Nil	--	1,50,000	65,000	85,000	1.01	The 85,000 shares are awaiting listing and trading approval.
6	Issue Price	Warrants had been allotted on 01.02.2024 carrying a right to subscribe to 1 Equity Share per warrant on receipt of amount at the rate of Rs. 76/- per warrant (25% of total consideration). Now, 3,19,000 Equity Shares have been allotted on receipt of balance amount at the rate of Rs. 228/- per Equity Share (75% of total consideration).								
7	No. of Investors	3								
8	In case of convertibles- Intimation on conversion of securities or on lapse of the tenure of the instrument.	Intimation on conversion of securities								

