



Date:- 14.11.2025

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra Kurla Complex
Mumbai-400051

Scrip Name:- KRISHNADEF

ISIN: - INE0J5601015

**Subject: Announcement under Regulation 30 (LODR)-Press Release of H1-FY26
Performance Highlights**

Dear Sir,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, a Press Release issued by the Company with respect to captioned subject is attached for your information and record.

We hereby request you to take the above information on your record.

Thanking you,

Yours faithfully

For KRISHNA DEFENCE AND ALLIED INDUSTRIES LIMITED,

ANKUR ASHWIN SHAH

Managing Director

DIN: 01166537

Encl:- As above.





DEFENCE AND ALLIED INDUSTRIES LTD ANNOUNCES STRONG H1FY26 PERFORMANCE WITH BEST EVER NUMBERS

Records Significant Operational and Strategic Progress

Highest Ever Half Yearly Revenue, EBITDA and Profit Growing at 28%, 53%, 71% YoY

EBITDA Margin expands 291 bps to 17.9%

14th November 2025, India: Krishna Defence and Allied Industries Limited (“KDAIL”), a leading indigenous defence manufacturing company serving the Indian Navy and Indian Army, today announced its financial results for the half year ended 30th September 2025 (H1FY26). The Company delivered strong growth across revenue and profitability, supported by enhanced manufacturing capacities, increased operational efficiencies, and rising demand for indigenously developed defence systems.

Key Financial Performance Highlights (Consolidated):

Particulars (Rs Mn)	H1'FY26	H2'FY25	H1'FY25	Growth (YoY)	Growth (HoH)
Revenue	1,204.7	1,008.2	940.4	28.1%	19.5%
EBITDA	216.2	161.7	141.4	52.9%	33.7%
Net Profit*	183.8	113.2	106.0	71.0%	62.0%
EBITDA Margin (%)	17.9%	16.0%	15.0%	+291 bps	+191 bps
Net Profit Margin (%)	15.3%	11.2%	11.3%	+400 bps	+410bps

*Including Share of profit from Associate of Rs 27.6 mn

- **Closing Order Book:** INR 1,959.8 million as of 30th September 2025
- **Revenue Mix:** Defence 92% | Dairy 8%

Operational & Strategic Developments

1. Additional Capacity Operational

Expanded manufacturing capacity for shipbuilding steel sections became **operational in April 2025**, doubling total production capability and supporting enhanced Naval Ship and Commercial Ship requirements.

2. Associate Company – Defence Electronics Growth

Waveoptix Defence Solutions Private Limited, the Company’s associate, **delivered a strong H1 performance** with increasing demand for defence electronics and tactical communication solutions.

3. Progress in Composite Structures (JV with VABO Composite, Netherlands)

Steady progress on setting up a dedicated facility for composite doors and hatches, **planned for commissioning in Q4 of FY26**.

4. Development of India’s Largest Autonomous Underwater Vehicle (AUV)

- In June 2025, KDAIL hosted the ceremonial **plate-cutting ceremony at its facility in Halol (Gujarat)** marking commencement of **India’s most advanced and largest Autonomous Underwater Vehicle**, designed by the Indian Navy.
- The initiative brings together leading partners from the industry, supporting the nation’s Make-in-India objectives in high-end underwater technologies.

5. Product Development & Indigenisation

- Advancing **specialised weld consumables** for defence & aerospace
- Development of more **components for armoured vehicles**
- Approvals underway for **LRS and IRS** for shipbuilding steel sections
- Continued **focus on indigenising defence and shipbuilding products** currently imported

Manufacturing Footprint

- **Halol, Gujarat:** ~100,000 sq. ft. advanced defence manufacturing facility
- **Kalol, Gujarat:** ~40,000 sq. ft. dairy equipment facility
- **Bengaluru (Waveoptix):**
 - Defence electronics design & testing lab (~2,000 sq. ft.)
 - Optical military & tactical cable assembly unit (~4,000 sq. ft.)

KDAIL is **ISO 9001:2015 certified** and known for its precision machining, advanced metallurgy capabilities, specialised fabrication, and multi-stage quality inspections.

Commenting on the performance, Mr. Ankur Shah, Managing Director, Krishna Defence and Allied Industries Limited, said:

“H1FY26 has been a remarkable period for Krishna Defence, marked by strong revenue growth and a healthy expansion in margins. This is also our best ever Revenue, EBITDA and Profit for any half year period. The commissioning of our additional manufacturing capacity and improved operating efficiencies have contributed significantly to our performance, with EBITDA growing 53% and net profit rising 71% YoY. EBITDA Margins also expanded to 17.9% during this period.

We are also progressing well across our strategic initiatives, including defence electronics, new product development for import substitution, composite systems in partnership with VABO, and specialised defence-grade weld consumables. These investments reinforce our long-term commitment to building strong and indigenous defence capabilities for India.

Our order book remains strong at nearly Rs 1,959.8 million, and we are confident of maintaining growth momentum as indigenisation gains further traction across both the defence and shipbuilding ecosystem.

About Krishna Defence and Allied Industries Limited

Krishna Defence & Allied Industries Limited is one of India's few integrated defence manufacturing companies with comprehensive in-house capabilities for designing, developing, and producing advanced defence systems and precision components. With over two decades of engineering expertise, the Company is committed to strengthening national self-reliance under the Government of India's **Make in India** and **Atmanirbhar Bharat** initiatives.

For further information, please contact



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