



Date:- 08.04.2025

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra Kurla Complex
Mumbai-400051

Symbol: - KRISHNADEF
ISIN: - INE0J5601015

Sub: Intimation under Regulations 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Acquisition of Shares in Conceptia Software Technology Private Limited

Dear Sir,

We are pleased to announce that Krishna Defence and Allied Industries Limited ("KDAIL") has agreed to acquire up to 20 % equity shares in Conceptia Software Technology Private Limited, ("Conceptia") bearing CIN: U72900KA2004PTC034151 pursuant to approval of the Board of Directors of KDAIL at their meeting held on 08th April, 2025.

Please find enclosed the required disclosures pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015 attached as **Annexure I**.

The aforesaid information shall also be placed on the website of the Company at <https://krishnaallied.com/>

We request you to take the above information on record.

Thanks & Regards,
For and on behalf of Krishna Defence and Allied Industries Limited

Ankur Ashwin Shah
Managing Director
DIN:- 01166537





Annexure I

No.	Particulars of details to be provided	Details to be provided
a)	name of the target entity, details in brief such as size, turnover etc.;	Name: Conceptia Software Technology Private Limited Conceptia Software Technologies Pvt. Ltd., India is an ISO 9001- 2015 certified engineering service provider dedicated to mechanical engineering, shipbuilding, and oil & gas industry. Conceptia is a leading design & associated service provider for India, Middle East & Asia Pacific region for the marine market. Conceptia's balanced & diversified experience gained over 20 years in handling naval as well as commercial projects makes Conceptia unique amongst its peers. With teams present in major Indian Shipyards and UAE, Conceptia is perhaps the largest Indian player in this market. As on 31 st March, 2024 Net Worth: ₹13.47 Cr Turnover: ₹ 69.29 Cr
b)	whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length";	The acquisition will not be a Related Party Transaction. The promoter/ promoter group/ group companies do not have any direct interest in the entity being acquired and the transaction will be based on valuation done by registered valuer.
c)	industry to which the entity being acquired belongs;	Mechanical Engineering, Ship Building & Oil and Gas Industry.
d)	objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	The Company proposes to aggressively tap the opportunities prevailing in Conceptia's Business. With the acquisition the company can focus on the growth and the expansion plans, in order to be a market leader in this Business.
e)	brief details of any governmental or regulatory approvals required for the acquisition;	N.A.
f)	indicative time period for completion of the acquisition;	As per mutual agreement.
g)	consideration - whether cash consideration or share swap or any other form and details of the same;	Consideration is in Cash





KRISHNA DEFENCE AND ALLIED INDUSTRIES LIMITED

FORMERLY KNOWN AS KRISHNA ALLIED INDUSTRIES LIMITED

DEFENCE | DAIRY EQUIPMENT

h)	cost of acquisition and/or the price at which the shares are acquired;	Rs. 200 per share								
i)	percentage of shareholding / control acquired and / or number of shares acquired;	Up to 20 %								
j)	brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	Conceptia was formed in 2004 and a certified engineering service provider dedicated to mechanical engineering, shipbuilding, and oil & gas industry. <p style="text-align: right;">(₹ in Crore)</p> <table border="1"><thead><tr><th>Particulars</th><th>2021-22</th><th>2022-23</th><th>2023-24</th></tr></thead><tbody><tr><td>Turnover</td><td>58.90</td><td>61.34</td><td>69.29</td></tr></tbody></table>	Particulars	2021-22	2022-23	2023-24	Turnover	58.90	61.34	69.29
Particulars	2021-22	2022-23	2023-24							
Turnover	58.90	61.34	69.29							

REGISTERED OFFICE: OFFICE NO. 344, A TO Z INDUSTRIAL ESTATE, LOWER PAREL (W), MUMBAI - 400013, MAHARASHTRA, INDIA.

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PLANT II: 503A, GIDC, HALOL - 389350, DISTRICT PANCHMAHALS, GUJARAT, INDIA. | TEL. NO. +91 2676 225295

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