

ANKUR ASHWIN SHAH

Flat No. 3301, 33rd Floor, A wing, Omkar 1973, Pandurang Budhkar Marg, Worli,
Mumbai Maharashtra 400030

Date: 11/04/2023

To,
The National Stock Exchange of India Limited,
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E), Mumbai-400051

To,
Chairman- Audit Committee
Krishna Defence And Allied Industries Limited
344, Floor-3, Plot-267, A To Z Industrial Estate,
Ganapatrao Kadam Marg, Lower Parel,
Delisle Road, Mumbai 400013

Scrip Code: KRISHNADEF

Dear Sir/Madam,

Subject: - Disclosure cum Declaration under Regulation 31 (4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

With reference to the above cited subject, I, **Ankur Ashwin Shah** being promoter of the Company hereby declare I, along with persons acting in concert, has not made any encumbrance of any securities held by us, directly or indirectly, during the financial year ended on 31.03.2023.

You are therefore requested to please take the same on your record.

Thanking you,

Yours faithfully,

ANKUR ASHWIN SHAH
(Also, on behalf of Promoter Group)

Date: 11.04.2023

Place: Mumbai