



KRISHNA DEFENCE AND ALLIED INDUSTRIES LTD.

FORMERLY KNOWN AS KRISHNA ALLIED INDUSTRIES LIMITED

DEFENCE | SECURITY | DAIRY | MEGA KITCHEN

Date: - 10.01.2024

To,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra Kurla Complex
Mumbai-400051

Subject: Submission of Declaration of e-voting Results of the 1st Extra Ordinary General Meeting (EGM) of FY 23-24 of Shareholders of the Company held on 08.01.2024 through Video Conference (VC) / Other Audio Visual Means ("OAVM") under Reg 44 and all other applicable regulations, if any, of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time.

**Symbol: - KRISHNADEF
ISIN: - INE0J5601015**

Respected Sir/ Ma'am,

Pursuant to Regulation 44 of SEBI (Listing Obligation and Disclosures Requirement) Regulations, 2015, as amended from time to time, we are submitting herewith details in respect of the e-voting results of 1st Extra Ordinary General Meeting (EGM) of FY 23-24 of Shareholders of the Company held on 08.01.2024 through Video Conference (VC) / Other Audio Visual Means ("OAVM").

The mode of voting for the resolution was Remote e-voting and Electronic Voting during the EGM.

We are also enclosing herewith the Consolidated Report of the Scrutinizer on remote e-voting and evoting conducted during EGM.

Kindly take the same on the record.

Thanking You,

Yours faithfully,
For Krishna Defence and Allied Industries Limited,

Ankur Ashwin Shah
Managing Director
DIN:- 01166537

REGISTERED OFFICE: 344, 3RD FLOOR, A TO Z INDUSTRIAL ESTATE, GANPATRAO KADAM MARG, LOWER PAREL, MUMBAI - 400013, MAHARASHTRA, INDIA.

TEL NO. +91 22 4220 3800-99(100 LINES) | FAX NO. +91 22 4220 3888

REGIONAL OFFICE: 207-208, ATLANTIS HERITAGE, VADIWADI ROAD, SARABHAI COMPLEX, VADODARA-390 023, GUJARAT, INDIA, TEL. NO. +91 265 2960085

PLANT I: 121/9 & 20, GIDC, KALOL - 389330, DISTRICT PANCHMAHALS, GUJARAT, INDIA, TEL. NO. +91 2676 235452, 237145

PLANT II: 503A, GIDC, HALOL - 389350, DISTRICT PANCHMAHALS, GUJARAT, INDIA, TEL. NO. +91 2676 225295

info@krishnaallied.com | www.krishnaallied.com | CIN NO. U74900MH2013PLC248021 | GST NO. 24AAFCK3430J1ZQ



DETAILS AS PER REGULATION 44(3) OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

Date of the AGM/EGM	Extra Ordinary General Meeting Monday, January 08, 2024
Total number of shareholders on record date	1192 as on cut-off date
No. of shareholders present in the meeting either in person or through proxy: Promoters and promoter Group: Public:	Not applicable
No. of shareholders attended the meeting through Video Conferencing: Promoters and promoter Group: Public:	6 12

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Agenda – wise disclosure (to be disclosed separately for each agenda item)

Resolution 1 : To consider and approve Issuance of Convertible Equity Warrants on Preferential Basis.								
Resolution required :(Ordinary / Special)			Special Resolution					
Whether promoter/promoter group are interested in the agenda/resolution?			Yes					
Category	Mode of Voting	No. of shares held (1)	No. of votes polled (2)	% of Votes Polled on outstanding shares (3)=[(2)/(1)]*100	No. of Votes in favor (4)	No. of Votes against (5)	% of Votes in favour on votes polled (6)=[(4)/(2)]*100	% of Votes against on votes polled (7)=[(5)/(2)]*100
Promoter & Promoter Group	E-VOTING	8400000	8399800	100.00	8399800	0	100.00	0.00
	POLL	0	0	0.00	0	0	0.00	0.00
	POSTAL BALLOT	0	0	0.00	0	0	0.00	0.00
	TOTAL	8400000	8399800	100.00	8399800	0	100.00	0.00
Public - Institutions	E-VOTING	0	0	0.00	0	0	0.00	0.00
	POLL	0	0	0.00	0	0	0.00	0.00
	POSTAL BALLOT	0	0	0.00	0	0	0.00	0.00
	TOTAL	0	0	0.00	0	0	0.00	0.00
Public-Non Institutions	E-VOTING	3894000	377000	6.69	377000	0	100.00	0.00
	POLL	0	0	0.00	0	0	0.00	0.00
	POSTAL BALLOT	0	0	0.00	0	0	0.00	0.00
	TOTAL	3894000	377000	9.68	377000	0	100.00	0.00
TOTAL		12294000	8776800	71.39	8776800	0	100.00	0.00

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Resolution 2 : To consider and approve Issuance of Equity Shares on Preferential Basis								
Resolution required :(Ordinary / Special)			Special Resolution					
Whether promoter/promoter group are interested in the agenda/resolution ?			No					
Category	Mode of Voting	No. of shares held (1)	No. of votes polled (2)	% of Votes Polled on outstanding shares (3)=[(2)/(1)]*100	No. of Votes in favor (4)	No. of Votes against (5)	% of Votes in favour on votes polled (6)=[(4)/(2)]*100	% of Votes against on votes polled (7)=[(5)/(2)]*100
Promoter & Promoter Group	E-VOTING	8400000	8399800	100.00	8399800	0	100.00	0.00
	POLL	0	0	0.00	0	0	0.00	0.00
	POSTAL BALLOT	0	0	0.00	0	0	0.00	0.00
	TOTAL	8400000	8399800	100.00	8399800	0	100.00	0.00
Public - Institutions	E-VOTING	0	0	0.00	0	0	0.00	0.00
	POLL	0	0	0.00	0	0	0.00	0.00
	POSTAL BALLOT	0	0	0.00	0	0	0.00	0.00
	TOTAL	0	0	0.00	0	0	0.00	0.00
Public-Non Institutions	E-VOTING	3894000	377000	6.69	377000	0	100.00	0.00
	POLL	0	0	0.00	0	0	0.00	0.00
	POSTAL BALLOT	0	0	0.00	0	0	0.00	0.00
	TOTAL	3894000	377000	9.68	377000	0	100.00	0.00
TOTAL		12294000	8776800	71.39	8776800	0	100.00	0.00

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Resolution 3 : Alteration in Articles of Association of the Company								
Resolution required :(Ordinary / Special)			Special Resolution					
Whether promoter/promoter group are interested in the agenda/resolution ?			No					
Category	Mode of Voting	No. of shares held (1)	No. of votes polled (2)	% of Votes Polled on outstanding shares (3)=[(2)/(1)]*100	No. of Votes in favor (4)	No. of Votes against (5)	% of Votes in favour on votes polled (6)=[(4)/(2)]*100	% of Votes against on votes polled (7)=[(5)/(2)]*100
Promoter & Promoter Group	E-VOTING	8400000	8399800	100.00	8399800	0	100.00	0.00
	POLL	0	0	0.00	0	0	0.00	0.00
	POSTAL BALLOT	0	0	0.00	0	0	0.00	0.00
	TOTAL	8400000	8399800	100.00	8399800	0	100.00	0.00
Public - Institutions	E-VOTING	0	0	0.00	0	0	0.00	0.00
	POLL	0	0	0.00	0	0	0.00	0.00
	POSTAL BALLOT	0	0	0.00	0	0	0.00	0.00
	TOTAL	0	0	0.00	0	0	0.00	0.00
Public-Non Institutions	E-VOTING	3894000	377000	6.69	377000	0	100.00	0.00
	POLL	0	0	0.00	0	0	0.00	0.00
	POSTAL BALLOT	0	0	0.00	0	0	0.00	0.00
	TOTAL	3894000	377000	9.68	377000	0	100.00	0.00
TOTAL		12294000	8776800	71.39	8776800	0	100.00	0.00

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CS Hemang Mehta
B.Com., LL.B (Special), F.C.S.

H. M. Mehta & Associates
Company Secretaries
(Peer Reviewed Firm)

CONSOLIDATED REPORT OF SCRUTINIZER

[Pursuant to Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 as amended and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015]

To,
The Chairman,
Extraordinary General Meeting (EGM) of the Equity Shareholders of
KRISHNA DEFENCE AND ALLIED INDUSTRIES LIMITED
(CIN: U74900MH2013PLC248021)
344, Floor-3, Plot-267, A to Z Industrial Estate,
Ganapatrao Kadam Marg, Lower Parel, Delisle Road,
Mumbai-400013,
Maharashtra, India

Dear Sir,

1. I, Hemang Mehta, Proprietor of H. M. Mehta & Associates, Practicing Company Secretaries, having office at 811-812, Vihav Supremus, Besides Iscon Heights, Gotri Road, Vadodara-390021 Gujarat, India was appointed as a Scrutinizer by the Board of Directors of Krishna Defence and Allied Industries Limited ("**the Company**") under the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended from time to time) for the purpose of scrutinizing the process of remote e-voting and e-voting at the EGM contained in the Notice dated 13th December, 2023, Corrigendum / Addendum dated 21st December, 2023 ("**Notice**") issued in accordance with the applicable circulars issued by both MCA and SEBI ("**MCA and SEBI Circulars**") calling the Extraordinary General Meeting of its Equity Shareholders ("**EGM**") through Video Conferencing (VC) / Other Audio Visual Means (OAVM) facility. The EGM was convened on Monday, 08th January, 2024 at 11:00 A.M. (IST) through VC / OAVM.
2. The management of the Company is responsible to ensure the compliance with the requirements of (i) the Companies Act, 2013 and Rules made thereunder; (ii) MCA and SEBI Circulars and (iii) the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**LODR**") relating to voting through electronic means on the resolutions contained in the Notice of the EGM of the members of the Company. My responsibility as a scrutinizer for the remote e-voting and e-voting at the EGM is restricted to making a Scrutinizer's Report of the votes cast "in favour" or "against" the resolutions set forth in the Notice of the aforesaid EGM based on reports generated from the e-voting system provided by I-vote- Bigshare Services Private Limited, being the authorized agency engaged by the Company for the said EGM.

3. Further to above, I submit my report as under:

3.1 The Company had sent Notice dated 13th December, 2023 convening the EGM along with Statement setting out material facts under Section 102 of the Companies Act, 2013 by electronic means i.e. on the registered e-mail IDs of the Shareholders on 15th December, 2023, to those members whose names appeared in the Register of Members / List of Beneficiaries as on 08th December, 2023 (being cut-off-date for sending notice to the shareholders).

As per the provisions of the Companies Act, 2013, the numbers of votes cast in respect of each resolution have been counted according to the number of shares held by the concerned shareholders. One share held equal to one vote.

3.2 The Company arranged for remote e-voting facility provided by I-vote- Bigshare Services Private Limited for conducting remote e-voting by the Shareholders of the Company on EGM Resolutions. The Company has also provided e-voting facility as provided by I-vote- Bigshare Services Private Limited to the Shareholders during the EGM to vote on the Resolutions set out in the Notice of the said EGM, if they had not cast their vote earlier through remote e-voting.

3.3. The above Notice was also placed on the website of the Company <https://www.krishnaallied.com> forthwith after it was sent to the members.

3.4. The notice clearly indicated the process and manner for voting by electronic means and the time scheduled for voting from Friday, 05th January, 2024 at 09:00 a.m. (IST) to Sunday, 07th January, 2024 at 05:00 p.m. (IST) during which the votes could be cast and also provided the login ID and created facility for generating password and casting of vote in a secured manner.

3.5. As prescribed in the aforesaid Rules and MCA and SEBI Circulars, the Company has published an advertisement after dispatch of Notice of the EGM in e-mode in nationwide daily newspaper in "Active Times" (English language) and in "Mumbai Lakshdeep" (Marathi language) on 16th December, 2023 and it carried the required information as specified in the said Rules.

3.6. The remote e-voting remained open for a period of 3 days i.e. from Friday, 05th January, 2024 at 09:00 a.m. (IST) to Sunday, 07th January, 2024 at 05:00 p.m. (IST) and that the aforesaid remote e-voting period was completed one day prior to the date of the EGM which held on Monday, 08th January, 2024.

3.7. The Equity Shareholders holding shares as on the "cut-off-date" i.e. Monday, 01st January, 2024 were entitled to vote on the proposed resolutions (Item Nos. 01, 02 and 03) as set out in the Notice of the Extraordinary General Meeting of the Company either through remote e-voting or through e-voting during the EGM.

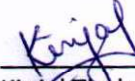
3.8. The attendance of Eighteen (18) Members was registered who attended the EGM through VC/OAVM as per the MCA and SEBI Circulars.

3.9. After completion of e-voting during the EGM, the data of e-voting was diligently scrutinized. Thereafter, data of e-voting were reconciled with the records maintained by the Bigshare Services Private Limited, Mumbai, Registrar and Share Transfer Agent of the Company and the Authorizations lodged with the Company. Detailed registers were maintained containing the summary of results of remote e-voting and e-voting during EGM.

- 3.10. Thereafter, the votes cast through remote e-voting as well as e-voting at EGM were unblocked after completion of e-voting during the EGM in the presence of two witnesses, (1) Mr. Parth Nashikkar, resident of A/11, Shree Yamunakunj Society, Behind Gajanan Heights, Darbar Chowkdi, Manjalpur, Vadodara-390011, Gujarat, India and (2) Mrs. Kinjal Thakur, resident of C-401, Stonegate, Opposite Sangani Skyz, Near Priya Talkies, Vasna Bhayli Road, Vadodara-391410, Gujarat, India, who are not in the employment of the Company. They have signed below mentioned confirmation of the votes being unblocked in their presence.



Parth Nashikkar
(Witness no. 1)



Kinjal Thakur
(Witness no. 2)

- 3.11. Thereafter, the details containing, inter alia, list of equity shareholders who e-voted remotely as well as at the EGM, "for" / "against" each of the resolutions, were generated from the e-voting website of I-vote- Bigshare Services Private Limited i.e. <https://ivote.bigshareonline.com/landing>

The data pertaining to remote e-voting and e-voting at the EGM was scrutinized by the undersigned for verification of the votes cast in favour of or against the resolutions.

4. Based on the Reports generated from the e-voting website of I-vote- Bigshare Services Private Limited at the EGM of the Company, I hereby submit my Consolidated Report on the result of the remote e-voting together with that of e-voting during the EGM in respect of the said Resolutions as under:

SPECIAL BUSINESS:

Resolution No. 1 – As an Special Resolution:

To consider and approve Issuance of Convertible Equity Warrants on Preferential Basis.

Particulars of mode of voting	Total number of valid votes cast	Votes in favour of the resolution		Votes in against the resolution	
		Number	% of total number of valid votes cast	Number	% of total number of valid votes cast
Remote E-voting	8770800	8770800	99.93%	NIL	NIL
E-voting during EGM	6000	6000	0.07%	NIL	NIL
Total voting	8776800	8776800	100%	NIL	NIL

Resolution No. 2 – As a Special Resolution:

To consider and approve Issuance of Equity Shares on Preferential Basis.

Particulars of mode of voting	Total number of valid votes cast	Votes in favour of the resolution		Votes in against the resolution	
		Number	% of total number of valid votes cast	Number	% of total number of valid votes cast
Remote E-voting	8770800	8770800	99.93%	NIL	NIL
E-voting during EGM	6000	6000	0.07%	NIL	NIL
Total voting	8776800	8776800	100%	NIL	NIL

Resolution No. 3 – As a Special Resolution:

Alteration in Articles of Association of the Company.

Particulars of mode of voting	Total number of valid votes cast	Votes in favour of the resolution		Votes in against the resolution	
		Number	% of total number of valid votes cast	Number	% of total number of valid votes cast
Remote E-voting	8770800	8770800	99.93%	NIL	NIL
E-voting during EGM	6000	6000	0.07%	NIL	NIL
Total voting	8776800	8776800	100%	NIL	NIL

- The above-mentioned resolutions are deemed to have been passed with requisite majority.
- The register and all other related papers shall remain in my safe custody until the Chairman considers, approves and signs the minutes and thereafter, I, shall hand over the register and all other related papers to the Company Secretary.

Thanking you,

Yours sincerely,

**For H. M. Mehta & Associates
Company Secretaries**

**HEMANG
MEHTA**
Digitally signed by HEMANG MEHTA
DN: cn=HEMANG MEHTA,
o=H.M.Mehta & Associates,
ou=Company Secretaries,
c=IN,
2.5.4.20=f081e074c3023492c2011e040
e01c11009302762791a67610000001
, postalCode=390007, st=Gujarat,
serialNumber=64237E1646E2D94434
5ba451195a440B592772263a746e889
22206c0cHEMANG MEHTA
Date: 2024.01.09 17:50:43 +05'30'

**Hemang Mehta
Proprietor
C. P. No.: 2554
FCS No.: F4965
UDIN: F004965E003164726**

**Place: Vadodara
Date: 09.01.2024**

**Countersigned by:
For Krishna Defence and Allied Industries Limited**

**ANKUR
ASHWIN
SHAH**
Digitally signed
by ANKUR
ASHWIN SHAH
Date: 2024.01.10
19:14:27 +05'30'

**Ankur Shah
Managing Director
DIN: 01166537**