

REF: KSSL/NSE-BMOutcome/24-25

August 10, 2024

To,
The Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor, Plot C/1, Block-G,
BKC, Bandra (E), Mumbai-400051

Trading Symbol: KRISHCA

Subject : Outcome of Board Meeting - Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) – Allotment of Equity Shares and Convertible Warrants on preferential basis -

Dear Sir/Ma’am,

With reference to the captioned subject we wish to inform you that pursuant to the approval accorded by the board of directors of the Company (the “Board”), at its meeting held on July 02, 2024 and the special resolution passed on July 27, 2024 by the members of the Company, the Board of Directors of the Company at their meeting held today i.e. August 10, 2024 has, inter alia, considered and approved the following:

1. Allotment of 21,20,000 Equity Shares of the Face Value of Rs. 10/- each to the below mentioned persons/entities belonging to “**Non-Promoter Group**” category, for Cash, at an issue price of Rs. 233/- per Equity Share, for an aggregate amount of Rs. 49,39,60,000/- on a preferential basis:

Sr. No.	Name of the Allotees	Category	No. of Equity Shares allotted	Amount (Rs.)
1	M/s. S Gupta Family Investments Pvt. Ltd.	Non-Promoter	6,00,000	13,98,00,000
2	Reena Singhal	Non-Promoter	1,00,000	2,33,00,000
3	M/s. Subham Buildwell Private Limited	Non-Promoter	1,00,000	2,33,00,000
4	M/s. Narantak Dealcomm Limited	Non-Promoter	1,00,000	2,33,00,000
5	M/s. Real & Sons	Non-Promoter	33,000	76,89,000
6	M/s. Shri Bajrang Commodity	Non-Promoter	21,000	48,93,000

7	M/s. Niveshaay Hedgehogs LLP	Non-Promoter	21,000	48,93,000
8	M/s. Ten Eighty Investments	Non-Promoter	21,000	48,93,000
9	Manas Agarwal	Non-Promoter	15,000	34,95,000
10	Sachin Kasera	Non-Promoter	2,00,000	4,66,00,000
11	M/s. Satya Foundation	Non-Promoter	2,00,000	4,66,00,000
12	Jigar Chandrakant Shah	Non-Promoter	75,000	1,74,75,000
13	Ajay Girish Vora	Non-Promoter	1,25,000	2,91,25,000
14	Nikunj Sudhir Shah	Non-Promoter	50,000	1,16,50,000
15	M/s. Svastha consulting LLP	Non-Promoter	50,000	1,16,50,000
16	Madhubala Jain	Non-Promoter	25,000	58,25,000
17	Dev Karvat	Non-Promoter	85,000	1,98,05,000
18	M/s. Suryatej Advisors LLP	Non-Promoter	1,50,000	3,49,50,000
19	Santoshkumar Pandey	Non-Promoter	20,000	46,60,000
20	M/s. Kaviraj capital management Pvt Ltd	Non-Promoter	25,000	58,25,000
21	Neha Dipesh Jain	Non-Promoter	10,000	23,30,000
22	Vijay Jagmohandas Engineer	Non-Promoter	10,000	23,30,000
23	Sunil Abar	Non-Promoter	10,000	23,30,000
24	M/s. Caprize Investment Managers Private Limited	Non-Promoter	24,000	55,92,000
25	Henal Mayank Mamania	Non-Promoter	14,000	32,62,000
26	Kalpana Sudhir Bheda	Non-Promoter	14,000	32,62,000
27	Uma Goyal	Non-Promoter	12,000	27,96,000
28	Rekha Suraj	Non-Promoter	10,000	23,30,000
Total			21,20,000	49,39,60,000

Consequent to the abovesaid allotment, the Paid-up Equity Share Capital of the Company stands increased to Rs. 14,19,00,000/- comprising of 1,41,90,000 Equity Shares of face value of Rs.10/- each.

- Allotment of 8,00,000 Fully Convertible Warrants (“Warrants”) at an issue price of Rs. 233/- per Warrant, for cash, for an aggregate amount of Rs. 18,64,00,000/- on a preferential basis, to the below mentioned persons/entities belonging to the “**Promoter & Promoter Group**” and “**Non-Promoter Group**” category:

Sr. No.	Name of the Allotees	Category	No. of Warrants allotted	Amount (Rs.)
1	Lenin Krishnamoorthy Balamanikandan	Promoter	2,50,000	5,82,50,000
2	Sachin Kasera	Non-Promoter	1,00,000	2,33,00,000
3	Marigold Partners	Non-Promoter	2,00,000	4,66,00,000
4	Jigar Chandrakant Shah	Non-Promoter	1,00,000	2,33,00,000
5	S V Enterprises	Non-Promoter	1,00,000	2,33,00,000
6	DivyaShri Ravichandran	Non-Promoter	50,000	1,16,50,000
Total			8,00,000	18,64,00,000

The meeting of the Board of Directors commenced at 12.30 PM and concluded at 02.00 PM.

This is for your information and records.

Thanking You,

Yours Sincerely,

For Krishca Strapping Solutions Limited

DIYA

VENKAT

ESAN

Digitally signed
by DIYA
VENKATESAN
Date: 2024.08.10
14:13:51 +05'30'

Diya Venkatesan

Company Secretary & Compliance Officer

M.No:A55736