GSTIN : 23AACCK4616K4ZK
CIN No. L24124RJ2004PLC019288
www.krishnaphoschem.com
accounts@krishnaphoschem.com

OGI
OSTWAL

KRISHANA PHOSCHEM LIMITED

(An ISO 9001:2015 Certified Company)

Date: 27th July 2022

National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex,
Bandra (East)
Mumbai-400 051

Company Code: KRISHANA

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Results Presentation for the Quarter -1 ended 2022 -2023 of the Company. The same shall also be uploaded on Company's website.

The above is for your kind information and records.

Thanking You,

For Krishana Phoschem Limited

KRISHANA PHOSCHEM LTD. BHILWARA

Priyanka

Priyanka Bansal
(Company Secretary)

Place: Bhilwara

Date: 27.07.2022

KRISHANA PHOSCHEM LIMITED

(A Unit of Ostwal Group of Industries)

Results Presentation Q1/2022-23

Agriculture Economy: An overview

Significance of Agriculture in India

Highest Employment Provider

Addresses Malnutrition & provides food security

Augmenting Economic Growth to spur India's overall GDP growth

Backbone of Indian Economy

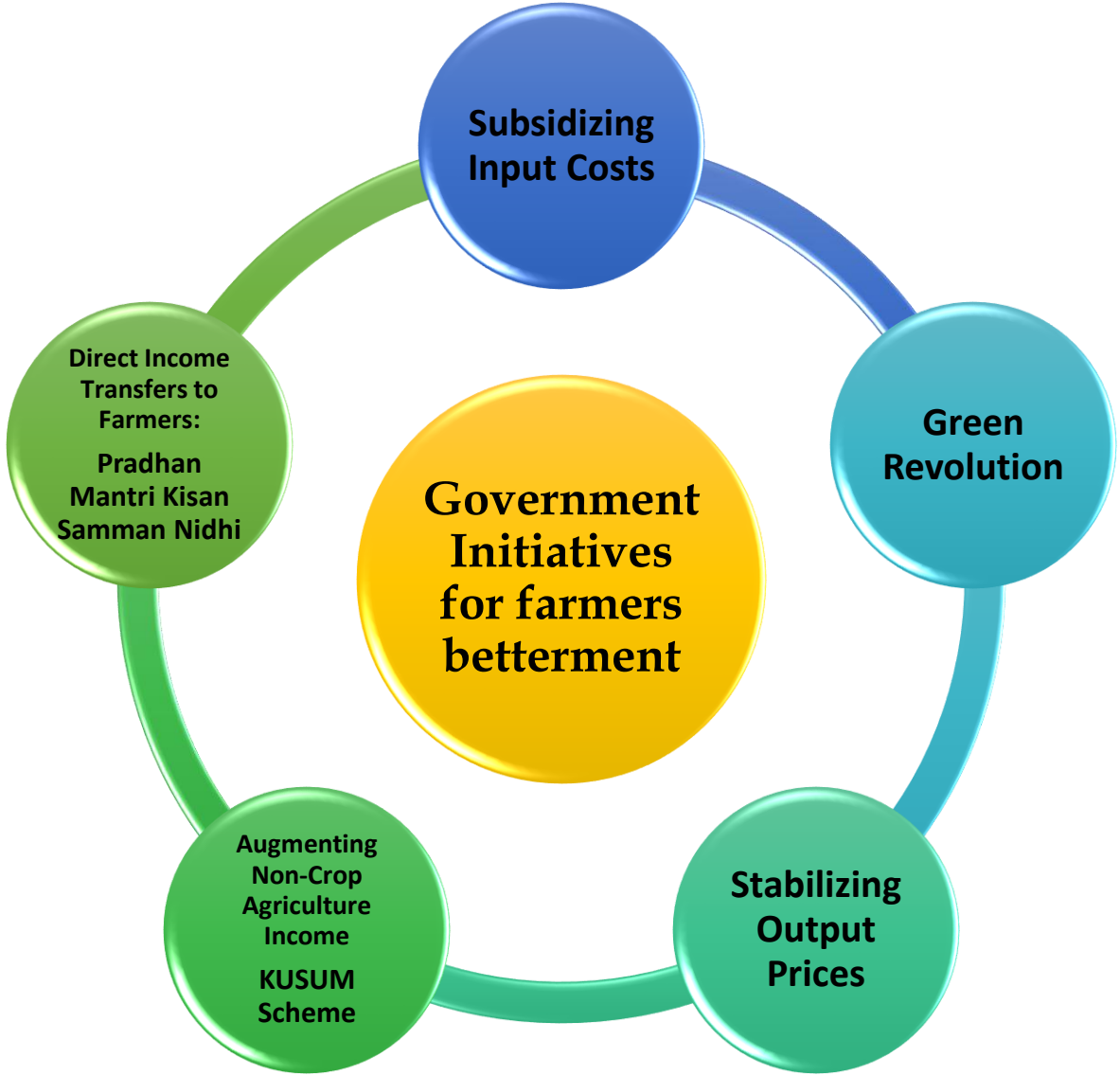
>20% Contribution to economy

12% Of total Exports

>50 % Work force Engagement

50% irrigated area Totaling to 8 Cr. Hectare

Government initiatives & Schemes for Farmers



Ostwal Group of Industries

- India`s 3rd Largest Manufacturer of SSP
- Operating in 10 States with market share of more than 8%
- Group Turnover for FY 2021-22 was more than 1300 Crores
- Well Known brand names of “Annadata” & “Shri Ganpati”
- Distribution network of approx. 1200 wholesellers & 36000 Dealers & Retailers
- Combined installed capacity of app. 6 Lakhs MTPA of SSP/GSSP and 1.20 Lakhs MTPA of DAP/NPK

Ostwal Group Organizational Structure

OSTWAL PHOSCHEM (INDIA) LTD ("OPIL")

OPIL`s Subsidiary Companies

- **KRISHANA PHOSCHEM LTD ("KPL")**
- **MADHYA BHARAT AGRO PRODUCTS LTD ("MBAPL")**
- **SHRI GANPATI FERTILIZERS LTD ("SGFL")**

Group concerns

SEASONS INTERNATIONAL P LTD ("SIPL")
(OPIL`s Associates Co.)

SMT NIRMALA DEVI OSTWAL SEVA SANSTHAN
(Charitable organization)

KRISHANA PHOSCHEM LTD: An Overview

Sulphuric acid & other allied chemicals Unit

DAP project at advance stage

BRP & SSP Unit

KPL Plant view

Financial Performance

(Rs. in Crores)

Particular	2019-20	2020-21	2021-22	Q1 2021-22	Q1 2022-23
Gross sales (All products)	163	189	320	53	66
Other Income	-	2	1	-	1
Total Income	163	191	321	53	67
Total Expenses	142	162	278	44	60
EBITDA	35	41	57	13	10
PBT	21	28	42	9	7
PAT	14	20	30	6	6
EPS	5.53	7.83	10.50	2.44	2.06

QUARTERLY FINANCIAL HIGHLIGHTS

- Revenue at Rs. 66 Cr. for the Q1 & is 125% of Q1 of last Financial Year.
- Chemical segment revenue rose to 30 Cr. which was 13 Cr. in Q1 of last Financial Year reporting growth of 140%.
- EBITDA at Rs. 10 Cr. during the Quarter.The Co has been able to withstand steep rise in price of rock phosphate, basic raw material though EBITA has come down slightly.
- PAT at Rs 6 Cr. slightly low from Q1 of last Financial Year.
- EPS for the Quarter was 2.06 times.
- Credit Rating of Company was A- stable.
- DAP/NPK Mega project is in advance stage and is expected to commence Commercial production in Oct 22.
- Group has long term agreements with JPMC, Jordan and an Indian Private Company for supply of Rock Phosphate.

Our Promoters

Mr. M.K. Ostwal, aged about 66 years and is pioneer of present SSP technology manufactured from BRP with 43 years' experience in the sector. A Commerce graduate and founder of Ostwal Group of Industries is guiding force in the growth and development of the Group. He is Chairman of the Group

Mr. Pankaj Ostwal, aged about 45 years is a young and dynamic Chartered Accountant by qualification with 21 years of experience in the fertilizer, mineral beneficiation and chemical sector. He is also looking after Import/Export Business of Ostwal Group into Agro Commodities. He is Managing Director of MBAPL

Mr. Praveen Ostwal, aged about 42 years is also a young and dynamic Chartered Accountant by qualification and has 19 years of experience in the fertilizer, mineral beneficiation & chemicals sector. He is actively engaged in managing the company, production, Technology upgradation & bringing innovations in the Group. He is Managing Director of KPL.

Thank you

KRISHANA PHOSCHEM LIMITED

(A Unit of Ostwal Group of Industries)
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