GSTIN : 23AACCK4616K4ZK
CIN No. U24124RJ2004PLC019288
www.krishnaphoschem.com
accounts@krishnaphoschem.com

OSTWAL

KRISHANA PHOSCHEM LTD.

(An ISO 9001:2015 Certified Company)

Date: 20.10.2018

To,

National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai – 400 051

Dear Sir / Madam,

Sub: Outcome of the Board Meeting.

Ref: Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

We wish to inform you that the Board of Directors of the Company at its meeting held on Saturday, 20th October, 2018, which commenced at 11.00 a.m. and concluded at 11.30 a.m. inter- alia, approved the following:

(a) Board of directors confirmed and approved minutes of the last Board Meeting dated on 17th September 2018.

(b) Board of directors considered and approved the Un-audited Financial Results of the Company for the half year ended 30th September, 2018, duly reviewed by audit committee along with the Limited Review Report thereon furnished by the Statutory Auditors of the Company, as per Regulation 33 of the Listing Regulations. The copies of the Un-audited Financial Results for the half year ended 30th September, 2018 along with the Limited Review report thereon are enclosed.

(c) Board of director reviewed business, operations and future strategies of the Company.

(d) Board of directors noted the minutes of the audit committee.

(e) Board of directors noted the Compliance Certificate received from Registrar and Transfer Agent.

(f) Board of directors noted the Statement of Investor complaints received by the Company and Registrar and Transfer Agent, if any.

(g) Board of directors noted the Shareholding Pattern of the Company.

(h) Board of directors noted the Reconciliation of Share Capital Audit Report.

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(i) Board of directors noted the Certificate received from Practicing Company Secretary as per Regulation 40(9) of the SEBI (LODR) Regulations, 2015.

Kindly take note of the above.

Thanking you,

Yours faithfully,
For Krishana Phoschem Ltd.

KRISHANA PHOSCHEM LIMITED BHILWARA

Priyanka Bansal

(Priyanka Bansal)
Company Secretary

II SHREE II

RAJNEESH KANTHER & ASSOCIATES

CHARTERED ACCOUNTANTS

90, Indira Market, Bhilwara - 311001 (Raj.) Ph. : 01482-227154

Ref. No./

Annexure V

Date : .....

Review Report to Board of Directors of Krishana Phoschem Limited

We have reviewed the accompanying statement of unaudited financial results of Krishana Phoschem Limited for the period ended on 30.09.2018. This statement is the responsibility of the company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the institute of Chartered Accountants of India. This standard require that we plan and perform to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personal and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing obligations and Disclosure requirements) Regulation, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M/s Rajneesh Kanther & Associates
Chartered Accountants
FRN 021262C

(Rajneesh Kanther)
Partner
M.No. 102162

Place of Signature: Bhilwara
Date: 20th October,2018

KRISHNA PHOSCHEM LIMITED

5-O-20, Basement, R.C. Vyas Colony, Bhilwara (Raj.) INDIA

Website: www.krishnaphoschem.com Email: secretarial@krishnaphoschem.com; CINNo.: L24124RJ2004PLC019288

ANNEXURE I

OSTWAL

FINANCIAL RESULTS FOR THE YEAR ENDED 30/09/2018

Amount in Lacs

	Particulars	6 Months ended 30/09/2018	6 Months ended 31/03/2018	6 Months ended 30/09/2017	Previous Year ended 31/03/2018
		Unaudited	Unaudited	Unaudited	Audited
I	**Revenue from Operations**				
a	Net Sales/Revenue from Operations (Net of Excise duty)	7657.98	6471.90	3103.97	9575.87
II	Other Income	2.40	45.07	42.23	87.30
III	**Total Revenue (I+II)**	**7660.38**	**6516.97**	**3146.20**	**9663.17**
IV	**Expenses**				
a	Cost of Materials consumed	3720.55	2982.17	1515.42	4497.59
b	Purchase of stock-in-trade	0.00	0.00	0.00	0.00
c	Changes in Inventories of Finished Goods, work in progress and stock in trade	-142.81	465.19	63.70	528.89
d	Employee benefits expense	83.12	81.38	62.25	143.63
e	Depreciation and amortisation Expense	502.04	484.79	310.63	795.42
f	Finance Cost	148.44	327.41	247.52	574.93
g	Other Expenses	1955.56	1645.67	840.79	2486.46
	Total Expenses	**6266.90**	**5986.61**	**3040.31**	**9026.92**
V	**Profit / (Loss) before Exceptional and Extraordinary items & Tax (III±IV)**	**1393.48**	**530.36**	**105.89**	**636.25**
VI	**Exceptional Items**	0.00	0.00	0.00	0.00
VII	**Profit / (Loss) before Extraordinary items & Tax (V±VI)**	**1393.48**	**530.36**	**105.89**	**636.25**
VIII	**Extraordinary Items**	0.00	0.00	0.00	0.00
IX	**Profit / (Loss) before tax (VII±VIII)**	**1393.48**	**530.36**	**105.89**	**636.25**
X	**Tax Expenses**	327.87	180.15	101.96	282.10
XI	**Profit / (Loss) for the period from continuing operations (IX±X)**	**1065.61**	**350.22**	**3.93**	**354.15**
XII	**Profit / (Loss) from discontinuing operations**	0.00	0.00	0.00	0.00
XIII	**Tax expenses of discontinuing operations**	0.00	0.00	0.00	0.00
XIV	**Profit / (Loss) from Discontinuing operations(after-tax) (XII±XIII)**	**0.00**	**0.00**	**0.00**	**0.00**
XV	**Profit / (Loss) for the period (XI±XIV)**	**1065.61**	**350.22**	**3.93**	**354.15**
XVI	**Earnings Per Share (Face Value of Rs. 10/- each)**				
XVII(i)	(a) Basic	**4.28**	**1.40**	**0.02**	**1.42**
	(b) Diluted	**4.28**	**1.40**	**0.02**	**1.42**

Notes :-

a) The above results were reviewed by the Audit Committee of the Board and thereafter were approved by the Board of Directors in their meeting held on Oct 20, 2018.

b) The Company operates in two segment i.e. Fertilizer and Chemical.

c) In accordance with Regulation 33 of Securities Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 the Company's Statutory Auditors have carried out a limited review of the above financial results.

d) The figures of the previous period have been re-grouped/ rearranged and / or recast wherever found necessary, To make them comparable.

e) The above financial results are available on the Companies website www.krishnaphoschem.com and stock exchange viz.

Date:- 20/10/2018
Place:- Bhilwara

By order of the Board
For Krishna Phoschem Ltd.

(Sunil Kothari)
Whole-time Director

KRISHNA PHOSCHEM LIMITED

5-O-20, Basement, R.C. Vyas Colony, Bhilwara (Raj.) INDIA

Website: www.krishnaphoschem.com Email: secretarial@krishnaphoschem.com; CINNo.: L24124RJ2004PLC019288

ANNEXURE IV

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

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	Particulars	6 Months ended 30/09/2018	6 Months ended 31/03/2018	6 Months ended 30/09/2017	Previous Year ended 31/03/2018
		Unaudited	Unaudited	Unaudited	Audited
1	**Segment Revenue**				
a	Manufacturing of Fertilisers	3017.52	3112.67	2314.83	5427.50
b	Manufacturing of Chemicals	4640.47	3372.82	813.01	4185.83
c	Trading	0.00	0.00	0.00	0.00
	Total	7657.99	6485.49	3127.84	9613.33
	Less: Inter segment revenue	0.00	13.58	23.87	37.45
	Net sales/Income from Operations	**7657.99**	**6471.90**	**3103.97**	**9575.87**
2	**Segment Results (Profit/Loss before tax and interset from each segment)**				
a	Manufacturing of Fertilisers	59.22	130.54	510.24	640.78
b	Manufacturing of Chemicals	1482.71	727.23	-156.83	570.40
c	Trading	0.00	0.00	0.00	0.00
	Total	**1541.92**	**857.77**	**353.41**	**1211.18**
	Less: (i) Interest	148.44	327.41	247.52	574.93
	(ii) other Unallocated expenditure net off	0	0	0	0
	(iii) Unallotable income	0	0	0	0
	Total Profit before Tax	**1393.48**	**530.36**	**105.89**	**636.25**
3	**Segment Assets**				
a	Manufacturing of Fertilisers	7551.55	6131.44	6009.22	6131.44
b	Manufacturing of Chemicals	6390.05	6138.43	6177.55	6138.43
c	Trading	0	0	0	0
d	Unallocated	0	0	0	0
	Total Segment Assets	**13941.60**	**12269.87**	**12186.77**	**12269.87**
4	**Segment Liabilities**				
a	Manufacturing of Fertilisers	3532.29	2907.87	3516.90	2907.87
b	Manufacturing of Chemicals	2115.15	2241.38	2053.01	2241.38
c	Trading	0	0	0	0
d	Unallocated	0	0	0	0
	Total Segment Liabilities	**5647.44**	**5149.25**	**5569.91**	**5149.25**
5	**Capital Employed (Segment Assets - Segment Liabilities)**				
a	Manufacturing of Fertilisers	4019.26	3223.57	2492.32	3223.57
b	Manufacturing of Chemicals	4274.90	3897.05	4124.55	3897.05
c	Trading	0	0	0	0
d	Unallocated	0	0	0	0
	Total	**8294.16**	**7120.62**	**6616.87**	**7120.62**

Notes a) Figures of Previous year have been regrouped, rearranged and/or reclassified wherever consider necessary to make these comparable with the current year.
b) Amount have been shown in Lakh.

Date:- 20/10/2018

Place: Bhilwara

By order of the Board
For Krishna Phoschem Ltd.

(Sunil Kothari)
Whole-time Director

KRISHNA PHOSCHEM LIMITED

5-O-20, Basement, R.C. Vyas Colony, Bhilwara (Raj.) INDIA

Website: www.krishnaphoschem.com Email: secretarial@krishnaphoschem.com; CINNo.: L24124RJ2004PLC019288

ANNEXURE IX

STATEMENT OF ASSETS AND LIABILITIES FOR COMPANIES

OSTWAL

Statement of Assets & Liabilities	6 Month ended 30/09/2018		Previous Year ended 31/03/2018	
	Unaudited		Audited	
A EQUITY AND LIABILITIES				
1. Shareholders' funds				
(a) Share capital	2490.00		2490.00	
(b) Reserves and surplus	8189.52		7123.91	
(c) money received against share warrants	0		0.00	
Sub-total - Shareholders' funds		**10679.52**		**9613.91**
2. Share application money pending allotment		**0.00**		**0.00**
3. Minority interest		**0.00**		**0.00**
4. Non-Current liabilities				
(a) Long-term borrowings	1727.93		2063.17	
(b) Deferred tax liabilities (net)	170.39		164.86	
(c) Other long -term liabilities	0		0.00	
(d) Long-term provisions	0		0.00	
Sub-total - Non-current liabilities		**1898.32**		**2228.04**
5. Current liabilities				
(a) Short -term borrowings	1661.22		1575.63	
(b) Trade payables	1253.19		594.89	
(c) Other current liabilities	413.60		730.45	
(d) Short- term Provisions	591.50		185.10	
Sub-total - Current liabilities		**3919.51**		**3086.07**
TOTAL - EQUITY AND LIABILITIES		**16497.35**		**14928.02**
B ASSETS				
1. Non - current assets				
(a) Fixed assets	10916.01		11190.02	
(b) Goodwill on consolidation				
(c) Non-current investments				
(d) Deferred tax assets (net)				
(e) Long-term loans and advances	108.86		58.25	
(f) Other non-current assets				
Sub -total - non-current assets		**11024.88**		**11248.27**
2. Current assets				
(a) Current investments				
(b) Inventories	2240.64		1755.27	
(c) Trade receivables	2644.55		1363.89	
(d) Cash and Cash equivalents	7.08		4.43	
(e) Short-term loans and advances	580.21		556.15	
(f) Other Current Assets	0.00		0.00	
Sub-Total-Current assets		**5472.48**		**3679.74**
Total-Assets		**16497.35**		**14928.02**

Date:- 20/10/2018

Place:- Bhilwara

By order of the Board
For Krishna Phoschem Ltd.

(Sunil Kothari)
Whole-time Director