GSTIN : 23AACCK4616K4ZK
CIN No. U24124RJ2004PLC019288
www.krishnaphoschem.com
accounts@krishnaphoschem.com

OSTWAL

KRISHANA PHOSCHEM LTD.

(An ISO 9001:2015 Certified Company)

Date: 22.12.2018

To,
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai – 400 051

Dear Sir / Madam

Sub: Intimation of Extra Ordinary General Meeting of the Company.

Notice is hereby given that the Extra Ordinary General Meeting of the Members of Krishana Phoschem Limited will be held on Wednesday, the 16th day of January, 2019 at 03:00 pm at Registered Office situated at 5-O-20, Basement R.C. Vyas Colony, Bhilwara, 311001 Rajasthan (India), to transact the business as set out in the notice convening the EGM which has been sent to the members at their registered addresses/email addresses.

We herewith enclose the Copy of the notice of Extra Ordinary General Meeting for the financial year 2018-2019.

This is for your information and record.

For Krishana Phoschem Limited

Priyanka Bansal

(Priyanka Bansal)
Company Secretary

KRISHANA PHOSCHEM LIMITED

Registered Office: 5-O-20, Basement,
R.C. Vyas Colony, Bhilwara, 311001 Rajasthan
CIN: L24124RJ2004PLC019288

Tel. No. : 01482-237104 **Fax No. :** 01482-239638
Website: www.krishnaphoschem.com **Email:** secretarial@krishnaphoschem.com

NOTICE

NOTICE is hereby given that the **Extra Ordinary General Meeting** of the Members of **Krishana Phoschem Limited** will be held on Wednesday, **16th January, 2019 at 03:00 P.M.** at Registered Office situated at 5-O-20, Basement R.C. Vyas Colony, Bhilwara, 311001 (Rajasthan) to transact the following business:

SPECIAL BUSINESS:

1. **TO INCREASE AUTHORISED SHARE CAPITAL OF THE COMPANY**:

To consider and, if thought fit, to pass, with or without modification(s), the following as an Ordinary Resolution:

"RESOLVED THAT pursuant to the provisions of Section 13, 61, 64 and other applicable provisions, if any, of the Companies Act, 2013, (including any statutory modification(s) and re-enactment(s) thereof for the time being in force) and the rules framed thereunder, the consent of the Member of the Company be and is hereby accorded to increase the Authorized Share Capital of the Company from the present Rs. 25,00,00,000/- (Rupees Twenty five Crore only) consisting of 2,50,00,000 (Two Crore Fifty Lacs) Equity Shares of Rs 10/- (Rupees Ten) each to Rs. 30,00,00,000/- (Rupees Thirty Crore only) consisting of 3,00,00,000 (Three Crore) Equity Shares of Rs.10 /- (Rupees Ten) each by creation of additional 50,00,000 (Fifty Lacs) Equity Shares of Rs. 10/- (Rupees Ten) each ranking pari passu in all respect with existing Equity shares of the Company.

FURTHER RESOLVED THAT the Memorandum of Association of the Company be and is hereby altered by substituting the existing Clause V thereof by the following new Clause V as under:

V. "The Authorised Share Capital of the Company is Rs. 30,00,00,000/- (Rupees Thirty Crore Only) divided into 3,00,00,000 (Three Crore) Equity Shares of the Face value of Rs. 10/- (Rupees Ten) each."

RESOLVED FURTHER THAT for the purpose of giving effect to this resolution, the Board of Directors of the Company (hereinafter referred to as "Board" which term shall include a Committee thereof authorized for the purpose) be and is hereby authorized to take necessary actions for, submission of documents and papers with the concerned authorities to register and implement the aforesaid amendment to the Memorandum of Association of the Company and to do all such acts, deeds and things as may be necessary in this regard including authorizing any person of the Company for this purpose."

2. **TO APPROVE ALLOTMENT OF WARRANTS, CONVERTIBLE IN TO FULLY PAID-UP EQUITY SHARES ON PREFERENTIAL BASIS**

To consider and, if thought fit, to pass, with or without modification(s), the following as a Special Resolution:

"RESOLVED THAT pursuant to the provisions of Section 42, 62 and other applicable provisions, if any, of the Companies Act 2013 read with the rules made thereunder(including any statutory modifications) or the re-enactment thereof for the time being in force ("Act") and in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "ICDR Regulations") and Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended (the "LODR Regulations") and other rules, regulations, guidelines notifications and circulars issued there under from time to time by the Government of India, Securities and Exchange Board of India (SEBI) and any other guidelines and clarifications issued by any other appropriate authorities, from time to time, to the extent applicable including the enabling provisions of the Memorandum and Articles of Association of the Company, and subject to such approvals, concerns, permissions and sanctions as may be necessary or required, from regulatory or other appropriate authorities and which may be agreed to by the Board of Directors of the Company (hereinafter referred to as "The Board"), the consent of the members of the Company be and is hereby accorded to the Board of the Directors of the Company to issue, offer and allot upto an aggregate of 25,00,000 (Twenty Five Lakhs) fully convertible Warrants ("Warrants"), convertible into Equity Shares of the company of Rs. 10 (Rupees Ten Only) each at any time within 18 months from the date of allotment of the Warrants, in one or more tranches, for cash, at an exercise price of Rs. 45/- per Warrant (including premium of Rs. 35/- per Warrant) aggregating to Rs. 11,25,00,000 (Rupees Eleven Crore and Twenty Five Lacs Only) as determined in accordance with the SEBI (ICDR) Regulations, at such time or times and on such terms and conditions and in such manner as may be decided by the Board in this regards, each Warrant shall be convertible into 1 (one) equity share of nominal value of Rs. 10/- each ("Preferential Issue") as follows:

Details of Allottees:

S. No.	Name of applicant along with PAN and Address	No. of Convertible Equity Warrants to be allotted	Amount @ Rs. 45 Equity per warrant	Category
1.	Ostwal Phoschem (India) Ltd. AAACT0105C Village Ojayada, Hamirgarh, Bhilwara, 311025	25,00,000	Rs.11,25,00,000/-	Promoter and Promoter Group

RESOLVED FURTHER THAT in accordance with the provisions of Chapter V and Regulation 161 of SEBI ICDR Regulations, the Relevant Date for the purpose of calculating the price for the issue of warrants on preferential basis is 17th December, 2018.

RESOLVED FURTHER THAT the said Warrants shall be issued and allotted by the Company to the Allottees within a period of 15 days from the date of passing of this resolution provided that where the allotment of the said Warrants is pending on account of pendency of any approval for such allotment by any regulatory authority, the allotment shall be completed within a period of 15 days from the date of such approval.

RESOLVED FURTHER THAT without prejudice to the generality of the above, the issue of warrants shall be subject to following terms and Conditions:

1. The Equity Shares to be so allotted on exercise of the Warrants shall be in dematerialized form and shall rank pari-passu in all respects including dividend, with the existing Equity Shares of the Company.

2. Exercise of offer for conversion of the warrants shall be at the sole option of the warrant holders at any time within a period of 18 months from the date of allotment of warrants.

3. A Warrant subscription price equivalent to 25% (i.e. the upfront amount) of the issue price will be payable at the time of subscription to the Warrants, which will be kept by the Company to be adjusted and appropriated against the issue price of the Equity Shares. A Warrant exercise price equivalent to the 75% of the issue price of the Equity Shares shall be payable by the Warrant holder(s) at the time of exercising the Warrants.

4. The issue of the Warrants as well as Equity Shares arising from the exercise of the Warrants shall be governed by the regulations and guidelines issued by SEBI or any other statutory authority as the case may be or any modifications thereof.

5. In the event the Warrant holder(s) does not exercise the Warrants within 18 months from the date of allotment, the Warrants shall lapse and the amount paid shall stand forfeited by the Company.

6. The equity shares allotted pursuant to conversion of Warrants allotted to promoter and promoter group (Allottee(s)) will be subject to lock-in for a period of 3 years from the date of trading approval granted for equity shares allotted pursuant to exercise of the option attached to the Warrants as required under SEBI ICDR Regulations and not more than twenty percent of the total capital of the issuer shall be locked-in for three years from the date of trading approval and equity shares allotted in excess of the twenty percent shall be locked-in for one year from the date of trading approval pursuant to exercise of options or otherwise, as the case may be. The entire pre-issue shareholding of Allottee(s) shall be under lock in from the relevant date up to a period of six months from the date of trading approval.

7. The details of all monies utilized out of the preferential issue proceeds shall be disclosed under an appropriate head in the balance sheet and/or Directors' Report of the Company, indicating the purposes for which such monies have been utilized and that the details of the unutilized monies shall also be disclosed under a separate head in the balance sheet of the Company indicating the form in which such unutilized monies have been invested.

RESOLVED FURTHER THAT the Board be and is hereby authorized to issue and allot such number of Equity Shares of the Company as may be required to be issued and allotted upon exercise of the option in the Warrants held by the Warrant holder(s).

RESOLVED FURTHER THAT for the purpose of giving effect to this Resolution, the Board be and is hereby authorised to do all such acts, deeds, matters and things as it may in its absolute discretion deem necessary, desirable and expedient for such purpose, including without limitation, issuing clarifications, resolving all questions of doubt, effecting any modifications or changes to the foregoing (including modification to the terms of the issue), entering into contracts, arrangements, agreements, documents (including for appointment of agencies, intermediaries and advisors for the Issue) and to authorize all

such persons as may be necessary, in connection therewith and incidental thereto as the Board in its absolute discretion shall deem fit without being required to seek any fresh approval of the members of the Company and to settle all questions, difficulties or doubts that may arise in regard to the offer, issue and allotment of the Warrants and Equity Shares and listing thereof with the Stock Exchanges as appropriate and utilization of proceeds of the Equity Shares, take all other steps which may be incidental, consequential, relevant or ancillary in this connection and to effect any modification to the foregoing and the decision of the Board shall be final and conclusive.

RESOLVED FURTHER THAT the Board be and is hereby authorized to delegate all or any of the powers herein conferred to any Committee of the Board or any Director(s) or Officer(s) of the Company and to generally do all such acts, deeds and things as may be required in connection with the aforesaid resolutions, including making necessary filings with the Stock Exchanges and regulatory authorities and execution of any documents on behalf of the Company and to represent the Company before any governmental authorities and to appoint any merchant bankers or other professional advisors, consultants and legal advisors to give effect to the aforesaid resolution.

RESOLVED FURTHER THAT the Board be and is hereby authorized to delegate all or any of the powers herein conferred to Committee of Directors/ any Director(s)/ Company Secretary / any Officer(s) of the Company to give effect to the aforesaid resolution.

By Order of the Board of Directors
For Krishana Phoschem Limited

Dated: 13/12/2018
Place: Bhilwara

Sd/-
Company Secretary & Compliance Officer

NOTES:

1. The statement pursuant to Section 102(1) of the Companies Act, 2013 with respect to the special Business set out in the Notice is annexed.

2. A member entitled to attend and vote is entitled to appoint a proxy to attend and vote instead of himself and proxy need not be a member of the company. The proxies to be effective should be deposited at the Registered Office of the Company not later than 48 hours before the commencement of the meeting.

   As per Section 105 of the Companies Act, 2013 and Rule 19, Sub-Rule (2) of the Companies (Management and Administration) Rules, 2014, a person can act as proxy on behalf of members not exceeding fifty (50) and holding in the aggregate not more than 10% of the total share capital of the Company carrying voting rights.
   Provided that a member holding more than ten percent, of the total share capital of the company carrying voting rights may appoint a single person as proxy and such person shall not act as proxy for any other person or shareholder.

3. Members seeking any information or clarification are requested to send in written queries to the Company in advance, before the date of the meeting by mail at secretarial@krishnaphoschem.com or by post.

4. Corporate members intending to send their authorized representative to attend the meeting are requested to send to the company a certified copy of the board resolution authorizing their representative to attend and vote on their behalf.

5. During the period beginning 24 hours before the time fixed for the commencement of the meeting and ending with the conclusion of the meeting, a member would be entitled to inspect the proxies lodged at any time during the business hours of the Company, provided that not less than three days of notice in writing is given to the Company.

6. In case of joint holders attending the meeting, only such joint holder who is higher in the order of name will be entitled to vote.

7. Relevant documents referred to in the notice and explanatory statement are open for inspection at the registered office of the company on all working days up to the date of the meeting.

8. The Ministry of Corporate Affairs (vide circular nos. 17/2011 and 18/2011 dated April 21 and April 29, 2011 respectively), has undertaken a 'Green Initiative in Corporate Governance' and allowed companies to share documents with its shareholders through an electronic mode. Members are requested to support this green initiative by registering / updating their e-mail addresses, in respect of shares held in dematerialized form with their respective Depository Participants and in respect of shares held in physical form with Link Intime India Private Limited.

9. As per Notification issued by Ministry of corporate Affairs dated March 19, 2015 with reference to the Companies (Management and Administration) Rules, 2014, Companies covered under Chapter XB and XC as per SEBI (ICDR) Regulations, 2009 will be exempted from E-voting provisions. Company is

Covered under Chapter XB and is listed on SME platform of NSE EMERGE. Hence, company is not required to provide E-voting facility. However, in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "ICDR Regulations") Companies covered under Chapter IX and X will be exempted from E- Voting provisions. Company is covered under Chapter IX and is listed on SME platform of NSE EMERGE. Hence, company is not required to provide E-voting facility.

10. The route map showing directions to reach the venue of the Extra Ordinary General Meeting is annexed.

By Order of the Board of Directors
For Krishana Phoschem Limited

Dated: 13/12/2018
Place: Bhilwara

Sd/-
Company Secretary & Compliance Officer

ANNEXURE TO NOTICE

Explanatory Statement pursuant to Section 102(1) of the Companies Act, 2013

ITEM No. 1:

In order to meet business requirement, it is required to raise further capital in the Company and hence it is necessary to increase the Authorised Share Capital of the Company and also to amend Capital Clause V of Memorandum of Association of the Company.

Present Authorised Capital of the Company is Rs. 25, 00, 00,000 (Rupees Twenty Five Crore Only) divided into 2, 50, 00,000 (Two Crore Fifty Lacs) Equity Shares of 10/- (Rupees Ten) each. After the increased Authorised Capital would be Rs. 30,00,00,000 (Rupees Thirty Crore Only) divided into 3,00,00,000 (Three Crore) Equity Shares of Rs. 10/- (Rupees Ten) each by creation of additional 50,00,000 (Fifty Lacs) Equity Shares of Rs.10/- (Rupees Ten) each ranking pari passu in all the respect with the existing equity shares of the Company.

The proposed increase in the authorized capital requires alteration of the Memorandum of Association of the Company and the Board of Directors recommends the passing of this resolution as ordinary resolution set out at Item No. 1.

The Directors are deemed to be interested or concerned in this resolution to the extent of their holding of equity shares of the company.

ITEM No. 2

In terms of Section 62(1)(c) read with Section 42 of the Companies Act, 2013 and rules made there under ("Act"), a company can undertake preferential allotment/private placement only after obtaining prior approval of the members by way of special resolution in terms of Section 42 and 62(1)(c) of the Act read with provisions of Chapter V – "Preferential Issue" of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), as amended, and on the terms and conditions and formalities as stipulated in the Act and the SEBI ICDR Regulations.

Accordingly, the Company proposes to issue and allot up to 25, 00,000 (Twenty Five Lakh) Warrants, convertible into equity share, at an exercise price of Rs. 45/- per Warrant to the Allottees.

The equity shares allotted would be listed on the SME Platform of the National Stock Exchange of India Limited. The issue and allotment would be subject to the availability of requisite regulatory approvals.

(A) Objects of the preferential issue

Your Company plans to issue Warrants Convertible into Equity Shares to Promoter and Promoter Group to augment the working capital requirements of the Company and meeting other long term fund requirements including projection of new Projects.

(B) Maximum number of specified securities to be issued

The Company proposes to offer, issue and allot upto 25,00,000 fully convertible warrants to the Allottees at an exercise price of Rs. 45/- per Warrant (including premium of Rs. 35/- per Warrant) aggregating upto Rs. 11,25,00,000/- (Rupees Eleven Crores Twenty Five Lakh Only). Each Warrant shall be convertible into 1 (one) equity share of nominal value of Rs. 10/- each at the Exercise Price of Rs. 45/- per Warrant which is not less than the price calculated in accordance with the SEBI ICDR Regulations. The total number of equity shares to be allotted on conversion of the Warrants shall not exceed 25,00,000 equity shares. The Warrants are convertible into the equity shares at any time after allotment at the option of the Allottees, in one or more tranches, subject to a maximum period of 18 months from the date of their allotment.

None of the Allottees have sold equity shares in the Company during the six months preceding the Relevant Date.

(C) Intent of the Promoters, Directors or Key Management Personnel of the Company to subscribe to the offer:

The preferential issue is being made to the entities belonging to the Promoter and/or Promoter Group on preferential basis.

(D) Shareholding pattern before and after the offer:

The shareholding pattern of the Company, before and after the preferential allotment would be as follows:-

S. No.	Category	Pre Issue		Post Issue*	
		No. of Shares held	% of Shareholding	No. of Shares held	% of Shareholding
A	Promoters Holding				
1.	Indian				
	Individual	708500	2.85	708500	2.58
	Bodies Corporate	15026750	60.34	17526750	63.96
	Sub Total	15735250	63.19	18235250	66.55
2.	Foreign Promoters	0	0.00	0	0.00
	Sub Total A	15735250	63.19	18235250	66.55
B	Non Promoters Holding				
1.	Institutional Investors	0	0	0	0
2.	Non Institution:				
	Private Corporate Bodies	4480712	17.99	4480712	16.35
	Indian Public	4548728	18.27	4548728	16.60
	Others (Included NRIs)	135310	0.55	135310	0.50
	Sub Total B	9164750	36.81	9164750	33.45
	Grand Total	2,49,00,000	100.00	27400000	100.00

*The post issue paid-up capital is arrived after considering all the preferential allotments, proposed to be made under this notice and on fully diluted basis.

(E) Proposed time within which the allotment shall be completed

As required under Chapter V of the SEBI ICDR Regulations, The Company shall complete the allotment of warrants within a period of 15 days from the date of passing of the resolution at the EGM or in the event the allotment of Warrants would require any approval(s) from any regulatory authorities including but not limited to SEBI and such other approvals from any regulatory authority, within 15 (fifteen) days from the date of such approval(s), as the case may be.

(F) Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and / or who ultimately control the proposed allottees is as follows:

S. No.	Name of the Proposed No. Allottees and Category	Category	Pre-issue Shareholding and Percentage	the maximum number of warrants proposed to be allotted	% shareholding post conversion warrants into equity shares*	Name of the Ultimate Beneficiaries / Owners
1	Ostwal Phoschem (India) Ltd.	Promoter and Promoter Group	11246500 Equity Shares 45.17% of the total paid up Capital	25, 00,000	50.17%	Mahendra Kumar Ostwal

**The post issue shareholding percentage is arrived after considering all the preferential allotments proposed to be made under this notice and on fully diluted basis.*

(G) Undertaking by the Company:

The Company undertakes that if required, the price shall be recomputed in terms of the provision of the ICDR Regulations. If the amount payable upon the re-computation is not paid within the stipulated time as mentioned in the ICDR Regulations, the specified securities shall continue to be locked in till such amount is paid by the allottee.

(H) Auditor's Certificate:

A copy of the certificate of the Company's Statutory Auditor certifying that the Proposed issue of Warrants Convertible into Equity shares is being made in accordance with the requirements of the ICDR Regulations shall be placed before the Members at the Extra-ordinary General Meeting of the Company and the same shall be open for inspection at the registered office of the Company between 11:00 a.m. and 1.00 p.m. on all working days till the date of the Extra-ordinary General Meeting.

(I) Relevant date:

The Relevant date for the determination of the price for issue of Warrants Convertible into Equity Share pursuant to the preferential allotment is 17th December, 2018, ("Relevant Date") (i.e. 30 days prior to the date of proposed Extra-ordinary General Meeting which is 16th January, 2019).

(J) Pricing of Preferential issue:

Basis on which the price has been arrived at:

The Company is listed on NSE Emerge and the price above is determined on the basis of the quotes available on the NSE Emerge Platform, during the preceding 26 weeks prior to the relevant date. For the computation of the price per warrants convertible into Equity Shares and in terms of ICDR Regulations the equity shares shall be allotted a price not less than higher of the following:

a. Average of the weekly high and low of the volume weighted average prices of the Equity Shares of the Company quoted on the exchange, during the twenty six weeks preceding the Relevant date

Or

b. Average of the weekly high and low of the volume weighted average prices of the Equity Shares of the Company quoted on the exchange, during the two weeks preceding the Relevant date.

The minimum price as per the pricing formula prescribed under the ICDR Regulations for the preferential issue of Warrants is Rs.45, being higher of (a) the average of the high and low of the volume weighted average price at the National Stock exchange of India Limited for 26 weeks prior to the relevant date viz. Rs. 35.57 and (b) the average of the high and low of the volume weighted average price at the National Stock exchange of India Limited for 2 weeks prior to the relevant date viz. Rs. 44.62. The Issue price of the Warrants is `45.00 (Rupees Forty Five Only) per warrant which is more than the aforesaid minimum price.

(K) Lock-in period:

The securities issued and allotted on a preferential basis to the Promoter and Promoter Group hereunder will be subject to lock-in as specified under Chapter V of the ICDR Regulations.

(L) Earlier allotment on preferential basis:

During the Financial Year 2018-19, till date, the Company has not issued and allotted any Equity Shares on preferential basis to any person.

(M) Class / Classes of persons to whom the allotment is proposed to be made:

The allotment proposed to be made to promoter and Promoters Group.

(N) The justification for the allotment proposed to be made for consideration other than cash together with valuation report of the registered valuer:

This is not applicable in the present case since the Company being a listed company the pricing is in terms of SEBI ICDR Regulations. Further, the proposed allotment is for cash consideration.

(O) Others:

The consent of the members is sought for the issue of 25,00,000 (Twenty Five Lakh) Warrants in terms of Section 42 and 62(1)(c) and other applicable provisions, if any, of the Act and in terms of the provisions of the SEBI ICDR Regulations and the SEBI LODR Regulation..

As it is proposed to issue and allot the aforesaid securities on preferential allotment basis, special resolution is required to be approved by members pursuant to the provisions of Section 62 of the Companies Act, 2013, other applicable provisions of Companies Act, 2013 and Chapter V of the SEBI (ICDR) Regulations, 2018. The Board of Directors believe that the proposed preferential issue and allotment of Warrants is in the best interest of the Company and its members. Your Directors, therefore, recommend the resolution for your approval.

The Company is taking necessary steps to obtain the required approvals from the stock exchange, SEBI or any other regulatory agency as may be applicable, for the proposed preferential issue..

KRISHANA PHOSCHEM LIMITED

Except for Ostwal Phoschem (India) Ltd., None of the Directors or Key Managerial Personnel of the Company or their relatives is in any way concerned or interested, financially or otherwise, in the above referred resolution.

In light of above, you are requested to accord your approval to the above Special Resolution of the accompanying Notice.

The Board recommends passing of the Resolution set out at Item No.2 as a Special Resolution..

By Order of the Board of Directors
For Krishana Phoschem Limited

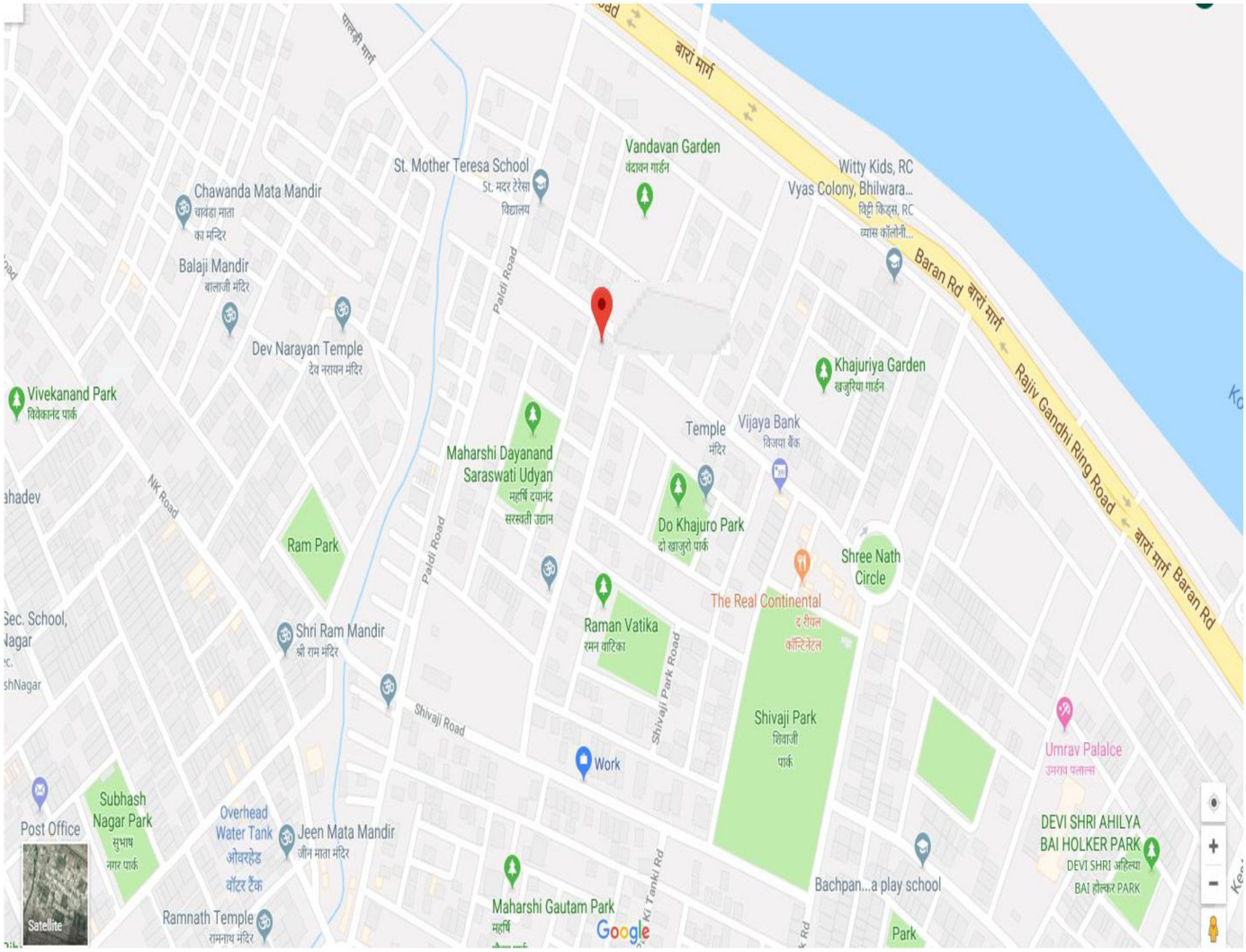
Dated: 13/12/2018
Place: Bhilwara

Sd/-
Company Secretary & Compliance Officer

KRISHANA PHOSCHEM LIMITED

Map Showing Location of the venue of the Extra Ordinary General Meeting of Krishana Phoschem Limited

Venue: 5-O-20, Basement, R.C. Vyas Colony, Bhilwara



Land Mark: Near Shivaji Garden and Shree Nath Circle

KRISHANA PHOSCHEM LIMITED

Proxy Form

[Pursuant to Section 105(6) of the Companies Act, 2013 and rule 19(3) of the Companies (Management and Administration) Rules, 2014]

Krishana Phoschem Limited
CIN: L24124RJ2004PLC019288
Registered Office: 5-O-20, Basement,
R.C. Vyas Colony, Bhilwara 311001 Rajasthan
www.krishnaphoschem.com, secretarial@krishnaphoschem.com
Extra Ordinary General Meeting – 16th January 2019

Name of the member(s): Registered address: E-mail Id: Folio No/ Client Id:

I/we, being the member(s) of ------- shares of the above named company, hereby appoint

S. No	Name	Address	E- mail Id	Signature
1.				
2.				
3.				

as my/our proxy to attend and vote (on a poll) for me/us and on my/our behalf at the **Extra Ordinary General Meeting** of the Company, to be held on the **Wednesday, 16th day of January, 2019 at 03.00 P.M.** at 5-O-20, Basement R.C. Vyas Colony Bhilwara, Rajasthan 311001 and any adjournment thereof in respect of such as are indicated below:

Resolution No.	Particulars of Resolution	Vote Option*		
		For	Against	Abstain
	Special Business			
1.	To consider and approve the Increase in Authorized Share Capital of the Company.			
2.	To Consider and Approve allotment of warrants, convertible in to fully paid-up equity shares on Preferential Basis.			

KRISHANA PHOSCHEM LIMITED

Signed this ------- day of ------- 2019

Signature of the member ----------

Signature of Proxy holder(s) ----------

Affix Revenue Stamp of Rs. 1

Note: 1. This form, in order to be effective should be duly stamped, completed, signed and deposited at the Registered Office of the Company, not less than 48 hours before the commencement of the Meeting.

2. *It is optional to indicate your preference. If you leave the for, against or abstain column blank against any or all resolutions, your proxy will be entitle to vote in the manner as he/she may deem appropriate.

KRISHANA PHOSCHEM LIMITED

Attendance Slip
Krishana Phoschem Limited
CIN: L24124RJ2004PLC019288
Registered Office: 5-O-20, Basement,
R.C. Vyas Colony, Bhilwara 311001 Rajasthan
www.krishnaphoschem.com, secretarial @krishnaphoschem.com
Extra Ordinary General Meeting – 16th January 2019

Registered Folio No. ----------

Number of Shares Held ----------

I certify that I am a member/proxy for the member of the company.

I hereby record my presence at the Extra Ordinary General Meeting of the Company at 5-O-20, Basement R.C. Vyas Colony, Bhilwara, Rajasthan 311001 on Wednesday, 16th day of January, 2019 at 03.00 P.M.

Name of the Member/Proxy----------

Signature of the Member/Proxy ----------

Note: Please fill up this attendance slip and hand it over at the entrance of the meeting hall. Members are requested to bring their copies of the E-mail Print out to the Extra Ordinary General Meeting.