

Date: 09.04.2026

To,

National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai – 400 051

Company Code-KRISHANA

Sub: Results Presentation for the Fourth Quarter and year ended, March-2026

Dear Sir / Madam

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Result Presentation of the Company for the quarter and year ended March 31, 2026 for the financial year 2025-26. The same shall also be uploaded on Company's website.

The above is for your kind information and records.

Thanking You,

For Krishana Phoschem Limited

ANIL

SHARMA

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ANIL SHARMA
Date: 2026.04.09
13:33:45 +05'30'

(Anil Sharma)

Company Secretary

M.No.25045

Encl.: As above



KRISHANA PHOSCHEM LIMITED

(A Unit of Ostwal Group of Industries)

Q4 & FY26

Financial Results presentation





Safe Harbor



This presentation may contain forward-looking statements regarding future business developments and economic performance. These statements related to Krishana Phoschem Limited (KRISHANA) are based on current expectations and projections that involve a number of risks and uncertainties. Factors that could cause actual results to differ materially include market conditions, regulatory changes, competitive pressures, and technological advancements. We undertake no obligation to revise any forward-looking statements to reflect future events or circumstances.

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Overview



India's Most Integrated Player

- Key pillar of the Ostwal Group
- Diversified portfolio: NPK, DAP, SSP
- ~0.62 MTPA installed capacity

4,95,000 MT DAP/NPK
+50% Capacity Surge

120,000 MT SSP

Key Metrics



A+ Stable
Crisil & ICRA

Credit Rating*

**Upgraded from A Stable*

16% **6%**
Chhattisgarh Madhya Pradesh

SSP market share

Meghnagar, MP

Manufacturing Unit

615K MT

Fertilizer Capacities

11

States Covered

60+

Marketing Professionals

2,500+

Wholesalers/dealers

30,000+

Retailers

Promoted by

- **M.K. Ostwal** (Chairman): SSP pioneer & technocrat entrepreneur
- **Praveen & Pankaj Ostwal**: Turnaround experts; 4 plants shifted from losses to profits

Trusted Brand Portfolio

- **'Bharat' brand**: Complex Fertilizers:
- **'Annadata' brand**: SSP Fertilizers:



Balanced Nutrients

Advancing efficient and scientific crop nutrition

Supporting Food Security

Enabling consistent and scalable agricultural output

Decarbonization & Sustainability

Transitioning towards greener and future-ready operations

Increased Production

Expanding capacity to drive higher output



FY26 Key Highlights: Peak Performance Year



Financial Highlights

- **₹2418 Cr** revenue Highest ever
- **₹ 180 Cr** PAT All time High
- **₹ 29** EPS Record High
- Delivered consistent sequential growth, with each quarter outperforming the previous.



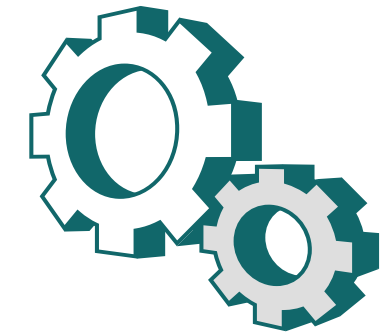
Capacity Expansion

- **165K MT** DAP/NPK
- **99K MT** Sulphuric Acid
- Funded via term loan and internal accruals, ensuring a de-risked capital structure.



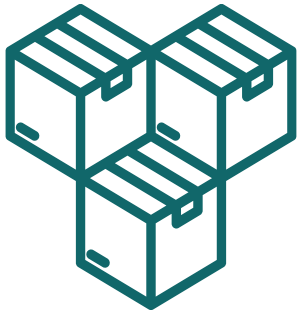
Operational Highlights

- **>100%** SSP utilization
- **83%** Record high utilization of NPK/DAP
- **3,97,263 MT** Record Production Volume
- **3,84,151 MT** Record Sales Volume



Innovation-Driven Growth

- Successfully scaled key products: **Bharat Urea SSP & Annadata Super 6**
- Strengthening demand across core portfolio, supported by strategic imports of other variants



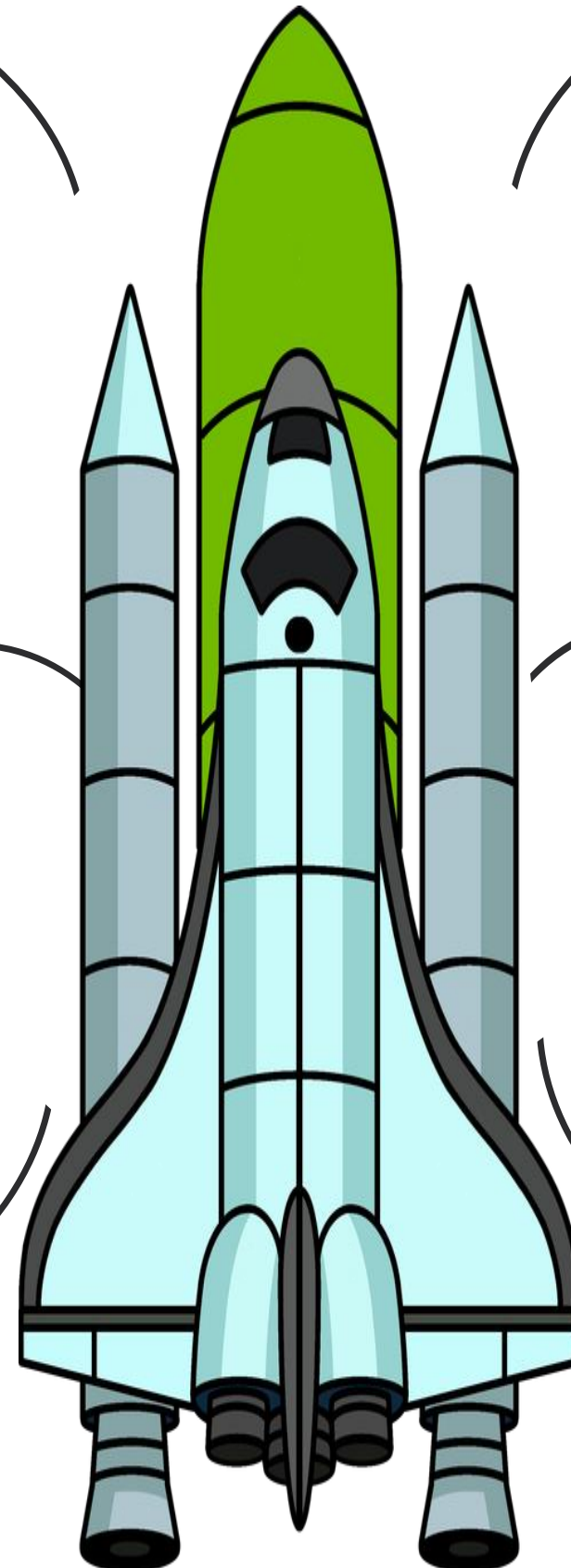
Green Ammonia Integration

- **70K MTPA** Massive Supply Deal is secured
- **10 years** long-term pivotal contract under the Government of India's NGHM scheme



Crisis-Tested Resilience

- Secured critical raw materials through experienced leadership and long-term vendor ties.
- Maintained operational stability with disciplined inventory planning and proactive measures





Leading the Industry Through Unmatched Performance and Scale Expansion



OGI's Leading Industry positions



India's First Private Leader in Low-Grade Rock Phosphate Beneficiation



Largest position in India's SSP sector with a 9% national market share.



Largest private producer in India's NPK/DAP sector, with targeted expansion

Best Production Award for SSP Fertilizer Plant



M/s Krishana Phoschem Products Limited, received the prestigious Best Production Performance Award in the Single Super Phosphate (SSP) category by the Fertiliser Association of India (FAI)

Our Returns vs. Industry Average* (5 Year CAGR)

	KRISHANA		INDUSTRY AVERAGE	
Revenue Growth	66%	↑	12%	↑
EBITDA Growth	50%	↑	14%	↑
PAT Growth	55%	↑	29%	↑
EPS	30%	↑	14%	↑

*Source: Industry average is based on publicly available information of PPL, Coromandel, FACT, Deepak, GNFC, GSFC, RCF & MCF

Strategically positioned in Central India

- Exclusive player positioned in central India with complex fertilisers
- Central location of plants provide strategic advantage to serve entire country
- Strong on-ground presence backed by 2,500+ wholesalers and 30,000+ retailers across 11 states

OGI Secures India's Largest Green Ammonia Supply Deal – 70k in KPL



- OGI, a powerhouse in India's phosphatic fertilizer sector, has signed a Green Ammonia Purchase Agreement (GAPA) with the Solar Energy Corporation of India (SECI).
- Under this landmark deal, OGI will secure green ammonia annually as part of the Government of India's National Green Hydrogen Mission (NGHM), positioning it as the nation's largest future consumer of green ammonia.

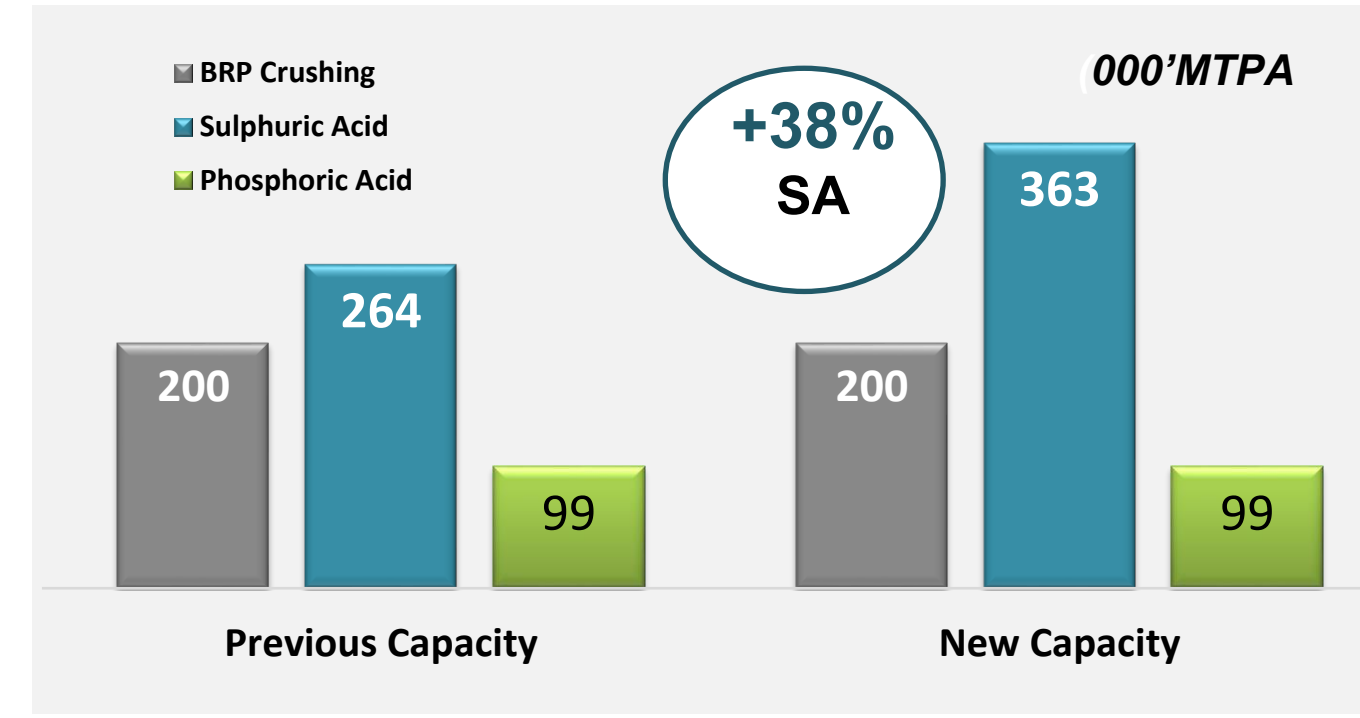
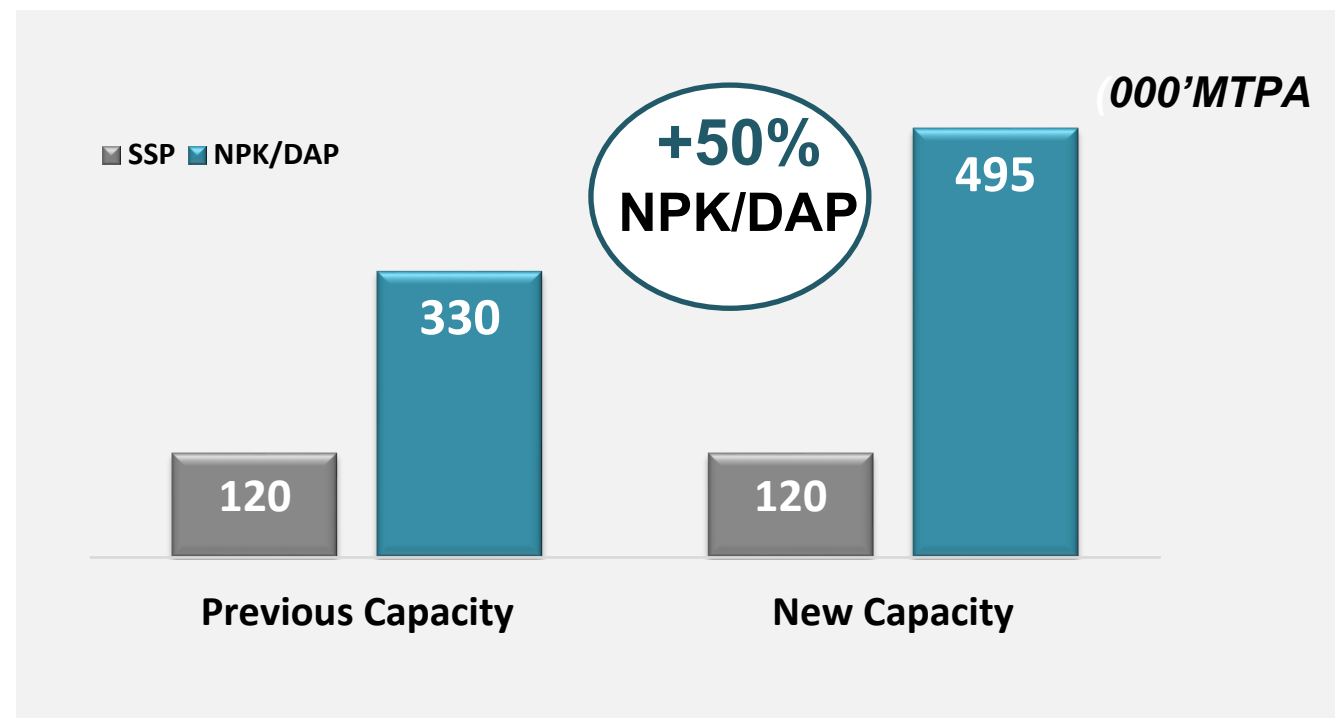
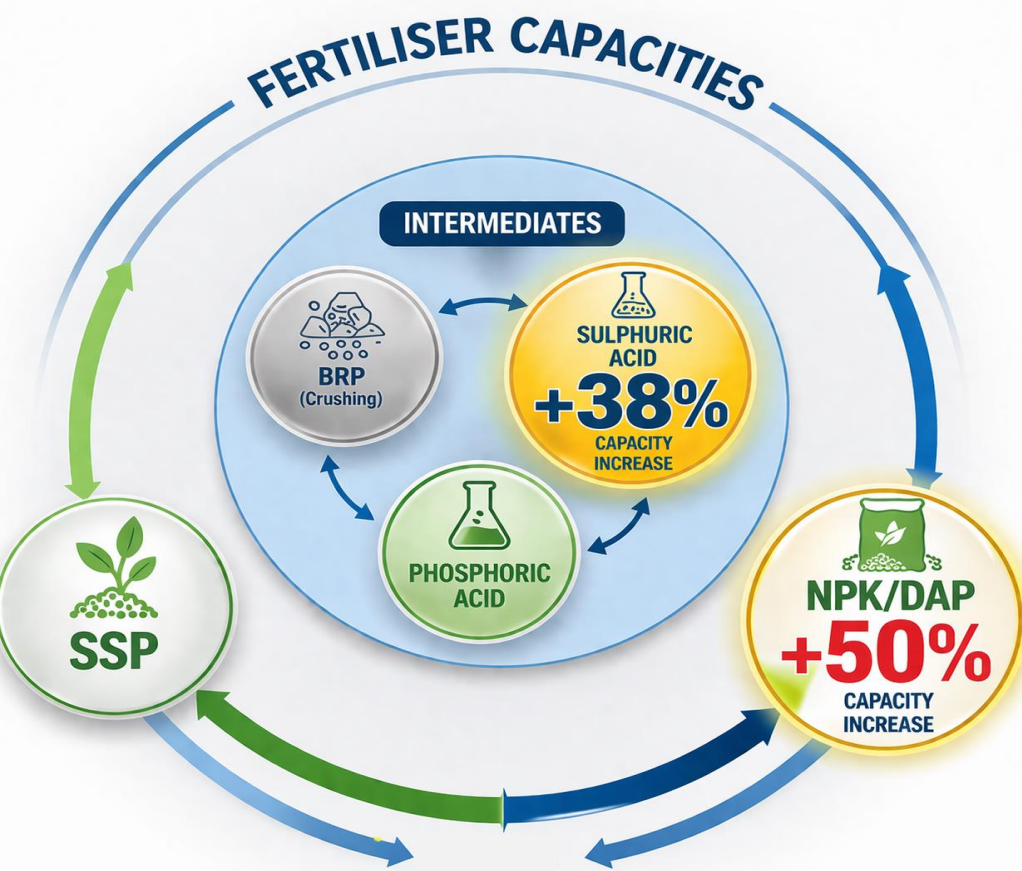
Exclusive Expertise Turning Risk into Reward



- **Dismantling & Rebuilding:** Successfully relocated high quality fertilizer plants, now operational beyond original capacity, an exclusive blend in India.
- **Turning around sick units:** OGI Successfully transformed 4 loss-making units into fully profitable operations
- **Value Creation:** Converting high-risk, complex operations into profitable venture



Scaling to Market Leadership Through Capacity Enhancement



Vision: To leverage our enhanced production scale and increase market share in Central India, and pioneering a decarbonized future for Indian agriculture.



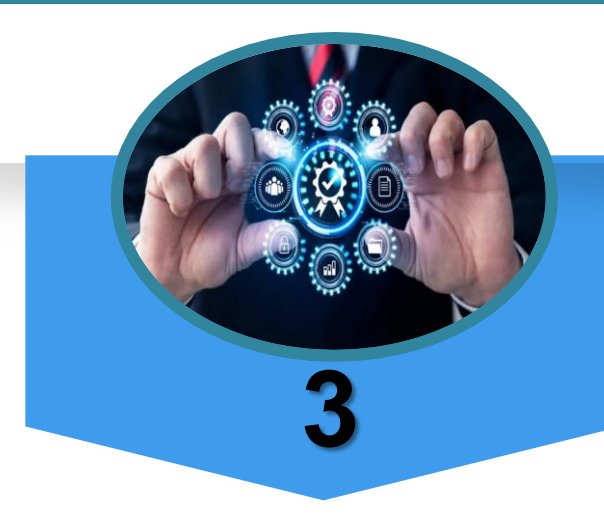
Drive Higher volume production

Scaling up production ensures timely fulfillment of rising demand.



Capture Larger Market Share

Enables meeting growing demand and expand Northern & Central India market share.



Track record Operational Efficiency

Past expansions demonstrate optimized capacity utilization and seamless scale-up

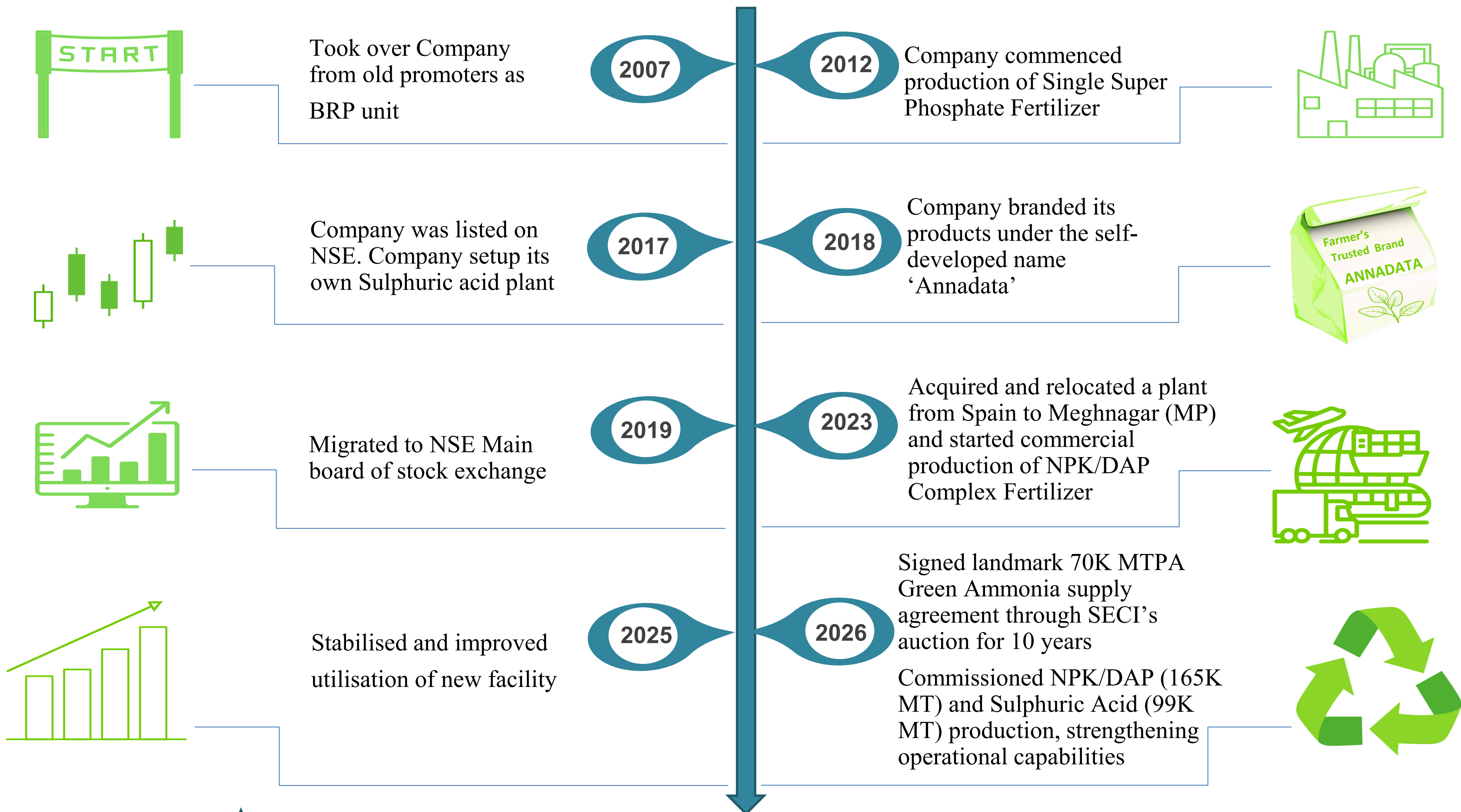


Financial Discipline

Expansion funded through internal accruals and term loans, preserving balance sheet strength



KRISHANA's Journey Over The Years



★ Journey to scale its agri-solutions business and product portfolio while sustaining superior industry returns.



Key Strengths



- Part of OGI which is the **2nd largest SSP fertilizer producer in India** and **3rd largest Private sector NPK/DAP Fertiliser company** with proposed expansion
- India's **exclusive producer** of complex fertilizer in Central India
- Leading in industry performances with outstanding returns
- Strong distribution network
- Key contributor to Make in India



- Record of turning around sick units into cash-generating valuable assets
- Continuous expansions to drive growth
- Distinct advantage with continuous innovation and emerging technologies
- In-house power generation through solar power and waste heat utilization



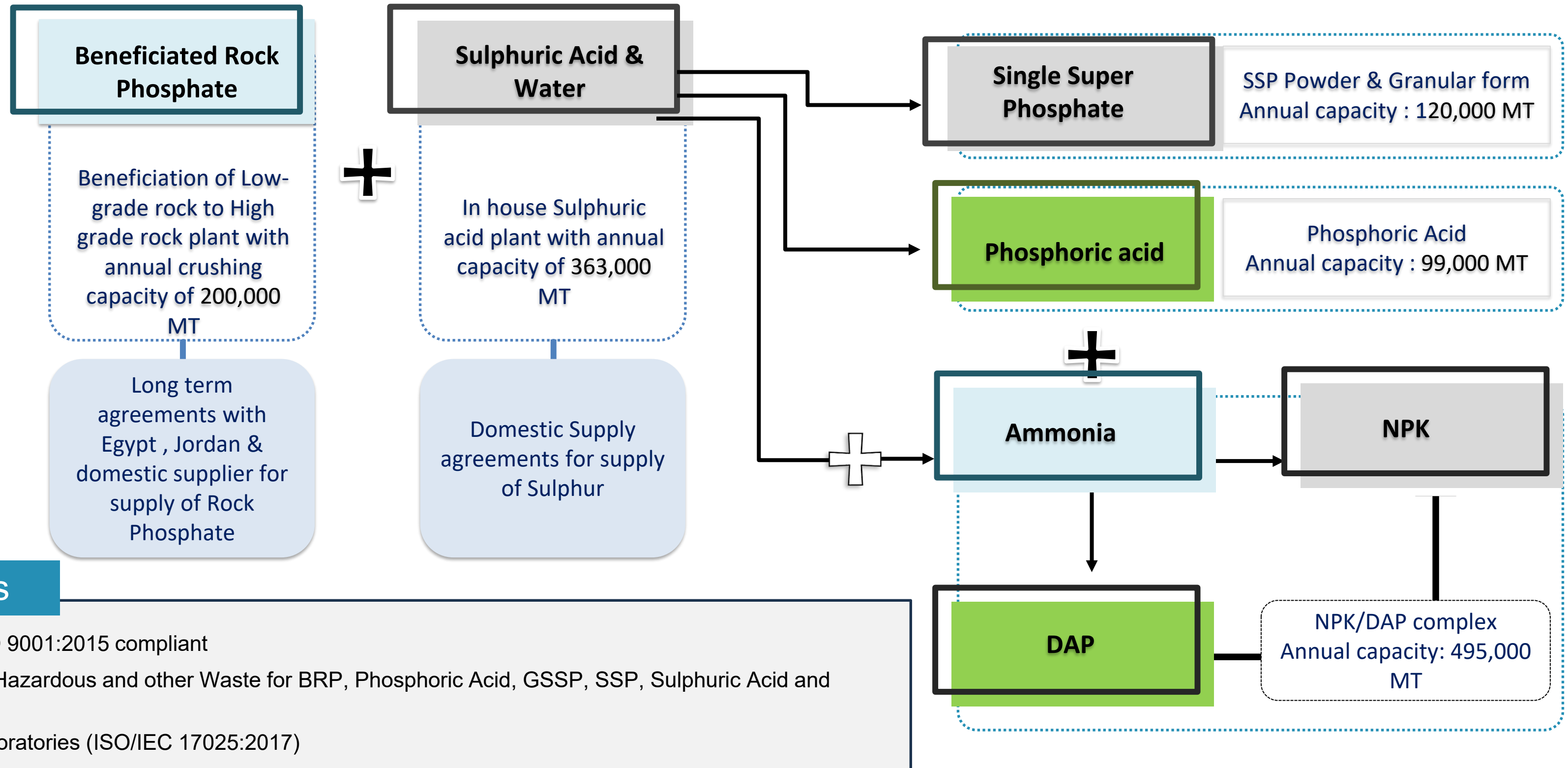
- Only player to relocate plants from overseas and scale up domestic capacity
- Strategic plant locations having operational cost advantage
- Capital savings by developing and enhancing low-cost quality assets from sick firms
- Advanced capacities and added new products with cost competitiveness

- Advantaged with beneficiation of low-grade rock phosphate
- In-house manufacturing of Sulphuric and Phosphoric acid
- Assured rock phosphate supplies with long term contracts
- Favourable, cost-effective material pricing driving predictable profitability





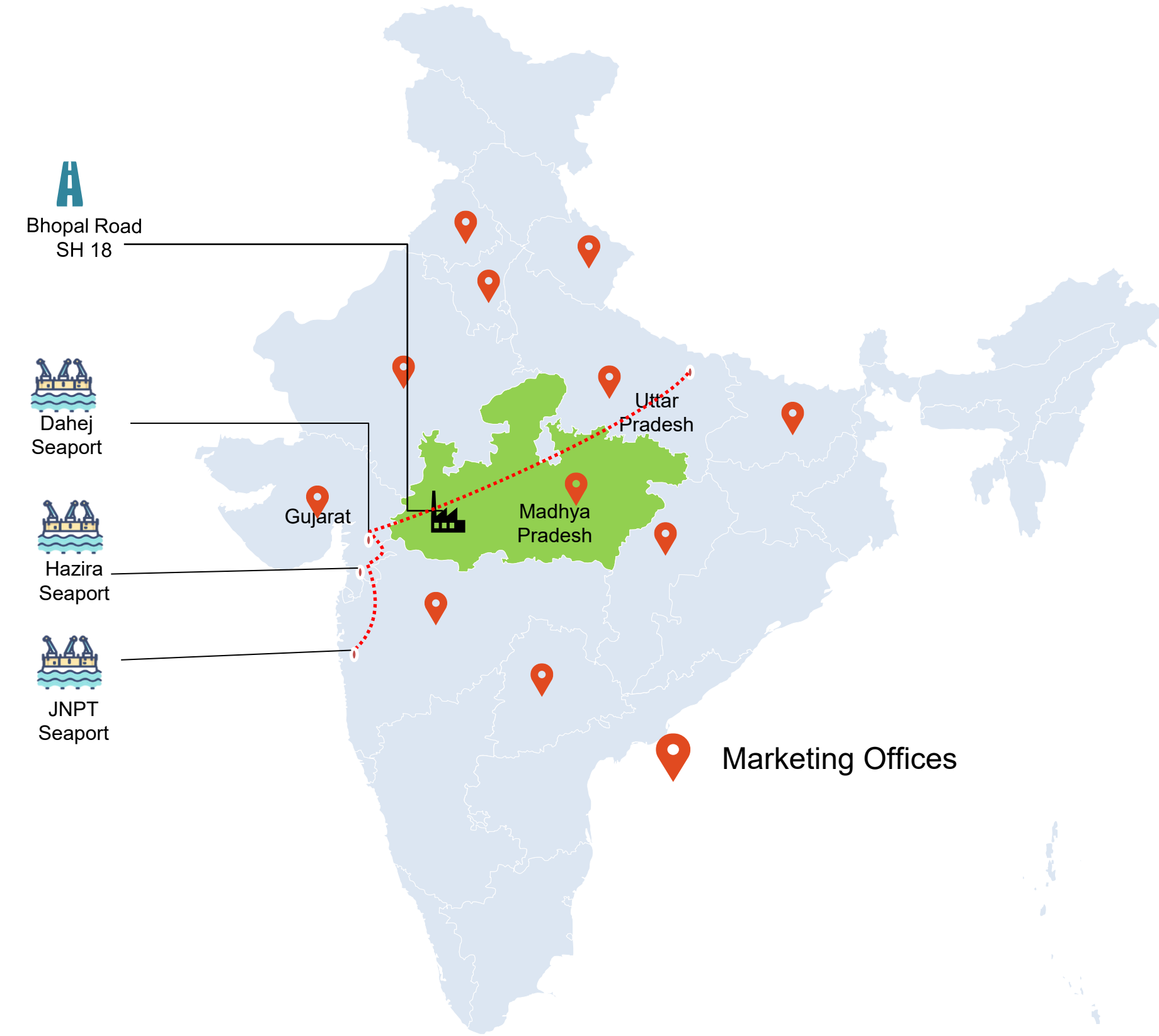
India's only manufacturer with extensively backward-integration operations



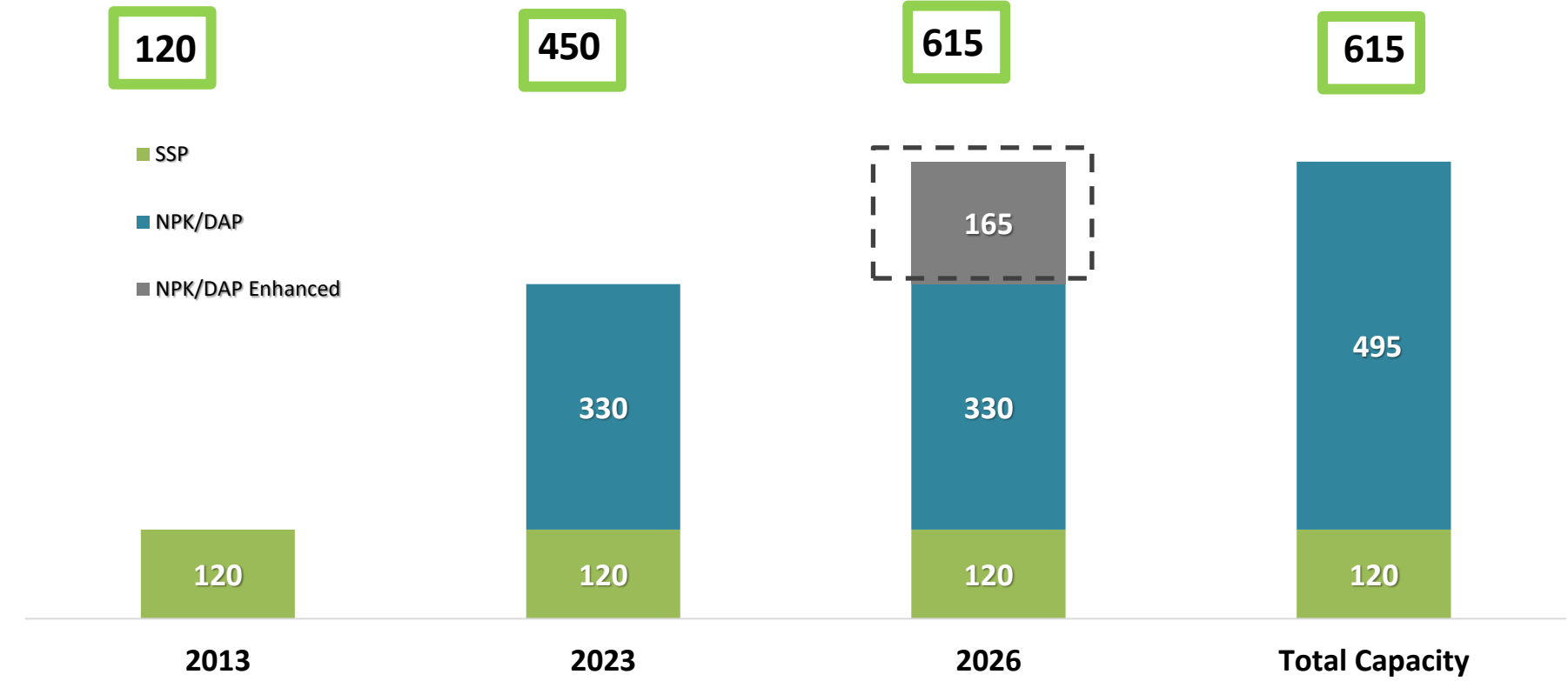
Access to adequate low grade rock phosphate and beneficiation ensures sustainable and efficient operations



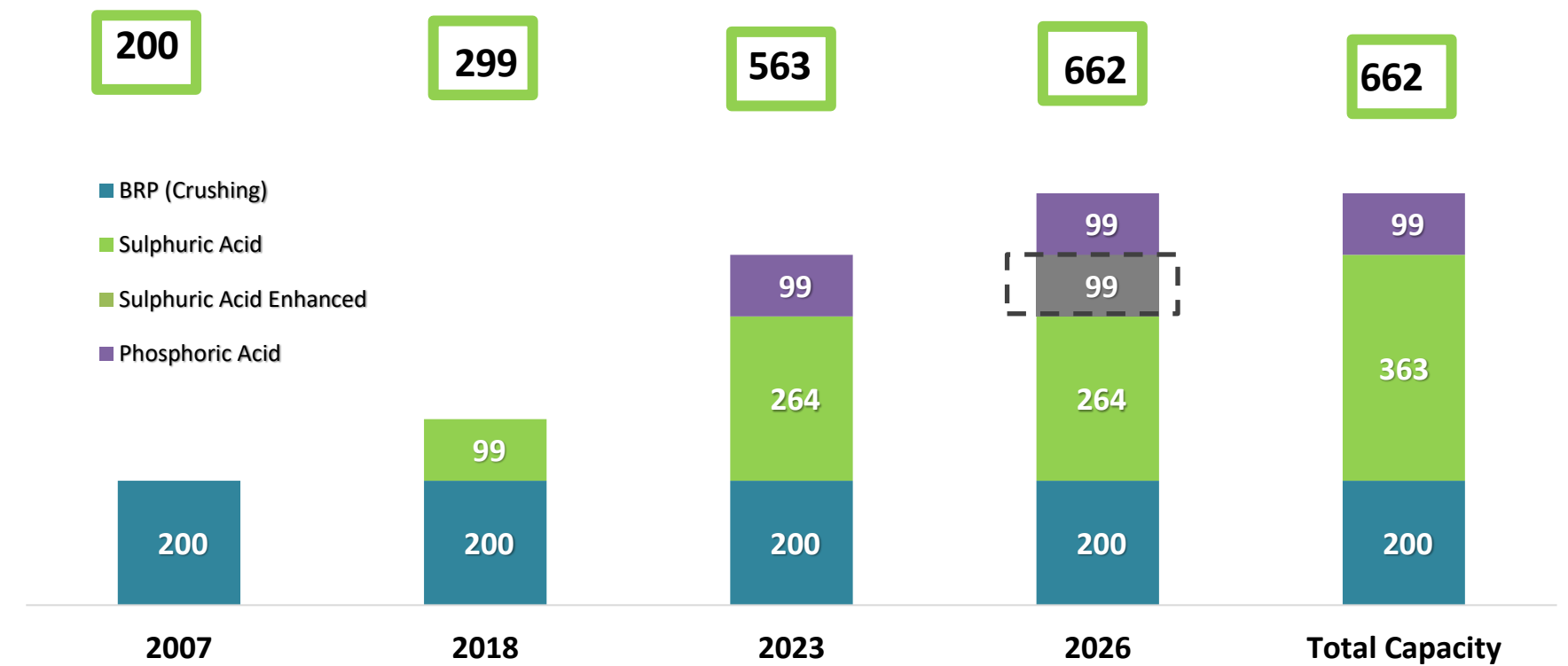
Strategic Location with continuous expansions



Fertiliser Capacities (in '000 MT)



Intermediates Capacities (in '000 MT)



Q4 & FY26 PERFORMANCE





Chairman's Quote



M.K. Ostwal

(Promoter, Chairman & Director)

Commenting on the results for Q4 & FY26, Mr. MK Ostwal- Promoter, Chairman & Director said, “Charting New Frontiers: A Year of Record-Breaking Growth and Resilience”

Fiscal Year 2026 was a watershed moment for Krishana Phoschem. It was the year our growth trajectory didn't just shift it accelerated, with every quarter building a bridge to the next.

Even against a complex global backdrop, our strategy of deep backward integration and maximum plant utilization paid off. We didn't just meet our targets; we shattered them. We take pride to report our highest-ever performance, with revenue surging 78% to ₹2,418 crore and Profit After Tax leaping 108% to ₹180 crore.

Beyond the balance sheet, the real story is on the ground. From record-breaking production levels to the exceptional traction of our NPK and SSP operations which consistently ran above rated capacity our success is a direct reflection of the unwavering trust farmers place in our brands

We are entering FY27 with a fundamentally larger and more efficient asset base. In March 2026, we successfully commissioned our Meghnagar expansions, strategically funded through a prudent mix of internal accruals and term loans:

- NPK/DAP: Capacity surged by 50% to 165,000 MTPA.*
- Sulphuric Acid: Capacity expanded by 38% to 99,000 MTPA.*

These assets are now live and primed to deliver immediate revenue accretion in the coming quarters.

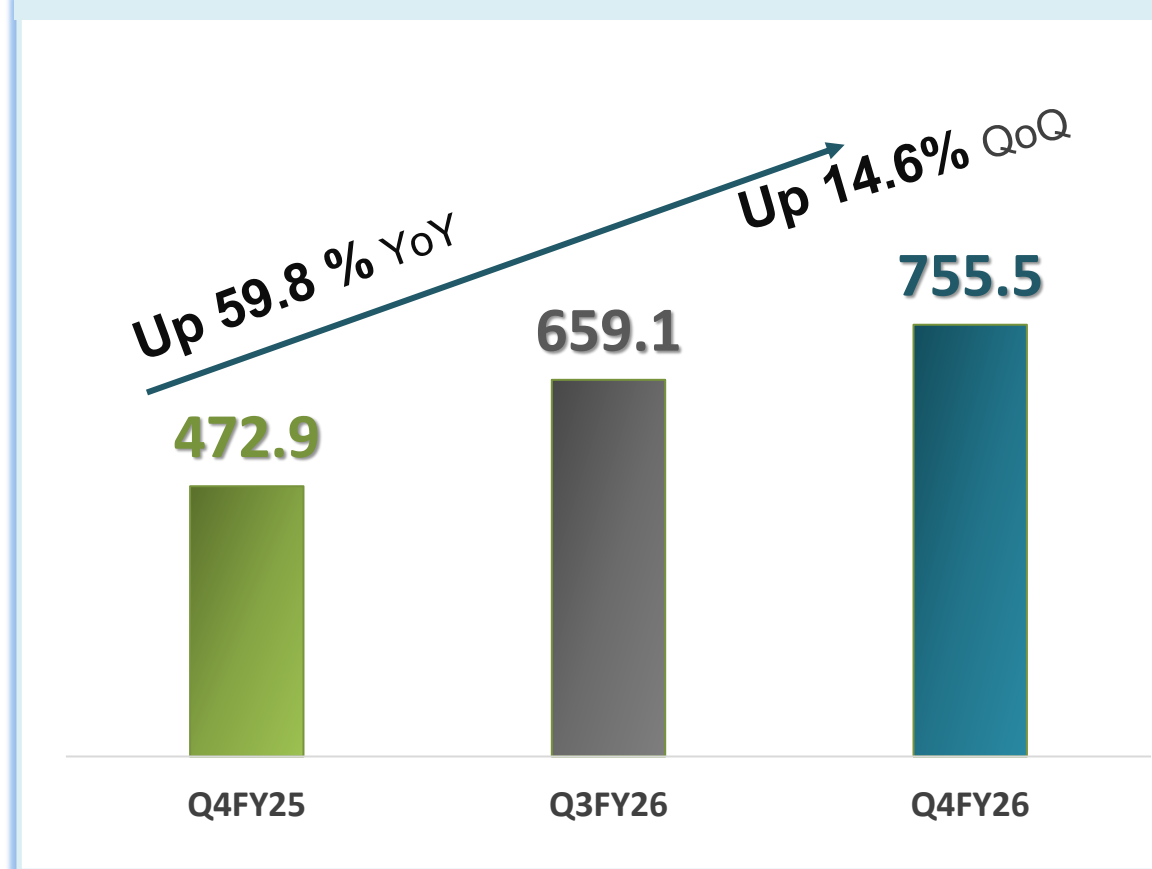
Further strengthening our long-term sustainability roadmap, the Company has entered into a long-term Green Ammonia Supply Agreement under the Government of India's National Green Hydrogen Mission, with contracted volumes of ~70,000 MTPA. This initiative enhances supply security while supporting decarbonization and improving long-term cost visibility.

We are strengthening India's agri-future and building a foundation for enduring value creation. By prioritizing innovation and deepening our strategic partnerships, we have fortified our market position and are primed to deliver sustainable, long-term value for our stakeholders

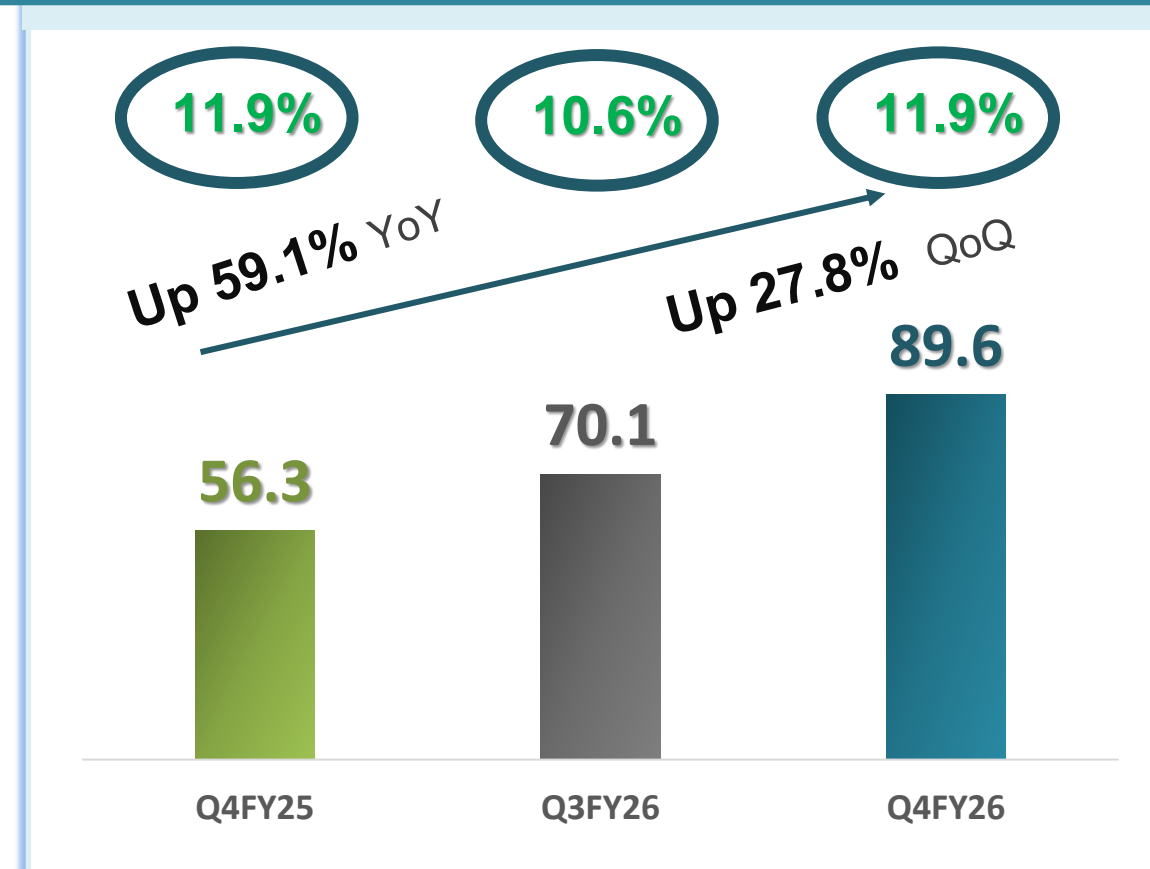


Q4 FY26 Financial Performance

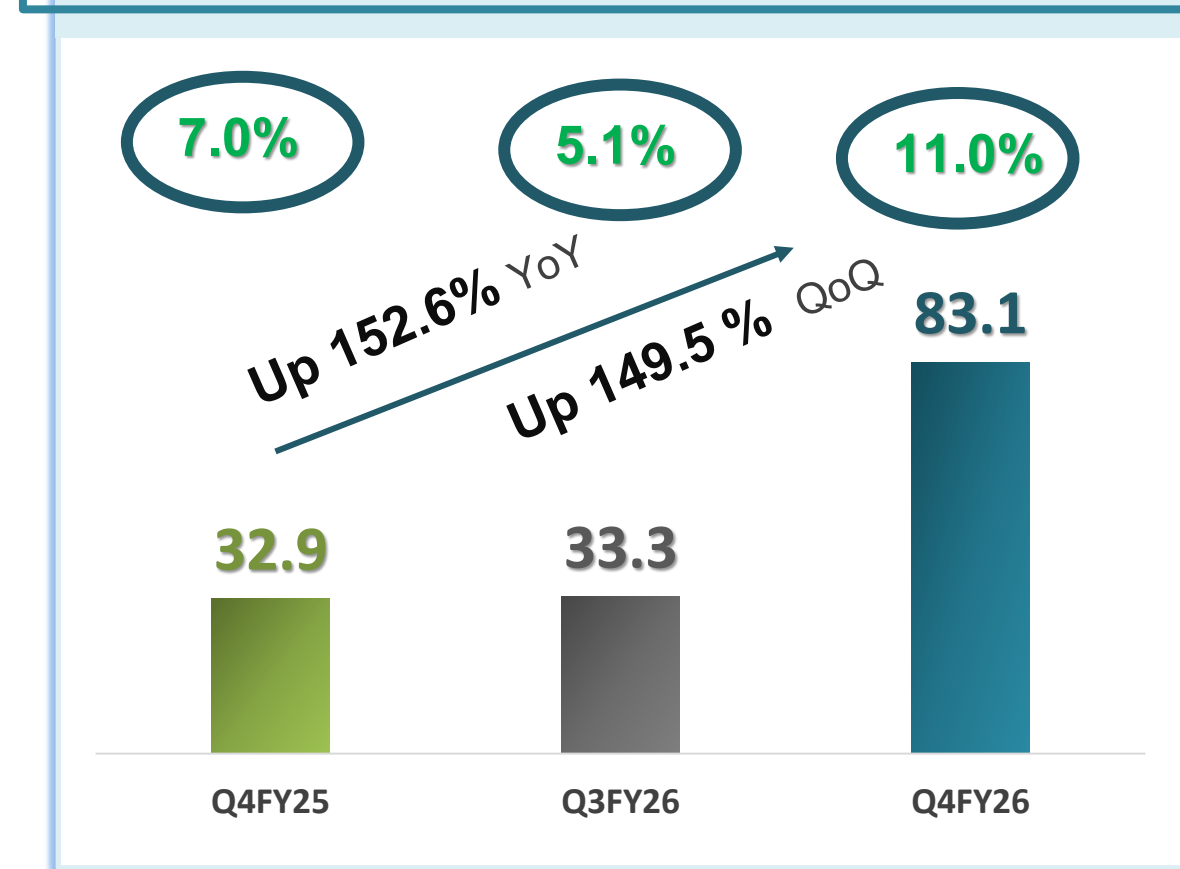
REVENUE (Rs. Cr)



EBIDTA (excl. Other inc.) (Rs. Cr) & Margins (%)



PAT (Rs. Cr) & Margins (%)



Key Financial highlights:

The Company achieved record breaking performance across key financial metrics during the quarter.

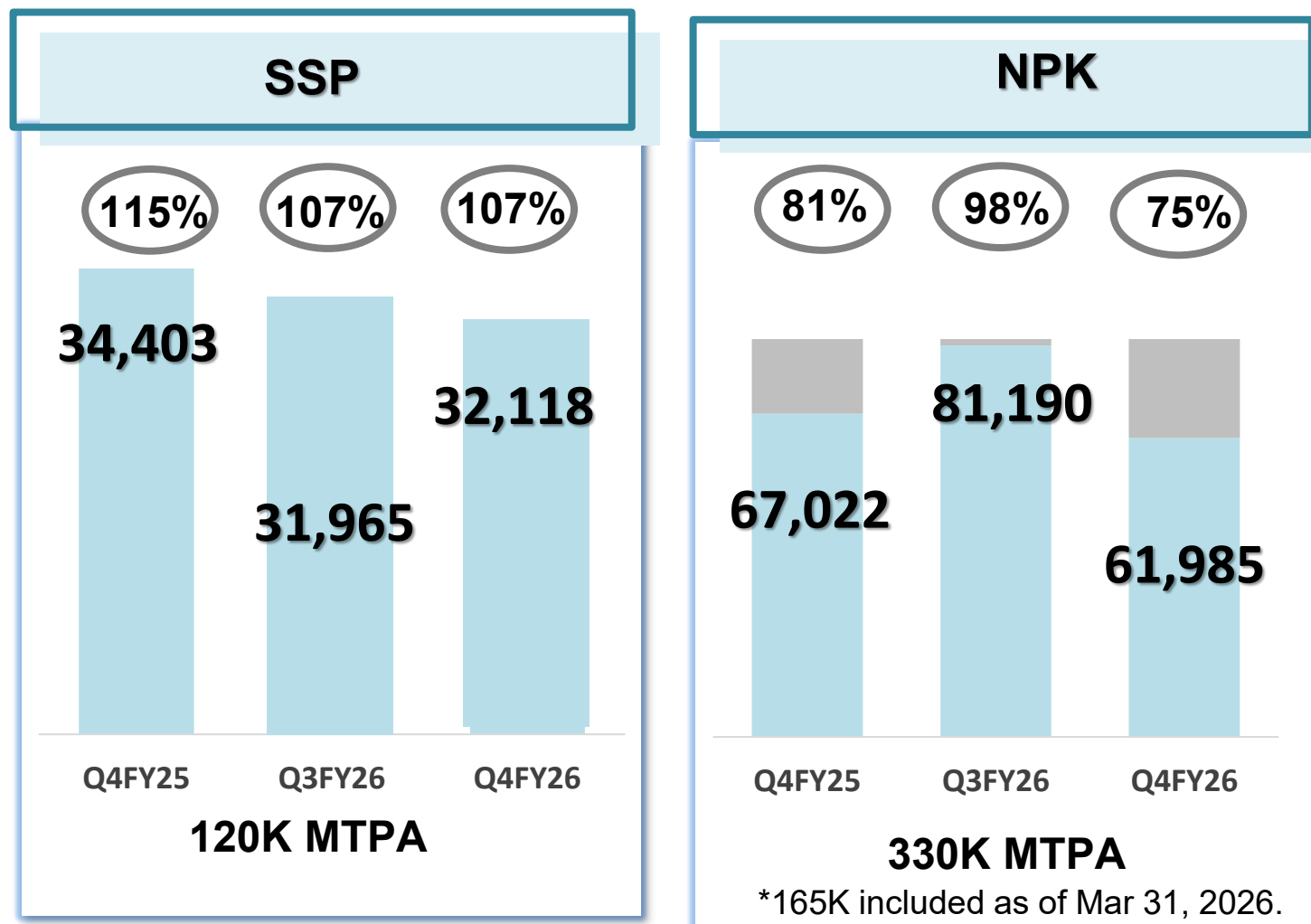
- **Record Revenue: ₹755 crore**, up **59.8% YoY**, driven by surging demand for Annadata and Bharat fertilizers and aggressive volume expansion.
- **Record EBITDA Growth: ₹90 crore**, up **59.1% YoY**, driven by peak operating efficiencies and resilient cost management despite global market volatility.
- **Highest ever PAT : ₹83 crore**, registering a **152.6% YoY** growth driven by enhanced operating scale and supported by strategic deferred tax assets
- **Highest ever EPS: ₹13.4** compared with **₹5.3**, registering **152.8% YoY** growth, supported by high level profitability.



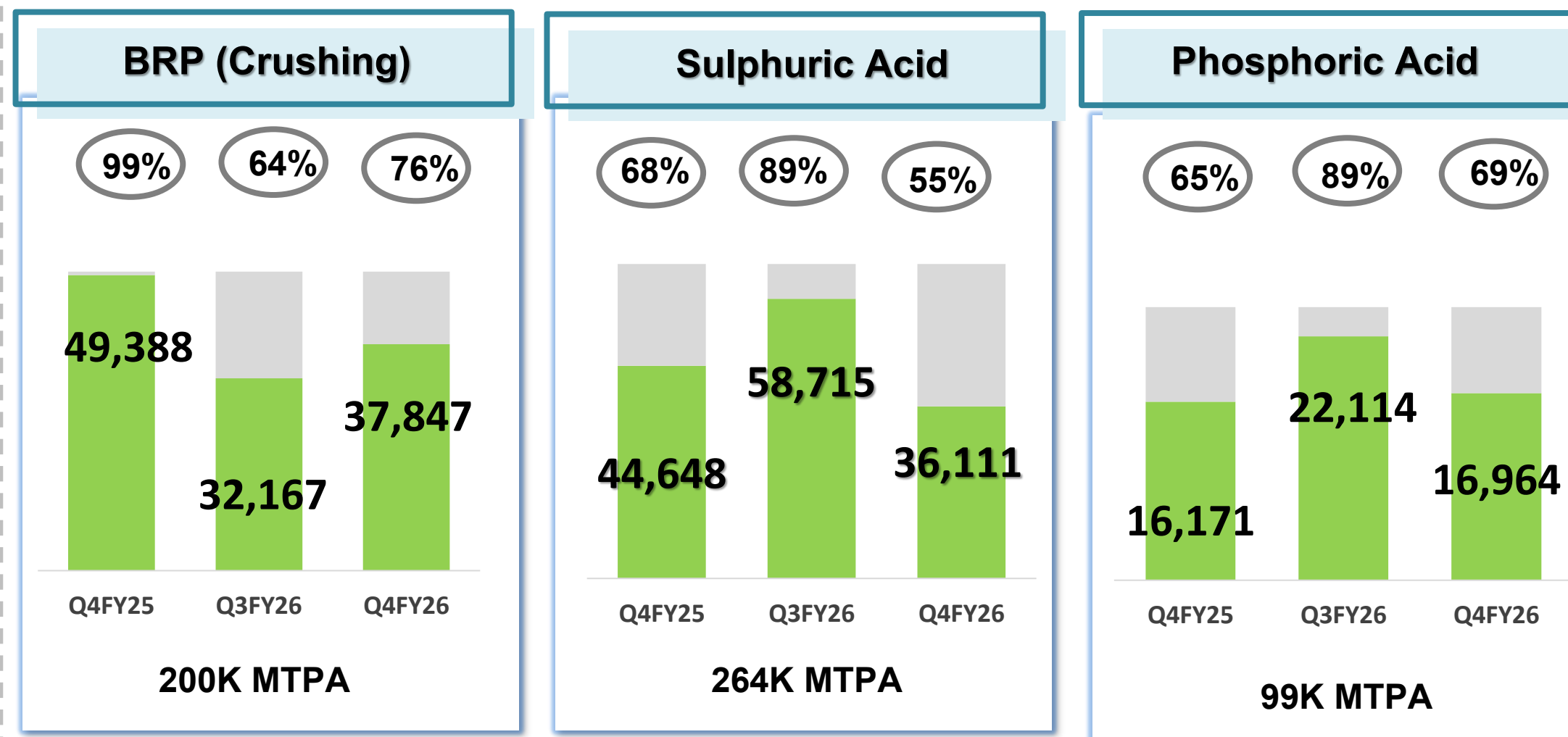
Q4 FY26 Operational Performance



Fertilizers Capacities Utilization (in tons)



Integrations Capacities Utilization (in tons)



Operational highlights: EXPANDING BEYOND CORE

- Sustained Production
- Resilient NPK/DAP utilization
- Beyond core SSP capacity utilization
- Healthy BRP crushing
- Sustained production of Sulphuric acid
- Stable production of Phosphoric acid



FY26 Performance Summary

	Revenue (₹ Cr)	EBITDA (₹ Cr)	PAT (₹ Cr)	EPS (₹)	NPK Sales (in tons)	SSP Sales (in tons)
FY26	2,418	298	180	29.1	2,58,588	1,25,564
	78%	62%	107%	107%	18%	7%
FY25	1,358	184	87	14.0	2,18,809	1,17,536

Key highlights:

- Achieved all-time high full-year revenue from operations
- Delivered record PAT with exceptionally strong EPS
- Record production and sales volumes
- Achieved peak plant utilization levels



Financials Summary



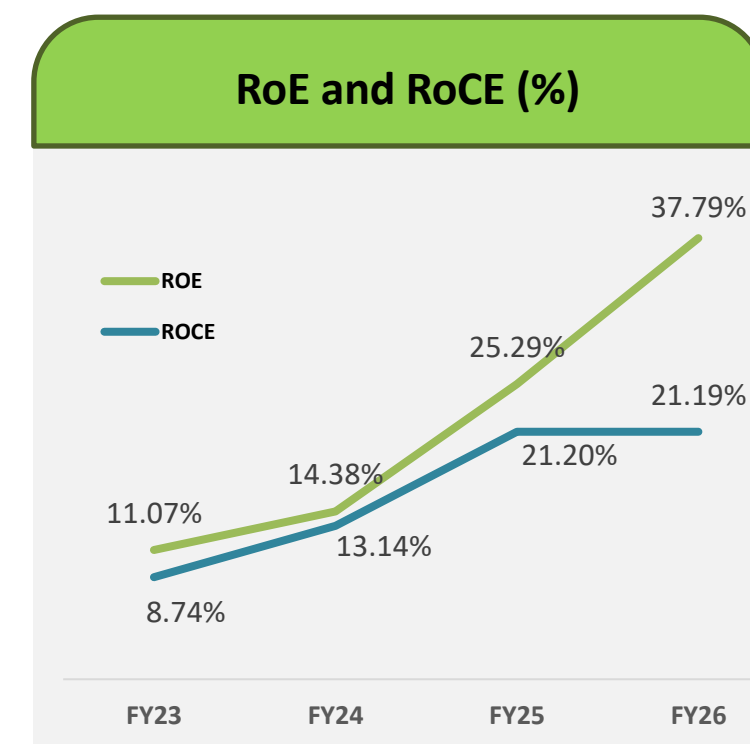
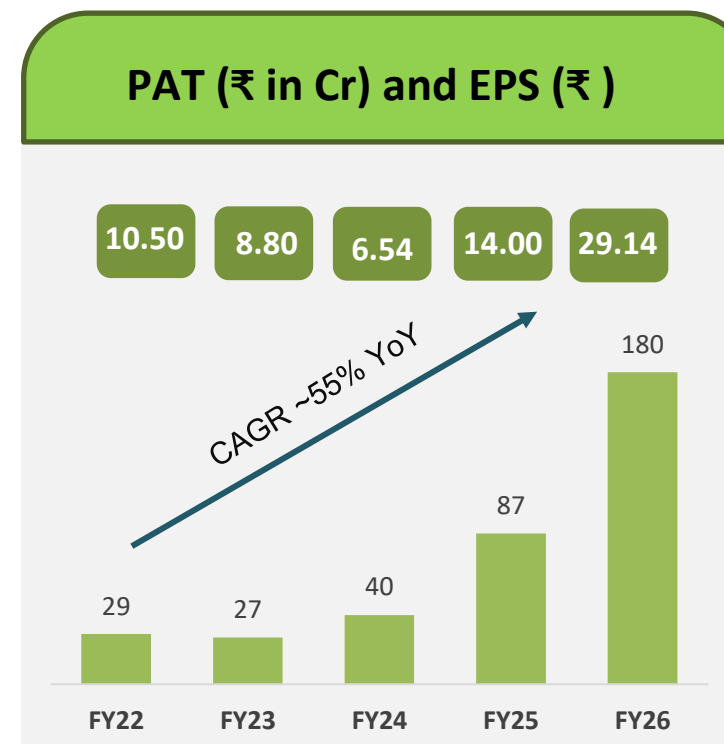
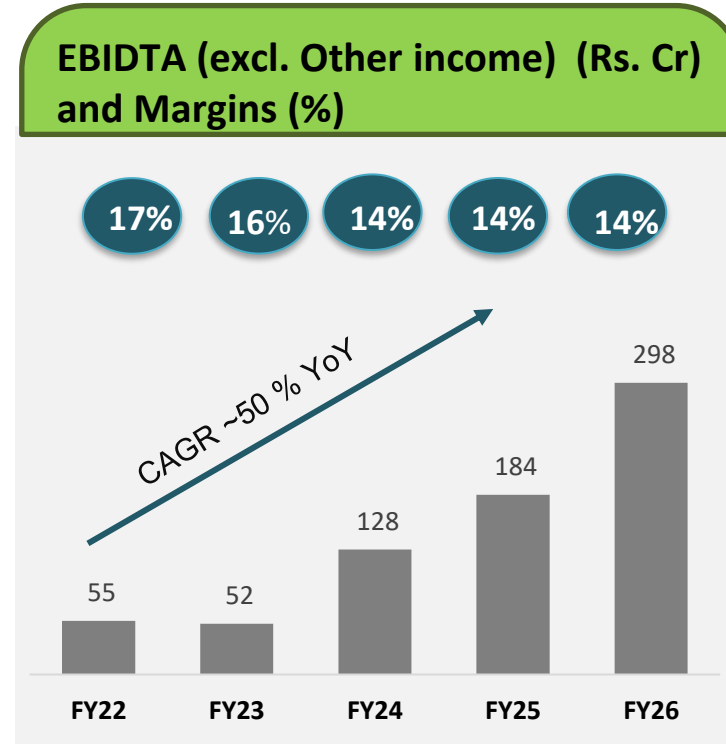
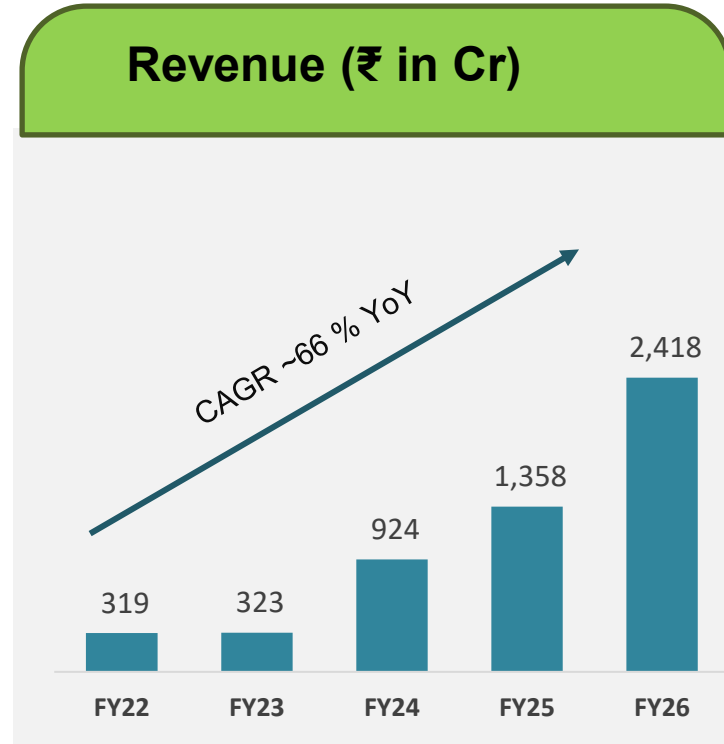
Rs. In Crore

Particulars	Q4 FY26	Q3FY26	YoY%	Q4 FY25	QoQ%	FY26	FY25	YoY%
Revenue from operations	755.5	659.1	14.6	472.9	59.8	2418.0	1358.2	78.0
Other income	5.2	4.4	18.2	6.4	-18.8	15.8	9.9	59.9
Total income(I+II)	760.7	663.5	14.6	479.3	58.7	2433.8	1368.1	77.9
Expenses								
Cost of material consumed	312.0	363.1	-14.1	234.5	33.0	1175.2	786.2	49.5
Purchase of stock-in-trade	310.0	228.8	35.5	65.5	373.3	692.0	110.3	527.4
Changes in Inventories of finished goods, work in progress and stock in trade	-64.9	-95.6	-32.1	9.4	NA	-128.0	12.6	-1115.9
Employee benefits expenses	13.0	13.7	-5.1	8.4	54.8	44.1	27.7	59.2
Depreciation and amortisation expenses	8.7	9.0	-3.3	7.6	14.5	34.4	31.2	10.3
Finance cost	13.5	8.9	51.7	8.1	66.7	38.7	39.5	-2.0
Other expenses	95.8	79.0	21.3	98.8	-3.0	336.4	237.5	41.6
Total expenses	688.1	606.9	13.4	432.3	59.2	2192.8	1245.0	76.1
EBIDTA (excl. Other income)	89.6	70.1	27.8	56.3	59.1	298.3	183.9	62.2
EBIDTA Margin(%)	11.9	10.6	12bps	11.9	0bps	12.3	13.5	-9bps
Reported Profit After Tax	83.1	33.3	149.5	32.9	152.6	180.1	86.5	108.2
PAT Margin(%)	11.0	5.1	118bps	7.0	58bps	7.4	6.4	17bps
Basic EPS(Rs./share)	13.4	5.4	148.1	5.3	152.8	29.1	14.0	108.1

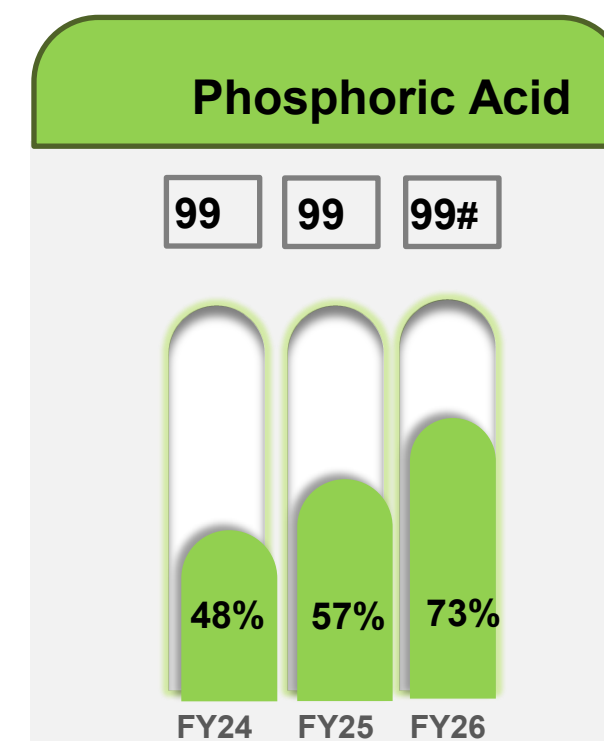
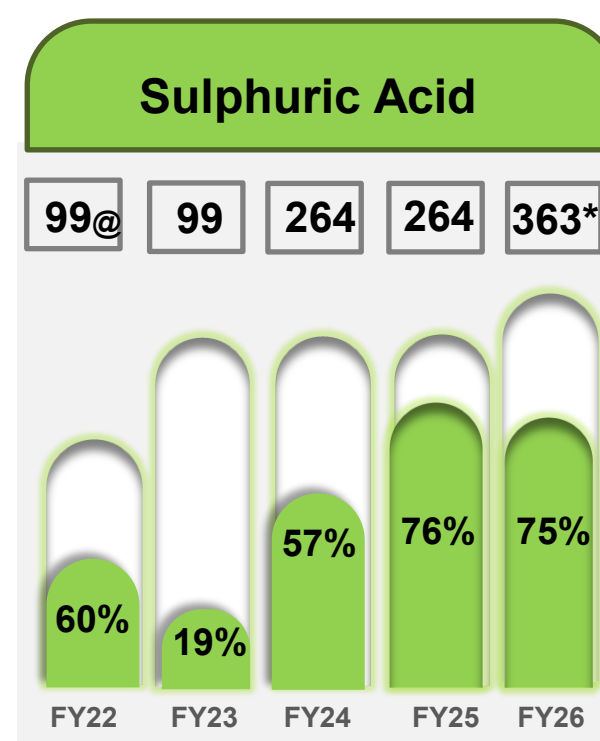
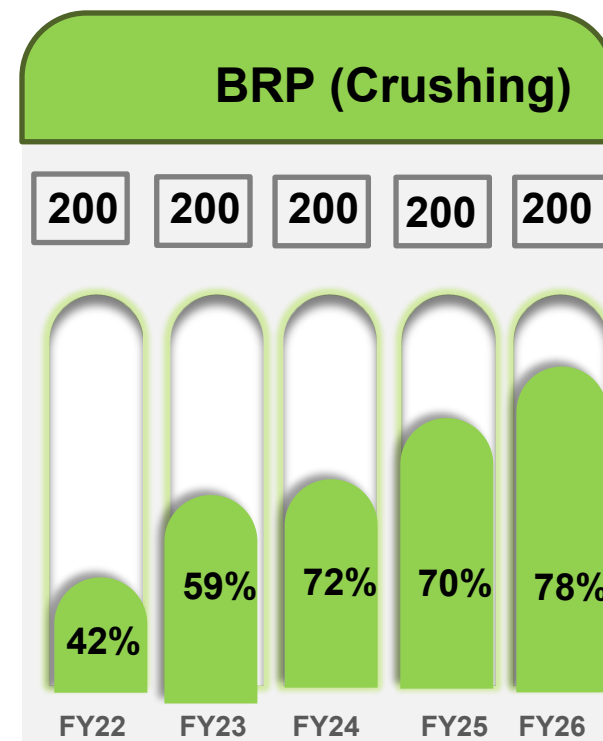
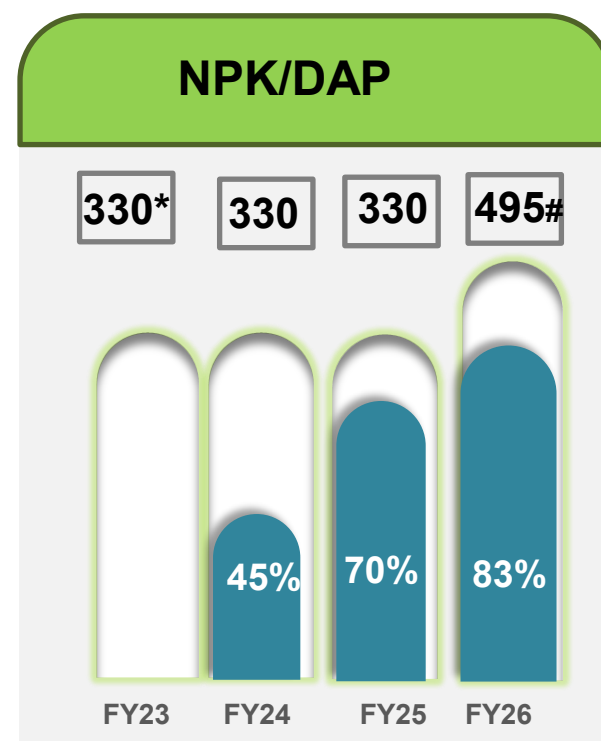
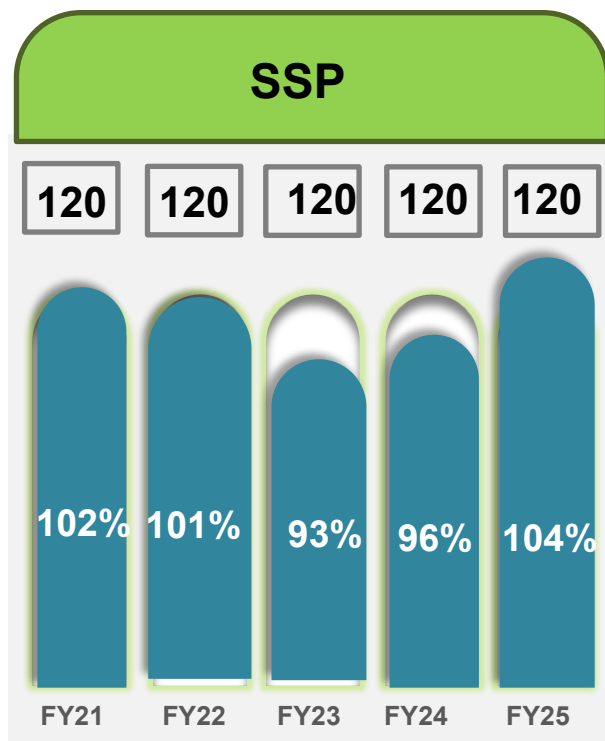


Excellency In Past Performance

Financial Performance



Fertilizers and Integrations Capacities Utilization (in '000 tons)



*Capacity of 240K MTPA incorporated from 30th Mar 2023
 #Capacity of 165K MTPA incorporated from 31st Mar 2026

@Capacity incorporated to 99K MTPA from 30th Mar 2023
 *Capacity incorporated to 99K MTPA from 31st Mar 2026


#Capacity incorporated to 99K MTPA from 30th Mar 2023.

MARKET OUTLOOK






Demand Environment

- 
- Early March saw some soil moisture stress; recent rainfall in Northern-Central & Western region may provide improvement
 - ₹18,640 crore PM-KISAN disbursement (Mar'26) supports farmer liquidity ahead of sowing
 - Fertilizers form a significant part of cultivation cost, supporting relatively stable demand


Demand remains seasonally supported with improving liquidity conditions, providing stable volume visibility for domestic players

Pricing Environment

- 
- Geopolitical developments in the Middle East may impact global fertilizer trade flows.
 - DAP prices remain elevated in the international market (~\$650-865/tonne).
 - International sourcing involves freight and logistics costs, influencing landed prices.


Elevated global prices along with logistics costs may support domestic players realizations, subject to subsidy pass-through

Policy Support

- 
- DAP subsidy increased to ₹29,805/MT (Rabi 2025–26).
 - Nutrient-Based Subsidy is revised periodically based on input cost movements.
 - Fertilizer subsidy remains significant (~₹1.68 lakh crore, FY26 BE).

Government support continues to play a key role in maintaining affordability, ensuring demand continuity for domestic industry.

Supply Dynamics

- 
- India entering Kharif with ~177 LMT stock (Urea + P&K) reduces immediate supply shock risk.
 - Strategic sourcing from Russia, Morocco, Jordan reduces dependence on Hormuz-linked routes for phosphatic inputs.
 - Govt ensuring fertilizer availability for Kharif season through monitoring & allocation

While global disruptions remain a factor, alternate sourcing and domestic participation help maintain supply stability.



Favourable Industry Dynamics Driving Growth



- India continues to depend on imports for complex fertilizer requirements.
- **Significant opportunity** for domestic manufacturers to expand capacity and reduce import dependence.
- KRISHANA's **backward integration into BRP, Phosphoric and Sulphuric Acid** strengthens its self-reliance and cost competitiveness.

Import Substitution Opportunity



- Continued **subsidy and freight support** under the Nutrient Based Subsidy (NBS) scheme ensures sector stability.
- **Strategic government focus** on enhancing domestic phosphatic fertilizer production capacity.
- **Financial support and improved credit access** for farmers sustain fertilizer affordability and demand.
- **Incentives for indigenous resource utilization** align with KRISHANA's integrated model.

Government Initiatives and Policy Support



- Rising population and limited cultivable land are driving **higher fertilizer intensity** and productivity focus.
- **Shift toward sustainable and balanced nutrient application** supports long-term demand for phosphate-based fertilizers.
- Growing awareness of **balanced crop nutrients** and soil health management encourages consistent fertilizer usage.

Increasing Food Demand and Sustainable Practices



- **Strong demand for NPK/DAP fertilizers** driven by their balanced nutrient composition and crop versatility.
- **Government push for balanced fertilization** and nutrient management enhances NPK adoption.
- KRISHANA's **integrated capacity expansion** into NPK/DAP production positions it to **capitalize on the growing demand** and market opportunity in the fertilizer sector.

Shift Towards NPK / DAP Segment

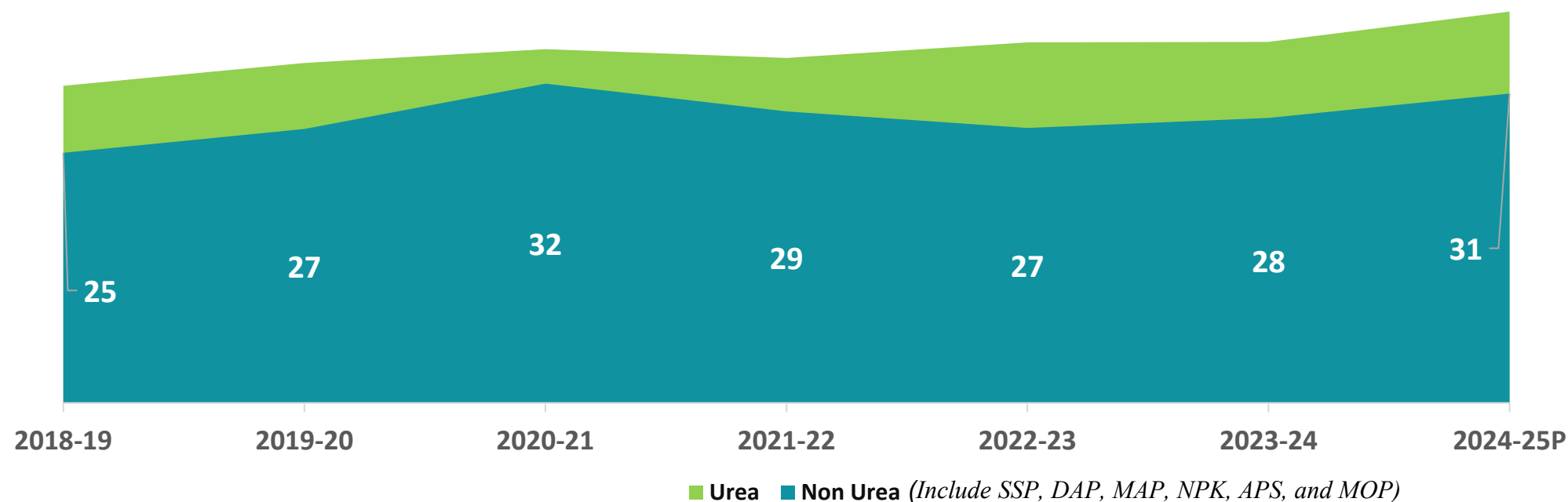


Market Positioning

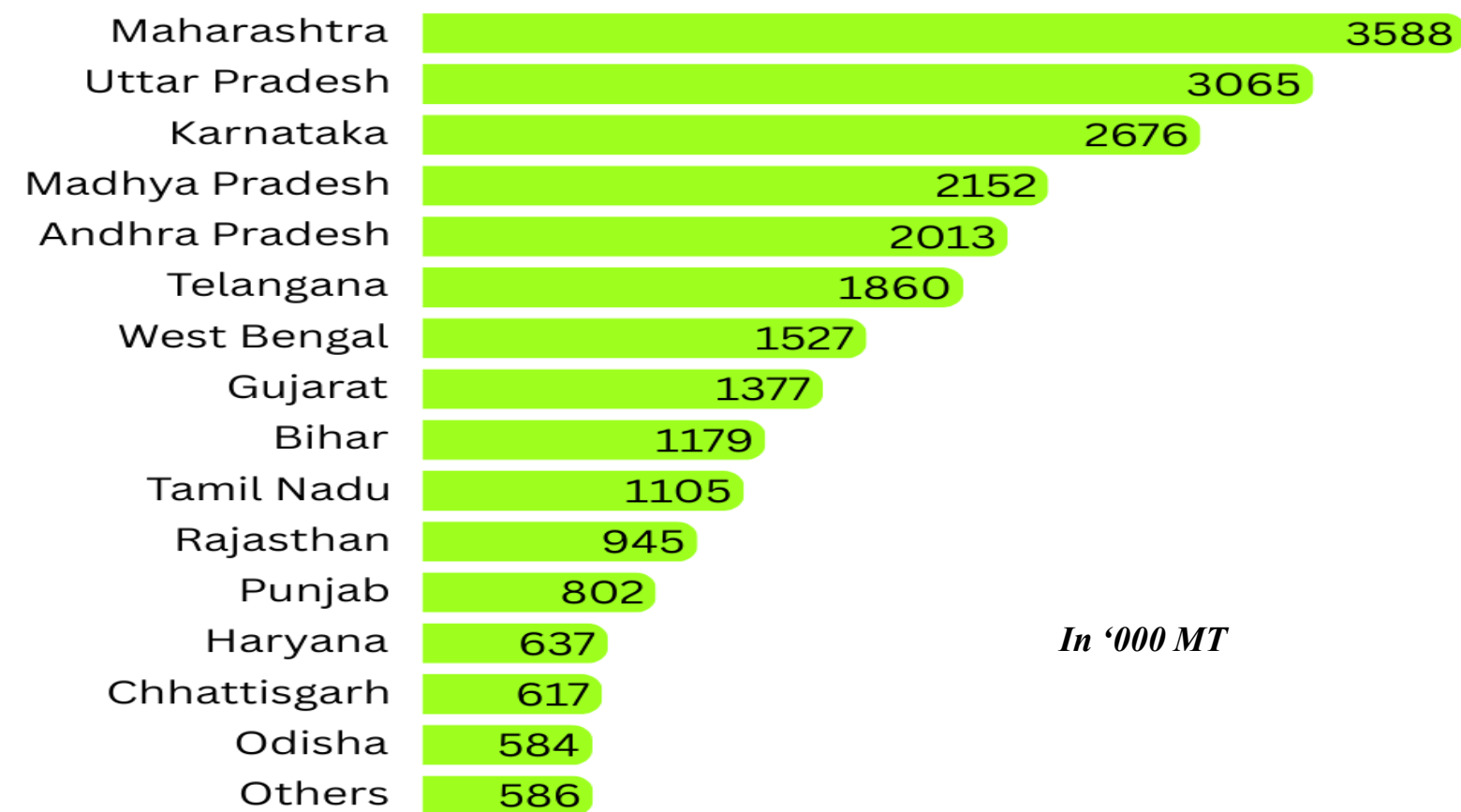


Fertiliser Consumption

(mn MT)



FY25 NPK/DAP fertiliser consumption across Indian states

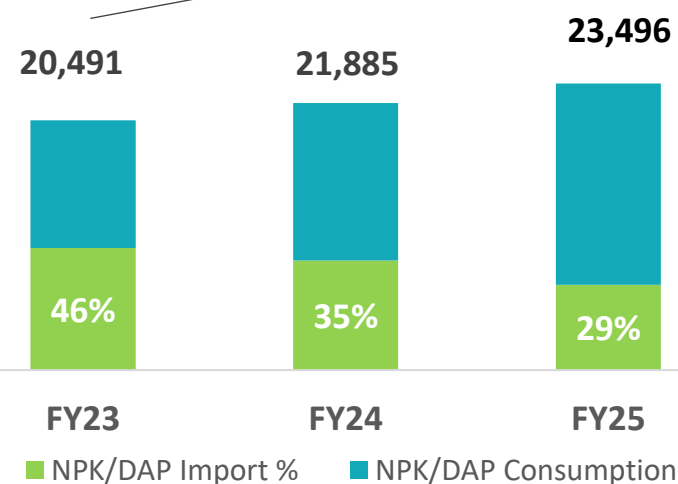
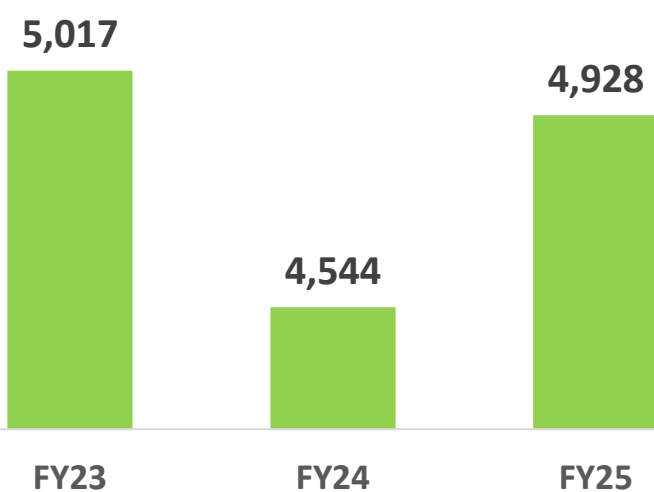


SSP Consumption

(000' MT)

NPK/DAP Consumption

15% YoY Growth



Clear White Space:

- Every 1 MT of domestic NPK/DAP substitutes high-cost imports, saving FX and subsidy outgo.

KRISHANA Edge:

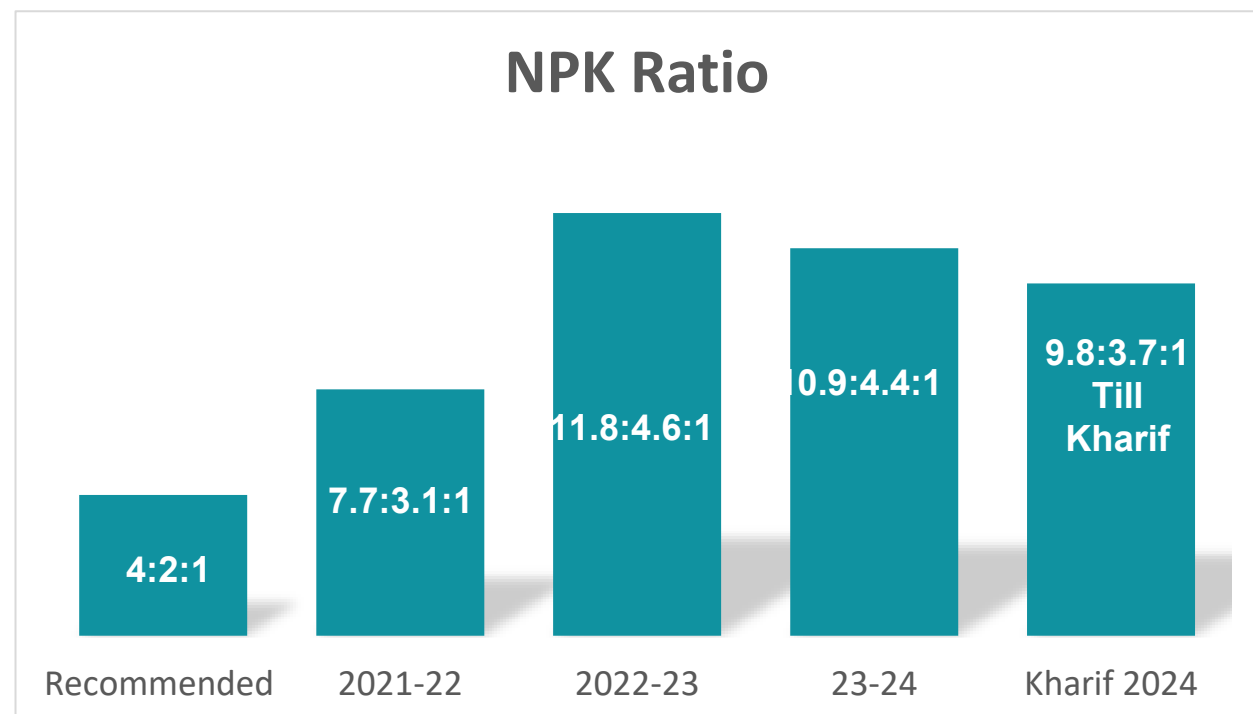
- Integrated SSP, complexes, and value-added fertilisers perfectly placed to capture the P & K import-substitution delta, where dependency is still structurally high.
- Brownfield debottlenecking + selective greenfield projects in NPK/SSP can deliver capital-efficient growth with visible policy tailwinds.



Balanced Nutrition: Shifting from Urea-Heavy to True NPK Farming



India's nutrient use is skewed to nitrogen – driving a structural push toward NPK & soil health solutions.



- **Overuse of urea and underuse of P & K are linked to:**
- Soil nutrient mining & degradation
- Declining marginal response to fertiliser
- Higher vulnerability to climate shocks & yield volatility

- **Regulatory & Market response:**
- Government schemes (Soil Health Cards, PM-PRANAM, Nano fertilisers, ONOF “Bharat NPK”) explicitly push farmers toward balanced NPK use and crop-specific recommendations.
- NPK complexes and SSP growing faster than overall fertiliser market (NP/NPK up ~9.9% in 2023–24).

Positioning of Krishana Phoschem Ltds:

• From Product to Crop Nutrient Solution:

• KRISHANA's portfolio in SSP, NPK complexes, WSFs, fortified & sulphur/secondary nutrient products is directly mapped to the P, K, S, and micronutrient gaps in Indian soils.

• Structural Demand Driver:

• As India's NPK ratio normalizes towards 4:2:1, incremental growth must come from P & K-rich grades, not urea – structurally lifting the NPK/SSP/WSF .

• Farmer & Policy Aligned:

• Balanced nutrition improves yield, nutrient-use efficiency and income per hectare – making Krishana's offerings highly aligned with both government soil-health goals and farmer economics.

“Shift from ‘more fertilizer’ to ‘right fertilizer mix’ is structurally NPK-positive.”



Food Security Tailwinds: Feeding 1.7 Billion Indians

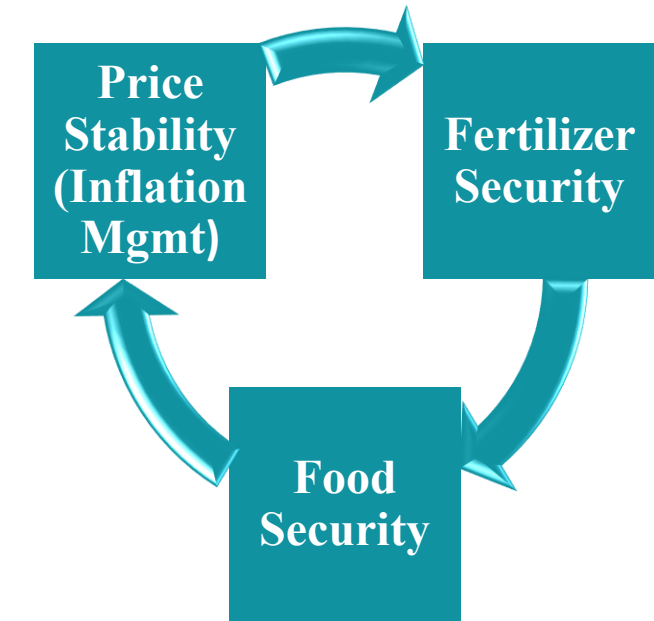
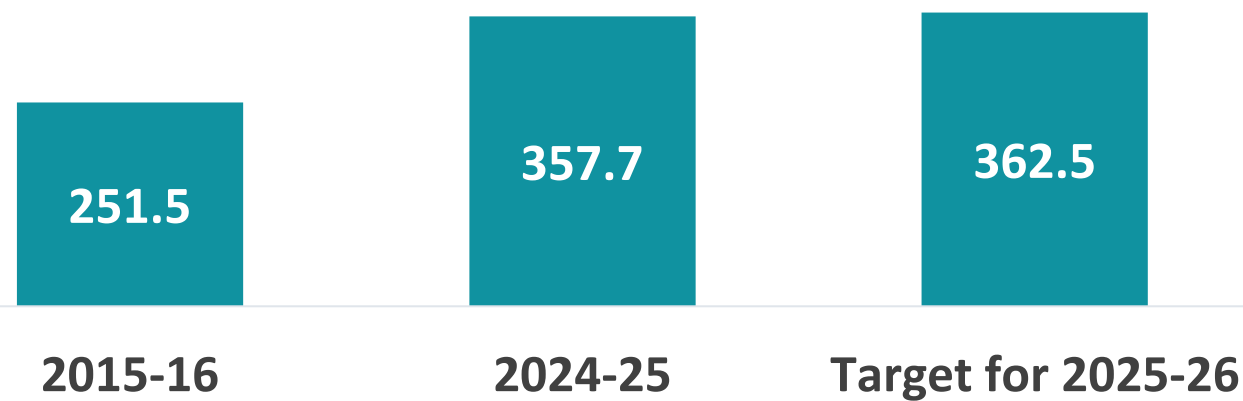


Rising population & higher per-capita food demand = non-negotiable need for yield-enhancing, efficient fertiliser use.

Macro & Demand Backdrop:

- By 2030, India will need to feed ~1.7 billion people, sharply raising pressure on the food system.
- Agriculture already contributes ~16% to GDP and supports over 46% of India's population.

Food Grain Production (MT)



- Productivity increases (not acreage expansion) will drive the next leg of output – especially under water, land, and climate constraints.
- Balanced fertilization and improved nutrient-use efficiency are among the most cost-effective levers to protect yields and keep food inflation benign, preserving purchasing power and macro stability.

Positioning of Krishana Phoschem Ltd:

• National mission alignment:

- Krishana's investments in complex fertilisers, SSP, WSF, and soil-amendment products (gypsum, sulphur, micronutrients) directly support India's food-security and inflation-management agenda.

• Upside optionality:

Additional runway from precision nutrition (WSF, fertigation), speciality and fortified grades, and digital agronomy that increase nutrient-use efficiency while locking in Krishana's relationship with progressive farmers.



• Defensive and Growth Story for Investors:

- Demand for core nutrients is non-discretionary and GDP-linked, not cyclical luxury consumption.
- As India chases higher yields with lower environmental footprint, efficient, balanced nutrient solutions (NPK, SSP, WSF) gain share – exactly where KRISHANA is building depth



Policy Environment & Favourable Government Initiatives



Strong Subsidy Support Under NBS

The Rabi 2025-26 P&K subsidy of ₹37,952 crore, ~10% higher than Kharif, along with continued SSP freight support, helps domestic manufacturers maintain affordable pricing



MSP Hikes Supporting Demand

MSP increases across Rabi crops, coupled with improved reservoir levels, drives strong fertilizer demand driving higher capacity utilization, stronger offtake and better earnings visibility for KRISHANA



Policy Push for Balanced Nutrition

Soil Health Card recommendations and policy focus are shifting farmers from urea-heavy usage to balanced NPK/SSP, structurally benefiting KRISHANA's phosphatic portfolio and fortified SSP products



Budget Support for Phosphatic Fertilisers

Around INR 50,000 crore of fertilizer subsidies in the Union Budget 2025, specifically to sustain availability and affordability of phosphatic fertilizers, de-risking farmer demand from global price volatility

ENVIRONMENTAL, SOCIAL & GOVERNANCE





Strengthening Sustainable Input Economics



~108% Structural Cost Advantage

~₹53/kg (secured) vs ~₹110/kg (global benchmark), with fixed pricing supported by subsidy-linked protection



Forex Savings

Reduces industry-level forex outflows (~USD 2.5bn) while strengthening domestic value chains



Supply Security

Ensures reliable availability of a critical input, supporting uninterrupted operations.



Margin Resilience

Lower and stable input costs are expected to enhance margin resilience and improve competitive positioning



Boost to Domestic Manufacturing

Supports development of domestic green ammonia ecosystem and reduces reliance on imported grey ammonia



Decarbonization & Sustainability

Adoption of green ammonia aligns with the Krishana commitment towards decarbonization and ESG goals



In a landmark move for India's fertilizer sector, Krishana Phoschem enters a **10-year** with **SECI** to source **70,000 MTPA** green ammonia under **NGHM**.





CSR Initiatives in FY26



Organizing blood donation camp



Driving sustainability through plantation initiatives



Supporting specially challenged children



Conducted community medical camps



Promoting Sportsmanship through Sports Events and Student Awards



Organized medical camps offering comprehensive health services.



Supporting Education with Stationery Kits for Young Learners



Distribution of Essential winter supplies to school children



Eradicating Hunger



Sustainability

KRISHANA is committed to sustainable agriculture. The company's fertilizers are designed to minimize the impact on soil and water resources and reduce greenhouse gas emissions.

Providing farmers quality fertilizer which will directly help them to enrich crop and make land more fertile.

01

Focus on quality fertilizer for enrichment of crop

02

Strong focus on farmer education and partnerships by conducting camps at villages for creating awareness among them

03

NABL accredited laboratories at every manufacturing unit





Experienced Turnaround Specialist Promoters



Mr. M.K. Ostwal

Promoter, Chairman & Director

- More than 4 decades of experience in setting up various fertilizer plants
- Regarded as one of the pioneers of BRP-based SSP technology
- Founder of Ostwal Group and driving force of the company



Mr. Praveen Ostwal

Promoter & Director

- C.A. with 22 years of experience in fertilizers, chemicals, and mineral beneficiation
- Operations and strategy expert
- Manages domestic and overseas acquisitions while driving innovations



Mr. Pankaj Ostwal

Promoter & Director

- C.A. with 25 years of experience in fertilizers, textiles, chemicals, and mineral beneficiation
- Highly skilled turnaround specialist
- Commercial Director, overseeing all import and export business



BEST-IN-CLASS METRICS

- Strong operating margins & efficient working capital cycle
- Robust return ratios from integrated cost structure

ENHANCED CAPACITIES

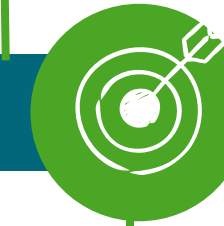
- Potential to add nearly ₹1,000 crore in annual revenue at full capacity
- Increase market share from 18% to 25% within 2-3 years
- Adds significant operational leverage

EXTENSIVELY INTEGRATED

- Extensively backward integrated across BRP(crushing), Sulphuric Acid & Phosphoric Acid
- Strategically located near raw material sources and major agri markets

PROVEN TRACK RECORD

- Robust growth with enhanced financial and operational performance
- Reliable execution and strong stakeholder trust



SECURED RAW MATERIAL SUPPLY

- Established long-term agreements with suppliers to ensure a secure and competitive cost structure
- Secured 70K MTPA Green Ammonia ,India's largest long-term supply deal for 10 years
- Long-term Rock Phosphate supply deals with Egypt, Jordan & domestic partners.

RESULT DRIVEN LEADERSHIP TEAM

- Experienced promoters with proven execution capability
- Strong record in capacity expansion & operational excellence

GROWTH AHEAD

- DAP/ NPK utilization of over 80% in the coming years to meet increasing demand for Phosphatic fertilizers
- Expanding capacity and market presence to solidify leadership in India's fertilizer sector by FY27





THANK YOU

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