



May 20, 2025

To,  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400 001  
**BSE Scrip Code: 533482**

To,  
**National Stock Exchange of India Limited**  
Exchange Plaza, C-1, Block G  
Bandra-Kurla Complex, Bandra (East)  
Mumbai 400 051  
**NSE Symbol: KRIDHANINF**

**Sub: Outcome of Board Meeting**

Further to our letter dated 15th May 2025, and pursuant to Regulation 30 and other applicable provisions of the **Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**, we hereby inform you that the **Board of Directors**, at its meeting held today, i.e., **Tuesday, 20th May 2025**, has considered and approved the following:

**1. Issuance of Securities:**

Approval for the issuance of up to 10,27,00,000 (Ten Crore Twenty Seven Lakh) equity shares and/or warrants convertible into equity shares, at a minimum issue price of Rs. 4/- (Rupees Four Only) each, or such higher price as may be determined in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), as amended.

The proposed issuance shall be subject to the approval of shareholders and other applicable statutory approvals, and shall be carried out in accordance with the provisions of Chapter V of the SEBI ICDR Regulations, the Companies Act, 2013, and the rules made thereunder.

**2. Postal Ballot Notice**

Approval of the postal ballot notice to be issued to the members seeking approval for the above matter. The Postal Ballot Notice with further details will be sent separately.

The Board Meeting commenced at 7:00 PM and concluded at 9:00 PM.

Kindly take the same on record.

**Thanking you,  
For Kridhan Infra Limited**

**Gautam Joginderlal Suri**  
**Managing Director**  
**DIN:- 08180233**



## Annexure A – Disclosure pursuant to SEBI Regulations

### Preferential Allotment Details

Sr. No.	Requirement of Disclosure	Details
a.	Type of securities proposed to be issued	Equity shares and/or warrants convertible into equity shares
b.	Type of issuance	Preferential Issue of Equity Shares in accordance with the SEBI (ICDR) Regulations, 2018 read with the Companies Act, 2013 and other applicable laws
c.	Total number of securities proposed to be issued	Up to 10,27,00,000 equity shares and/or warrants of Face Value Rs.2/- on Preferential Basis at a minimum issue price of Rs 4/- (Rupees Four Only) each subject to such other higher price computed as per ICDR regulation.
d.	Names of the investors	<b>Promoter entity:</b> 1. Anil Dhanpat Agrawal 2. Kridhan Petrochemicals Private Limited.  <b>Non-promoter entities:</b> 3. ADA 360 LLP 4. Pankaj Kapasi 5. Payal Kapasi 6. Pankaj Kapasi HUF 7. Shashwat Agrawal 8. Sanjay Kumar Agrawal 9. Shri Bajrang Commodity LLP 10. Chaitali Atish Laddad 11. Aashish Tiwari
f	In case of Convertible Equity Warrants – Intimation on conversion of the Securities or lapse of the tenure of the Instrument.	Not Applicable
e	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable



# Kridhan Infra Limited

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**In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):**

**a) Names of Investor:** As mentioned above.

**b) Post allotment of securities - outcome of the subscription:** 10,27,00,000 (Ten Crore Twenty-Seven Lakh) equity shares and/or warrants convertible into equity shares, at a minimum issue price of Rs. 4/- (Rupees Four Only) each, or such higher price as may be determined in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), as amended.

**c) Issue Price:** Minimum issue price of Rs 4/- (Rupees Four Only) per Equity Share. However, final issue price is to be determined in accordance with SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

**d) Number of Investors:** 11.

**For Kridhan Infra Limited**

**Gautam Joginderlal Suri**  
**Managing Director**  
**DIN:- 08180233**