



Date: March 17, 2026

The Listing Department

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street, Fort,

Mumbai 400 001

BSE Scrip Code: Equity – 533482

The Listing Department

National Stock Exchange of India Limited

Exchange Plaza, C/1, Block G

Bandra Kurla Complex,

Bandra (East), Mumbai – 400 051

NSE Scrip Code: Equity – KRIDHANINF

Dear Sir/Madam,

**Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)**

Pursuant to Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, the requisite disclosure is enclosed as Annexure A.

This is for your information and dissemination.

Thanking You.

Yours sincerely,

**For Kridhan Infra Limited**

**Gautam Joginderlal Suri**

**Managing Director**

**DIN No.: 08180233**



**Annexure A**

**Disclosure pursuant to Para A of Part A of Schedule III of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024**

**Preferential Issue (Disclosure post allotment of Securities)**

<b>Sr. No</b>	<b>Particulars</b>	<b>Details</b>
1	Name of the investor(s)	1. Mr. Pankaj Kapasi – 12,00,000 equity shares 2. Ms. Payal Kapasi – 12,00,000 equity shares 3. Pankaj Kapasi (HUF) – 12,00,000 equity shares 4. Chaitali Atish Laddad - 12,00,000 equity shares
2	Outcome of the subscription	Allotment of 48,00,000 fully paid-up equity shares of ₹2/- each at an issue price of ₹4.05/- per equity share (including premium of ₹2.05/- per share), upon exercise of rights attached to the warrants, consequent to receipt of the balance 75% of the issue price from the warrant holders.
3	Issue Price / allotted price (in case of convertibles)	The equity shares have been issued at a price of ₹4.05/- per share (including a premium of ₹2.05/- per share), aggregating to ₹ 1,94,40,000/- upon conversion of warrants.
4	Number of investor(s)	4 (Four)