



Kridhan Infra Limited

Date: May 14, 2026

The Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai 400 001
BSE Scrip Code: Equity – 533482

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C/1, Block G
Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051
NSE Scrip Code: Equity – KRIDHANINF

Dear Sir/Madam,

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Pursuant to Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, the requisite disclosure is enclosed as Annexure A.

This is for your information and dissemination.

Thanking You.

Yours sincerely,

For Kridhan Infra Limited



Gautam Joginderlal Suri
Managing Director
DIN No.: 08180233



Annexure A

Disclosure pursuant to Para A of Part A of Schedule III of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

Preferential Issue

(Disclosure post allotment of Securities)

Sr. No	Particulars	Details
1	Name of the investor(s)	1. Shri Bajrang Commodity LLP – 72,00,000 Equity Shares 2. Mr. Sanjay Kumar Agrawal– 12,00,000 Equity Shares 3. Mr. Shashwat Agrawal – 36,00,000 Equity Shares.
2	Outcome of the subscription	Allotment of 1,20,00,000 fully paid-up equity shares of ₹2/- each at an issue price of ₹4.05/- per equity share (including premium of ₹2.05/- per share), upon exercise of rights attached to the warrants, consequent to receipt of the balance 75% of the issue price from the warrant holders.
3	Issue Price / allotted price (in case of convertibles)	The Equity Shares have been issued at a price of ₹4.05/- per share (including a premium of ₹2.05/- per share), aggregating to ₹ 4,86,00,000/- upon conversion of warrants.
4	Number of investor(s)	3 (Three)