



**Kridhan Infra Limited**

December 09, 2025

The Listing Department  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort,  
Mumbai 400 001

The Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, C/1, Block G  
Bandra Kurla Complex,  
Bandra (East), Mumbai – 400 051

**BSE Scrip Code: Equity – 533482**

**NSE Scrip Code: Equity – KRIDHANINF**

**Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India  
(Listing Obligations and Disclosure Requirements) Regulations, 2015 (the  
'Listing Regulations') – Allotment of Securities under preferential issue**

Further to our letter dated May 20, 2025 and June 24, 2025 and pursuant to Regulation 30 read with Schedule III of the Listing Regulations and the SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, the requisite disclosure is enclosed as Annexure A.

You are requested to take the aforesaid information on record.

**Yours faithfully,**

**For KRIDHAN INFRA LIMITED**



**Gautam Joginderlal Suri**  
**Managing Director**  
**DIN No.: 08180233**



## Annexure- A

Disclosure in respect of the allotment of equity shares pursuant to conversion of warrants, in terms of Regulation 30 and Schedule III of the SEBI Listing Regulations, read with the SEBI Disclosure Circular

### Preferential Issue (Disclosure post allotment of Securities).

Sr. No.	Particulars	Details
1	Type of securities issued	Warrants convertible into Equity Shares
2	Type of issuance	Preferential Issue
3	Total number of securities issued	10,27,00,000 (Ten Crore Twenty-Seven Lakh) Warrants convertible into Equity Shares.
4	Name of the investors	<ol style="list-style-type: none"> <li>1. Anil Dhanpat Agrawal</li> <li>2. Kridhan Petrochemicals Private Limited</li> <li>3. ADA 360 Degree LLP</li> <li>4. Pankaj Kapasi</li> <li>5. Payal Kapasi</li> <li>6. Pankaj Kapasi HUF</li> <li>7. Shashwat Agrawal</li> <li>8. Sanjay Kumar Agrawal</li> <li>9. Shri Bajrang Commodity LLP</li> <li>10. Chaitali Atish Laddad</li> <li>11. Aashish Tiwari HUF</li> </ol>
5	Outcome of the subscription	Allotment of 10,27,00,000 warrants convertible into equivalent number of equity shares
6	Issue Price / allotted price (in case of convertibles)	The Warrants issued at a Price of Rs. 4.05 per warrant. An amount equivalent to 25% of the Issue Price paid on subscription and allotment of each Warrant.
7	Number of investors	Eleven