

Date: September 20, 2016

To
The Board of Directors
KRBL Limited
5190, Lahori Gate
Delhi-110006

Dear Sir,

Sub: Disclosure under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed herewith disclosure pursuant to the provisions of Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in prescribed format.

You are requested to take on record the same.

Thanking you,

Yours faithfully,



Binita Gupta
F-208, Sainik Farms
New Delhi-110062

Encl.: Disclosure under Regulation 10(5)

CC: **BSE Limited**
PhirozeJeejeebhoy Towers
25th Floor, Dalal Street
Mumbai – 400001

National Stock Exchange of India Limited
"Exchange Plaza", C-1, Block G
Bandra-Kurla Complex, Bandra (East)
Mumbai-400051

Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	KRBL Limited
2.	Name of the acquirer(s)	Binita Gupta
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Binita Gupta is the promoter of KRBL Limited prior to the transaction.
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Anoop Kumar Gupta Akshay Gupta Ayush Gupta Rashi Gupta
	b. Proposed date of acquisition	Within 30 days of filing this intimation with stock exchanges.
	c. Number of shares to be acquired from each person mentioned in 4(a) above	Anoop Kumar Gupta - 21896776 Akshay Gupta - 399900 Ayush Gupta - 399900 Rashi Gupta - 149900
	d. Total shares to be acquired as % of share capital of TC	22846476 9.71%
	e. Price at which shares are proposed to be acquired	Nil
	f. Rationale, if any, for the proposed transfer	Inter-se promoter group share transfer
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(i)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	NSE 265.50 approximately
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	N. A.
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of	Acquirer declares that the acquisition price would not be higher by more than 25% of the

	the price computed in point 6 or point 7 as applicable.	price computed in point 6			
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	We confirm that Transferor and Transferee have complied and will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011.			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	We confirm that all the conditions specified under Regulation 10(1)(a) with respect to exemptions have been duly complied with.			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t. total share capital of TC	No. of shares /voting rights	% w.r.t. total share capital of TC
	- Acquirer(s) and PACs (other than sellers)(*) <u>Acquirer</u> Binita Gupta	6700000	2.85	29546476	12.55
	<u>PAC with Acquirer</u> Refer Annexure-I Enclosed	138439916	58.81	138439916	58.81
	- Seller (s)	22846476	9.71	400	0.00

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Binita Gupta

Annexure-I

Sr. No.	Name of Shareholder	Details of Shares Held			
		Before proposed Acquisition		After proposed Acquisition	
		No. of Shares Held	As a % of Grand Total	No. of Shares Held	As a % of Grand Total
1.	Rashi Gupta	150000	0.06	100	-
2.	Neha Gupta	180000	0.08	180000	0.08
3.	Priyanka Mittal	250000	0.11	250000	0.11
4.	Ayush Gupta	400000	0.17	100	-
5.	Akshay Gupta	400000	0.17	100	-
6.	Anil Kumar Mittal- Karta of Anil Kumar Mittal HUF	3600000	1.53	3600000	1.53
7.	Kunal Gupta	4100000	1.74	4100000	1.74
8.	Ashish Mittal	4600000	1.95	4600000	1.95
9.	Arun Kumar Gupta – Karta of Arun Kumar Gupta HUF	4850000	2.06	4850000	2.06
10.	Anulika Gupta	5550000	2.36	5550000	2.36
11.	Binita Gupta	6700000	2.85	29546476	12.55
12.	Preeti Mittal	6900000	2.93	6900000	2.93
13.	Anoop Kumar Gupta – Karta of Anoop Kumar Gupta HUF	7300000	3.10	7300000	3.10
14.	Anil Kumar Mittal	21490649	9.13	21490649	9.13
15.	Anoop Kumar Gupta	21896876	9.30	100	-
16.	Arun Kumar Gupta	22158499	9.41	22158499	9.41
17.	Radha Raj Ispat Pvt. Ltd.	27913892	11.86	27913892	11.86
	Total	138439916	58.81	138439916	58.81

Binita Gupta