

Date: 8th May, 2012

National Stock Exchange of India Limited

Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051.

Sub: Disclosure pursuant to Regulation - 31 (1) and 31 (2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir,

The Company has pledged 13,70,000 Equity Shares of Rs. 2/- each of Kalpataru Power Transmission Limited on 07th May, 2012.

Please find attached herewith following Disclosures:

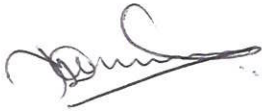
1. Disclosure pursuant to Regulation -31 (1) and 31 (2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 - Dated 8th May, 2012 for 13,70,000 Equity Shares;

We request you to take note of the same.

Thanking you,

Yours faithfully,

For K.C. HOLDINGS PRIVATE LIMITED



MOFATRAJ P. MUNOT
DIRECTOR

Encl: As above

K. C. HOLDINGS PRIVATE LIMITED

101, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (E), Mumbai 400 055. India.
Tel +91 22 3064 5000 ■ Fax +91 22 3064 3131 ■ www.kalpataru.com

<u>Disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>							
Name of the Target company				KALPATARU POWER TRANSMISSION LIMITED			
Name of the Promoter(s) on whose shares encumbrance was created				K. C. HOLDINGS PRIVATE LIMITED			
Date of reporting				8.05.2012			
Names of the stock exchanges where the shares of the target company are listed				National Stock Exchange of India Limited Bombay Stock Exchange Limited			
Details of the promoters’ holding: (The term “event” indicates creation/ invocation/ release of encumbrance, as the case may be)							
Promoter (s) or PACs with him	Pre-event holding		Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)		Details of encumbrance (pledge/lien or other- give details
Names	Number	% of total Share capital	Type – creation/ invocation/ release	Date (s)	Number	% of Total share capital	
K. C. HOLDINGS PRIVATE LIMITED	2,11,42,600	13.78	Creation of Pledge	07.05.2012	44,72,600	2.91	The Present pledge of 13,70,000 Equity Shares is in favour of Aditya Birla Finance Limited. Already Pledged :- 1,53,00,000 Equity Shares Add: Present Pledge : - 13,70,000 Equity Shares Total Pledge :- 1,66,70,000 Equity Shares

Place: - Mumbai

Date: 8th May, 2012

For K.C. HOLDINGS PRIVATE LIMITED



MOFATRAJ P. MUNOT
DIRECTOR