K.P.R. MILL LIMITED

Corporate Office : 1st Floor Srivari Shrimat, 1045, Avinashi Road, Coimbatore - 641018. India ✆ : 0422-2207777 Fax : 0422-2207778

5th February, 2014

The Listing Department,
Bombay Stock Exchange Ltd.
1st Floor, Rotunda Buildings,
Phiiroze Jeejeebhoy Towers,
Mumbai – 400 001.

The Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza, Plot: C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai – 400 051.

Dear Sir,

Sub: Un-Audited Financial Results for the Quarter ended 31.12.2013

Ref: Our Notice dated 24.01.2014

Further to our Notice under reference, we wish to inform you that the Board of Directors at their Meeting held on 5th February 2014, have approved the following Un-Audited Financial Results of the Company for the Quarter ended 31.12.2013.

1. Consolidated
2. Standalone

We are sending herewith the Certified True Copies of the aforesaid Results along with the Limited Review Report issued by the Statutory Auditors of the Company.

Please take them on record.

Thanking you,

Yours faithfully
For K.P.R. Mill Limited

P.Kandaswamy
Company Secretary

Encl: As above

CC:
1. Corporate Relationship Department, Mumbai – 400 001
2. Corporate Relationship Department, Mumbai – 400 051
3. National Securities Depository Ltd, Mumbai – 400 013
4. Central Depository Services (I) Ltd, Mumbai – 400 001

Regd. Office : No. 9, Gokul Buildings, A.K.S. Nagar, Thadagam Road, Coimbatore - 641 001. & : 0422-2478090, Fax : 0422-2478050
Email : corporate@kprmill.com Web : www.kprmilllimited.com CIN : L17111TZ2003PLC010518

K.P.R. MILL LIMITED

Registered Office : No.9 Gokul Buildings, I Floor, A.K.S.Nagar, Thadagam Road, Coimbatore - 641 001.

UNAUDITED FINANCIAL RESULTS (CONSOLIDATED) FOR THE QUARTER / NINE MONTHS ENDED 31ST DECEMBER 2013

PART - I (₹ in Lakhs)

Sl.No	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31.12.2013 (Unaudited)	30.09.2013 (Unaudited)	31.12.2012 (Unaudited)	31.12.2013 (Unaudited)	31.12.2012 (Unaudited)	31.03.2013 (Audited)
1	**Income from operations**						
	(a) Net Sales/Income from operations (Net of Excise Duty)	**55,638**	**66,843**	**38,228**	**1,69,864**	**1,08,107**	**1,62,592**
	(b) Other Operating Income	1,620	1,526	1,272	4,166	3,040	3,875
	Total Income from operations (Net)	**57,258**	**68,369**	**39,500**	**1,74,030**	**1,11,147**	**1,66,467**
2	Expenses						
	(a) Cost of Materials Consumed	38,779	34,242	29,411	1,04,023	74,551	1,13,420
	(b) Purchase of Stock-in-trade	2,080	2,156	1,193	5,596	1,193	3,542
	(c) Changes in inventories of Finished Goods, Work-in-Progress and Stock-in-trade	(3,192)	12,438	(8,449)	6,173	(11,509)	(18,477)
	(d) Employee Benefits Expense	3,785	3,764	3,520	10,937	8,471	11,665
	(e) Depreciation and Amortisation Expense	4,013	3,993	3,515	11,958	9,860	15,093
	(f) Other Expenses	5,914	4,204	4,700	15,198	10,955	17,587
	Total Expenses	51,379	60,797	33,890	1,53,885	93,521	1,42,830
3	Profit from Operations before Other Income, Finance Cost and Exceptional Items (1-2)	5,879	7,572	5,610	20,145	17,626	23,637
4	Other Income	254	115	163	578	389	573
5	Profit from Ordinary Activities before Finance Cost and Exceptional Items (3+4)	6,133	7,687	5,773	20,723	18,015	24,210
6	Finance Cost	2,527	2,622	2,233	8,264	6,679	9,803
7	Profit from Ordinary Activities after Finance Cost but before Exceptional Items (5-6)	3,606	5,065	3,540	12,459	11,336	14,407
8	Exceptional Items	-	-	-	-	-	-
9	Profit from Ordinary activities before tax (7+8)	3,606	5,065	3,540	12,459	11,336	14,407
10	Tax Expense	1,121	1,598	1,123	3,677	3,482	4,106
11	Net Profit from Ordinary Activities after tax (9-10)	2,485	3,467	2,417	8,782	7,854	10,301
12	Extra-ordinary Items (net of Tax expenses)	-	-	-	-	-	-
13	**Net Profit for the period (11-12)**	**2,485**	**3,467**	**2,417**	**8,782**	**7,854**	**10,301**
14	Share of Profit / (Loss) of Associates	-	-	-	-	-	-
15	Minority Interest	-	-	-	-	-	-
16	**Net Profit after Taxes, Minority Interest and Share of Profit of Associates (13+14+15)**	2,485	3,467	2,417	8,782	7,854	10,301
17	Paid-up Equity Share Capital (Face Value of ₹10 each)	3,768	3,768	3,768	3,768	3,768	3,768
18	**Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year**	-	-	-	-	-	**65,358**
19	Earning Per Share of ₹ 10/- each (No Extraordinary Items)						
	Basic and Diluted (in ₹) (Not Annualised)	6.59	9.20	6.41	23.31	20.84	27.01

Standalone Results (₹ in Lakhs)

1	**(a) Net Sales/Income from operations**	49,503	47,147	35,189	1,37,320	1,02,172	1,46,093
	(b) Other Operating Income	792	718	534	2,091	2,541	3,209
	Total Income from operations (Net)	50,295	47,865	35,723	1,39,411	1,04,713	1,49,302
2	Profit Before Tax	3,276	5,941	3,436	12,885	11,139	14,123
3	Profit After Tax	2,263	4,144	2,345	9,074	7,702	10,076

PART - II

SELECT INFORMATION FOR THE QUARTER / NINE MONTHS ENDED 31ST DECEMBER 2013

A	**PARTICULARS OF SHAREHOLDING**						
1	Public Share Holding						
	- Number of Shares	94,36,167	94,36,167	94,39,992	94,36,167	94,39,992	94,36,167
	- Percentage of share holding	25.04%	25.04%	25.05%	25.04%	25.05%	25.04%
2	Promoters and Promoter Group Shareholding						
	a) Pledged / Encumbered	Nil	Nil	Nil	Nil	Nil	Nil
	b) Non - encumbered						
	- Number of Shares	2,82,46,725	2,82,46,725	2,82,42,900	2,82,46,725	2,82,42,900	2,82,46,725
	- Percentage of Shares (as a % of the Total ShareHolding of Promoter and Promoter Group)	100%	100%	100%	100%	100%	100%
	- Percentage of Shares (as a % of the Total Share Capital of the Company)	74.96%	74.96%	74.95%	74.96%	74.95%	74.96%

B	Particulars	Beginning	Received	Disposed Off	Remaining Unresolved
	Investor Complaints for the Quarter Ended 31.12.2013	Nil	4	4	Nil

K.P.R. MILL LIMITED

DELOITTE HASKINS & SELLS CHARTERED ACCOUNTANTS

UNAUDITED SEGMENT REPORTING FOR THE QUARTER / NINE MONTHS ENDED 31ST DECEMBER 2013

(₹ in Lakhs)

Sl.No	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31.12.2013 (Unaudited)	30.09.2013 (Unaudited)	31.12.2012 (Unaudited)	31.12.2013 (Unaudited)	31.12.2012 (Unaudited)	31.03.2013 (Audited)
1	SEGMENT REVENUE (Net Sales / Income from each segment, Net of Excise Duty)						
	a) Textile	50,302	50,453	35,943	1,44,752	1,05,822	1,53,049
	b) Sugar	5,211	13,988	1,041	22,036	1,041	6,557
	c) Others	1,866	2,402	1,244	5,850	1,244	3,625
	Total	57,379	66,843	38,228	1,72,638	1,08,107	1,63,231
	Less: Inter Segment Revenue	1,741	-	-	2,774	-	639
	Net Sales / Income from Operation	55,638	66,843	38,228	1,69,864	1,08,107	1,62,592
2	SEGMENT RESULTS (Profit Before Tax and Finance Costs from each segment)						
	a) Textile	5,984	8,362	5,186	20,770	17,202	22,189
	b) Sugar	(209)	(883)	387	(814)	387	1,408
	c) Others	104	93	37	189	37	40
	Total	5,879	7,572	5,610	20,145	17,626	23,637
	Less: Finance Costs	2,527	2,622	2,233	8,264	6,679	9,803
		3,352	4,950	3,377	11,881	10,947	13,834
	Add: Other Income	254	115	163	578	389	573
	Total Profit Before Tax	3,606	5,065	3,540	12,459	11,336	14,407
3	CAPITAL EMPLOYED (Segment Assets - Segment Liabilities)						
	a) Textile	77,309	75,934	68,410	77,309	68,410	68,177
	b) Sugar	17,457	8,164	9,351	17,457	9,351	9,728
	c) Others	105	54	54	105	54	51
	Inter Segment Elimination	(17,330)	(7,330)	(6,986)	(17,330)	(6,986)	(7,330)
	Total	77,541	76,822	70,830	77,541	70,830	70,626

1 The above Unaudited Financial Results have been reviewed by Audit Committee and taken on record and approved by the Board of Directors at its meeting held on 05.02.2014. The Statutory Auditors have carried out Limited Review of these Results.

2 The Company has opted to publish only Consolidated Financial results. The standalone results of the Company will be available on Company's website www.kprmilllimited.com.

3 Figures have been regrouped / recasted wherever necessary to make them comparable.

K.P.R. MILL LIMITED

For K.P.R.MILL LIMITED

P.Nataraj
Managing Director

Coimbatore
05.02.2014

DELOITTE HASKINS & SELLS CHARTERED ACCOUNTANTS COIMBATORE 641 018

K.P.R. MILL LIMITED

Registered Office : No.9 Gokul Buildings, I Floor, A.K.S.Nagar, Thadagam Road, Coimbatore - 641 001.

UNAUDITED FINANCIAL RESULTS (STANDALONE) FOR THE QUARTER / NINE MONTHS ENDED 31ST DECEMBER 2013

PART - I (₹ in Lakhs)

Sl.No	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31.12.2013 (Unaudited)	30.09.2013 (Unaudited)	31.12.2012 (Unaudited)	31.12.2013 (Unaudited)	31.12.2012 (Unaudited)	31.03.2013 (Audited)
1	**Income from operations**						
	(a) Net Sales/Income from operations	**49,503**	**47,147**	**35,189**	**1,37,320**	**1,02,172**	**1,46,093**
	(b) Other Operating Income	792	718	534	2,091	2,541	3,209
	Total Income from operations (Net)	**50,295**	**47,865**	**35,723**	**1,39,411**	**1,04,713**	**1,49,302**
2	Expenses						
	(a) Cost of Materials Consumed	33,438	32,651	22,593	93,693	66,247	90,298
	(b) Purchase of Stock-in-trade	-	-	-	-	-	-
	(c) Changes in inventories of Finished Goods, Work-in-Progress and Stock-in-trade	(2,477)	(2,258)	(1,860)	(7,491)	(3,679)	(615)
	(d) Employee Benefits Expense	2,756	2,750	2,789	7,915	6,432	8,638
	(e) Depreciation and Amortisation Expense	3,329	3,328	3,251	9,953	9,595	14,181
	(f) Other Expenses	8,233	3,672	3,966	17,147	9,390	15,296
	Total Expenses	45,279	40,143	30,739	1,21,217	87,985	1,27,798
3	Profit from Operations before Other Income, Finance Cost and Exceptional Items (1-2)	5,016	7,722	4,984	18,194	16,728	21,504
4	Other Income	92	113	152	466	378	627
5	Profit from Ordinary Activities before Finance Cost and Exceptional Items (3+4)	5,108	7,835	5,136	18,660	17,106	22,131
6	Finance Cost	1,832	1,894	1,700	5,775	5,967	8,008
7	Profit from Ordinary Activities after Finance Cost but before Exceptional Items (5-6)	3,276	5,941	3,436	12,885	11,139	14,123
8	Exceptional Items	-	-	-	-	-	-
9	Profit from Ordinary activities before tax (7+8)	3,276	5,941	3,436	12,885	11,139	14,123
10	Tax Expense	1,013	1,797	1,091	3,811	3,437	4,047
11	Net Profit from Ordinary Activities after tax (9-10)	2,263	4,144	2,345	9,074	7,702	10,076
12	Extra-ordinary Items (net of Tax expenses)	-	-	-	-	-	-
13	**Net Profit for the period (11-12)**	**2,263**	**4,144**	**2,345**	**9,074**	**7,702**	**10,076**
14	Paid-up Equity Share Capital (Face Value of ₹10 each)	3,768	3,768	3,768	3,768	3,768	3,768
15	**Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year**	-	-	-	-	-	**62,481**
16	Earning Per Share of ₹ 10/- each (No Extraordinary Items)						
	Basic and Diluted (in ₹) (Not Annualised)	6.01	11.00	6.22	24.08	20.44	26.41

PART - II

SELECT INFORMATION FOR THE QUARTER / NINE MONTHS ENDED 31ST DECEMBER 2013

A	PARTICULARS OF SHAREHOLDING						
1	Public Share Holding						
	- Number of Shares	94,36,167	94,36,167	94,39,992	94,36,167	94,39,992	94,36,167
	- Percentage of share holding	25.04%	25.04%	25.05%	25.04%	25.05%	25.04%
2	Promoters and promoter group share holding						
	a) Pledged / Encumbered	Nil	Nil	Nil	Nil	Nil	Nil
	b) Non - encumbered						
	- Number of Shares	2,82,46,725	2,82,46,725	2,82,42,900	2,82,46,725	2,82,42,900	2,82,46,725
	- Percentage of Shares (as a % of the Total ShareHolding of Promoter and Promoter Group)	100%	100%	100%	100%	100%	100%
	- Percentage of Shares (as a % of the Total Share Capital of the Company)	74.96%	74.96%	74.95%	74.96%	74.95%	74.96%

B	Particulars	Beginning	Received	Disposed Off	Remaining Unresolved
	Investor Complaints for the Quarter Ended 31.12.2013	Nil	4	4	Nil

1 The above Unaudited Financial Results have been reviewed by Audit Committee and taken on record and approved by the Board of Directors at its meeting held on 05.02.2014. The Statutory Auditors have carried out Limited Review of these Results.

2 The Company has only one business segment in operation (i.e) Textile business. Hence, segment wise reporting is not applicable.

3 Figures have been regrouped / recasted wherever necessary to make them comparable.

For K.P.R.MILL LIMITED

P.Nataraj
Managing Director

Coimbatore
05.02.2014

DELOITTE HASKINS & SELLS * CHARTERED ACCOUNTANTS * COIMBATORE 641 018

K.P.R. MILL LIMITED

Deloitte
Haskins & Sells

Chartered Accountants
Shanmugha Manram,
41, Race Course,
Coimbatore - 641 018.
INDIA

Tel : +91 (422) 4392801/802/803
Fax : +91 (422) 2223615

**INDEPENDENT AUDITORS' REVIEW REPORT
TO THE BOARD OF DIRECTORS OF
K.P.R. MILL LIMITED**

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of **K.P.R. MILL LIMITED** ("the Company") and its subsidiaries (the Company and its subsidiaries constitute "the Group") for the Quarter and nine months ended 31/12/2013 ("the Statement"), being submitted by the Company pursuant to Clause 41 of the Listing Agreements with the Stock Exchanges, except for the disclosures in Part II - Select Information referred to in paragraph 6 below. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatements. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an opinion.

3. The Statement includes the results of the following entities:

   a. K.P.R. Mill Limited (Holding Company)

   b. Quantum Knits Private Limited (Wholly owned Subsidiary)

   c. K.P.R. Sugar Mill Limited (Wholly owned Subsidiary)

   d. Jahnvi Motor Private Limited (Wholly owned Subsidiary)

   e. Galaxy Knits Limited (Wholly owned Subsidiary)

4. We did not review the interim financial results of three subsidiaries included in the consolidated financial results, whose interim financial results reflect total revenues of Rs.5,850 Lakhs and Rs.25,957 Lakhs for the Quarter and nine months ended 31/12/2013 respectively and total Loss after tax of Rs.2,982 Lakhs and Rs.5,492 Lakhs for the Quarter and nine months ended 31/12/2013 respectively, as considered in the consolidated financial results. These interim financial results have been reviewed by other auditors whose reports have been furnished to us by the Management and our report on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries is based solely on the reports of the other auditors.

... 2.



5. Based on our review conducted as stated above and based on the consideration of the reports of the other auditors referred to in paragraph 4 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the Accounting Standards notified under the Companies Act, 1956 (which continues to be applicable in respect of Section 133 of the Companies Act, 2013 in terms of General Circular 15/2013 dated 13 September 2013 of the Ministry of Corporate Affairs) and other recognised accounting practices and policies, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreements with the stock exchanges, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. Further, we also report that we have traced the number of shares as well as the percentage of shareholding in respect of the aggregate amount of public shareholding and the number of shares as well as the percentage of shares pledged/encumbered and non-encumbered in respect of the aggregate amount of promoters and promoter group shareholding in terms of Clause 35 of the Listing Agreements and the particulars relating to investor complaints disclosed in Part II - Select Information for the Quarter and nine months ended 31/12/2013 of the Statement, from the details furnished by the Registrars.

For **Deloitte Haskins & Sells**
Chartered Accountants
Firm Registration No.008072S



M Ramachandran
Partner
Membership No. 16399

Coimbatore, 5 February, 2014

Deloitte Haskins & Sells

Chartered Accountants
Shanmugha Manram,
41, Race Course,
Coimbatore - 641 018.
INDIA

Tel : +91 (422) 4392801/802/803
Fax : +91 (422) 2223615

INDEPENDENT AUDITORS' REVIEW REPORT TO THE BOARD OF DIRECTORS OF K.P.R. MILL LIMITED

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of **K.P.R. MILL LIMITED** ("the Company") for the Quarter and Nine months ended 31/12/2013 ("the Statement"), being submitted by the Company pursuant to Clause 41 of the Listing Agreements with the Stock Exchanges, except for the disclosures in Part II - Select Information referred to in paragraph 4 below. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

3. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the Accounting Standards notified under the Companies Act, 1956 (which continue to be applicable in respect of Section 133 of the Companies Act, 2013 in terms of General Circular 15/2013 dated 13 September 2013 of the Ministry of Corporate Affairs) and other recognised accounting practices and policies, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreements with the Stock Exchanges, including the manner in which it is to be disclosed, or that it contains any material misstatement.

4. Further, we also report that we have traced the number of shares as well as the percentage of shareholding in respect of the aggregate amount of public shareholding and the number of shares as well as the percentage of shares pledged/encumbered and non-encumbered in respect of the aggregate amount of promoters and promoter group shareholding in terms of Clause 35 of the Listing Agreements and the particulars relating to investor complaints disclosed in Part II - Select Information for the Quarter and nine months ended 31/12/2013 of the Statement, from the details furnished by the Registrars.

For **Deloitte Haskins & Sells**
Chartered Accountants
Firm Registration No.008072S

DELOITTE HASKINS & SELLS * CHARTERED ACCOUNTANTS * COIMBATORE 641 018

M Ramachandran
Partner
Membership No. 16399

Coimbatore, 5 February, 2014