K.P.R. MILL LIMITED

Corporate Office : 270 J, Periyar Colony, Anupparpalayam, TIRUPUR - 641 652. India
✆ : 0421-2487051 Fax : 0421-2477254 E-mail : mail@kprmill.com Web: www.kprmilllimited.com

14th May 2012

The Listing Department,
Bombay Stock Exchange Ltd.
1st Floor, Rotunda Buildings,
Phiiroze Jeejeebhoy Towers,
Mumbai – 400 001.

The Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza, Plot: C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai – 400 051.

Dear Sir,

Sub: **Un-Audited Financial Results for the Quarter / Year ended 31.03.2012 & Intimation of Interim Dividend**

Ref: Our Notice dated 04.05.2012

Further to our Notice under reference, we wish to inform you that the Board of Directors of the Company at its Meeting held on 14.05.2012, have:

1. **Approved the Un-Audited Financial Results** of the Company for the Quarter / Year ended 31.03.2012.

2. **Declared an Interim Dividend of Rs.3/- per share (30%)** on the face value of Rs.10/- each.

We are sending herewith the Certified True Copies of the Un-Audited Financial Results of the Company for the Quarter / Year ended 31.03.2012 (both Consolidated and Standalone) along with the Limited Review Report issued by the Statutory Auditors of the Company.

Kindly take the above on record.

Thanking you,

Yours faithfully
For K.P.R. Mill Limited

P.Kandaswamy
Company Secretary

Encl: As above
CC:
1. Corporate Relationship Department, Mumbai - 400 001.
2. Corporate Relationship Department, Mumbai - 400 051.
3. National Securities Depository Ltd, Mumbai - 400 001.
4. Central Depository Services (I) Ltd, Mumbai - 400 001.
5. Karvy Computershare Private Limited, Hyderabad - 500 081

K.P.R. MILL LIMITED

K.P.R. MILL LIMITED

Registered Office : No.9 Gokul Buildings, I Floor, A.K.S.Nagar, Thadagam Road, Coimbatore - 641 001.

UNAUDITED FINANCIAL RESULTS (CONSOLIDATED) FOR THE QUARTER / YEAR ENDED 31ST MARCH 2012

(₹ In Lakhs)

PART - I

Sl.No	Particulars	Quarter Ended			Year Ended	
		31.03.2012 (UnAudited)	31.12.2011 (UnAudited)	31.03.2011 (UnAudited)	31.03.2012 (UnAudited)	31.03.2011 (Audited)
1	**Income from operations**					
	(a) Net Sales/Income from operations	**33,605**	**25,688**	**29,273**	**1,21,106**	**1,07,091**
	(b) Other Operating Income	886	2,511	751	5,748	3,651
	Total Income from operations (Net)	**34,491**	**28,199**	**30,024**	**1,26,854**	**1,10,742**
2	Expenses					
	(a) Cost of Materials Consumed	22,497	17,423	23,078	84,182	72,427
	(b) Purchase of Stock-in-trade	-	-	-	-	-
	(c) Changes in Inventories of Finished Goods, Work-In-Progress and Stock-In-trade	(164)	1,310	(4,158)	5,092	(6,053)
	(d) Employee Benefits Expense	2,208	2,059	2,264	8,308	8,214
	(e) Depreciation and Amortisation Expense	3,019	2,553	7,085	10,362	12,568
	(f) Other Expenses	5,337	3,103	4,074	11,255	11,222
	Total Expenses	32,897	26,448	32,343	1,19,199	98,378
3	Profit / (Loss) from Operations before Other Income, Finance Cost and Excepional Items (1-2)	1,594	1,751	(2,319)	7,655	12,364
4	Other Income	342	132	81	694	214
5	Profit / (Loss) from Ordinary Activities before Finance Cost and Exceptional Items (3+4)	1,936	1,883	(2,238)	8,349	12,578
6	Finance Cost	1,589	1,334	1,514	4,798	3,235
7	Profit / (Loss) from Ordinary Activities after Finance Cost but before Exceptional Items (5-6)	347	549	(3,752)	3,551	9,343
8	Exceptional Items	-	-	-	-	-
9	Profit / (Loss) from Ordinary activities before tax (7+8)	347	549	(3,752)	3,551	9,343
10	Tax Expense	(232)	8	(1,550)	272	2,122
11	Net Profit / (Loss) from Ordinary Activities after tax (9-10)	579	541	(2,202)	3,279	7,221
12	Extra-ordinary Items (net of Tax expenses)	-	-	-	-	-
13	**Net Profit / (Loss) for the period (11-12)**	**579**	**541**	**(2,202)**	**3,279**	**7,221**
14	Share of Profit / (Loss) of Associates	-	-	-	-	-
15	Minority Interest	-	-	-	-	-
16	**Net Profit / (Loss) after Taxes, Minority Interest and Share of Profit / (Loss) of Associates (13+14+15)**	579	541	(2,202)	3,279	7,221
17	Paid-up Equity Share Capital (Face Value of ₹10 each)	3,768	3,768	3,768	3,768	3,768
18	**Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year**	-	-	-	-	**54,367**
19.i	Earning Per Share (Before Extraordinary Items) (in ₹) (of ₹ 10/- each) (Not Annualised):					
	(a) Basic	1.21	1.43	(5.92)	8.38	18.97
	(b) Diluted	1.21	1.43	(5.92)	8.38	18.97
19.ii	Earning Per Share (After Extraordinary Items) (in ₹) (of ₹ 10/- each) (Not Annualised):					
	(a) Basic	1.21	1.43	(5.92)	8.38	18.97
	(b) Diluted	1.21	1.43	(5.92)	8.38	18.97

K.P.R. MILL LIMITED

DELOITTE HASKINS & SELLS CHARTERED ACCOUNTANTS COIMBATORE 641 018

PART - II

SELECT INFORMATION FOR THE QUARTER / YEAR ENDED 31ST MARCH 2012

Sl.No	Particulars	Quarter Ended			Year Ended	
		31.03.2012	31.12.2011	31.03.2011	31.03.2012	31.03.2011
A	**PARTICULARS OF SHAREHOLDING**					
1	Public Share Holding					
	- Number of Shares	96,14,892	96,14,892	96,14,892	96,14,892	96,14,892
	- Percentage of share holding	25.52%	25.52%	25.52%	25.52%	25.52%
2	Promoters and Promoter Group Shareholding					
	a) Pledged / Encumbered					
	- Number of Shares	Nil	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a % of the Total ShareHolding of Promoter and Promoter Group)	Nil	Nil	Nil	Nil	Nil
	Capital of the Company)	Nil	Nil	Nil	Nil	Nil
	b) Non - encumbered					
	- Number of Shares	2,80,68,000	2,80,68,000	2,80,68,000	2,80,68,000	2,80,68,000
	- Percentage of Shares (as a % of the Total ShareHolding of Promoter and Promoter Group)	100%	100%	100%	100%	100%
	- Percentage of Shares (as a % of the Total Share Capital of the Company)	74.48%	74.48%	74.48%	74.48%	74.48%

B	Particulars	Beginning	Received	Disposed Off	Remaining Unresolved
	Investor Complaints for the Quarter Ended 31.03.2012	Nil	2	2	Nil

Standalone Results **(₹ in Lakhs)**

1	**(a) Net Sales/Income from operations**	31,238	24,039	27,076	1,10,639	1,01,440
	(b) Other Operating Income	1,398	2,718	850	9,175	4,241
	Total (a+b)	32,636	26,757	27,926	1,19,814	1,05,681
2	Profit Before Tax	304	507	(3,795)	3,363	9,203
3	Profit After Tax	550	513	(2,232)	3,127	7,126

1 The above Unaudited Financial Results have been reviewed by Audit Committee and taken on record and approved by the Board of Directors at its meeting held on 14.05.2012. 'Limited Review' of the results has been carried out by Statutory Auditors.

2 The Company has only one business segment in operation (i.e) Textile business. Hence, segment wise reporting is not applicable.

3 Earnings Per Share (EPS) is caculated as per Accounting Standard 20 after adjustment for dividend on Cumulative Preference Shares and Tax thereon (₹ 122.03 Lakhs).

4 As per AS21, the above results includes results of wholly owned subsidiary, M/s.Quantum Knits Pvt. Limited. The Other Subsidiary M/s K.P.R.Sugar Mill Limited is yet to commence Commercial Operation.

5 The Board has declared an Interim Dividend of ₹ 3/- per share (30%) for the year 2011-12 and the Record Date for the purpose is 21.05.2012.

6 The Company exercised the option provided by The Government of India, Ministry of Corporate Affairs vide Notification No.G.S.R.913 (E) dated December 29, 2011, amending the Companies (Accounting Standard) Rules, 2006 in respect of the exchange differences arising on long-term foreign currency monetary items. The unamortized net exchange difference on account of the above is a Net Loss of ₹ 1,256 Lakhs as at March 31, 2012. (Previous Quarter Ended 31.12.2011 Net Loss ₹1,563 Lakhs; Quarter Ended and Year Ended 31.03.2011 Net Gain / (Loss) - Nil).

7 Figures have been regrouped / recasted wherever necessary to make them comparable.

For K.P.R.MILL LIMITED

P.Nallaraj
Managing Director

Coimbatore
14.05.2012

DELOITTE HASKINS & SELLS CHARTERED ACCOUNTANTS COIMBATORE 641 018

Deloitte
Haskins & Sells

Chartered Accountants
Shanmugha Manram,
41, Race Course,
Coimbatore - 641 018.
INDIA

Tel : +91 (422) 4392801/802/803
Fax : +91 (422) 2223615

LIMITED REVIEW REPORT
TO THE BOARD OF DIRECTORS OF
K.P.R. MILL LIMITED

We have reviewed the accompanying statement of Unaudited Consolidated Financial Results ("the Statement") of **K.P.R. MILL LIMITED** ("the Company") and its two subsidiaries (the Company and its two subsidiaries constitute "the Group") for the quarter and Year ended March 31, 2012. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial results based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an opinion.

The financial results of K.P.R. Sugar Mill Limited, a wholly owned subsidiary, which reflect the Company's share of revenue of Rs. Nil and the Company's share of profit/loss of Rs. Nil have been reviewed by other Auditor whose report has been furnished to us.

Based on our review, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the Accounting Standards referred to in Section 211 (3C) of the Companies Act, 1956 and other recognised accounting practices and policies, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreements with the stock exchanges, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Further, we also report that we have traced the number of shares as well as the percentage of shareholdings in respect of the aggregate amount of public shareholdings and the number of shares as well as the percentage of shares pledged/encumbered in respect of the aggregate amount of promoter and promoter group in terms of Clause 35 of the Listing Agreements from the details furnished by the Management and the particulars relating to the undisputed investor complaints from the details furnished by the Registrars.

For **DELOITTE HASKINS & SELLS**
Chartered Accountants
Registration No. 008072S

C R Rajagopal
Partner

A.VETRIVEL, B.Sc., F.C.A.,
Chartered Accountant

No. 1/1, Seth Narayandas Layout -II, Tatabad
Coimbatore - 641 012. Phone : 2495760, 4378813
Mail ID : vetrivelfca@gmail.com

Date :.....

LIMITED REVIEW REPORT
TO THE BOARD OF DIRECTORS OF
K.P.R. SUGAR MILL LIMITED

I have reviewed the accompanying statement of Unaudited Financial Information of **K.P.R. SUGAR MILL LIMITED** ("the Company") for the quarter and year ended March 31, 2012 ("the Statement"). This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. My responsibility is to issue a report on the Statement based on my review.

I conducted my review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that I plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatements. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. I have not performed an audit and accordingly, I do not express an opinion.

Based on my review conducted by me, nothing has come to my attention that causes me to believe that the accompanying Statement, prepared in accordance with the Accounting Standards referred to in Section 211 (3C) of the Companies Act, 1956 and other recognised accounting practices and policies. This report is issued for consolidation purpose only.

A.VETRIVEL, B.Sc., F.C.A. COIMBATORE - 12 M.No. 200/25028 CHARTERED ACCOUNTANT

PLACE : COIMBATORE
DATE : 30 April, 2012

A. Vetrivel , B. Sc, FCA
Chartered Accountant
(Membership No. 25028)

K.P.R. MILL LIMITED

Registered Office : No.9 Gokul Buildings, I Floor, A.K.S.Nagar, Thadagam Road, Coimbatore - 641 001.

UNAUDITED FINANCIAL RESULTS (STANDALONE) FOR THE QUARTER / YEAR ENDED 31ST MARCH 2012

PART - I (₹ in Lakhs)

Sl.No	Particulars	Quarter Ended			Year Ended	
		31.03.2012 (UnAudited)	31.12.2011 (UnAudited)	31.03.2011 (UnAudited)	31.03.2012 (UnAudited)	31.03.2011 (Audited)
1	**Income from operations**					
	(a) Net Sales/Income from operations	**31,238**	**24,039**	**27,076**	**1,10,639**	**1,01,440**
	(b) Other Operating Income	1,398	2,718	850	9,175	4,241
	Total Income from operations (Net)	**32,636**	**26,757**	**27,926**	**1,19,814**	**1,05,681**
2	Expenses					
	(a) Cost of Materials Consumed	21,415	17,015	21,522	81,000	70,523
	(b) Purchase of Stock-in-trade	-	-	-	-	-
	(c) Changes in inventories of Finished Goods, Work-in-Progress and Stock-in-trade	29	1,246	(3,606)	4,102	(5,152)
	(d) Employee Benefits Expense	1,693	1,577	1,470	6,243	5,643
	(e) Depreciation and Amortisation Expense	3,019	2,553	7,085	10,362	12,568
	(f) Other Expenses	4,957	2,675	3,889	10,731	9,994
	Total Expenses	31,113	25,066	30,360	1,12,438	93,576
3	Profit / (Loss) from Operations before Other Income, Finance Cost and Exceptional Items (1-2)	1,523	1,691	(2,434)	7,376	12,105
4	Other Income	329	132	81	672	214
5	Profit / (Loss) from Ordinary Activities before Finance Cost and Exceptional Items (3+4)	1,852	1,823	(2,353)	8,048	12,319
6	Finance Cost	1,548	1,316	1,442	4,685	3,116
7	Profit / (Loss) from Ordinary Activities after Finance Cost but before Exceptional Items (5-6)	304	507	(3,795)	3,363	9,203
8	Exceptional Items	-	-	-	-	-
9	Profit / (Loss) from Ordinary activities before tax (7+8)	304	507	(3,795)	3,363	9,203
10	Tax Expense	(246)	(6)	(1,563)	236	2,077
11	Net Profit / (Loss) from Ordinary Activities after tax (9-10)	550	513	(2,232)	3,127	7,126
12	Extra-ordinary Items (net of Tax expenses)	-	-	-	-	-
13	**Net Profit / (Loss) for the period (11-12)**	**550**	**513**	**(2,232)**	**3,127**	**7,126**
14	Paid-up Equity Share Capital (Face Value of ₹10 each)	3,768	3,768	3,768	3,768	3,768
15	**Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year**	-	-	-	-	**54,247**
16	Earning per share (before Extraordinary Items) (in ₹) (a) Basic (b) Diluted	1.14	1.30	(0.00)	7.50	10.71
	Earning Per Share (After Extraordinary Items) (in ₹) (of ₹ 10/- each) (Not Annualised):					
	(a) Basic	1.14	1.36	(6.00)	7.99	18.72
	(b) Diluted	1.14	1.36	(6.00)	7.98	18.72

K.P.R. MILL LIMITED

DELOITTE HASKINS & SELLS* CHARTERED ACCOUNTANTS* COIMBATORE 641 018

PART - II

SELECT INFORMATION FOR THE QUARTER / YEAR ENDED 31ST MARCH 2012

Sl.No	Particulars	Quarter Ended			Year Ended	
		31.03.2012	31.12.2011	31.03.2011	31.03.2012	31.03.2011
A	**PARTICULARS OF SHAREHOLDING**					
1	Public Share Holding					
	- Number of Shares	96,14,892	96,14,892	96,14,892	96,14,892	96,14,892
	- Percentage of share holding	25.52%	25.52%	25.52%	25.52%	25.52%
2	Promoters and promoter group share holding					
	a) Pledged / Encumbered					
	- Number of Shares	Nil	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a % of the Total ShareHolding of Promoter and Promoter Group)	Nil	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a % of the Total Share Capital of the Company)	Nil	Nil	Nil	Nil	Nil
	b) Non - encumbered					
	- Number of Shares	2,80,68,000	2,80,68,000	2,80,68,000	2,80,68,000	2,80,68,000
	- Percentage of Shares (as a % of the Total ShareHolding of Promoter and Promoter Group)	100%	100%	100%	100%	100%
	- Percentage of Shares (as a % of the Total Share Capital of the Company)	74.48%	74.48%	74.48%	74.48%	74.48%

B	Particulars	Beginning	Received	Disposed Off	Remaining Unresolved
	Investor Complaints for the Quarter Ended 31.03.2012	Nil	2	2	Nil

1 The above Unaudited Financial Results have been reviewed by Audit Committee and taken on record and approved by the Board of Directors at its meeting held on 14.05.2012. 'Limited Review' of the results has been carried out by Statutory Auditors.

2 The Company has only one business segment in operation (i.e) Textile business. Hence, segment wise reporting is not applicable.

3 Earnings Per Share (EPS) is caculated as per Accounting Standard 20 after adjustment for dividend on Cumulative Preference Shares and Tax thereon (₹ 122.03 Lakhs).

4 The Board has declared an Interim Dividend of ₹ 3/- per share (30%) for the year 2011-12 and the Record Date for the purpose is 21.05.2012.

5 The Company exercised the option provided by The Government of India, Ministry of Corporate Affairs vide Notification No.G.S.R.913 (E) dated December 29, 2011, amending the Companies (Accounting Standard) Rules, 2006 in respect of the exchange differences arising on long-term foreign currency monetary items. The unamortized net exchange difference on account of the above is a Net Loss of ₹ 1,256 Lakhs as at March 31, 2012. (Previous Quarter Ended 31.12.2011 Net Loss ₹1,563 Lakhs; Quarter Ended and Year Ended 31.03.2011 Net Gain / (Loss) - Nil).

6 Figures have been regrouped / recasted wherever necessary to make them comparable.

For K.P.R.MILL LIMITED

P.Nataraj
Managing Director

Coimbatore
14.05.2012

DELOITTE HASKINS & SELLS * CHARTERED ACCOUNTANTS * COIMBATORE 641 018

Deloitte Haskins & Sells

Chartered Accountants
Shanmugha Manram,
41, Race Course,
Coimbatore - 641 018.
INDIA
Tel : +91 (422) 4392801/802/803
Fax : +91 (422) 2223615

LIMITED REVIEW REPORT
TO THE BOARD OF DIRECTORS OF
K.P.R. MILL LIMITED

We have reviewed the accompanying statement of Unaudited Financial Results of **K.P.R. MILL LIMITED** ("the Company") for the quarter and year ended March 31, 2012 ("the Statement"). This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an opinion.

Based on our review conducted by us, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the Accounting Standards referred to in Section 211 (3C) of the Companies Act, 1956 and other recognised accounting practices and policies, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreements with the stock exchanges, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Further, we also report that we have traced the number of shares as well as the percentage of shareholding in respect of the aggregate amount of public shareholding and the number of shares as well as the percentage of shares pledged/encumbered and non-encumbered in respect of the aggregate amount of promoters and promoter group shareholding in terms of complaints from the details furnished by the Registrars.

For **DELOITTE HASKINS & SELLS**
Chartered Accountants
Registration No. 008072S

DELOITTE HASKINS & SELLS COIMBATORE 641 018 CHARTERED ACCOUNTANTS

C R Rajagopal
Partner
Membership No. 23418

COIMBATORE, 14 May 2012