K.P.R. MILL LIMITED

Corporate Office : 1st Floor Srivari Shrimat, 1045, Avinashi Road, Coimbatore - 641018. India ✆ : 0422-2207777 Fax : 0422-2207778

05th February, 2015

The Listing Department,
Bombay Stock Exchange Ltd.
1st Floor, Rotunda Buildings,
Phiiroze Jeejeebhoy Towers,
Mumbai – 400 001.

The Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza, Plot: C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai – 400 051.

Dear Sir,

Sub: Un-Audited Financial Results for the Quarter/Nine months ended 31.12.2014

Ref: Our Notice dated 27.01.2015

Further to our Notice under reference, we wish to inform you that the Board of Directors of the Company at their Meeting held on 05th February 2015, have:

I. Approved the following Un-Audited Financial Results of the Company for the Quarter/Nine months ended 31.12.2014.

1. Consolidated
2. Standalone

II. Declared an **Interim Dividend of Rs.4/- per share (40%)** for the year 2014-15

III. Fixed the **Record Date** for the purpose as **13.02.2015**.

The Dividend will be despatched to the entitled Shareholders on or before **26.02.2015.**

We are sending herewith the Certified True Copies of the aforesaid Results along with the Limited Review Report issued by the Statutory Auditors of the Company.

Please take the above on record.

Thanking you,

Yours faithfully
For K.P.R. Mill Limited

P.Kandaswamy
Company Secretary

Encl: As above

CC:
1. Corporate Relationship Department, Mumbai – 400 001
2. Corporate Relationship Department, Mumbai – 400 051
3. National Securities Depository Ltd, Mumbai – 400 013
4. Central Depository Services (I) Ltd, Mumbai – 400 001

Regd. Office : No. 9, Gokul Buildings, A.K.S. Nagar, Thadagam Road, Coimbatore - 641 001. ✆ : 0422-2478090, Fax : 0422-2478050
Email : corporate@kprmill.com Web : www.kprmilllimited.com CIN : L17111TZ2003PLC010518

K.P.R. MILL LIMITED

CIN : L17111TZ2003PLC010518
Registered Office : No.9 Gokul Buildings, I Floor, A.K.S.Nagar, Thadagam Road, Coimbatore - 641 001.
Email : corporate@kprmill.com Web : www.kprmilllimited.com Phone : 0422-2478090 Fax : 0422-2478050

UNAUDITED FINANCIAL RESULTS (CONSOLIDATED) FOR THE QUARTER / NINE MONTHS ENDED 31ST DECEMBER 2014

PART - I (₹ in Lakhs)

Sl.No	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31.12.2014 (Unaudited)	30.09.2014 (Unaudited)	31.12.2013 (Unaudited)	31.12.2014 (Unaudited)	31.12.2013 (Unaudited)	31.03.2014 (Audited)
1	**Income from operations**						
	(a) Net Sales/Income from operations (Net of Excise Duty)	**59,791**	**65,732**	**55,638**	**1,83,320**	**1,69,864**	**2,31,052**
	(b) Other Operating Income	2,061	1,968	1,620	5,585	4,166	6,050
	Total Income from operations (Net)	**61,852**	**67,700**	**57,258**	**1,88,905**	**1,74,030**	**2,37,102**
2	Expenses						
	(a) Cost of Materials Consumed	36,806	39,332	39,045	1,13,790	1,04,950	1,50,679
	(b) Purchase of Stock-in-trade	2,473	2,833	2,080	7,899	5,596	8,176
	(c) Changes in inventories of Finished Goods, Work-in-Progress and Stock-in-trade	(1,095)	5,001	(3,192)	2,252	6,173	(185)
	(d) Employee Benefits Expense	4,602	4,617	3,785	13,589	10,937	15,098
	(e) Depreciation and Amortisation Expense	3,757	3,955	4,013	11,711	11,958	15,670
	(f) Other Expenses	8,339	4,484	5,648	18,306	14,271	21,111
	Total Expenses	54,882	60,222	51,379	1,67,547	1,53,885	2,10,549
3	Profit from Operations before Other Income, Finance Cost and Exceptional Items (1-2)	6,970	7,478	5,879	21,358	20,145	26,553
4	Other Income	582	559	254	1,782	578	3,104
5	Profit from Ordinary Activities before Finance Cost and Exceptional Items (3+4)	7,552	8,037	6,133	23,140	20,723	29,657
6	Finance Cost	1,731	2,347	2,527	6,262	8,264	10,450
7	Profit from Ordinary Activities after Finance Cost but before Exceptional Items (5-6)	5,821	5,690	3,606	16,878	12,459	19,207
8	Exceptional Items	-	-	-	-	-	-
9	Profit from Ordinary activities before tax (7+8)	5,821	5,690	3,606	16,878	12,459	19,207
10	Tax Expense	1,598	1,505	1,121	4,530	3,677	5,039
11	Net Profit from Ordinary Activities after tax (9-10)	4,223	4,185	2,485	12,348	8,782	14,168
12	Extra-ordinary Items (net of Tax expenses)	-	-	-	-	-	-
13	**Net Profit for the period (11-12)**	**4,223**	**4,185**	**2,485**	**12,348**	**8,782**	**14,168**
14	Share of Profit / (Loss) of Associates	-	-	-	-	-	-
15	Minority Interest	-	-	-	-	-	-
16	**Net Profit after Taxes, Minority Interest and Share of Profit of Associates (13+14+15)**	4,223	4,185	2,485	12,348	8,782	14,168
17	Paid-up Equity Share Capital (Face Value of ₹10 each)	3,768	3,768	3,768	3,768	3,768	3,768
18	**Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year**	-	-	-	-	-	**76,186**
19	Earning Per Share of ₹ 10/- each (No Extraordinary Items)						
	Basic and Diluted (in ₹) (Not Annualised)	11.21	11.11	6.59	32.77	23.31	37.27

Standalone Results (₹ in Lakhs)

1	**(a) Net Sales/Income from operations**	50,920	53,059	49,503	1,51,564	1,37,320	1,93,151
	(b) Other Operating Income	1,125	1,826	792	3,510	2,091	2,824
	Total Income from operations (Net)	52,045	54,885	50,295	1,55,074	1,39,411	1,95,975
2	Profit Before Tax	5,388	4,212	3,276	14,121	12,885	17,968
3	Profit After Tax	3,902	2,941	2,263	10,058	9,074	13,056

PART - II

SELECT INFORMATION FOR THE QUARTER / NINE MONTHS ENDED 31ST DECEMBER 2014

A	**PARTICULARS OF SHAREHOLDING**						
1	Public Share Holding						
	- Number of Shares	94,36,167	94,36,167	94,36,167	94,36,167	94,36,167	94,36,167
	- Percentage of share holding	25.04%	25.04%	25.04%	25.04%	25.04%	25.04%
2	Promoters and Promoter Group Shareholding						
	a) Pledged / Encumbered	Nil	Nil	Nil	Nil	Nil	Nil
	b) Non - encumbered						
	- Number of Shares	2,82,46,725	2,82,46,725	2,82,46,725	2,82,46,725	2,82,46,725	2,82,46,725
	- Percentage of Shares (as a % of the Total ShareHolding of Promoter and Promoter Group)	100%	100%	100%	100%	100%	100%
	- Percentage of Shares (as a % of the Total Share Capital of the Company)	74.96%	74.96%	74.96%	74.96%	74.96%	74.96%

B	Particulars	Beginning	Received	Disposed off	Remaining Unresolved
	Investor Complaints for the Quarter Ended 31.12.2014	Nil	Nil	Nil	Nil

DELOITTE HASKINS & SELLS ★ CHARTERED ACCOUNTANTS ★ COIMBATORE 641 018

K.P.R. MILL LIMITED

UNAUDITED SEGMENT REPORTING FOR THE QUARTER / NINE MONTHS ENDED 31ST DECEMBER 2014

(₹ in Lakhs)

Sl.No	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31.12.2014 (Unaudited)	30.09.2014 (Unaudited)	31.12.2013 (Unaudited)	31.12.2014 (Unaudited)	31.12.2013 (Unaudited)	31.03.2014 (Audited)
1	SEGMENT REVENUE (Net Sales / Income from each segment, Net of Excise Duty)						
	a) Textile	54,335	53,792	50,302	1,55,284	1,44,752	1,98,423
	b) Sugar	2,917	9,250	5,211	20,725	22,036	28,821
	c) Others	2,539	2,690	1,866	7,758	5,850	9,058
	Total	59,791	65,732	57,379	1,83,767	1,72,638	2,36,302
	Less: Inter Segment Revenue	-	-	1,741	447	2,774	5,250
	Net Sales / Income from Operation	59,791	65,732	55,638	1,83,320	1,69,864	2,31,052
2	SEGMENT RESULTS (Profit Before Tax and Finance Costs from each segment)						
	a) Textile	6,827	7,210	5,984	20,338	20,770	25,003
	b) Sugar	33	140	(209)	642	(814)	1,089
	c) Others	110	128	104	378	189	461
	Total	6,970	7,478	5,879	21,358	20,145	26,553
	Less: Finance Costs	1,731	2,347	2,527	6,262	8,264	10,450
		5,239	5,131	3,352	15,096	11,881	16,103
	Add: Other Income	582	559	254	1,782	578	3,104
	Total Profit Before Tax	5,821	5,690	3,606	16,878	12,459	19,207
3	CAPITAL EMPLOYED (Segment Assets - Segment Liabilities)						
	a) Textile	92,673	88,235	77,309	92,673	77,309	80,470
	b) Sugar	8,017	8,262	17,457	8,017	17,457	18,003
	c) Others	604	448	105	604	105	312
	Unallocated Assets / Liabilities	(7,556)	(7,430)	(17,330)	(7,556)	(17,330)	(17,331)
	Total	93,738	89,515	77,541	93,738	77,541	81,454

1 The above Unaudited Financial Results have been reviewed by Audit Committee and taken on record and approved by the Board of Directors at its meeting held on 05.02.2015. The Statutory Auditors have carried out Limited Review of these Results.

2 The Company has classified the operations primarily into three segements viz., Textile, Sugar and Others.

3 The Company has opted to publish only Consolidated Financial results. The standalone results of the Company will be available on Company's website www.kprmilllimited.com.

4 The Board has declared an Interim Dividend of ₹ 4/- per share (40%) for the year 2014-15 and the Record date for the purpose is 13.02.2015. The Dividend warrant will be despatched to the entitled Share holders on or before 26.02..2015.

5 Figures have been regrouped / recasted wherever necessary to make them comparable.

For K.P.R.MILL LIMITED

P.Nataraj
Managing Director

Coimbatore
05.02.2015

DELOITTE HASKINS & SELLS ★ CHARTERED ACCOUNTANTS ★ COIMBATORE 641 018

K.P.R. MILL LIMITED ★

K.P.R. MILL LIMITED

CIN : L17111TZ2003PLC010518
Registered Office : No.9 Gokul Buildings, I Floor, A.K.S.Nagar, Thadagam Road, Coimbatore - 641 001.
Email : corporate@kprmill.com Web : www.kprmilllimited.com Phone : 0422-2478090 Fax : 0422-2478050

UNAUDITED FINANCIAL RESULTS (STANDALONE) FOR THE QUARTER / NINE MONTHS ENDED 31ST DECEMBER 2014

PART - I (₹ in Lakhs)

Sl.No	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31.12.2014 (Unaudited)	30.09.2014 (Unaudited)	31.12.2013 (Unaudited)	31.12.2014 (Unaudited)	31.12.2013 (Unaudited)	31.03.2014 (Audited)
1	**Income from operations**						
	(a) Net Sales/Income from operations	**50,920**	**53,059**	**49,503**	**1,51,564**	**1,37,320**	**1,93,151**
	(b) Other Operating Income	1,125	1,826	792	3,510	2,091	2,824
	Total Income from operations (Net)	**52,045**	**54,885**	**50,295**	**1,55,074**	**1,39,411**	**1,95,975**
2	Expenses						
	(a) Cost of Materials Consumed	30,154	40,515	35,097	1,05,809	95,954	1,30,639
	(b) Purchase of Stock-in-trade	-	-	-	-	-	-
	(c) Changes in inventories of Finished Goods, Work-in-Progress and Stock-in-trade	2,885	(917)	(2,477)	(1,872)	(7,491)	(3,299)
	(d) Employee Benefits Expense	3,184	3,202	2,756	9,485	7,915	10,923
	(e) Depreciation and Amortisation Expense	3,042	3,258	3,329	9,603	9,953	12,982
	(f) Other Expenses	6,719	3,284	6,574	14,802	14,886	22,504
	Total Expenses	45,984	49,342	45,279	1,37,827	1,21,217	1,73,749
3	Profit from Operations before Other Income, Finance Cost and Exceptional Items (1-2)	6,061	5,543	5,016	17,247	18,194	22,226
4	Other Income	650	524	92	1,597	466	2,976
5	Profit from Ordinary Activities before Finance Cost and Exceptional Items (3+4)	6,711	6,067	5,108	18,844	18,660	25,202
6	Finance Cost	1,323	1,855	1,832	4,723	5,775	7,234
7	Profit from Ordinary Activities after Finance Cost but before Exceptional Items (5-6)	5,388	4,212	3,276	14,121	12,885	17,968
8	Exceptional Items	-	-	-	-	-	-
9	Profit from Ordinary activities before tax (7+8)	5,388	4,212	3,276	14,121	12,885	17,968
10	Tax Expense	1,486	1,271	1,013	4,063	3,811	4,912
11	Net Profit from Ordinary Activities after tax (9-10)	3,902	2,941	2,263	10,058	9,074	13,056
12	Extra-ordinary Items (net of Tax expenses)	-	-	-	-	-	-
13	**Net Profit for the period (11-12)**	**3,902**	**2,941**	**2,263**	**10,058**	**9,074**	**13,056**
14	Paid-up Equity Share Capital (Face Value of ₹10 each)	3,768	3,768	3,768	3,768	3,768	3,768
15	**Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year**	-	-	-	-	-	**72,230**
16	Earning Per Share of ₹ 10/- each (No Extraordinary Items)						
	Basic and Diluted (in ₹) (Not Annualised)	10.35	7.80	6.01	26.69	24.08	34.32

PART - II

SELECT INFORMATION FOR THE QUARTER / NINE MONTHS ENDED 31ST DECEMBER 2014

A	PARTICULARS OF SHAREHOLDING						
1	Public Share Holding						
	- Number of Shares	94,36,167	94,36,167	94,36,167	94,36,167	94,36,167	94,36,167
	- Percentage of share holding	25.04%	25.04%	25.04%	25.04%	25.04%	25.04%
2	Promoters and promoter group share holding						
	a) Pledged / Encumbered	Nil	Nil	Nil	Nil	Nil	Nil
	b) Non - encumbered						
	- Number of Shares	2,82,46,725	2,82,46,725	2,82,46,725	2,82,46,725	2,82,46,725	2,82,46,725
	- Percentage of Shares (as a % of the Total ShareHolding of Promoter and Promoter Group)	100%	100%	100%	100%	100%	100%
	- Percentage of Shares (as a % of the Total Share Capital of the Company)	74.96%	74.96%	74.96%	74.96%	74.96%	74.96%

B	Particulars	Beginning	Received	Disposed off	Remaining Unresolved
	Investor Complaints for the Quarter Ended 31.12.2014	Nil	Nil	Nil	Nil

1 The above Unaudited Financial Results have been reviewed by Audit Committee and taken on record and approved by the Board of Directors at its meeting held on 05.02.2015. The Statutory Auditors have carried out Limited Review of these Results.

2 The Company has only one business segment in operation (i.e) Textile business. Hence, segment wise reporting is not applicable.

3 The Board has declared an Interim Dividend of ₹ 4/- per share (40%) for the year 2014-15 and the Record date for the purpose is 13.02.2015. The Dividend warrant will be despatched to the entitled Share holders on or before 26.02.2015.

4 Figures have been regrouped / recasted wherever necessary to make them comparable.

For K.P.R.MILL LIMITED

P.Nataraj
Managing Director

Coimbatore
05.02.2015

DELOITTE HASKINS & SELLS CHARTERED ACCOUNTANTS COIMBATORE 641 018

K.P.R. MILL LIMITED

Deloitte
Haskins & Sells

Chartered Accountants
Shanmugha Manram,
41, Race Course,
Coimbatore - 641 018.
INDIA

Tel : +91 (422) 4392801/802/803
Fax : +91 (422) 2223615

INDEPENDENT AUDITORS' REVIEW REPORT TO THE BOARD OF DIRECTORS OF K.P.R. MILL LIMITED

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of **K.P.R. MILL LIMITED** ("the Company") and its subsidiaries (the Company and its subsidiaries constitute "the Group") for the Quarter and Nine months ended 31/12/2014 ("the Statement"), being submitted by the Company pursuant to Clause 41 of the Listing Agreements with the Stock Exchanges, except for the disclosures in Part II - Select Information referred to in paragraph 6 below. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.

3. The Statement includes the results of the following entities:

   a. K.P.R. Mill Limited (Holding Company)
   b. Quantum Knits Private Limited (Wholly owned Subsidiary)
   c. K.P.R. Sugar Mill Limited (Wholly owned Subsidiary)
   d. Jahnvi Motor Private Limited (Wholly owned Subsidiary)
   e. Galaxy Knits Limited (Wholly owned Subsidiary)

4. We did not review the interim financial results of three subsidiaries included in the consolidated financial results, whose interim financial results reflect total revenues of Rs.10028.70 lakhs and Rs.38669.06 lakhs for the Quarter and Nine months ended 31/12/2014, respectively, and total profit after tax of Rs.78 lakhs and Rs.1443 lakhs for the Quarter and Nine months ended 31/12/2014, respectively, as considered in the consolidated financial results. These interim financial results have been reviewed by other auditors whose reports have been furnished to us by the Management and our report on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based solely on the reports of the other auditors.

DELOITTE HASKINS & SELLS ★ COIMBATORE 641 018 ★ CHARTERED ACCOUNTANTS

5. Based on our review conducted as stated above and based on the consideration of the reports of the other auditors referred to in paragraph 4 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the Accounting Standards specified under the Companies Act, 1956 (which are deemed to be applicable as per Section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014) and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreements with the Stock Exchanges, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. Further, we also report that we have traced the number of shares as well as the percentage of shareholding in respect of the aggregate amount of public shareholding and the number of shares as well as the percentage of shares pledged/encumbered and non-encumbered in respect of the aggregate amount of promoters and promoter group shareholding in terms of Clause 35 of the Listing Agreements with the Stock Exchanges and the particulars relating to investor complaints disclosed in Part II - Select Information for the Quarter and Nine months Ended 31/12/2014 of the Statement, from the details furnished by the Registrars.

For **Deloitte Haskins & Sells**
Chartered Accountants
Firm Registration No.008072S

M. Ramachandran
Partner
Membership No. 16399

DELOITTE HASKINS & SELLS ★ COIMBATORE 641 018 ★ CHARTERED ACCOUNTANTS

Coimbatore, 5th February, 2015

Deloitte
Haskins & Sells

Chartered Accountants
Shanmugha Manram,
41, Race Course,
Coimbatore - 641 018.
INDIA

Tel : +91 (422) 4392801/802/803
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INDEPENDENT AUDITORS' REVIEW REPORT
TO THE BOARD OF DIRECTORS OF
K.P.R. MILL LIMITED

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of **K.P.R. MILL LIMITED** ("the Company") for the Quarter and Nine months ended 31/12/2014 ("the Statement"), being submitted by the Company pursuant to the requirement of Clause 41 of the Listing Agreements with the Stock Exchanges, except for the disclosures in Part II - Select Information referred to in paragraph 4 below. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.

3. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the Accounting Standards specified under the Companies Act, 1956 (which are deemed to be applicable as per Section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014) and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreements with the Stock Exchanges, including the manner in which it is to be disclosed, or that it contains any material misstatement.

4. Further, we also report that we have traced the number of shares as well as the percentage of shareholding in respect of the aggregate amount of public shareholding and the number of shares as well as the percentage of shares pledged / encumbered and non-encumbered in respect of the aggregate amount of promoters and promoter group shareholding in terms of Clause 35 of the Listing Agreements with the Stock Exchanges and the particulars relating to investor complaints disclosed in Part II - Select Information for the Quarter and Nine months ended 31/12/2014 of the Statement, from the details furnished by the Registrars.

For **Deloitte Haskins & Sells**
Chartered Accountants
Firm's Registration No.008072S

M. Ramachandran
Partner
Membership No. 16399

DELOITTE HASKINS & SELLS * CHARTERED ACCOUNTANTS * COIMBATORE 641 018

Coimbatore, 5th February, 2015