K.P.R. MILL LIMITED

Corporate Office : 1st Floor Srivari Shrimat, 1045, Avinashi Road, Coimbatore - 641018. India
✆ : 0422-2207777 Fax : 0422-2207778

14th August, 2013

The Listing Department,
Bombay Stock Exchange Ltd.
1st Floor, Rotunda Buildings,
Phiiroze Jeejeebhoy Towers,
Mumbai – 400 001.

The Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza, Plot: C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai – 400 051.

Dear Sir,

Sub: Un-Audited Financial Results for the Quarter ended 30.06.2013

Ref: Our Notice dated 30.07.2013

Further to our Notice under reference, we wish to inform you that the Board of Directors at their Meeting held on 14th August 2013, have approved the following Un-Audited Financial Results of the Company for the Quarter ended 30.06.2013`.

1. Consolidated
2. Standalone

We are sending herewith the Certified True Copies of the aforesaid Results along with the Limited Review Report issued by the Statutory Auditors of the Company.

Please take them on record.

Thanking you,

Yours faithfully
For K.P.R. Mill Limited

P.Kandaswamy
Company Secretary

Encl: As above

CC:
1. Corporate Relationship Department, Mumbai – 400 001
2. Corporate Relationship Department, Mumbai – 400 051
3. National Securities Depository Ltd, Mumbai – 400 013
4. Central Depository Services (I) Ltd, Mumbai – 400 001

K.P.R. MILL LIMITED

Registered Office : No.9 Gokul Buildings, I Floor, A.K.S.Nagar, Thadagam Road, Coimbatore - 641 001.

UNAUDITED FINANCIAL RESULTS (CONSOLIDATED) FOR THE QUARTER ENDED 30TH JUNE 2013

PART - I (₹ in Lakhs)

Sl.No	Particulars	Quarter Ended			Year Ended
		30.06.2013 (Unaudited)	31.03.2013 (Audited) (Refer Note 4)	30.06.2012 (Unaudited)	31.03.2013 (Audited)
1	**Income from operations**				
	(a) Net Sales/Income from operations (Net of Excise Duty)	**47,379**	**54,488**	**31,930**	**1,62,593**
	(b) Other Operating Income	1,020	833	680	3,874
	Total Income from operations (Net)	**48,399**	**55,321**	**32,610**	**1,66,467**
2	Expenses				
	(a) Cost of Materials Consumed	31,005	38,868	21,501	1,13,419
	(b) Purchase of Stock-in-trade	1,360	2,348	-	3,542
	(c) Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-trade	(3,003)	(7,314)	(2,078)	(18,770)
	(d) Employee Benefits Expense	3,387	3,194	2,326	11,665
	(e) Depreciation and Amortisation Expense	3,952	5,233	3,138	15,093
	(f) Other Expenses	5,012	6,991	2,929	17,881
	Total Expenses	41,713	49,320	27,816	1,42,830
3	Profit from Operations before Other Income, Finance Cost and Exceptional Items (1-2)	6,686	6,001	4,794	23,637
4	Other Income	219	195	96	573
5	Profit from Ordinary Activities before Finance Cost and Exceptional Items (3+4)	6,905	6,196	4,890	24,210
6	Finance Cost	3,114	3,124	2,318	9,803
7	Profit from Ordinary Activities after Finance Cost but before Exceptional Items (5-6)	3,791	3,072	2,572	14,407
8	Exceptional Items	-	-	-	-
9	Profit from Ordinary activities before tax (7+8)	3,791	3,072	2,572	14,407
10	Tax Expense	958	623	921	4,106
11	Net Profit from Ordinary Activities after tax (9-10)	2,833	2,449	1,651	10,301
12	Extra-ordinary Items (net of Tax expenses)	-	-	-	-
13	**Net Profit for the period (11-12)**	**2,833**	**2,449**	**1,651**	**10,301**
14	Share of Profit / (Loss) of Associates	-	-	-	-
15	Minority Interest	-	-	-	-
16	**Net Profit after Taxes, Minority Interest and Share of Profit of Associates (13+14+15)**	2,833	2,449	1,651	10,301
17	Paid-up Equity Share Capital (Face Value of ₹10 each)	3,768	3,768	3,768	3,768
18	**Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year**	-	-	-	**65,358**
19	Earning Per Share of ₹ 10/- each (No Extraordinary Items) Basic and Diluted (In ₹) (Not Annualised)	7.52	6.17	4.38	27.01

Standalone Results (₹ in Lakhs)

1	**(a) Net Sales/Income from operations**	40,669	43,923	29,608	1,46,093
	(b) Other Operating Income	580	667	1,275	3,209
	Total Income from operations (Net)	41,249	44,590	30,883	1,49,302
2	Profit Before Tax	3,668	2,983	2,528	14,123
3	Profit After Tax	2,667	2,373	1,621	10,076

PART - II

SELECT INFORMATION FOR THE QUARTER ENDED 30TH JUNE 2013

A	PARTICULARS OF SHAREHOLDING				
1	Public Share Holding				
	- Number of Shares	94,36,167	94,36,167	96,14,892	94,36,167
	- Percentage of share holding	25.04%	25.04%	25.52%	25.04%
2	Promoters and Promoter Group Shareholding				
	a) Pledged / Encumbered	Nil	Nil	Nil	Nil
	b) Non - encumbered				
	- Number of Shares	2,82,46,725	2,82,46,725	2,80,68,000	2,82,46,725
	- Percentage of Shares (as a % of the Total ShareHolding of Promoter and Promoter Group)	100%	100%	100%	100%
	- Percentage of Shares (as a % of the Total Share Capital of the Company)	74.96%	74.96%	74.48%	74.96%

B	Particulars	Beginning	Received	Disposed Off	Remaining Unresolved
	Investor Complaints for the Quarter Ended 30.06.2013	Nil	1	1	Nil

DELOITTE HASKINS & SELLS * CHARTERED ACCOUNTANTS * COIMBATORE 641 018

K.P.R. MILL LIMITED

UNAUDITED SEGMENT REPORTING FOR THE QUARTER ENDED 30TH JUNE 2013

(₹ In Lakhs)

Sl.No	Particulars	Quarter Ended			Year Ended
		30.06.2013 (Unaudited)	31.03.2013 (Audited) (Refer Note 4)	30.06.2012 (Unaudited)	31.03.2013 (Audited)
1	SEGMENT REVENUE (Net Sales / Income from each segment, Net of Excise Duty)				
	a) Textile	44,922	47,994	32,610	1,56,745
	b) Sugar	2,836	5,548	-	6,605
	c) Others	1,674	2,418	-	3,756
	Total	49,432	55,960	32,610	1,67,106
	Less: Inter Segment Revenue	1,033	639	-	639
	Net Sales / Income from Operation	48,399	55,321	32,610	1,66,467
2	SEGMENT RESULTS (Profit Before Tax and Finance Costs from each segment)				
	a) Textile	6,418	4,976	4,794	22,190
	b) Sugar	276	1,021	-	1,407
	c) Others	(8)	4	-	40
	Total	6,686	6,001	4,794	23,637
	Less: Finance Costs	3,114	3,124	2,318	9,803
		3,572	2,877	2,476	13,834
	Add: Other Income	219	195	96	573
	Total Profit Before Tax	3,791	3,072	2,572	14,407
3	CAPITAL EMPLOYED				
	a) Textile	1,18,757	1,16,586	1,18,755	1,16,586
	b) Sugar	31,471	32,629	19,646	32,629
	c) Others	436	451	-	451
	Inter Segment Elimination	(9,221)	(9,099)	(3,766)	(9,099)
	Total	1,41,443	1,40,567	1,34,635	1,40,567

1 The above Unaudited Financial Results have been reviewed by Audit Committee and taken on record and approved by the Board of Directors at its meeting held on 14.08.2013. The Statutory Auditors have carried out Limited Review of these Results.

2 Subsidiaries
As per AS 21, The above results include results of the wholly owned subsidiaries, a) M/s.Quantum Knits Pvt. Limited b) M/s. K.P.R.Sugar Mill Limited c) M/s Jahnvi Motor Private Limited d) M/s. Galaxy Knits Limited (yet to commence its operations).

3 The Company exercised the option provided by The Government of India, Ministry of Corporate Affairs vide Notification No.G.S.R.913 (E) dated December 29, 2011, amending the Companies (Accounting Standard) Rules, 2006 in respect of the exchange differences arising on long-term foreign currency monetary items. The unamortized net exchange difference on account of the above is a Net gain of ₹ Nil as at 30.06.2013. (Quarter Ended 31.03.2013 Net gain ₹ 104 Lakhs; Quarter Ended 30.06.2012 Net Loss ₹ 1,944 Lakhs; Previous Year Ended 31.03.2013 Net gain ₹ 104 Lakhs).

4 The Audited figures in respect of the results for preceeding quarter ended March 31, 2013 are the balancing figures between the Audited Financial Results in respect of the full financial year ended March 31, 2013 and the published year to date figures upto the period ended December 31, 2012.

5 Figures have been regrouped / recasted wherever necessary to make them comparable.

For K.P.R.MILL LIMITED

P.Nataraj
Managing Director

Coimbatore
14.08.2013

DELOITTE HASKINS & SELLS CHARTERED ACCOUNTANTS COIMBATORE 641 018

K.P.R. MILL LIMITED

K.P.R. MILL LIMITED

Registered Office : No.9 Gokul Buildings, I Floor, A.K.S.Nagar, Thadagam Road, Coimbatore - 641 001.

UNAUDITED FINANCIAL RESULTS (STANDALONE) FOR THE QUARTER ENDED 30TH JUNE 2013

PART - I (₹ in Lakhs)

Sl.No	Particulars	Quarter Ended			Year Ended
		30.06.2013 (Unaudited)	31.03.2013 (Audited) (Refer Note 4)	30.06.2012 (Unaudited)	31.03.2013 (Audited)
1	**Income from operations**				
	(a) Net Sales/Income from operations	**40,669**	**43,923**	**29,608**	**1,46,093**
	(b) Other Operating Income	580	667	1,275	3,209
	Total Income from operations (Net)	**41,249**	**44,590**	**30,883**	**1,49,302**
2	Expenses				
	(a) Cost of Materials Consumed	27,604	24,051	20,744	90,298
	(b) Purchase of Stock-in-trade	-	-	-	-
	(c) Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-trade	(2,757)	3,064	(1,911)	(615)
	(d) Employee Benefits Expense	2,409	2,206	1,725	8,638
	(e) Depreciation and Amortisation Expense	3,296	4,586	3,138	14,181
	(f) Other Expenses	5,251	5,918	2,503	15,296
	Total Expenses	35,803	39,825	26,199	1,27,798
3	Profit from Operations before Other Income, Finance Cost and Exceptional Items (1-2)	5,446	4,765	4,684	21,504
4	Other Income	271	259	97	627
5	Profit from Ordinary Activities before Finance Cost and Exceptional Items (3+4)	5,717	5,024	4,781	22,131
6	Finance Cost	2,049	2,041	2,253	8,008
7	Profit from Ordinary Activities after Finance Cost but before Exceptional Items (5-6)	3,668	2,983	2,528	14,123
8	Exceptional Items	-	-	-	-
9	Profit from Ordinary activities before tax (7+8)	3,668	2,983	2,528	14,123
10	Tax Expense	1,001	610	907	4,047
11	Net Profit from Ordinary Activities after tax (9-10)	2,667	2,373	1,621	10,076
12	Extra-ordinary Items (net of Tax expenses)	-	-	-	-
13	**Net Profit for the period (11-12)**	**2,667**	**2,373**	**1,621**	**10,076**
14	Paid-up Equity Share Capital (Face Value of ₹10 each)	3,768	3,768	3,768	3,768
15	**Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year**	-	-	-	**62,481**
16	Earning Per Share of ₹ 10/- each (No Extraordinary Items)				
	Basic and Diluted (In ₹) (Not Annualised)	7.08	5.97	4.30	26.41

PART - II

SELECT INFORMATION FOR THE QUARTER ENDED 30TH JUNE 2013

A	PARTICULARS OF SHAREHOLDING				
1	Public Share Holding				
	- Number of Shares	94,36,167	94,36,167	96,14,892	94,36,167
	- Percentage of share holding	25.04%	25.04%	25.52%	25.04%
2	Promoters and promoter group share holding				
	a) Pledged / Encumbered	Nil	Nil	Nil	Nil
	b) Non - encumbered				
	- Number of Shares	2,82,46,725	2,82,46,725	2,80,68,000	2,82,46,725
	- Percentage of Shares (as a % of the Total ShareHolding of Promoter and Promoter Group)	100%	100%	100%	100%
	- Percentage of Shares (as a % of the Total Share Capital of the Company)	74.96%	74.96%	74.48%	74.96%

B	Particulars	Beginning	Received	Disposed Off	Remaining Unresolved
	Investor Complaints for the Quarter Ended 30.06.2013	Nil	1	1	Nil

DELOITTE HASKINS & SELLS CHARTERED ACCOUNTANTS COIMBATORE 641 018

K.P.R. MILL LIMITED

1 The above Unaudited Financial Results have been reviewed by Audit Committee and taken on record and approved by the Board of Directors at its meeting held on 14.08.2013. The Statutory Auditors have carried out Limited Review of these Results.

2 The Company has only one business segment in operation (i.e) Textile business. Hence, segment wise reporting is not applicable.

3 The Company exercised the option provided by The Government of India, Ministry of Corporate Affairs vide Notification No.G.S.R.913 (E) dated December 29, 2011, amending the Companies (Accounting Standard) Rules, 2006 in respect of the exchange differences arising on long-term foreign currency monetary items. The unamortized net exchange difference on account of the above is a Net gain of ₹ Nil as at 30.06.2013. (Quarter Ended 31.03.2013 Net gain ₹ 104 Lakhs; Quarter Ended 30.06.2012 Net Loss ₹ 1,944 Lakhs; Previous Year Ended 31.03.2013 Net gain ₹ 104 Lakhs).

4 The Audited figures in respect of the results for preceeding quarter ended March 31, 2013 are the balancing figures between the Audited Financial Results in respect of the full financial year ended March 31, 2013 and the published year to date figures upto the period ended December 31, 2012.

5 Figures have been regrouped / recasted wherever necessary to make them comparable.

For K.P.R.MILL LIMITED

P.Nataraj
Managing Director

Coimbatore
14.08.2013

DELOITTE HASKINS & SELLS * CHARTERED ACCOUNTANTS * COIMBATORE 641 018

K.P.R. MILL LIMITED

Deloitte
Haskins & Sells

Chartered Accountants
Shanmugha Manram,
41, Race Course,
Coimbatore - 641 018.
INDIA

Tel : +91 (422) 4392801/802/803
Fax : +91 (422) 2223615

INDEPENDENT AUDITORS' REPORT
TO THE BOARD OF DIRECTORS OF
K.P.R. MILL LIMITED

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of **K.P.R. MILL LIMITED** ("the Company") and its subsidiaries (the Company and its subsidiaries constitute "the Group") for the Quarter ended 30/06/2013 ("the Statement"), being submitted by the Company pursuant to Clause 41 of the Listing Agreements with the Stock Exchanges, except for the disclosures in Part II - Select Information referred to in paragraph 6 below. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatements. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an opinion.

3. The Statement includes the results of the following entities:

   a. K.P.R. Mill Limited (Holding Company)
   b. Quantum Knits Private Limited(100% Subsidiary of K.P.R Mill Limited)
   c. K.P.R. Sugar Mill Limited (100% Subsidiary of K.P.R Mill Limited)
   d. Jahnvi Motor Private Limited (100% Subsidiary of K.P.R Mill Limited)
   e. Galaxy Knits Limited (100% Subsidiary of K.P.R Mill Limited)

4. We did not review the interim financial statements /information / results of three subsidiaries included in the consolidated financial results, whose interim financial statements /information /results reflect total revenues of Rs 3479 Lakhs for the Quarter ended 30/06/2013 and total Profit/(Loss) after tax of Rs (490) Lakhs for the Quarter ended 30/06/2013, as considered in the consolidated financial results. These interim financial statements / information / results have been reviewed by other auditors whose reports have been furnished to us by the Management and our report on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries is based solely on the reports of the other auditors.

5. Based on our review conducted as stated above and based on the consideration of the reports of the other auditors referred to in paragraph 4 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in



Deloitte
Haskins & Sells

accordance with the Accounting Standards referred to in Section 211 (3C) of the Companies Act, 1956 and other recognised accounting practices and policies, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreements with the stock exchanges, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. Further, we also report that we have traced the number of shares as well as the percentage of shareholding in respect of the aggregate amount of public shareholding and the number of shares as well as the percentage of shares pledged/encumbered and non-encumbered in respect of the aggregate amount of promoters and promoter group shareholding in terms of Clause 35 of the Listing Agreements and the particulars relating to investor complaints disclosed in Part II - Select Information for the Quarter ended 30/06/2013 of the Statement, from the details furnished by the Registrars.

For **DELOITTE HASKINS & SELLS**
Chartered Accountants
Registration No.008702S

DELOITTE HASKINS & SELLS * COIMBATORE 641 018 * CHARTERED ACCOUNTANTS

C.R.Rajagopal
Partner
Membership No. 23418

Coimbatore, 14 August, 2013

Deloitte Haskins & Sells

Chartered Accountants
Shanmugha Manram,
41, Race Course,
Coimbatore - 641 018.
INDIA

Tel : +91 (422) 4392801/802/803
Fax : +91 (422) 2223615

INDEPENDENT AUDITORS' REPORT TO THE BOARD OF DIRECTORS OF K.P.R. MILL LIMITED

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of **K.P.R. MILL LIMITED** ("the Company") for the Quarter ended 30/06/2013 ("the Statement"), being submitted by the Company pursuant to Clause 41 of the Listing Agreements with the Stock Exchanges , except for the disclosures in Part II - Select Information referred to in paragraph 4 below. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an opinion.

3. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the Accounting Standards referred to in Section 211 (3C) of the Companies Act, 1956 and other recognised accounting practices and policies, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreements with the stock exchanges, including the manner in which it is to be disclosed, or that it contains any material misstatement.

4. Further, we also report that we have traced the number of shares as well as the percentage of shareholding in respect of the aggregate amount of public shareholding and the number of shares as well as the percentage of shares pledged/encumbered and non-encumbered in respect of the aggregate amount of promoters and promoter group shareholding in terms of Clause 35 of the Listing Agreements and the particulars relating to investor complaints disclosed in Part II - Select Information for the Quarter Ended 30/06/2013 of the Statement, from the details furnished by the Registrars.

For **DELOITTE HASKINS & SELLS**
Chartered Accountants
Registration No.008702S

DELOITTE HASKINS & SELLS COIMBATORE 641 018 CHARTERED ACCOUNTANTS

C R Rajagopal
Partner
Membership No. 23418

Coimbatore , 14 August, 2013