K.P.R. MILL LIMITED

Corporate Office : 270 J, Periyar Colony, Anupparpalayam, TIRUPUR - 641 652. India
✆ : 0421-2487051 Fax : 0421-2477254 E-mail : mail@kprmill.com Web: www.kprmilllimited.com

11th August, 2012

The Listing Department,
Bombay Stock Exchange Ltd.
1st Floor, Rotunda Buildings,
Phiiroze Jeejeebhoy Towers,
Mumbai – 400 001.

The Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza, Plot: C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai – 400 051.

Dear Sir,

Sub: Un-Audited Financial Results for the Quarter ended 30.06.2012

Ref: Our Notice dated 30.07.2012

Further to our Notice under reference, we wish to inform you that the Board of Directors at their Meeting held on 11th August 2012, have approved the following Un-Audited Financial Results of the Company for the Quarter ended 30.06.2012.

1. Consolidated
2. Standalone

We are sending herewith the Certified True Copies of the aforesaid Results along with the Limited Review Report issued by the Statutory Auditors of the Company.

Please take them on record.

Thanking you,

Yours faithfully
For K.P.R. Mill Limited

P.Kandaswamy
Company Secretary

Encl: As above

CC:
1. Corporate Relationship Department, Mumbai – 400 001
2. Corporate Relationship Department, Mumbai – 400 051
3. National Securities Depository Ltd, Mumbai – 400 013
4. Central Depository Services (I) Ltd, Mumbai – 400 001

K.P.R. MILL LIMITED

K.P.R. MILL LIMITED

Registered Office : No.9 Gokul Buildings, I Floor, A.K.S.Nagar, Thadagam Road, Coimbatore - 641 001.

UNAUDITED FINANCIAL RESULTS (CONSOLIDATED) FOR THE QUARTER ENDED 30TH JUNE 2012

PART - I

(₹ in Lakhs)

Sl.No	Particulars	Quarter Ended			Year Ended
		30.06.2012 (UnAudited)	31.03.2012 (UnAudited)	30.06.2011 (UnAudited)	31.03.2012 (Audited)
1	**Income from operations**				
	(a) Net Sales/Income from operations	**30,648**	**32,062**	**28,559**	**1,15,306**
	(b) Other Operating Income	2,435	2,439	3,557	11,548
	Total Income from operations (Net)	**33,083**	**34,501**	**32,116**	**1,26,854**
2	Expenses				
	(a) Cost of Materials Consumed	21,501	22,496	24,723	84,182
	(b) Purchase of Stock-in-trade	-	-	-	-
	(c) Changes in inventories of Finished Goods, Work-in-Progress and Stock-in-trade	(2,078)	(164)	(1,001)	5,092
	(d) Employee Benefits Expense	2,326	2,192	2,232	8,291
	(e) Depreciation and Amortisation Expense	3,138	3,019	2,323	10,362
	(f) Other Expenses	3,402	5,404	1,740	11,310
	Total Expenses	28,289	32,947	30,017	1,19,237
3	Profit from Operations before Other Income, Finance Cost and Excepional Items (1-2)	4,794	1,554	2,100	7,617
4	Other Income	96	345	130	697
5	Profit from Ordinary Activities before Finance Cost and Exceptional Items (3+4)	4,890	1,899	2,230	8,314
6	Finance Cost	2,318	1,607	652	4,817
7	Profit from Ordinary Activities after Finance Cost but before Exceptional Items (5-6)	2,572	292	1,578	3,497
8	Exceptional Items	-	-	-	-
9	Profit from Ordinary activities before tax (7+8)	2,572	292	1,578	3,497
10	Tax Expense	921	(285)	520	218
11	Net Profit from Ordinary Activities after tax (9-10)	1,651	577	1,058	3,279
12	Extra-ordinary Items (net of Tax expenses)	-	-	-	-
13	**Net Profit for the period (11-12)**	**1,651**	**577**	**1,058**	**3,279**
14	Share of Profit / (Loss) of Associates	-	-	-	-
15	Minority Interest	-	-	-	-
16	**Net Profit after Taxes, Minority Interest and Share of Profit of Associates (13+14+15)**	1,651	577	1,058	3,279
17	Paid-up Equity Share Capital (Face Value of ₹10 each)	3,768	3,768	3,768	3,768
18	**Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year**	-	-	-	**57,526**
19	Earning Per Share of ₹ 10/- each (No Extraordinary Items) Basic and Diluted (in ₹)	4.38	1.53	2.80	8.38

Standalone Results

(₹ in Lakhs)

1	**(a) Net Sales/Income from operations**	28,242	29,682	25,545	1,04,687
	(b) Other Operating Income	3,030	2,954	4,327	15,128
	Total Income from operations (Net)	31,272	32,636	29,872	1,19,815
2	Profit Before Tax	2,528	249	1,523	3,310
3	Profit After Tax	1,621	543	1,021	3,123

PART - II					
	SELECT INFORMATION FOR THE QUARTER ENDED 30TH JUNE 2012				
A	**PARTICULARS OF SHAREHOLDING**				
1	Public Share Holding				
	- Number of Shares	96,14,892	96,14,892	96,14,892	96,14,892
	- Percentage of share holding	25.52%	25.52%	25.52%	25.52%
2	Promoters and Promoter Group Shareholding				
	a) Pledged / Encumbered	Nil	Nil	Nil	Nil
	b) Non - encumbered				
	- Number of Shares	2,80,68,000	2,80,68,000	2,80,68,000	2,80,68,000
	- Percentage of Shares (as a % of the Total ShareHolding of Promoter and Promoter Group)	100%	100%	100%	100%
	- Percentage of Shares (as a % of the Total Share Capital of the Company)	74.48%	74.48%	74.48%	74.48%
B	Particulars	Beginning	Received	Disposed Off	Remaining Unresolved
	Investor Complaints for the Quarter Ended 30.06.2012	Nil	Nil	Nil	Nil

1 The above Unaudited Financial Results have been reviewed by Audit Committee and taken on record and approved by the Board of Directors at its meeting held on 11.08.2012.

2 The Company has only one business segment in operation (i.e) Textile business. Hence, segment wise reporting is not applicable.

3 As per AS21, the above results includes results of wholly owned subsidiary, M/s.Quantum Knits Pvt. Limited. The Other Subsidiary M/s K.P.R.Sugar Mill Limited is yet to commence Commercial Operation.

4 The Company exercised the option provided by The Government of India, Ministry of Corporate Affairs vide Notification No.G.S.R.913 (E) dated December 29, 2011, amending the Companies (Accounting Standard) Rules, 2006 in respect of the exchange differences arising on long-term foreign currency monetary items. The unamortized net exchange difference on account of the above is a Net Loss of Rs 1,944 Lakhs as at 30.06.2012. (Previous Year Ended 31.03.2012 Net Loss of Rs 837 Lakhs; Quarter Ended 30.06.2011 Rs Nil; Quarter Ended 31.03.2012 Rs 837 Lakhs).

5 The Unaudited figures in respect of the results for preceeding quarter ended March 31, 2012 are the balancing figures between the Audited Financial Results in respect of the full financial year ended March 31, 2012 and the published year to date figures upto the period ended December 31, 2011.

6 Figures have been regrouped / recasted wherever necessary to make them comparable.

For K.P.R.MILL LIMITED

P.Nataraj
Managing Director

Coimbatore
11.08.2012

K.P.R. MILL LIMITED

Registered Office : No.9 Gokul Buildings, I Floor, A.K.S.Nagar, Thadagam Road, Coimbatore - 641 001.

UNAUDITED FINANCIAL RESULTS (STANDALONE) FOR THE QUARTER ENDED 30TH JUNE 2012

PART - I

(₹ in Lakhs)

Sl.No	Particulars	Quarter Ended			Year Ended
		30.06.2012 (UnAudited)	31.03.2012 (UnAudited)	30.06.2011 (UnAudited)	31.03.2012 (Audited)
1	**Income from operations**				
	(a) Net Sales/Income from operations	**28,242**	**29,682**	**25,545**	**1,04,687**
	(b) Other Operating Income	3,030	2,954	4,327	15,128
	Total Income from operations (Net)	**31,272**	**32,636**	**29,872**	**1,19,815**
2	Expenses				
	(a) Cost of Materials Consumed	20,744	21,414	24,261	81,000
	(b) Purchase of Stock-in-trade	-	-	-	-
	(c) Changes in inventories of Finished Goods, Work-in-Progress and Stock-in-trade	(1,911)	29	(1,637)	4,102
	(d) Employee Benefits Expense	1,725	1,677	1,502	6,227
	(e) Depreciation and Amortisation Expense	3,138	3,019	2,323	10,362
	(f) Other Expenses	2,891	5,012	1,397	10,784
	Total Expenses	26,587	31,151	27,846	1,12,475
3	Profit from Operations before Other Income, Finance Cost and Excepional	4,685	1,485	2,025	7,340
4	Other Income	96	331	121	674
5	Profit from Ordinary Activities before Finance Cost and Exceptional Items (3+4)	4,781	1,816	2,146	8,014
6	Finance Cost	2,253	1,567	623	4,704
7	Profit from Ordinary Activities after Finance Cost but before Exceptional Items (5-6)	2,528	249	1,523	3,310
8	Exceptional Items	-	-	-	-
9	Profit from Ordinary activities before tax (7+8)	2,528	249	1,523	3,310
10	Tax Expense	907	(294)	502	187
11	Net Profit from Ordinary Activities after tax (9-10)	1,621	543	1,021	3,123
12	Extra-ordinary Items (net of Tax expenses)	-	-	-	-
13	**Net Profit for the period (11-12)**	**1,621**	**543**	**1,021**	**3,123**
14	Paid-up Equity Share Capital (Face Value of ₹10 each)	3,768	3,768	3,768	3,768
15	**Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year**	-	-	-	**55,059**
16	Earning Per Share of ₹ 10/- each (No Extraordinary Items) Basic and Diluted (in ₹)	4.30	1.44	2.71	7.96

PART - II

SELECT INFORMATION FOR THE QUARTER ENDED 30TH JUNE 2012

A	**PARTICULARS OF SHAREHOLDING**				
1	Public Share Holding				
	- Number of Shares	96,14,892	96,14,892	96,14,892	96,14,892
	- Percentage of share holding	25.52%	25.52%	25.52%	25.52%
2	Promoters and promoter group share holding				
	a) Pledged / Encumbered	Nil	Nil	Nil	Nil
	b) Non - encumbered				
	- Number of Shares	2,80,68,000	2,80,68,000	2,80,68,000	2,80,68,000
	- Percentage of Shares (as a % of the Total ShareHolding of Promoter and Promoter Group)	100%	100%	100%	100%
	- Percentage of Shares (as a % of the Total Share Capital of the Company)	74.48%	74.48%	74.48%	74.48%

B	Particulars	Beginning	Received	Disposed Off	Remaining Unresolved
	Investor Complaints for the Quarter Ended 30.06.2012	Nil	Nil	Nil	Nil

1 The above Unaudited Financial Results have been reviewed by Audit Committee and taken on record and approved by the Board of Directors at its meeting held on 11.08.2012.

2 The Company has only one business segment in operation (i.e) Textile business. Hence, segment wise reporting is not applicable.

3 The Company exercised the option provided by The Government of India, Ministry of Corporate Affairs vide Notification No.G.S.R.913 (E) dated December 29, 2011, amending the Companies (Accounting Standard) Rules, 2006 in respect of the exchange differences arising on long-term foreign currency monetary items. The unamortized net exchange difference on account of the above is a Net Loss of Rs 1,944 Lakhs as at 30.06.2012. (Previous Year Ended 31.03.2012 Net Loss of Rs 837 Lakhs; Quarter Ended 30.06.2011 Rs Nil; Quarter Ended 31.03.2012 Rs 837 Lakhs).

4 The Unaudited figures in respect of the results for preceeding quarter ended March 31, 2012 are the balancing figures between the Audited Financial Results in respect of the full financial year ended March 31, 2012 and the published year to date figures upto the period ended December 31, 2011.

5 Figures have been regrouped / recasted wherever necessary to make them comparable.

For K.P.R.MILL LIMITED

P.Natarajan
Managing Director

Coimbatore
11.08.2012

Deloitte
Haskins & Sells

Chartered Accountants
Shanmugha Manram,
41, Race Course,
Coimbatore - 641 018.
INDIA

Tel : +91 (422) 4392801/802/803
Fax : +91 (422) 2223615

LIMITED REVIEW REPORT
TO THE BOARD OF DIRECTORS OF
K.P.R. MILL LIMITED

1. We have reviewed the accompanying statement of Unaudited Consolidated Financial Results ("the Statement") of **K.P.R. MILL LIMITED** ("the Company") and its subsidiaries (the Company and its subsidiaries constitute "the Group") for the quarter ended June 30, 2012. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial results based on our review.

2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatements. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an opinion.

3. The Statement includes the results of the following entities:
   - Quantum Knits Private Limited
   - K.P.R. Sugar Mill Limited

4. The Statement reflects the Group's share of Revenues of Rs. Nil and Profit/Loss after Tax of Rs. Nil relating to one subsidiary whose results have been reviewed by the other auditors. Accordingly, our assurance on the Statement in so far as it relates to the amounts included in respect of the subsidiary is based solely on the reports of such other auditor which have been furnished to us.

5. Based on our review and read with our comments in paragraph 4 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the Accounting Standards referred to in Section 211 (3C) of the Companies Act, 1956 and other recognised accounting practices and policies, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreements with the stock exchanges, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. Further, we also report that we have traced the number of shares as well as the percentage of shareholdings in respect of the aggregate amount of public shareholdings and the number of shares as well as the percentage of shares pledged/encumbered in respect of the aggregate amount of promoter and promoter group in terms of Clause 35 of the Listing Agreements from the details furnished by the Management and the particulars relating to the undisputed investor complaints from the details furnished by the Registrars.

For **DELOITTE HASKINS & SELLS**
Chartered Accountants
Registration No. 008072S

DELOITTE HASKINS & SELLS ★ CHARTERED ACCOUNTANTS ★ COIMBATORE 641 018

C R Rajagopal
Partner
Membership No. 23418

COIMBATORE, 11 August 2012

Deloitte
Haskins & Sells

Chartered Accountants
Shanmugha Manram,
41, Race Course,
Coimbatore - 641 018.
INDIA

Tel : +91 (422) 4392801/802/803
Fax : +91 (422) 2223615

LIMITED REVIEW REPORT
TO THE BOARD OF DIRECTORS OF
K.P.R. MILL LIMITED

We have reviewed the accompanying statement of Unaudited Financial Results of **K.P.R. MILL LIMITED** ("the Company") for the quarter ended June 30, 2012 ("the Statement"). This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an opinion.

Based on our review conducted by us, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the Accounting Standards referred to in Section 211 (3C) of the Companies Act, 1956 and other recognised accounting practices and policies, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreements with the stock exchanges, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Further, we also report that we have traced the number of shares as well as the percentage of shareholding in respect of the aggregate amount of public shareholding and the number of shares as well as the percentage of shares pledged/encumbered and non-encumbered in respect of the aggregate amount of promoters and promoter group shareholding in terms of Clause 35 of the Listing Agreements and the particulars relating to undisputed investor complaints from the details furnished by the Registrars.

For **DELOITTE HASKINS & SELLS**
Chartered Accountants
Registration No. 008072S

DELOITTE HASKINS & SELLS ★ COIMBATORE 641 018 ★ CHARTERED ACCOUNTANTS

C R Rajagopal
Partner
Membership No. 23418

COIMBATORE, 11 August 2012

A. VETRIVEL, B.Sc., F.C.A.,
Chartered Accountant

No. 1/1, Seth Narayandas Layout-II, Tatabad
Coimbatore - 641 012. Phone : 2495760, 4378813
Mail ID : vetrivelfca@gmail.com

Date:.....

LIMITED REVIEW REPORT TO THE BOARD OF DIRECTORS OF
K.P.R. SUGAR MILL LIMITED

I have reviewed the accompanying statement of Unaudited Financial Results of **K.P.R. SUGAR MILL LIMITED** ("the Company") for the quarter and year ended June 30, 2012 ("the Statement"). This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. My responsibility is to issue a report on the Statement based on my review.

I conducted my review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that I plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatements. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. I have not performed an audit and accordingly, I do not express an opinion.

Based on my review conducted by me, nothing has come to my attention that causes me to believe that the accompanying Statement, prepared in accordance with the Accounting Standards referred to in Section 211 (3C) of the Companies Act, 1956 and other recognised accounting practices and policies. This report is issued for consolidated purpose only.

A. VETRIVEL, B.Sc., F.C.A. ★ COIMBATORE - 12 M.No. 25028 ★ CHARTERED ACCOUNTANT

PLACE: COIMBATORE
DATE : 26.07.2012

A.VETRIVEL, B. SC, FCA
(M.No. 25028)