

K.P.R. MILL LIMITED

Corporate Office : 1st Floor Srivari Shrimat, 1045, Avinashi Road, Coimbatore - 641018. India © : 0422-2207777 Fax : 0422-2207778

29.10.2026

The Listing Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400001	The Listing Department, National Stock Exchange of India Ltd Exchange Plaza, Plot: C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400051
SCRIP CODE: 532889	SYMBOL: KPRMILL

Dear Sir / Madam,

Sub: Submission of Investor Presentation on Un-Audited Financial Results (Standalone & Consolidated) of the Company for the quarter / half year ended 30.09.2026.

We herewith submit the Investor Presentation for the Un-Audited Financial Results (Standalone & Consolidated) of the Company for the quarter / half year ended 30th September, 2026.

The same is being uploaded on the Company's website at www.kprmilllimited.com.

Kindly take the above on your records.

Thanking you,

Yours faithfully

For K.P.R. Mill Limited

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KANDASWAMY
Digitally signed by
PANDURANGAN
KANDASWAMY
Date: 2026.10.29
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P. Kandaswamy
Company Secretary & Compliance Officer
FCS: 2172

Encl: As above

KPR MILL LIMITED

RESULT UPDATE

Q2 FY27



Safe Harbour

This presentation and the accompanying slides (the “Presentation”), which have been prepared by KPR Mill Limited (the “Company”), have been prepared solely for information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment whatsoever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded.

Certain matters discussed in this Presentation may contain statements regarding the Company’s market opportunity and business prospects that are individually and collectively forward-looking statements. Such forward-looking statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict. These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the textile industry in India and world-wide, competition, the company’s ability to successfully implement its strategy, the Company’s future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company’s market preferences and its exposure to market risks, as well as other risks. The Company’s actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward-looking information contained in this Presentation. Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third party statements and projections.

TEXTILE INDUSTRY HIGHLIGHTS

- India is the Second largest producer of textiles globally
- Formidable presence in the Indian economy ranking next to Agriculture.
- Largest single industry in India providing employment to around 50 million people and sharing 20% of the total industrial production and 30% of total value of exports
- Largest producer of cotton with the largest area in the world.
- Production facilities are available across the textile value chain, from spinning to garments manufacturing.
- Quality producers and highly trained manpower at economized cost.
- Highly competitive in spinning sector
- Government introduced new schemes to provide a boost to the textile sector.
- FTAs with major economies an encouraging factor.
- Government has allowed 100% FDI in the sector under the automatic route

About KPR...



K.P.R. Mill Limited is one of the leading vertically integrated apparel manufacturing Companies in India built on fabulous values with 12 hi-tech manufacturing facilities and around 32,000 employees. Exporting to leading international brands

Textile & Apparel

6 State of the Art Spinning Mills with a capacity to produce 1,00,000 MT of yarn and 10,500 MT of Vortex Viscose yarn

4 State of the Art Garment facilities with a Capacity to produce 204 Million knitted Garments

2 State of the Art fabric processing facilities with a Capacity to process 25,000 MT of fabrics

State of the Art fabric printing facility with a Capacity to print 15,000 MT of fabrics

3 State of the art Knitting facilities with a capacity to produce 40,000 MT of Fabric

20,000 TCD sugar capacity in Karnataka

Sugar & Ethanol

470 KLPD Ethanol Capacity in Karnataka

Green Power – Meeting most of Textile power needs

61.92 MW Wind power

90 MW Co-gen power

40 MW Roof top Solar power

KPR - UNIQUENESS

Vertical integration - from fibre to fashion economizing cost and time

Best quality cotton 'Shankar 6' used for consistent quality

Renewable Energy generation – Wind, Solar & Co-gen – economize Power cost

Around 32,000 dedicated employees (90% women) – Invaluable asset

Acclaimed HR Practices with higher education and Placement services. Women empowerment and Rural development

Over 1,500 regular domestic clients for yarn and fabric

One of the largest Apparel Manufacturers in India. Exporting to leading brands - over 65 countries

Several International Accreditations

An exemplary ETP in Processing Unit

Eco-friendly cold Processing and sophisticated high resolution printing facility

FASO Men, Women & Junior innerwear, Sportswear and Athleisure

Integrated Sugar, Co-gen and Ethanol production capacity

Proximity to 'Tirupur'- Asia's largest Knitwear premium Cluster

Dynamic and Strategic Management with transparency

Indulged in various CSR activities and good corporate governance practices

Consistent Growth adding value to all stakeholders

Quarterly Highlights

Summary of Consolidated Profit & Loss Statement

₹ in Crores

Revenue
₹ 1,988.87 Cr

EBITDA
₹ 546.81 Cr

PAT
₹ 345.00 Cr

KEY FINANCIALS	Q2FY27	Q1FY27	Q2FY26
Revenue from operations	1939.74	1935.52	1632.03
Other Income	49.13	34.74	23.93
Total Income	1988.87	1970.26	1655.96
EBITDA	546.81	409.58	338.16
EBITDA %	27.5%	20.8%	20.4%
Finance Cost	11.77	14.53	12.24
Depreciation and amortisation	55.65	56.49	53.82
Profit after Tax	345.00	258.54	218.03

Half Yearly Highlights

Revenue
₹ 3,959.13 Cr

EBITDA
₹ 956.39 Cr

PAT
₹ 603.54 Cr

Summary of Consolidated Profit & Loss Statement

₹ in Crores

KEY FINANCIALS	H1FY27	H1FY26
Revenue from operations	3875.26	3398.30
Other Income	83.87	59.91
Total Income	3959.13	3458.21
EBITDA	956.39	684.39
EBITDA %	24.2%	19.8%
Finance Cost	26.30	26.14
Depreciation and amortisation	112.14	107.05
Profit after Tax	603.54	430.73

Half Yearly Highlights

Analysis of Financial Position

₹ in Crores

	H1FY27	FY2026
Non Current Assets		
Investment in Fixed assets	2479.1	2465.1
Other Non Current Assets	129.5	183.5
Total Non Current Asset	2608.6	2648.6
Current Assets		
Inventories	1024.0	1844.0
Trade receivables	615.6	639.9
Other Current Assets	337.3	269.4
Total Current Assets	1976.9	2753.3
Less : Current Liabilities		
Trade payables	220.5	232.6
Other Current Liabilities	171.1	154.1
Total Current Liabilities	391.6	386.7
Net Current Asset	1585.3	2366.6
Capital employed	4193.9	5015.2
Source of Funds		
Equity	6215.7	5697.6
Long term Borrowings	11.1	25.8
Short Term borrowings	329.2	570.3
Total Borrowings	340.3	596.1
Less : Fixed Deposit with Banks / NBFCs	1511.2	1303.4
Cash and Cash equivalents in Investment in MFs	1011.1	127.5
Net Borrowings / Net Debt	-2182.1	-834.8
Other Non Current Liabilities	160.4	152.4
Total Source of funds	4193.9	5015.2

Half Yearly Highlights

Cash flow from operating activities
(before working capital changes)
₹ 879.29 Crores

Cash Flow Analysis

	FY26	H1FY27
Cash flow from operating activities		
Profit before Tax	1134.00	817.95
Adjustments to reconcile Profit before tax to net cash flows		
Depreciation and amortisation expenses	215.60	112.14
Provision for doubtful debts	5.30	0.00
Other non-cash adjustments	-47.01	-50.80
Operating Profit / (Loss) before working capital changes	1307.89	879.29
Changes in Operating assets and Liabilities	-200.05	569.42
Net cash flows from / (used in) operating activities (A)	1107.84	1448.71
Cash flow from investing activities		
Purchase of property plant and equipment	-314.82	-76.77
Proceeds from sale of property plant and equipment	62.60	17.44
Investments / Redemption of MFs	220.29	-876.50
Others	-1036.39	-152.88
Net Cash flow from / (used in) investing activities (B)	-1068.32	-1088.71
Net Cash flow from / (used in) financing activities (C)	-90.20	-366.33
Net increase / (Decrease) in cash and cash equivalents (A+B+C)	-50.68	-6.33
Cash and cash equivalents at the beginning of the year	114.54	63.86
Cash and cash equivalents at the end of the year	63.86	57.53
Reconciliation of cash and cash equivalents as per the cash flow statement		
Closing cash and cash equivalents comprises		
Cash on hand	0.64	0.43
Balances with banks	63.22	57.10
	63.86	57.53

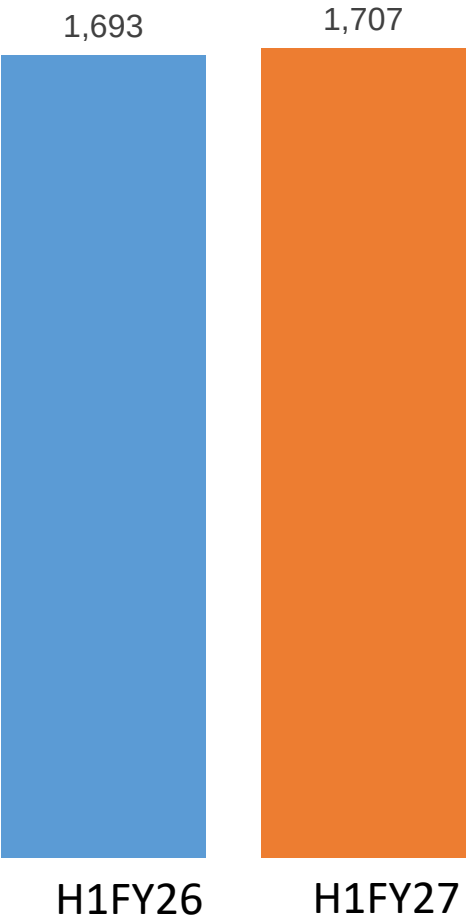
Yarn & Fabric Sales Value - ₹ Crores



Yarn & Fabric Sales Volume - MT



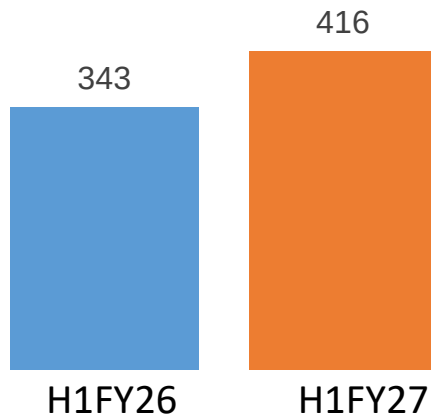
Garment Sales Value – ₹ Crores



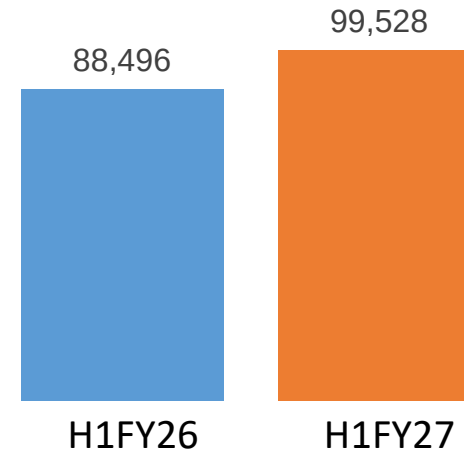
Garment Sales Volume – Million
Garment



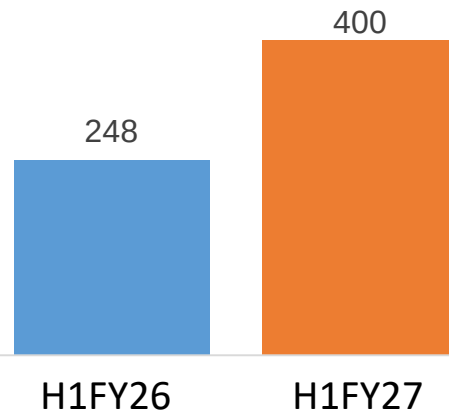
Sugar Sales Value – ₹ Crores



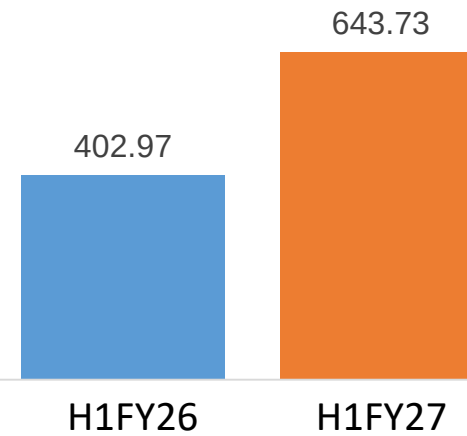
Sugar Sales Volume – MT



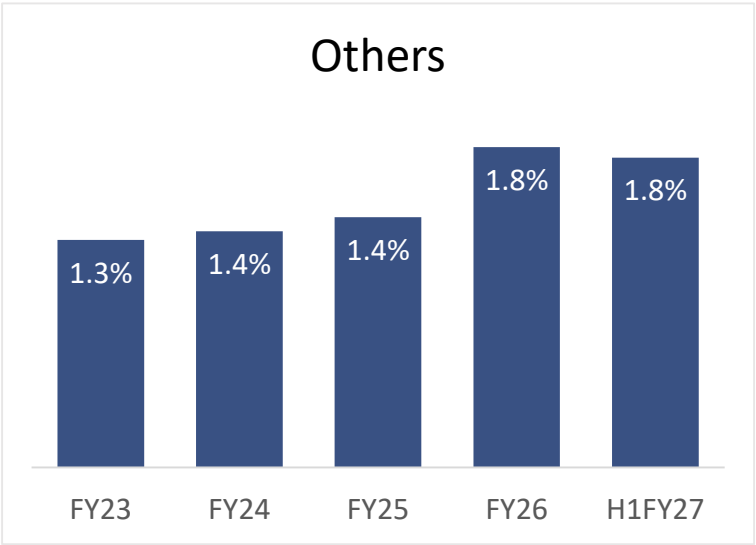
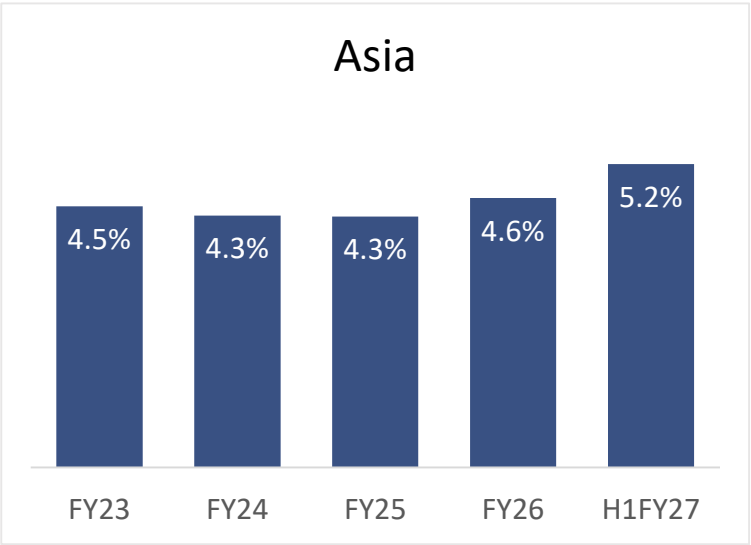
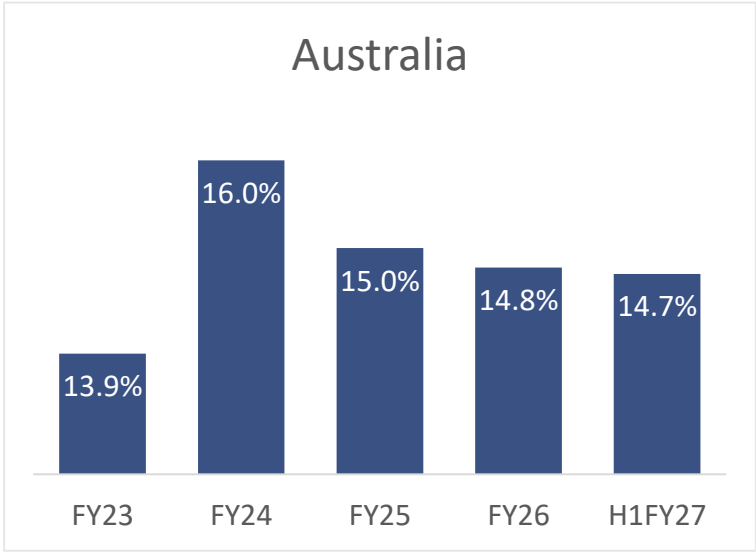
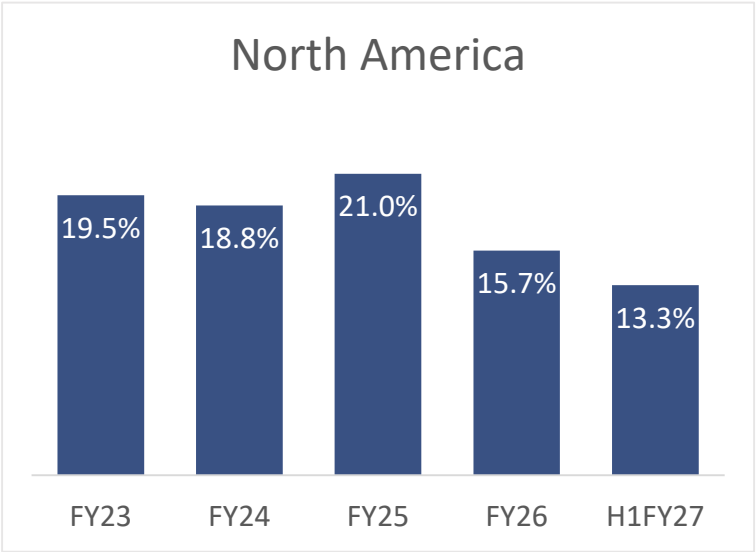
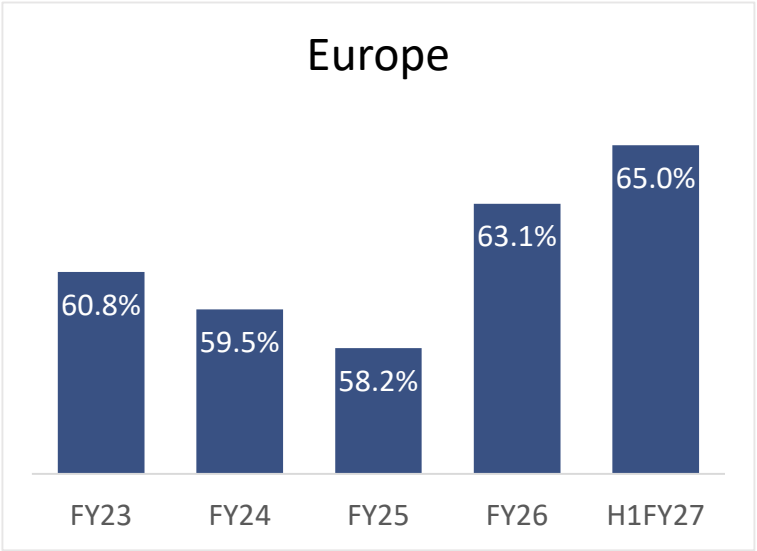
Ethanol Sales Value – ₹ Crores



Ethanol Sales Volume – Lakh Litres



Geographic Spread of Export



Financial Highlights

Summary of Consolidated Profit & loss Statement

₹ in Crores

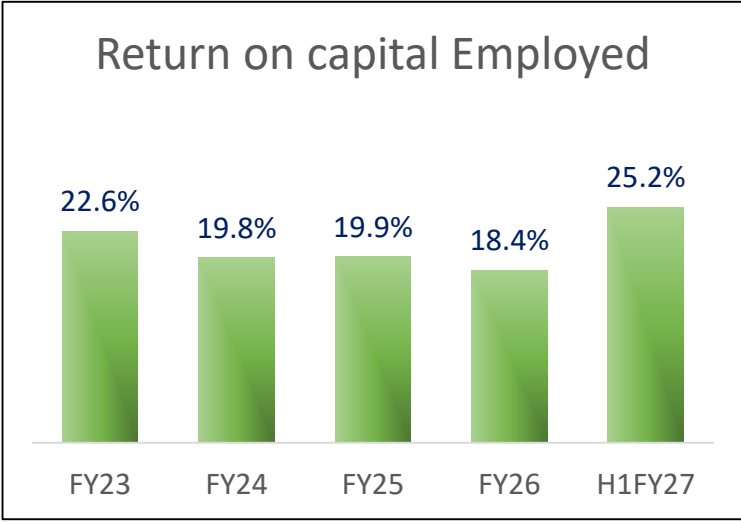
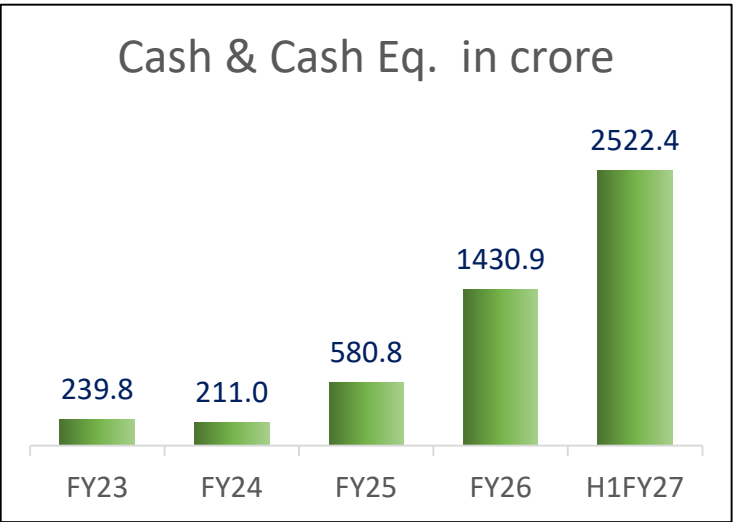
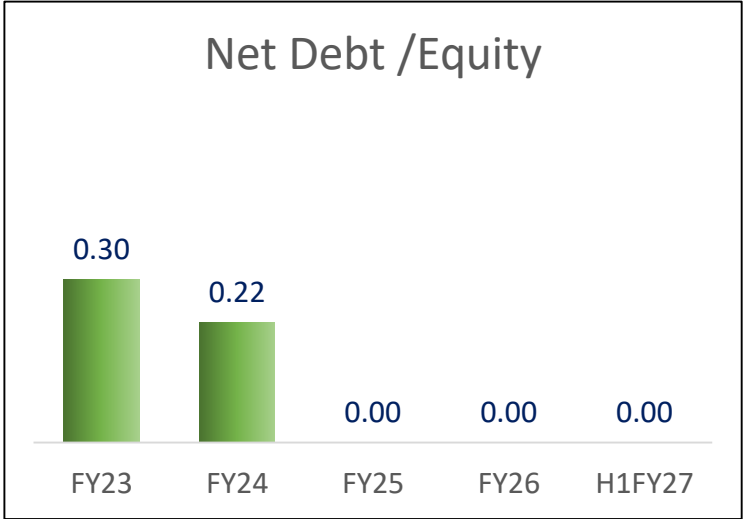
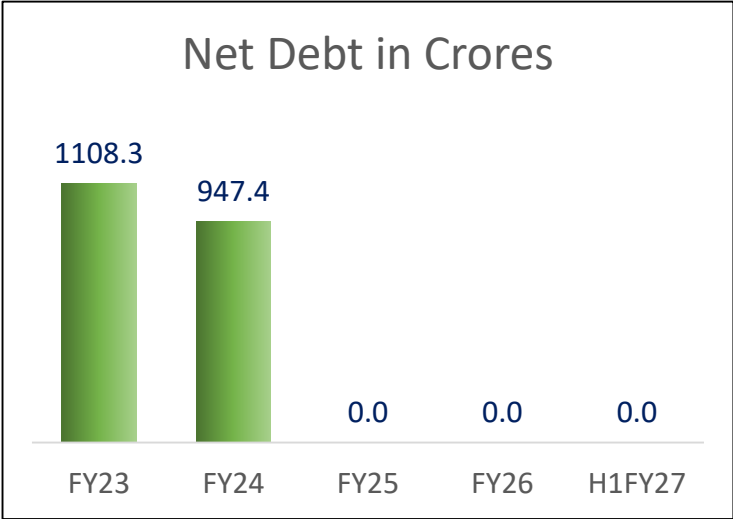
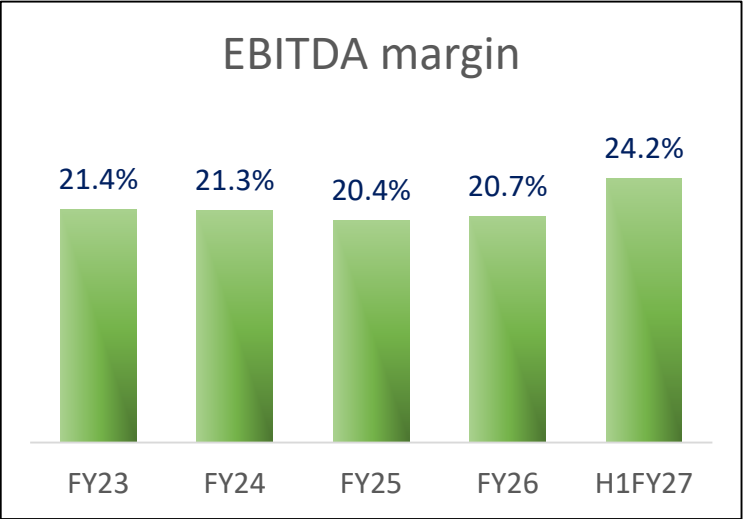
KEY FINANCIALS	FY2022	FY2023	FY2024	FY2025	FY2026
Revenue from operations	4822.5	6185.9	6059.7	6387.9	6650.4
Other Income	87.2	62.3	67.2	74.4	133.9
Total Income	4909.7	6248.2	6126.9	6462.3	6784.3
EBITDA	1305.9	1336.7	1303.9	1320.4	1401.2
EBITDA %	26.6%	21.4%	21.3%	20.4%	20.7%
Finance Cost	23.3	78.9	74.4	49.77	51.6
Depreciation and amortisation	141.1	173.7	189.2	207.9	215.6
Profit after Tax	841.8	814.1	805.4	815.1	866.5
Profit after Tax %	17.1%	13.0%	13.1%	12.6%	12.8%
Basic & Diluted EPS	24.47	23.81	23.56	23.85	25.35

Financial Highlights

Analysis of financial position

₹ in Crores

	FY2022	FY2023	FY2024	FY2025	FY2026
Non Current Assets					
Investment in Fixed assets	2055.0	2392.4	2546.1	2500.7	2465.1
Other Non Current Assets	339.2	227.1	178.0	134.4	183.5
Total Non Current Asset	2394.1	2619.5	2724.1	2635.1	2648.6
Current Assets					
Inventories	1288.8	1898.5	1905.3	1868.5	1844.0
Trade receivables	480.2	625.4	669.3	586.2	639.9
Other Current Assets	227.8	214.4	354.4	290.9	269.4
Total Current Assets	1996.8	2738.3	2928.9	2745.6	2753.3
Less : Current Liabilities					
Trade payables	282.1	336.1	115.0	218.1	232.6
Other Current Liabilities	138.2	89.5	107.6	145.0	154.1
Total Current Liabilities	420.3	425.5	222.6	363.1	386.7
Net Current Asset	1576.5	2312.8	2706.3	2382.5	2366.6
Capital employed	3970.6	4932.3	5430.4	5017.7	5015.2
Source of Funds					
Equity	3186.9	3706.7	4358.2	5002.0	5697.6
Long term Borrowings	626.1	448.5	295.2	53.8	25.8
Short Term borrowings	559.1	899.6	863.2	412.1	570.3
Total Borrowings	1185.2	1348.1	1158.4	466.0	596.1
Less : Fixed Deposit with Banks / NBFCs	40.0			201.9	1303.4
Cash and Cash equivalents in Investment in MFs	437.1	239.8	211.0	378.9	127.5
Net Borrowings / Net Debt	708.1	1108.3	947.4	-114.8	-834.8
Other Non Current Liabilities	75.7	117.3	124.8	130.5	152.4
Total Source of funds	3970.6	4932.3	5430.4	5017.7	5015.2



Profit Distributed to Share Holders

Particulars	FY23	FY24	FY25	FY26	H1FY27
Profit After Tax - ₹ Crores	814.10	805.35	815.11	866.50	603.54
- Dividend - ₹ Crores	136.72	170.90	170.90	170.90	--

CONTACT US

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