K.P.R. MILL LIMITED

Corporate Office : 1st Floor Srivari Shrimat, 1045, Avinashi Road, Coimbatore - 641018. India ✆ : 0422-2207777 Fax : 0422-2207778

13.08.2026

The Listing Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400001	The Listing Department, National Stock Exchange of India Ltd Exchange Plaza, Plot: C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400051
SCRIP CODE: 532889	**SYMBOL: KPRMILL**

Dear Sir / Madam,

Sub: Submission of Investor Presentation on Un-Audited Financial Results (Standalone & Consolidated) of the Company for the quarter ended 30.06.2026.

We herewith submit the Investor Presentation for the Un-Audited Financial Results (Standalone & Consolidated) of the Company for the quarter ended 30th June, 2026.

The same is being uploaded on the Company's website at www.kprmilllimited.com .

Kindly take the above on your records.

Thanking you,
Yours faithfully

For K.P.R. Mill Limited

PANDURANGAN KANDASWAMY
Digitally signed by PANDURANGAN KANDASWAMY
Date: 2026.08.13 17:19:09 +05'30'

P. Kandaswamy
Company Secretary & Compliance Officer
FCS: 2172

Encl: As above

KPR MILL LIMITED

RESULT UPDATE

Q1 FY27

Safe Harbour

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This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded.

Certain matters discussed in this Presentation may contain statements regarding the Company's market opportunity and business prospects that are individually and collectively forward-looking statements. Such forward-looking statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict. These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the textile industry in India and world-wide, competition, the company's ability to successfully implement its strategy, the Company's future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company's market preferences and its exposure to market risks, as well as other risks. The Company's actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward-looking information contained in this Presentation. Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third party statements and projections.

TEXTILE INDUSTRY HIGHLIGHTS

- India is the Second largest producer of textiles globally
- Formidable presence in the Indian economy ranking next to Agriculture.
- Largest single industry in India providing employment to around 50 million people and sharing 20% of the total industrial production and 30% of total value of exports
- Largest producer of cotton with the largest area in the world.
- Production facilities are available across the textile value chain, from spinning to garments manufacturing.
- Quality producers and highly trained manpower at economized cost.
- Highly competitive in spinning sector
- Government introduced new schemes to provide a boost to the textile sector.
- FTAs with major economies an encouraging factor.
- Government has allowed 100% FDI in the sector under the automatic route

About KPR...

K.P.R. Mill Limited is one of the leading vertically integrated apparel manufacturing Companies in India built on fabulous values with 12 hi-tech manufacturing facilities and over 31,000 employees. Exporting to leading international brands

Textile & Apparel

6 State of the Art Spinning Mills with a capacity to produce 1,00,000 MT of yarn and 10,500 MT of Vortex Viscose yarn

4 State of the Art Garment facilities with a Capacity to produce 204 Million knitted Garments

2 State of the Art fabric processing facilities with a Capacity to process 25,000 MT of fabrics

State of the Art fabric printing facility with a Capacity to print 15,000 MT of fabrics

3 State of the art Knitting facilities with a capacity to produce 40,000 MT of Fabric

Sugar & Ethanol

20,000 TCD sugar capacity in Karnataka

470 KLPD Ethanol Capacity in Karnataka

Green Power – Meeting most of Textile power needs

61.92 MW Wind power

90 MW Co-gen power

40 MW Roof top Solar power

KPR - UNIQUENESS

Vertical integration - from "fibre to fashion economizing cost and time

Best quality cotton 'Shankar 6' used for consistent quality

Renewable Energy generation – Wind, Solar & Co-gen – economize Power cost

Around 31,000 dedicated employees (90% women) – Invaluable asset

Acclaimed HR Practices with higher education and Placement services. Women empowerment and Rural development

Over 1,500 regular domestic clients for yarn and fabric

One of the largest Apparel Manufacturers in India. Exporting to leading brands - over 65 countries

Several International Accreditations

An exemplary ETP in Processing Unit

Eco-friendly cold Processing and sophisticated high resolution printing facility

'FASO Men, Women & Junior innerwear Sportswear and Athleisure

Integrated Sugar, Co-gen and Ethanol production capacity

Proximity to 'Tirupur'- Asia's largest Knitwear premium Cluster

Dynamic and Strategic Management with transparency

Indulged in various CSR activities and good corporate governance practices

Consistent Growth adding value to all stakeholders

The Board of Directors has approved following Expansion cum Modernization Projects at its meeting on 10-08-2026

S.No.	Particulars	Cost of the Project	Expected time of completion
Green Field Projects			
1.	New Ready Made Garment manufacturing facility in ODISHA with a capacity of 45 Million Garments per annum	Rs.450 Crores	1st Quarter of 2027-28
2.	New Processing factory at Perundurai, Coimbatore with a Processing capacity of 10,000 MT per annum	Rs.250 Crores	2nd Quarter of 2027-28
3.	New Sweater Manufacturing factory in Karumathampatti, Coimbatore with Capacity of 2.50 Million Garments per annum	Rs.75 Crores	4th Quarter of 2026-27
Modernization cum Expansion Projects			
4.	Modernization cum expansion of Knitted fabric facility in Arasur with capacity to Produce 15,000 MT per annum	Rs.90 Crores	3rd Quarter of 2026-27
5.	Modernization cum expansion of Knitted fabric facility in Neelambur with capacity to Produce 20,000 MT per annum	Rs.100 Crores	4th Quarter of 2026-27
6.	Modernization cum expansion of Spinning Mill Unit 3 at Karumathampatti, Coimbatore	Rs.85 Crores	3rd Quarter of 2026-27
7.	Modernization cum expansion of Spinning Mill Unit 1 at Karumathampatti, Coimbatore	Rs.175 Crores	4th quarter of 2026-27

Note

1.	**Total Investment for the above projects is Rs.1,225 Crores**
2.	**Expected Turnover from the above projects is around Rs.2,000 Crores**
3.	**Entire Capex will be met Through internal accruals**

Quarterly Highlights

Revenue
₹ 1,970.26 Cr

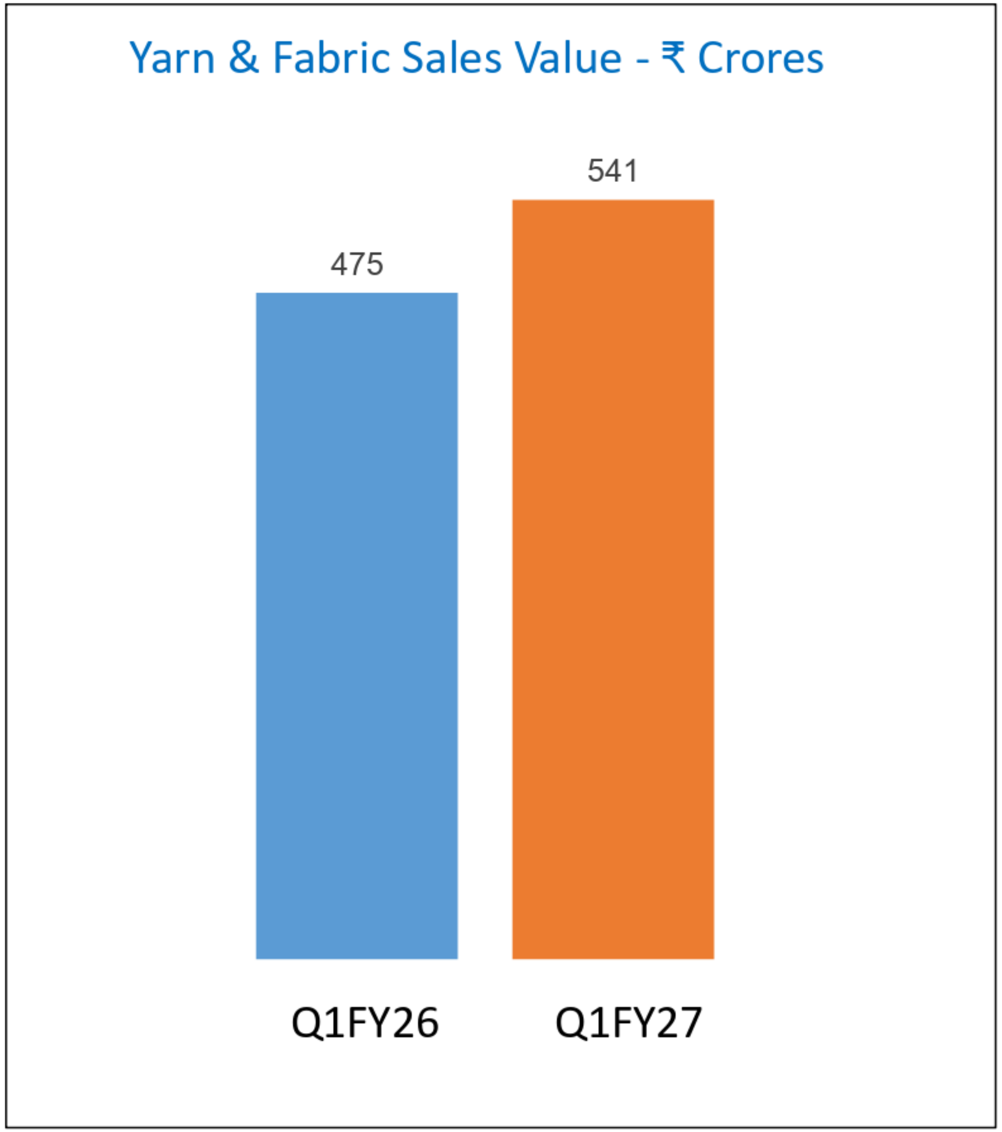
EBITDA
₹ 409.58 Cr

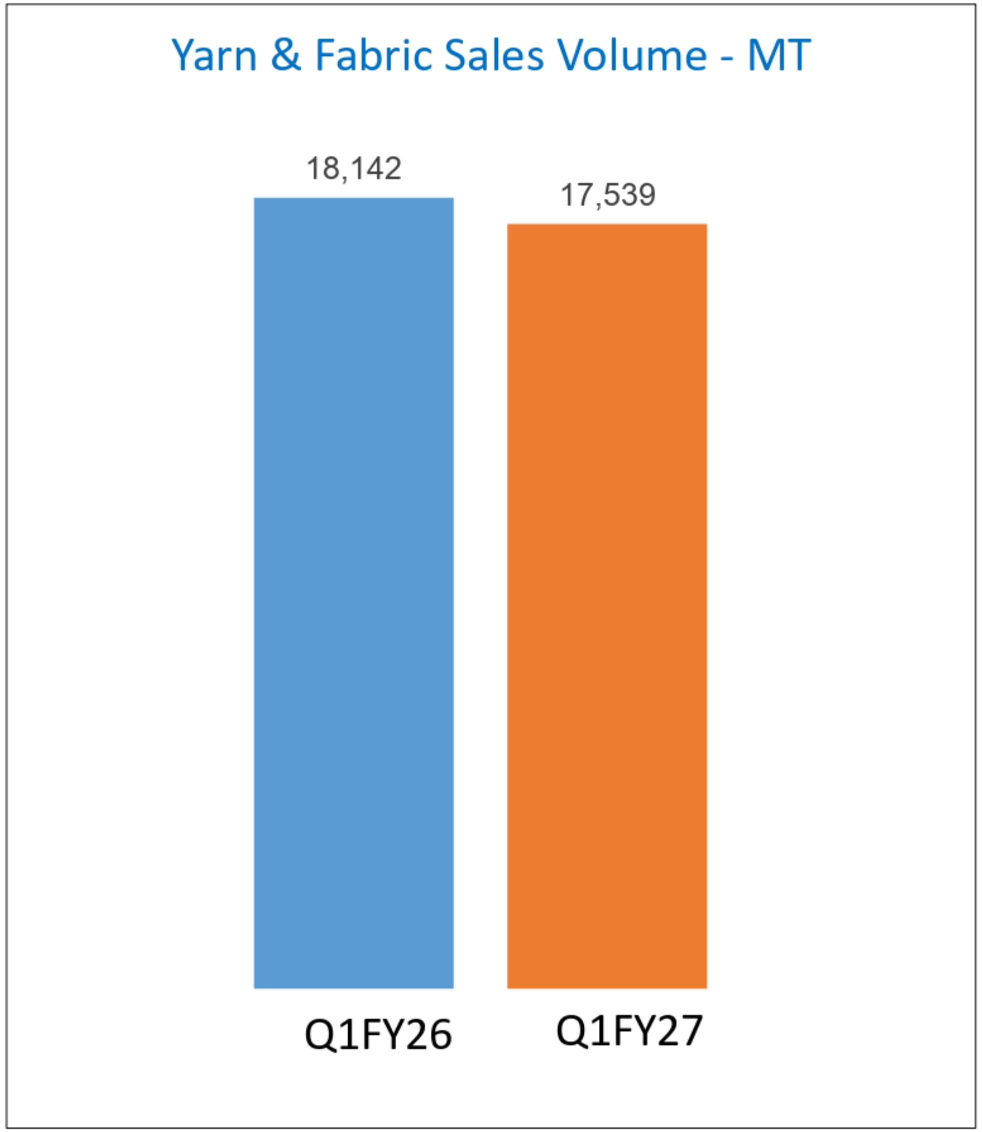
PAT
₹ 258.54 Cr

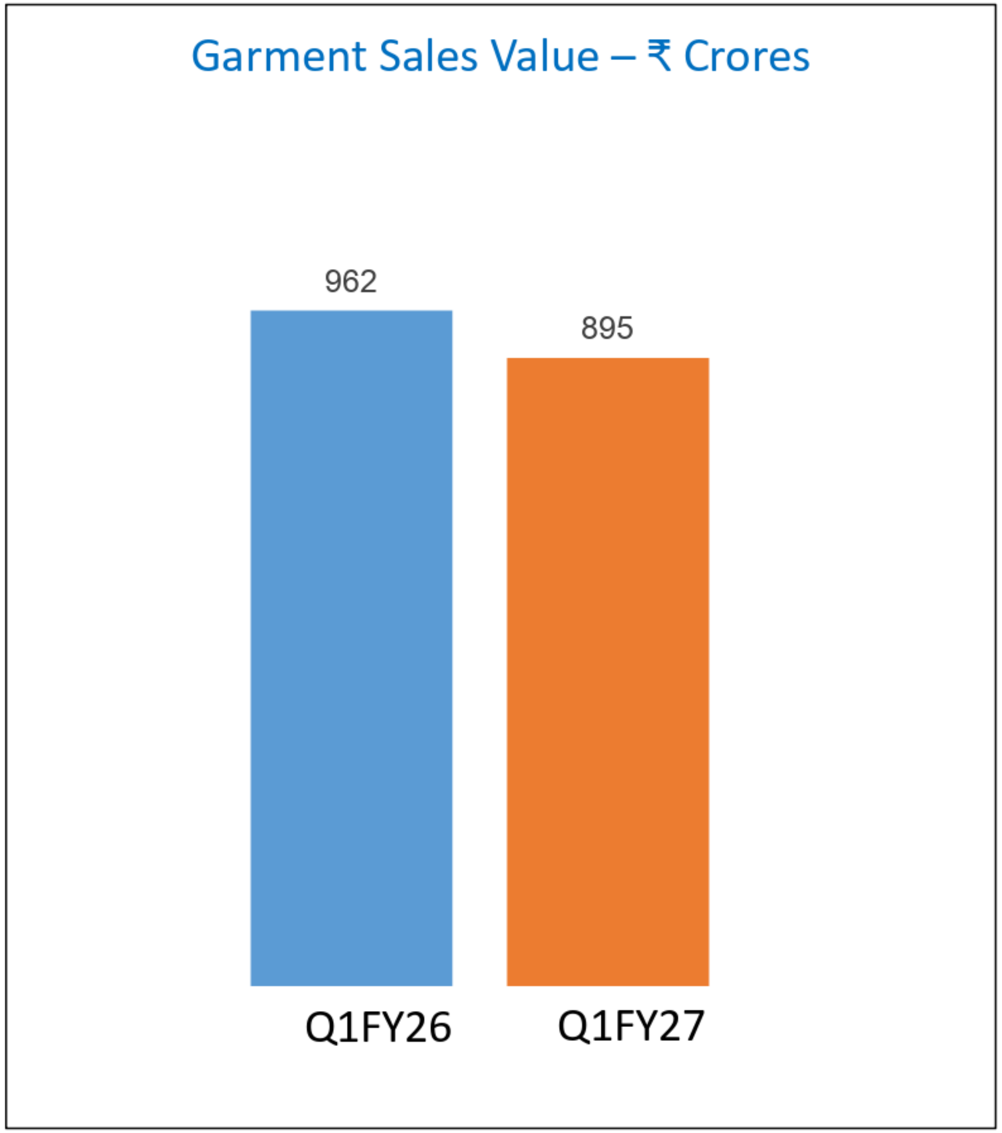
Summary of Consolidated Profit & Loss Statement

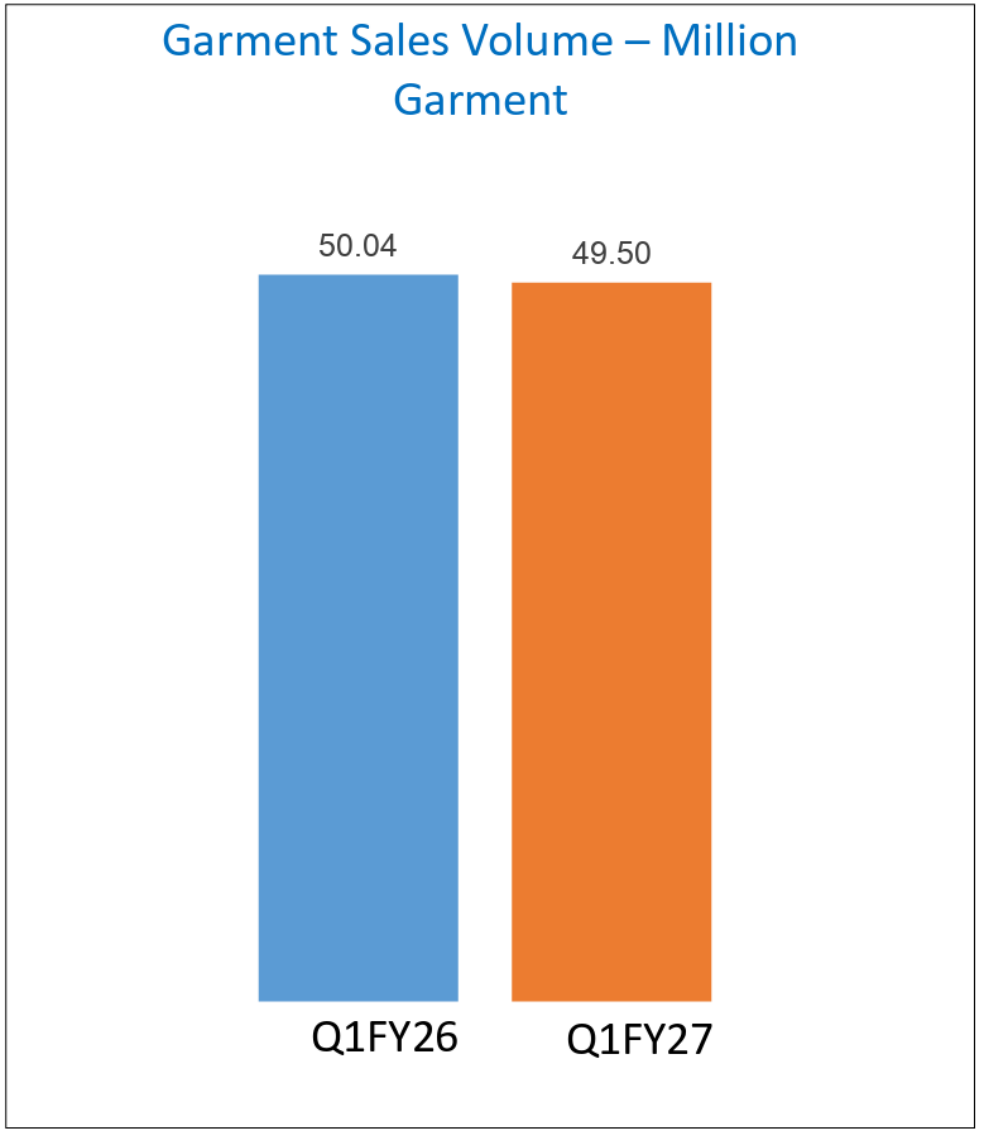
₹ in Crores

KEY FINANCIALS	Q1FY27	Q4FY26	Q1FY26
Revenue from operations	1935.52	1784.65	1766.27
Other Income	34.74	40.51	35.98
Total Income	1970.26	1825.16	1802.25
EBITDA	409.58	388.80	346.23
EBITDA %	20.8%	21.3%	19.2%
Finance Cost	14.53	14.66	13.90
Depreciation and amortisation	56.49	54.34	53.23
Profit after Tax	258.54	227.17	212.70

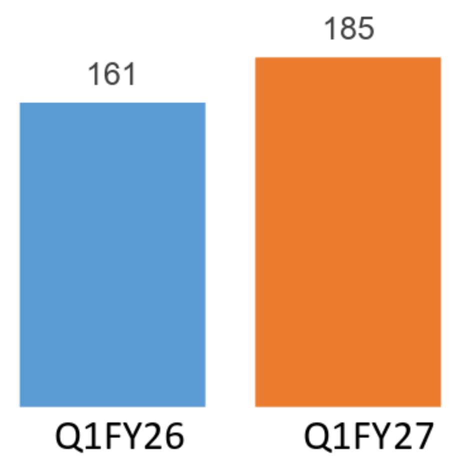

Yarn & Fabric Sales Value - ₹ Crores
475
541
Q1FY26
Q1FY27


Yarn & Fabric Sales Volume - MT
18,142
17,539
Q1FY26
Q1FY27

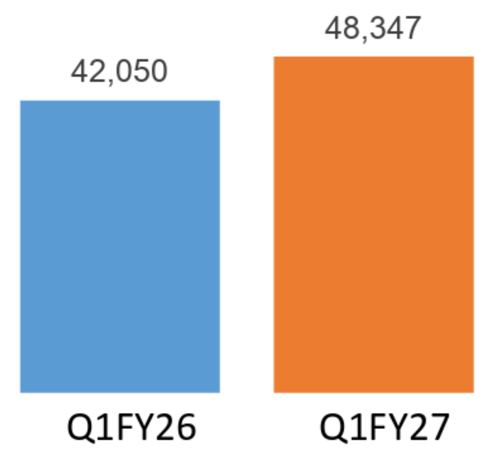

Garment Sales Value – ₹ Crores
962
895
Q1FY26
Q1FY27


Garment Sales Volume – Million Garment
50.04
49.50
Q1FY26
Q1FY27

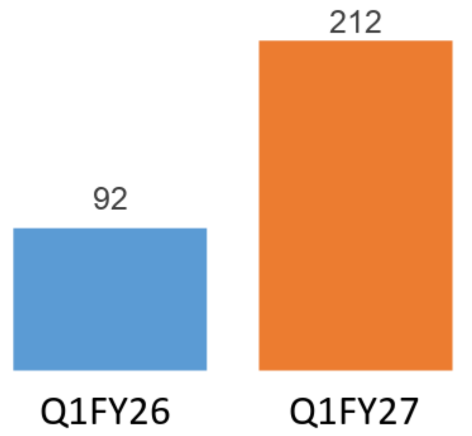
Sugar Sales Value – ₹ Crores



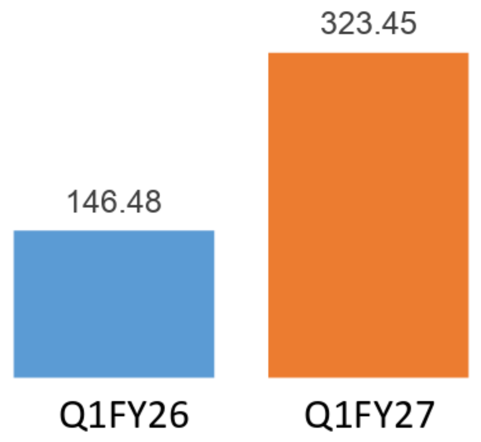
Sugar Sales Volume – MT



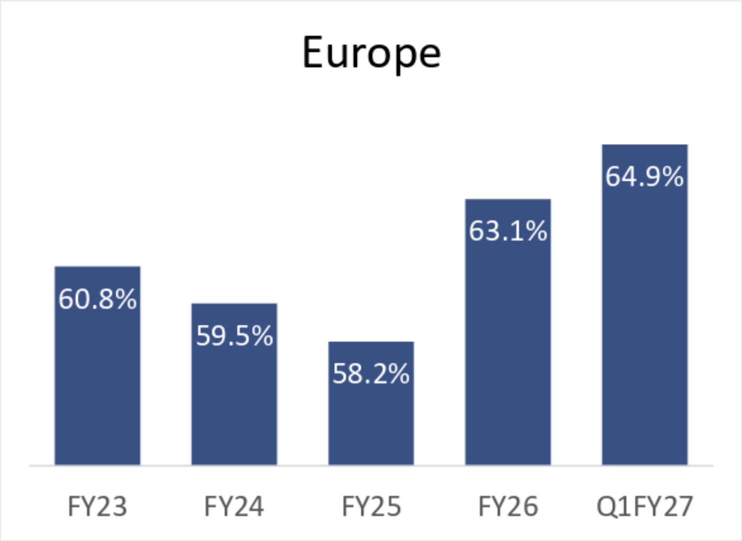
Ethanol Sales Value – ₹ Crores

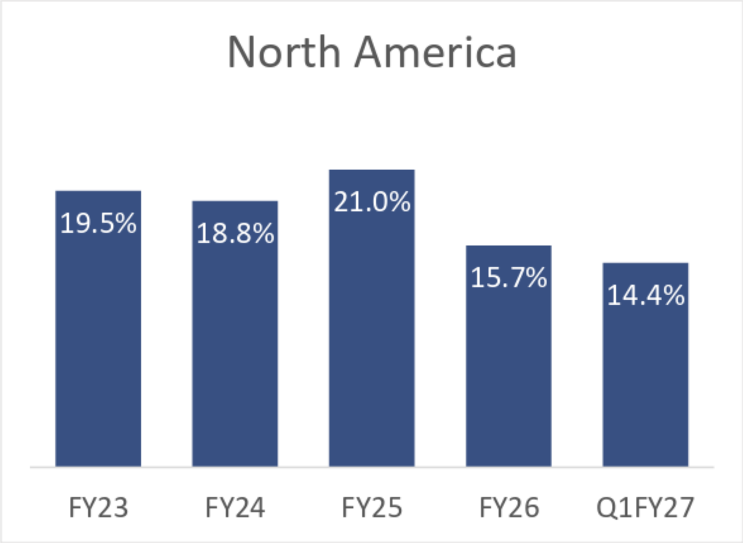


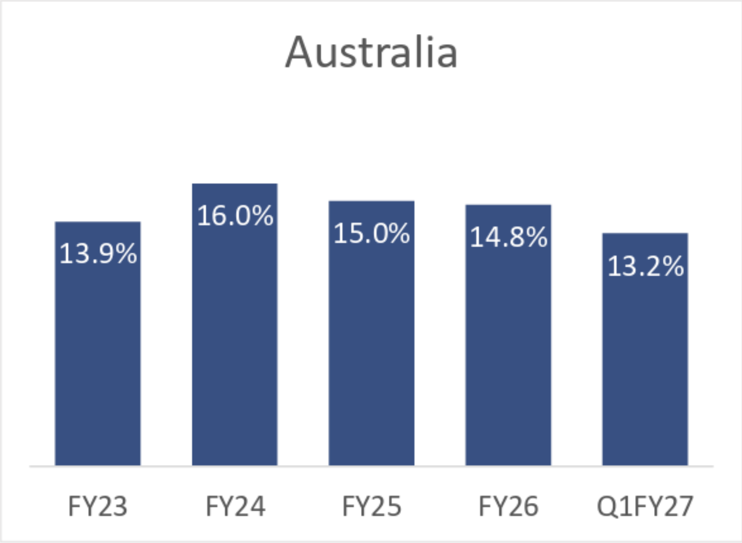
Ethanol Sales Volume – Lakh Litres

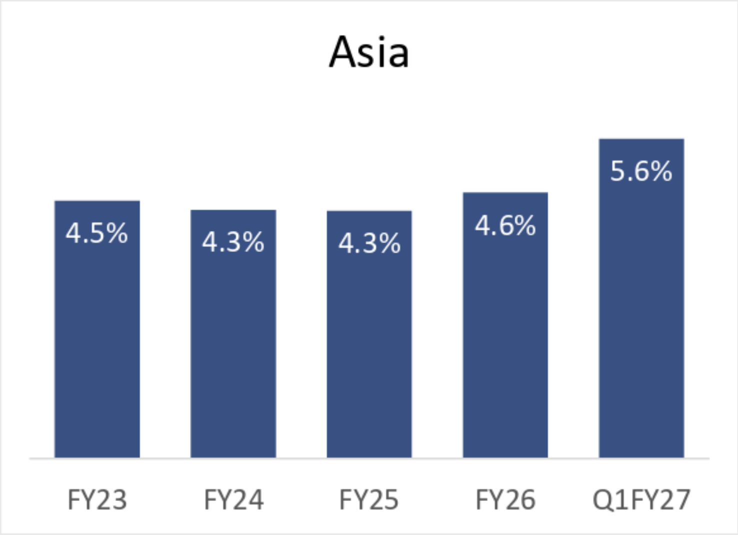


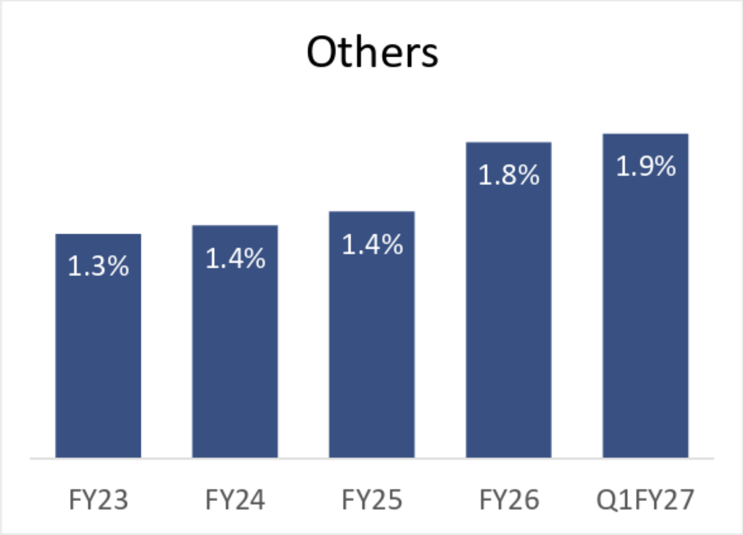
Geographic Spread of Export











Financial Highlights

Summary of Consolidated Profit & loss Statement

₹ in Crores

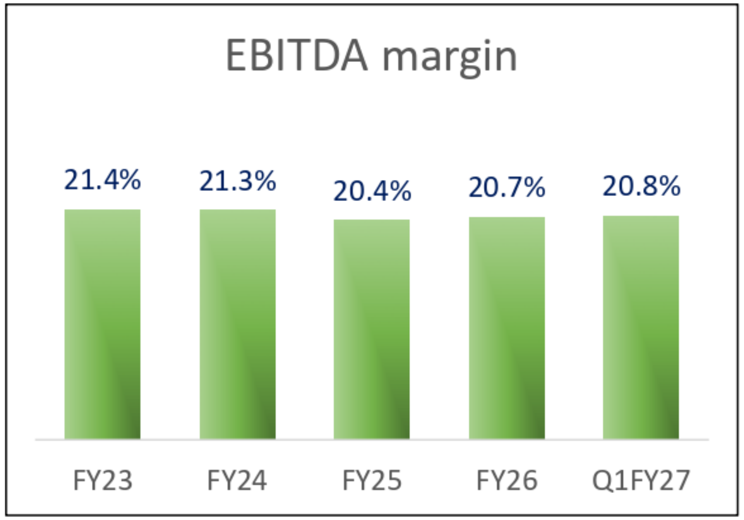
KEY FINANCIALS	FY2022	FY2023	FY2024	FY2025	FY2026
Revenue from operations	4822.5	6185.9	6059.7	6387.9	6650.4
Other Income	87.2	62.3	67.2	74.4	133.9
Total Income	4909.7	6248.2	6126.9	6462.3	6784.3
EBITDA	1305.9	1336.7	1303.9	1320.4	1401.2
EBITDA %	26.6%	21.4%	21.3%	20.4%	20.7%
Finance Cost	23.3	78.9	74.4	49.77	51.6
Depreciation and amortisation	141.1	173.7	189.2	207.9	215.6
Profit after Tax	841.8	814.1	805.4	815.1	866.5
Profit after Tax %	17.1%	13.0%	13.1%	12.6%	12.8%
Basic & Diluted EPS	24.47	23.81	23.56	23.85	25.35

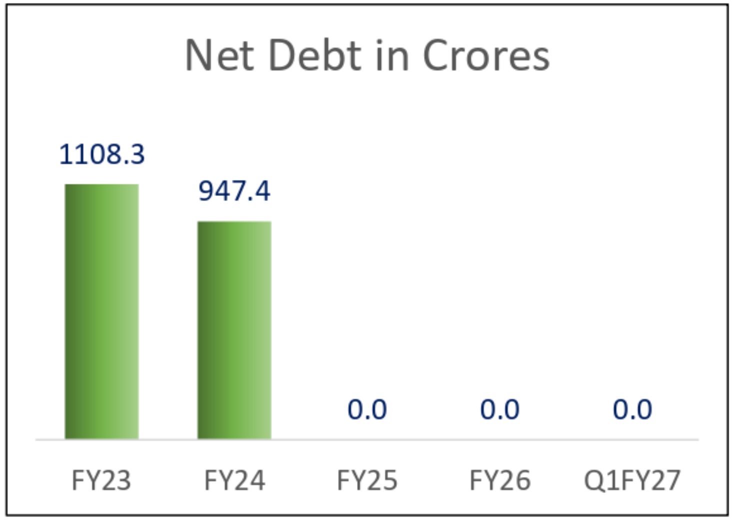
Financial Highlights

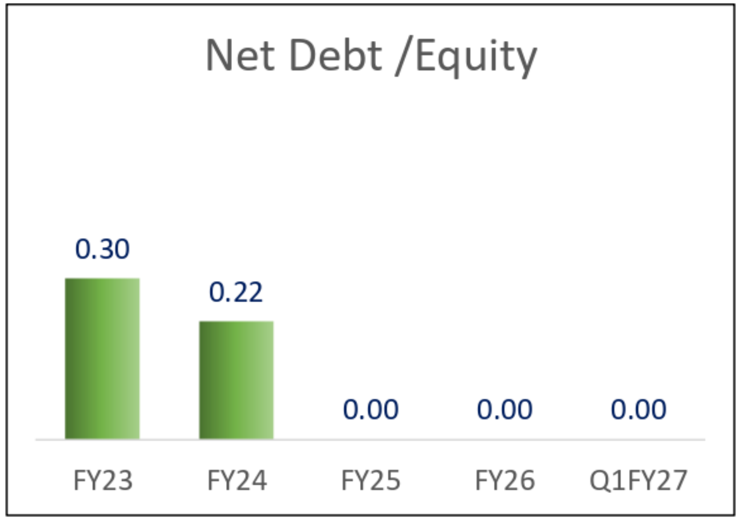
Analysis of financial position

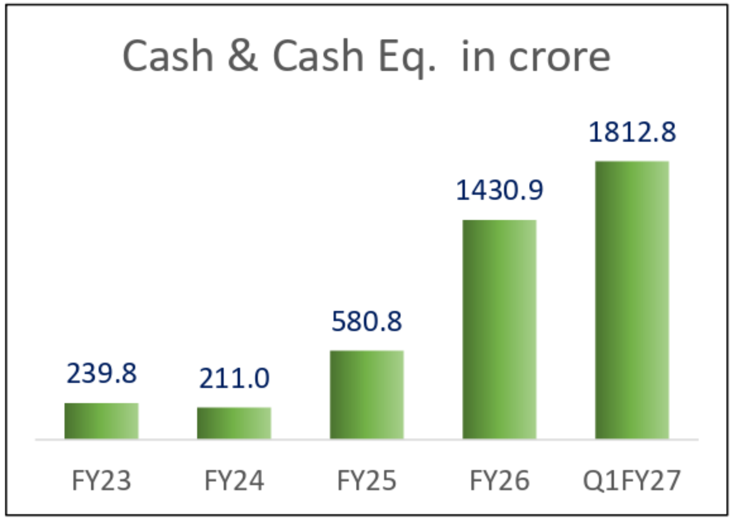
₹ in Crores

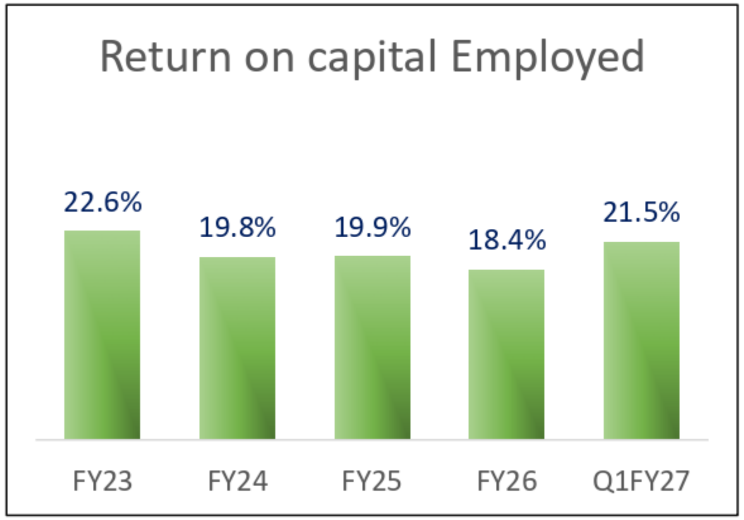
	FY2022	FY2023	FY2024	FY2025	FY2026
Non Current Assets					
Investment in Fixed assets	2055.0	2392.4	2546.1	2500.7	2465.1
Other Non Current Assets	339.2	227.1	178.0	134.4	183.5
Total Non Current Asset	**2394.1**	**2619.5**	**2724.1**	**2635.1**	**2648.6**
Current Assets					
Inventories	1288.8	1898.5	1905.3	1868.5	1844.0
Trade receivables	480.2	625.4	669.3	586.2	639.9
Other Current Assets	227.8	214.4	354.4	290.9	269.4
Total Current Assets	**1996.8**	**2738.3**	**2928.9**	**2745.6**	**2753.3**
Less : Current Liabilities					
Trade payables	282.1	336.1	115.0	218.1	232.6
Other Current Liabilities	138.2	89.5	107.6	145.0	154.1
Total Current Liabilities	**420.3**	**425.5**	**222.6**	**363.1**	**386.7**
Net Current Asset	1576.5	2312.8	2706.3	2382.5	2366.6
Capital employed	**3970.6**	**4932.3**	**5430.4**	**5017.7**	**5015.2**
Source of Funds					
Equity	**3186.9**	**3706.7**	**4358.2**	**5002.0**	**5697.6**
Long term Borrowings	626.1	448.5	295.2	53.8	25.8
Short Term borrowings	559.1	899.6	863.2	412.1	570.3
Total Borrowings	**1185.2**	**1348.1**	**1158.4**	**466.0**	**596.1**
Less : Fixed Deposit with Banks / NBFCs	40.0			201.9	1303.4
Cash and Cash equivalents in Investment in MFs	437.1	239.8	211.0	378.9	127.5
Net Borrowings / Net Debt	**708.1**	**1108.3**	**947.4**	**-114.8**	**-834.8**
Other Non Current Liabilities	75.7	117.3	124.8	130.5	152.4
Total Source of funds	**3970.6**	**4932.3**	**5430.4**	**5017.7**	**5015.2**


EBITDA margin
21.4%
21.3%
20.4%
20.7%
20.8%
FY23
FY24
FY25
FY26
Q1FY27


Net Debt in Crores
1108.3
947.4
0.0
0.0
0.0
FY23
FY24
FY25
FY26
Q1FY27


Net Debt /Equity
0.30
0.22
0.00
0.00
0.00
FY23
FY24
FY25
FY26
Q1FY27


Cash & Cash Eq. in crore
239.8
211.0
580.8
1430.9
1812.8
FY23
FY24
FY25
FY26
Q1FY27


Return on capital Employed
22.6%
19.8%
19.9%
18.4%
21.5%
FY23
FY24
FY25
FY26
Q1FY27

Profit Distributed to Share Holders

Particulars	FY23	FY24	FY25	FY26	Q1FY27
Profit After Tax - ₹ Crores	814.10	805.35	815.11	866.50	258.54
- Buyback - ₹ Crores	--	--	--	--	--
- Dividend - ₹ Crores	136.72	170.90	170.90	170.90	--

CONTACT US

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www.kprmilllimited.com