

K.P.R. MILL LIMITED

Corporate Office : 1st Floor Srivari Shrimat, 1045, Avinashi Road, Coimbatore - 641018. India © : 0422-2207777 Fax : 0422-2207778

04.11.2025

The Listing Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001

SCRIP CODE: 532889

The Listing Department,
National Stock Exchange of India Ltd
Exchange Plaza, Plot: C/1, G Block,
Bandra - Kurla Complex, Bandra (E),
Mumbai - 400051

SYMBOL: KPRMILL

Dear Sir / Madam,

Sub: Outcome of the Board Meeting – 04.11.2025.

Ref: Our Notice dated 23.10.2025.

Further to our Notice under reference, we wish to inform you that the Board of Directors of the Company at their Meeting held on 04th November, 2025 have approved the following Un-Audited Financial Results of the Company for the Quarter / Half-year ended 30th September, 2025.

1. Standalone 2. Consolidated

In this connection, we are sending herewith the Certified True Copies of the aforesaid Results along with the Limited Review Report issued by the Statutory Auditors of the Company. It is hereby declared that the said Report is not a modified Report.

Please note that the Cash Flow Statements are also furnished as per SEBI (LODR).

The Board Meeting Commenced at 11.30 A.M. and concluded at 03.10 P.M.

Please take the above on record.

Thanking you

Yours faithfully

For K.P.R. Mill Limited

P. Kandaswamy
Company Secretary

Encl: As above

Limited Review Report on unaudited standalone financial results of K.P.R Mill Limited for the quarter ended 30 September 2025 and year to date results for the period from 01 April 2025 to 30 September 2025 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**To the Board of Directors of K.P.R Mill Limited**

1. We have reviewed the accompanying Statement of unaudited standalone financial results of K.P.R Mill Limited (hereinafter referred to as "the Company") for the quarter ended 30 September 2025 and year to date results for the period from 01 April 2025 to 30 September 2025 ("the Statement").
2. This Statement, which is the responsibility of the Company's management and approved by its Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"). Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **B S R & Co. LLP**

Chartered Accountants

Firm's Registration No.:101248W/W-100022

**Sampad Guha Thakurta**

Partner

Membership No.: 060573

UDIN:25060573BMOKHH9385

Coimbatore

04 November 2025

Registered Office:

B S R & Co. (a partnership firm with Registration No. BA81223) converted into B S R & Co. LLP (a Limited Liability Partnership with LLP Registration No. AAB-8181) with effect from October 14, 2013

14th Floor, Central B Wing and North C Wing, Nesco IT Park 4, Nesco Center, Western Express Highway, Goregaon (East), Mumbai - 400063

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K.P.R. MILL LIMITED

CIN : L17111TZ2003PLC010518

Registered Office : No.9 Gokul Building, I Floor, A.K.S.Nagar, Thadagam Road, Coimbatore - 641 001.

Email : corporate@kprmill.com Web : www.kprmillimited.com Phone : 0422-2207777 Fax : 0422-2207778

STATEMENT OF UNAUDITED FINANCIAL RESULTS (STANDALONE) FOR THE QUARTER / HALF YEAR ENDED 30TH SEPTEMBER 2025

(₹ in Lakhs)

Sl.No	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	31.03.2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income						
	(a) Revenue from operations						
	(i) Sale of products and services	95,450	1,05,931	1,00,304	2,01,381	2,03,712	4,06,272
	(ii) Other operating revenue	3,259	4,439	3,207	7,698	7,628	15,295
	(b) Other income	2,714	6,035	9,695	8,749	10,636	18,084
	Total income	1,01,423	1,16,405	1,13,206	2,17,828	2,21,976	4,39,651
2	Expenses						
	(a) Cost of materials consumed	63,530	66,135	63,477	1,29,665	1,24,817	2,48,538
	(b) Purchase of stock-in-trade	-	-	-	-	-	-
	(c) Changes in inventories of finished goods, stock-in-trade and work-in- Progress	(7,471)	1,806	(2,484)	(5,665)	(1,064)	(1,971)
	(d) Employee benefits expense	14,778	14,401	13,726	29,179	27,539	55,158
	(e) Finance costs	822	780	497	1,602	1,104	1,996
	(f) Depreciation and amortisation expenses	2,376	2,354	2,215	4,730	4,377	8,973
	(g) Other expenses	9,747	10,136	9,372	19,883	19,579	43,432
	Total expenses	83,782	95,612	86,803	1,79,394	1,76,352	3,56,126
3	Profit before exceptional items and tax (1-2)	17,641	20,793	26,403	38,434	45,624	83,525
4	Exceptional Items	-	-	-	-	-	-
5	Profit before tax (3+4)	17,641	20,793	26,403	38,434	45,624	83,525
6	Tax expenses						
	a) Current tax	4,146	4,720	5,208	8,866	8,902	17,633
	b) Deferred tax	256	(108)	148	148	335	588
	Total Tax	4,402	4,612	5,356	9,014	9,237	18,221
7	Profit for the period (5-6)	13,239	16,181	21,047	29,420	36,387	65,304
8	Other comprehensive income						
	A (i) Items that will not be reclassified to profit or loss	-	-	-	-	-	-
	(ii) Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	-
	B (i) Items that will be reclassified to profit or loss	-	-	-	-	-	-
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
9	Total comprehensive income for the period (7+8)	13,239	16,181	21,047	29,420	36,387	65,304
10	Paid-up equity share capital (Face value of ₹ 1 each)	3,418	3,418	3,418	3,418	3,418	3,418
11	Total Reserves i.e. Other equity						3,82,203
12	Basic and Diluted Earnings per share (in ₹) (Not annualised for quarters)	3.87	4.73	6.16	8.61	10.65	19.11



Notes:

1 STATEMENT OF ASSETS AND LIABILITIES (STANDALONE)(**₹ in Lakhs**)

Sl.No	Particulars	As at	
		30.09.2025 (Unaudited)	31.03.2025 (Audited)
	Assets		
	Non - current assets		
	(a) Property, plant and equipment	1,02,675	1,08,295
	(b) Capital work-in-progress	3,222	3,849
	(c) Investment Property	568	-
	(d) Intangible assets	70	91
	(e) Financial assets		
	(i) Investments	72,873	72,873
	(ii) Loans	-	26,364
	(iii) Other financial assets	4,088	4,211
	(f) Other non - current assets	962	693
	Total non - current assets	1,84,458	2,16,376
	Current assets		
	(a) Inventories	81,965	1,10,940
	(b) Financial assets		
	(i) Investments	19,189	22,651
	(ii) Trade receivables	37,805	45,773
	(iii) Cash and cash equivalents	2,718	7,697
	(iv) Other bank balances	1,16,860	20,294
	(v) Other financial assets	537	367
	(c) Other current assets	15,433	16,246
	Total current assets	2,74,507	2,23,968
	Total assets	4,58,965	4,40,344
	Equity and liabilities		
	Equity		
	(a) Equity share capital	3,418	3,418
	(b) Other equity	4,03,078	3,82,203
	Total equity	4,06,496	3,85,621
	Liabilities		
	Non-current liabilities		
	(a) Financial liabilities		
	(i) Other Financial Liabilities	103	103
	(b) Deferred tax liabilities (net)	7,050	6,902
	(c) Other Non-Current Liabilities	331	136
	Total non-current liabilities	7,484	7,141
	Current liabilities		
	(a) Financial liabilities		
	(i) Borrowings	18,348	24,143
	(ii) Trade payables		
	(A) Total outstanding dues of micro and small enterprises	1,182	621
	(B) Total outstanding dues of creditors other than micro and small enterprises	8,090	9,737
	(iii) Other financial liabilities	78	78
	(iv) Others		
	(b) Other current liabilities	15,149	12,694
	(c) Current tax liabilities (net)	2,138	309
	Total current liabilities	44,985	47,582
	Total equity and liabilities	4,58,965	4,40,344



2 STATEMENT OF CASH FLOWS (STANDALONE)

(₹ in Lakhs)

Particulars	Half Year ended 30.09.2025 (Unaudited)	Half Year ended 30.09.2024 (Unaudited)	Year ended 31.03.2025 (Audited)
CASH FLOWS FROM OPERATING ACTIVITIES			
Profit for the year	29,420	36,387	65,304
Adjustments for:			
Income tax expenses recognised in the statement of profit and loss	9,014	9,237	18,221
Depreciation and amortisation expenses	4,730	4,377	8,973
Net loss/ (gain) on sale of property, plant and equipment	(480)	183	(105)
Finance costs	1,602	1,104	1,996
Interest income	(2,426)	(1,034)	(2,201)
Dividend income from non-current investments in subsidiaries	(4,590)	(8,283)	(12,383)
Gain on sale of investments (net)	(993)	(754)	(2,115)
Rental income from operating leases	(37)	(142)	(212)
Impairment loss on financial assets	7	6	42
Financial guarantee income	-	-	(185)
Impairment of non-current investments (including investment pending allotment)	-	-	188
Recovery of Bad debts	-	(16)	(204)
Operating profit before working capital changes	36,247	41,065	77,319
Changes in working capital:			
Adjustments for (increase) / decrease in operating assets:			
Inventories	28,975	28,640	5,774
Trade Receivables	7,961	8,932	6,780
Other current assets	812	(357)	(117)
Other non-current financial assets	123	(45)	(40)
Other non-current assets	(231)	1,200	1,776
Other financial assets	-	36	36
Adjustments for increase / (decrease) in operating liabilities:			
Trade payables	(1,086)	4,712	2,537
Other financial liabilities	-	(2)	(5)
Other current liabilities	2,455	7,832	2,171
Other non-current liabilities	-	(16)	(188)
Cash generated from operations	75,256	91,997	96,043
Income taxes paid	(7,188)	(6,110)	(17,871)
Net cash flow from/ (used in) operating activities (A)	68,068	85,887	78,172
CASH FLOW FROM INVESTING ACTIVITIES			
Capital expenditure on property, plant and equipment, including capital advances	(3,473)	(4,911)	(14,591)
Proceeds / (purchase) from sale of current investments (net)	4,455	(52,766)	(17,332)
Decrease/ (increase) in deposit accounts (including margin money deposit)	(96,566)	(411)	(10,079)
Proceeds from sale of property, plant and equipment	5,080	215	685
(Investment in)/ proceeds from maturity of term deposits (having original maturity of more than 3 months)	-	-	-
Loans to related party	-	(20,000)	(26,399)
Repayment of Loans by Related party	26,364	10,600	-
Interest received from others	2,256	658	2,179
Dividend received from subsidiaries	4,590	8,283	12,383
Rental income received from operating leases	37	142	212
Net cash flow (used in) / from investing activities (B)	(57,257)	(58,190)	(52,942)



STATEMENT OF CASH FLOWS (STANDALONE) (CONTINUED)

Particulars	Half Year ended 30.09.2025 (Unaudited)	Half Year ended 30.09.2024 (Unaudited)	Year ended 31.03.2025 (Audited)
CASH FLOW FROM FINANCING ACTIVITIES			
Proceeds from/(Repayment of) current borrowings (net)	(5,866)	(18,840)	(4,507)
Finance costs paid	(1,379)	(1,052)	(1,993)
Dividends paid	(8,545)	(8,545)	(17,090)
Net cash flow (used in)/ from financing activities (C)	(15,790)	(28,437)	(23,590)
Net (decrease)/ increase in cash and cash equivalents (A+B+C)	(4,979)	(740)	1,640
Add: Opening cash and cash equivalents	7,697	6,057	6,057
Closing cash and cash equivalents	2,718	5,317	7,697
Cash and cash equivalents is represented by			
Reconciliation of Cash and cash equivalents with Closing cash and cash equivalents comprises			
(a) Cash on hand	27	27	27
(b) Balance with banks:			
i) In Current accounts	1,875	2,880	4,727
ii) In EEFC accounts	816	809	2,943
iii) In deposits with original maturity of less than three months	-	1,601	-
	2,718	5,317	7,697

- The above standalone financial results have been reviewed by the Audit Committee on 04.11.2025 and taken on record and approved by the Board of Directors at their meeting held on 04.11.2025. The above results have been subjected to Limited Review by the statutory auditors of the Company. The report of statutory auditors is unqualified.
- These financial results have been prepared in accordance with Indian Accounting Standards ('Ind AS') prescribed under section 133 of the Companies Act, 2013 read with relevant rules thereunder and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Master Circular dated July 11, 2023.
- The Company operates in one segment (i.e) Textile business, which in the context of Indian Accounting Standard (IND AS) 108 - Operating Segment, is considered as the only reportable operating segment of the Company.

Coimbatore
04.11.2025

For K.P.R.MILL LIMITED



P. Nataraj
Managing Director
DIN : 00229137



B S R & Co. LLP

Chartered Accountants

KRM Tower, 1st and 2nd Floors
No. 1, Harrington Road, Chetpet
Chennai – 600 031, India
Telephone: +91 44 4608 3100
Fax: +91 44 4608 3199

Limited Review Report on unaudited consolidated financial results of K.P.R Mill Limited for the quarter ended 30 September 2025 and year to date results for the period from 01 April 2025 to 30 September 2025 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of K.P.R Mill Limited

1. We have reviewed the accompanying Statement of unaudited consolidated financial results of K.P.R Mill Limited (hereinafter referred to as "the Parent"), and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group") for the quarter ended 30 September 2025 and year to date results for the period from 01 April 2025 to 30 September 2025 ("the Statement"), being submitted by the Parent pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").
2. This Statement, which is the responsibility of the Parent's management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:

S.no.	Name of the Component	Relationship
1	K.P.R Sugar Mill Limited	Wholly owned Subsidiary
2	Quantum Knits Private Limited	Wholly owned Subsidiary
3	Galaxy Knits Limited	Wholly owned Subsidiary
4	Jahnvi Motor Private Limited	Wholly owned Subsidiary
5	KPR Exports PLC	Wholly owned Subsidiary
6	KPR Sugar and Apparels Limited	Wholly owned Subsidiary

B S R & Co. (a partnership firm with Registration No. BA61223) converted into B S R & Co. LLP (a Limited Liability Partnership with LLP Registration No. AAB-8181) with effect from October 14, 2013

Registered Office:

14th Floor, Central B Wing and North C Wing, Nesco IT Park 4, Nesco Center, Western Express Highway, Goregaon (East), Mumbai - 400053

Limited Review Report (Continued)

K.P.R Mill Limited

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. We did not review the interim financial information/ financial results of five Subsidiaries included in the Statement, whose interim financial information/ financial results reflects total assets (before consolidation adjustments) of Rs.2,31,022 lakhs as at 30 September 2025 and total revenue from operations (before consolidation adjustments) of Rs.74,519 and Rs.1,50,649 lakhs, total net profit after tax (before consolidation adjustments) of Rs.9,054 lakhs and Rs.18,243 lakhs, total comprehensive income (before consolidation adjustments) of Rs.9,054 lakhs and Rs.18,243 lakhs, for the quarter ended 30 September 2025 and for the period from 01 April 2025 to 30 September 2025 respectively, and cash outflows (net) (before consolidation adjustments) of Rs. 2,279 lakhs for the period from 01 April 2025 to 30 September 2025. as considered in the Statement. These interim financial information/ interim financial results have been reviewed by other auditors whose reports have been furnished to us by the Parent's management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based solely on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above.

Our conclusion is not modified in respect of this matter.

For **B S R & Co. LLP**

Chartered Accountants

Firm's Registration No.: 101248W/W-100022



Sampad Guha Thakurta

Partner

Membership No.: 060573

UDIN:25060573BMOKHI5388

Coimbatore

04 November 2025



K.P.R. MILL LIMITED

CIN : L17111TZ2003PLC010518

Registered Office : No.9 Gokul Building, I Floor, A.K.S.Nagar, Thadagam Road, Coimbatore - 641 001.

Email : corporate@kprmill.com Web : www.kprmilllimited.com Phone : 0422-2207777 Fax : 0422-2207778

STATEMENT OF UNAUDITED FINANCIAL RESULTS (CONSOLIDATED) FOR THE QUARTER / HALF YEAR ENDED 30TH SEPTEMBER 2025 (₹ in Lakhs)

Sl.No	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	31.03.2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income						
	(a) Revenue from operations						
	(i) Sale of products and services	1,56,886	1,68,640	1,42,769	3,25,526	2,96,736	6,13,573
	(ii) Other operating revenue	6,317	7,987	5,233	14,304	12,232	25,215
	(b) Other income	2,393	3,598	3,944	5,991	4,719	7,438
	Total income	1,65,596	1,80,225	1,51,946	3,45,821	3,13,687	6,46,226
2	Expenses						
	(a) Cost of materials consumed	77,186	84,911	74,345	1,62,097	1,49,388	3,86,132
	(b) Purchase of stock-in-trade	1,611	1,360	744	2,971	2,538	5,494
	(c) Changes in inventories of finished goods, stock-in-trade and work-in- Progress	19,871	26,884	16,319	46,755	38,245	(2,652)
	(d) Employee benefits expense	19,626	18,858	14,214	38,484	31,498	67,190
	(e) Finance costs	1,224	1,390	1,301	2,614	2,939	4,977
	(f) Depreciation and amortisation expenses	5,382	5,323	5,178	10,705	10,279	20,787
	(g) Other expenses	13,486	13,589	12,739	27,075	26,184	58,020
	Total expenses	1,38,386	1,52,315	1,24,840	2,90,701	2,61,071	5,39,948
3	Profit before exceptional items and tax (1-2)	27,210	27,910	27,106	55,120	52,616	1,06,278
4	Exceptional items	-	-	-	-	-	-
5	Profit before tax (3+4)	27,210	27,910	27,106	55,120	52,616	1,06,278
6	Tax expenses						
	a) Current tax	5,882	6,694	6,371	12,576	11,170	23,681
	b) Deferred tax	(475)	(54)	235	(529)	615	1,086
	Total Tax	5,407	6,640	6,606	12,047	11,785	24,767
7	Profit for the period (5-6)	21,803	21,270	20,500	43,073	40,831	81,511
8	Share of Profit / (Loss) of Associates	-	-	-	-	-	-
9	Minority Interest	-	-	-	-	-	-
10	Net Profit after taxes, Minority interest and share of profit of associates (7+8+9)	21,803	21,270	20,500	43,073	40,831	81,511
11	Other comprehensive income						
	A (i) Items that will not be reclassified to profit or loss	-	-	-	-	-	-
	(ii) Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	-
	B (i) Items that will be reclassified to profit or loss	-	-	-	-	-	-
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
12	Total comprehensive income for the period (10+11)	21,803	21,270	20,500	43,073	40,831	81,511
13	Paid-up equity share capital (Face value of ₹ 1 each)	3,418	3,418	3,418	3,418	3,418	3,418
14	Total Reserves i.e. Other equity						4,96,782
15	Basic and Diluted Earnings per share (in ₹) (Not annualised for quarters)	6.38	6.22	6.00	12.60	11.95	23.85



Notes:

1 STATEMENT OF ASSETS AND LIABILITIES (CONSOLIDATED)

(₹ in Lakhs)

Sl.No	Particulars	As at	
		30.09.2025 (Unaudited)	31.03.2025 (Audited)
	Assets		
	Non-current assets		
	(a) Property, plant and equipment	2,36,115	2,45,947
	(b) Capital work-in-progress	3,558	4,035
	(c) Investment Property	568	-
	(d) Goodwill	70	70
	(e) Intangible assets	70	91
	(f) Financial assets		
	(i) Investments	150	150
	(ii) Other financial assets	4,415	4,571
	(g) Income tax assets (net)	74	67
	(h) Other non - current assets	6,502	8,581
	Total non - current assets	2,51,522	2,63,512
	Current assets		
	(a) Inventories	1,02,311	1,86,852
	(b) Financial assets		
	(i) Investments	39,242	26,261
	(ii) Trade receivables	57,565	58,615
	(iii) Cash and cash equivalents	4,196	11,454
	(iv) Other bank balances	1,16,914	20,364
	(v) Other financial assets	949	1,013
	(c) Other current assets	35,383	28,081
	Total current assets	3,56,560	3,32,640
	Total assets	6,08,082	5,96,152
	Equity and liabilities		
	Equity		
	(a) Equity share capital	3,418	3,418
	(b) Other equity	5,31,310	4,96,782
	Total equity	5,34,728	5,00,200
	Liabilities		
	Non-current liabilities		
	(a) Financial liabilities		
	(i) Borrowings	3,683	5,383
	(b) Deferred tax liabilities (net)	12,369	12,899
	(c) Other non-current liabilities	331	150
	Total non - current liabilities	16,383	18,432
	Current liabilities		
	(a) Financial liabilities		
	(i) Borrowings	30,863	41,213
	(ii) Trade payables		
	(A) Total outstanding dues of micro and small enterprises	2,671	1,259
	(B) Total outstanding dues of creditors other than micro and small enterprises	9,663	20,548
	(iii) Other financial liabilities	9	9
	(b) Other current liabilities	10,151	13,374
	(c) Current tax liabilities (net)	3,614	1,117
	Total current liabilities	56,971	77,520
	Total equity and liabilities	6,08,082	5,96,152



2 STATEMENT OF CASH FLOWS (CONSOLIDATED)

(₹ in Lakhs)

Particulars	Half Year ended 30.09.2025 (Unaudited)	Half Year ended 30.09.2024 (Unaudited)	Year ended 31.03.2025 (Audited)
CASH FLOWS FROM OPERATING ACTIVITIES			
Profit for the year	43,073	40,831	81,511
Adjustments for:			
Income tax expenses recognised in the statement of profit and loss	12,047	11,785	24,767
Depreciation and amortisation expenses	10,705	10,279	20,787
Net loss/ (gain) on sale of property, plant and equipment	(464)	176	(111)
Finance costs	2,614	2,939	4,977
Interest income	(2,133)	(1,188)	(1,776)
Gain on sale of current investments (net)	(1,163)	(757)	(2,182)
Rental income from operating leases	(24)	(129)	(184)
Recovery of bad debts	-	(16)	(204)
Impairment loss on financial assets	7	6	42
Operating Profit before working capital changes	64,662	63,926	1,27,627
Changes in working capital:			
Adjustments for (increase) / decrease in operating assets:			
Inventories	84,541	69,142	3,673
Trade receivables	1,043	11,478	8,475
Other current assets	(7,304)	1,609	6,379
Other non-current financial assets	156	(187)	(183)
Other non-current assets	2,099	2,855	4,005
Other financial assets	(68)	1	(64)
Adjustments for increase / (decrease) in operating liabilities:			
Trade payables	(9,473)	4,677	10,309
Other Current liabilities	(3,223)	1,169	3,860
Other Financial liabilities	-	20	(5)
Other non-current liabilities	-	(16)	(35)
Cash generated from operations	1,32,433	1,54,674	1,64,041
Income taxes paid	(10,246)	(8,683)	(23,909)
Net cash generated from operating activities (A)	1,22,187	1,45,991	1,40,132
CASH FLOW FROM INVESTING ACTIVITIES			
Capital expenditure on property, plant and equipment, including capital advances	(5,394)	(6,124)	(16,869)
Proceeds from / (purchase of) current investments (net)	(11,818)	(53,664)	(20,875)
Decrease/ (increase) in deposit accounts (including margin money deposit)	(96,550)	(290)	(9,977)
Proceeds from sale of property, plant and equipment	5,091	306	775
Interest received	2,265	1,306	1,759
Rental income received from operating leases	24	129	184
Net cash flow (used in) / from investing activities (B)	(1,06,382)	(58,337)	(45,003)
CASH FLOW FROM FINANCING ACTIVITIES			
proceeds from/ (Repayment of) non-current borrowings (net)	(1,714)	(15,127)	(24,184)
Repayment of long-term borrowings	-	-	-
Proceeds from/(Repayment of) current borrowings (net)	(10,419)	(61,574)	(45,093)
Finance costs Paid	(2,385)	(2,781)	(4,821)
Dividends paid	(8,545)	(8,545)	(17,090)
Net cash flow (used in)/ from financing activities (C)	(23,063)	(88,027)	(91,188)
Net (decrease)/ increase in cash and cash equivalents (A+B+C)	(7,258)	(373)	3,941
Add: Opening cash and cash equivalents	11,454	7,513	7,513
Closing cash and cash equivalents	4,196	7,140	11,454
Closing cash and cash equivalents comprises			
(a) Cash on hand	42	47	44
(b) Balance with Banks:			
i) In Current accounts	2,976	3,889	7,613
ii) In EEFC accounts	1,178	1,603	3,797
iii) In deposits with original maturity of less than three months	-	1,601	-
	4,196	7,140	11,454



3 UNAUDITED SEGMENT REPORTING FOR THE QUARTER / HALF YEAR ENDED 30TH SEPTEMBER 2025

(₹ in Lakhs)

Sl.No	Particulars	Quarter Ended / As at			Half Year Ended / As at		Year Ended / As at
		30.09.2025 (Unaudited)	30.06.2025 (Unaudited)	30.09.2024 (Unaudited)	30.09.2025 (Unaudited)	30.09.2024 (Unaudited)	31.03.2025 (Audited)
1	SEGMENT REVENUE						
	a) Textile	1,26,800	1,48,371	1,21,544	2,75,171	2,53,661	5,18,467
	b) Sugar	34,373	26,028	24,855	60,401	51,464	1,11,467
	c) Others	2,036	2,236	1,603	4,272	3,864	8,882
	Total	1,63,209	1,76,635	1,48,002	3,39,844	3,08,989	6,38,816
	Less: Inter segment revenue	6	8	-	14	21	28
	Revenue from operations	1,63,203	1,76,627	1,48,002	3,39,830	3,08,968	6,38,788
2	SEGMENT RESULTS (Profit before tax and finance costs from each segment)						
	a) Textile	23,899	25,554	25,094	49,453	50,933	97,991
	b) Sugar	2,030	82	(642)	2,112	(175)	5,648
	c) Others	112	66	11	178	78	178
	Total	26,041	25,702	24,463	51,743	50,836	1,03,817
	Less: Finance costs	1,224	1,390	1,301	2,614	2,939	4,977
		24,817	24,312	23,162	49,129	47,897	98,840
	Add: Other income	2,393	3,598	3,944	5,991	4,719	7,438
	Total profit before tax	27,210	27,910	27,106	55,120	52,616	1,06,278
3	Segment Assets						
	a) Textile	4,63,804	4,35,289	3,99,281	4,63,804	3,99,281	4,19,834
	b) Sugar	1,40,373	1,52,281	1,47,772	1,40,373	1,47,772	1,72,464
	c) Others	3,821	3,631	3,975	3,821	3,975	3,771
	d) Unallocated	84	83	170	84	170	83
	Total	6,08,082	5,91,284	5,51,198	6,08,082	5,51,198	5,96,152
4	Segment liabilities						
	a) Textile	53,059	36,164	27,118	53,059	27,118	34,252
	b) Sugar	11,362	23,538	47,253	11,362	47,253	52,707
	c) Others	2,158	2,020	2,415	2,158	2,415	2,188
	d) Unallocated	6,775	8,092	6,303	6,775	6,303	6,805
	Total	73,354	69,814	83,089	73,354	83,089	95,952
	Capital employed (Segment assets - Segment liabilities)	5,34,728	5,21,470	4,68,109	5,34,728	4,68,109	5,00,200

- The above consolidated financial results have been reviewed by the Audit Committee on 04.11.2025 and taken on record and approved by the Board of Directors at their meeting held on 04.11.2025. The above results have been subjected to Limited Review by the statutory auditors of the Company. The report of statutory auditors is unqualified.
- These financial results have been prepared in accordance with Indian Accounting Standards ('Ind AS') prescribed under section 133 of the Companies Act, 2013 read with relevant rules thereunder and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Master Circular dated July 11, 2023.
- The consolidated financial results include the financial results of K.P.R. Mill Limited and the financial results of its subsidiaries - K.P.R. Sugar Mill Limited, Jahnvi Motor Private Limited, Quantum Knits Private Limited, Galaxy Knits Limited, KPR Sugar and Apparels Limited and KPR Exports PLC, Ethiopia.
- The Group has classified the operations primarily into three segments viz., Textile, Sugar and Others based on "Management Approach" as defined in Ind-AS 108 - Operating Segments.

For K.P.R.MILL LIMITED

P. Nataraj

P.Nataraj
Managing Director
DIN : 00229137

Coimbatore
04.11.2025

