

04.11.2024

The Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai — 400 001.

The Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, Plot: C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai — 400 051.

SCRIP CODE: 532889

SYMBOL: KPRMILL

Dear Sir,

Kind Attention: Corporate Relation Department

Company Name: K.P.R. Mill Limited

Subject: Disclosure of Inter-Se Transfer of Shares by way of gift between Promoters in accordance with Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

In compliance with the Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, I, K.P.Ramasamy, being one of the Promoter of K.P.R. Mill Limited (hereinafter referred to as "the Company") hereby enclose the disclosure with regard to the proposed acquisition of Equity Shares of K.P.R. Mill Limited by me through inter-se transfer of shares in nature of gift, for your information and record.

Yours Faithfully,



K.P. Ramasamy

Acquirer

CC: K.P.R. Mill Limited



Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	K.P.R. Mill Limited
2.	Name of the acquirer(s)	K.P.Ramasamy
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Mr. KPD Sigamani & Mr. P.Nataraj
	b. Proposed date of acquisition	On or after 11 th November, 2024
	c. Number of shares to be acquired from each person mentioned in 4(a) above	Mr. KPD Sigamani - 35,00,000 Equity Shares Mr. P.Nataraj - 35,00,000 Equity Shares Totally 70,00,000 Equity Shares
	d. Total shares to be acquired as % of share capital of TC	2.05
	e. Price at which shares are proposed to be acquired	Nil consideration as acquisition is by way of gift.
	f. Rationale, if any, for the proposed transfer	Inter-se transfer of shares through an off-market transaction amongst the Promoters by way of gift.
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(ii) of SEBI (SAST) Regulations, 2011.
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Not Applicable (since shares are proposed to be gifted)
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable (since shares are proposed to be gifted)

8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Not Applicable (since shares are proposed to be gifted)			
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	I hereby declare that the transferor and transferee have complied/will comply With all applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011.			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	I hereby declare that I have complied with all the conditions specified under Regulation 10(1)(a) with respect to exemptions.			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
a	Acquirer(s) and PACs (other than sellers)(*)				
	K.P.Ramasamy	6,25,30,816	18.29	6,95,30,816	20.34
b	Seller (s)				
	Mr. KPD Sigamani	7,30,31,217	21.37	6,95,31,217	20.34
	Mr. P. Nataraj	7,30,31,217	21.37	6,95,31,217	20.34

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.


K.P.Ramasamy

Place: Coimbatore

Date: 04.11.2024

