K.P.R. MILL LIMITED

Corporate Office : 1st Floor Srivari Shrimat, 1045, Avinashi Road, Coimbatore - 641018. India ✆ : 0422-2207777 Fax : 0422-2207778

04th August, 2014

The Listing Department,
Bombay Stock Exchange Ltd.
1st Floor, Rotunda Buildings,
Phiiroze Jeejeebhoy Towers,
Mumbai – 400 001.

The Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza, Plot: C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai – 400 051.

Dear Sir,

Sub: Un-Audited Financial Results for the Quarter ended 30.06.2014

Ref: Our Notice dated 22.07.2014

Further to our Notice under reference, we wish to inform you that the Board of Directors at their Meeting held on 4th August 2014, have approved the following Un-Audited Financial Results of the Company for the Quarter ended 30.06.2014.

1. Consolidated
2. Standalone

We are sending herewith the Certified True Copies of the aforesaid Results along with the Limited Review Report issued by the Statutory Auditors of the Company.

Please take them on record.

Thanking you,

Yours faithfully
For K.P.R. Mill Limited

P.Kandaswamy
Company Secretary

Encl: As above

CC:
1. Corporate Relationship Department, Mumbai – 400 001
2. Corporate Relationship Department, Mumbai – 400 051
3. National Securities Depository Ltd, Mumbai – 400 013
4. Central Depository Services (I) Ltd, Mumbai – 400 001

K.P.R. MILL LIMITED

Registered Office : No.9 Gokul Buildings, I Floor, A.K.S.Nagar, Thadagam Road, Coimbatore - 641 001.

UNAUDITED FINANCIAL RESULTS (CONSOLIDATED) FOR THE QUARTER ENDED 30TH JUNE 2014

PART - I

(₹ in Lakhs)

Sl.No	Particulars	Quarter Ended			Year Ended
		30.06.2014 (Unaudited)	31.03.2014 (Audited)	30.06.2013 (Unaudited)	31.03.2014 (Audited)
1	**Income from operations**				
	(a) Net Sales/Income from operations (Net of Excise Duty)	**57,797**	**61,272**	**47,380**	**2,31,052**
	(b) Other Operating Income	1,556	1,886	1,019	6,050
	Total Income from operations (Net)	**59,353**	**63,158**	**48,399**	**2,37,102**
2	Expenses				
	(a) Cost of Materials Consumed	37,652	45,732	31,393	1,50,679
	(b) Purchase of Stock-in-trade	2,593	2,580	1,360	8,176
	(c) Changes in inventories of Finished Goods, Work-in-Progress and Stock-in-trade	(1,654)	(6,358)	(3,003)	(185)
	(d) Employee Benefits Expense	4,370	4,159	3,387	15,098
	(e) Depreciation and Amortisation Expense	3,999	3,712	3,952	15,670
	(f) Other Expenses	5,491	6,934	4,624	21,111
	Total Expenses	52,451	56,759	41,713	2,10,549
3	Profit from Operations before Other Income, Finance Cost and Exceptional Items (1-2)	6,902	6,399	6,686	26,553
4	Other Income	649	2,529	219	3,104
5	Profit from Ordinary Activities before Finance Cost and Exceptional Items (3+4)	7,551	8,928	6,905	29,657
6	Finance Cost	2,184	2,184	3,114	10,450
7	Profit from Ordinary Activities after Finance Cost but before Exceptional Items (5-6)	5,367	6,744	3,791	19,207
8	Exceptional Items	-	-	-	-
9	Profit from Ordinary activities before tax (7+8)	5,367	6,744	3,791	19,207
10	Tax Expense	1,427	1,361	958	5,039
11	Net Profit from Ordinary Activities after tax (9-10)	3,940	5,383	2,833	14,168
12	Extra-ordinary Items (net of Tax expenses)	-	-	-	-
13	**Net Profit for the period (11-12)**	**3,940**	**5,383**	**2,833**	**14,168**
14	Share of Profit / (Loss) of Associates	-	-	-	-
15	Minority Interest	-	-	-	-
16	**Net Profit after Taxes, Minority Interest and Share of Profit of Associates (13+14+15)**	3,940	5,383	2,833	14,168
17	Paid-up Equity Share Capital (Face Value of ₹10 each)	3,768	3,768	3,768	3,768
18	**Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year**	-	-	-	**76,186**
19	Earning Per Share of ₹ 10/- each (No Extraordinary Items)				
	Basic and Diluted (in ₹) (Not Annualised)	10.45	13.96	7.52	37.27

Standalone Results

1	**(a) Net Sales/Income from operations**	47,585	55,911	40,669	1,93,151
	(b) Other Operating Income	559	734	580	2,824
	Total Income from operations (Net)	48,144	56,645	41,249	1,95,975
2	Profit Before Tax	4,521	5,083	3,668	17,968
3	Profit After Tax	3,215	3,982	2,667	13,056

PART - II

SELECT INFORMATION FOR THE QUARTER ENDED 30TH JUNE 2014

A	**PARTICULARS OF SHAREHOLDING**				
1	Public Share Holding				
	- Number of Shares	94,36,167	94,36,167	94,36,167	94,36,167
	- Percentage of share holding	25.04%	25.04%	25.04%	25.04%
2	Promoters and Promoter Group Shareholding				
	a) Pledged / Encumbered	Nil	Nil	Nil	Nil
	b) Non - encumbered				
	- Number of Shares	2,82,46,725	2,82,46,725	2,82,46,725	2,82,46,725
	- Percentage of Shares (as a % of the Total ShareHolding of Promoter and Promoter Group)	100%	100%	100%	100%
	- Percentage of Shares (as a % of the Total Share Capital of the Company)	74.96%	74.96%	74.96%	74.96%

B	Particulars	Beginning	Received	Disposed Off	Remaining Unresolved
	Investor Complaints for the Quarter Ended 30.06.2014	Nil	2	2	Nil

DELOITTE HASKINS & SELLS CHARTERED ACCOUNTANTS COIMBATORE 641 018

K.P.R. MILL LIMITED

UNAUDITED SEGMENT REPORTING FOR THE QUARTER ENDED 30TH JUNE 2014

Sl.No	Particulars	Quarter Ended			Year Ended
		30.06.2014 (Unaudited)	31.03.2014 (Audited)	30.06.2013 (Unaudited)	31.03.2014 (Audited)
1	SEGMENT REVENUE (Net Sales / Income from each segment, Net of Excise Duty)				
	a) Textile	47,157	53,753	43,996	1,98,424
	b) Sugar	8,559	6,786	2,835	28,820
	c) Others	2,528	3,209	1,582	9,058
	Total	58,244	63,748	48,413	2,36,302
	Less: Inter Segment Revenue	447	2,476	1,033	5,250
	Net Sales / Income from Operation	57,797	61,272	47,380	2,31,052
2	SEGMENT RESULTS (Profit Before Tax and Finance Costs from each segment)				
	a) Textile	6,295	4,229	6,417	25,003
	b) Sugar	467	1,898	277	1,089
	c) Others	140	272	(8)	461
	Total	6,902	6,399	6,686	26,553
	Less: Finance Costs	2,184	2,184	3,114	10,450
		4,718	4,215	3,572	16,103
	Add: Other Income	649	2,529	219	3,104
	Total Profit Before Tax	5,367	6,744	3,791	19,207
3	CAPITAL EMPLOYED (Segment Assets - Segment Liabilities)				
	a) Textile	83,996	80,470	71,393	80,470
	b) Sugar	18,281	18,003	9,294	18,003
	c) Others	387	312	151	312
	Inter Segment Elimination	(17,331)	(17,331)	(7,485)	(17,331)
	Total	85,333	81,454	73,353	81,454

1 The above Unaudited Financial Results have been reviewed by Audit Committee and taken on record and approved by the Board of Directors at its meeting held on 04.08.2014. The Statutory Auditors have carried out Limited Review of these Results.

2 The Company has classified the operations primarily into three segements viz., Textile, Sugar and Others.

3 The Company has opted to publish only Consolidated Financial results. The standalone results of the Company will be available on Company's website www.kprmilllimited.com.

4 The Audited figures in respect of the results for preceeding quarter ended March 31, 2014 are the balancing figures between the Audited Financial Results in respect of the full financial year ended March 31, 2014 and the published year to date figures upto the period ended December 31, 2013.

5 The charge of depreciation on fixed assets due to adoption of the rates as per schedule II of the Companies Act, 2013 and re-estimate of useful life of assets is Rs. 96 Lakhs and the amount charged to Reserves and Surplus is Rs.61 Lakhs (Net of Deferred Tax).

6 Figures have been regrouped / recasted wherever necessary to make them comparable.

For K.P.R.MILL LIMITED

P.Nataraj
Managing Director

Coimbatore
04.08.2014

DELOITTE HASKINS & SELLS CHARTERED ACCOUNTANTS COIMBATORE 641 018

K.P.R. MILL LIMITED

Registered Office : No.9 Gokul Buildings, I Floor, A.K.S.Nagar, Thadagam Road, Coimbatore - 641 001.

UNAUDITED FINANCIAL RESULTS (STANDALONE) FOR THE QUARTER ENDED 30TH JUNE 2014

PART - I

(₹ in Lakhs)

Sl.No	Particulars	Quarter Ended			Year Ended
		30.06.2014 (Unaudited)	31.03.2014 (Audited)	30.06.2013 (Unaudited)	31.03.2014 (Audited)
1	**Income from operations**				
	(a) Net Sales/Income from operations	**47,585**	**55,911**	**40,669**	**1,93,151**
	(b) Other Operating Income	559	734	580	2,824
	Total Income from operations (Net)	**48,144**	**56,645**	**41,249**	**1,95,975**
2	Expenses				
	(a) Cost of Materials Consumed	35,140	34,686	27,787	1,30,639
	(b) Purchase of Stock-in-trade	-	-	-	-
	(c) Changes in inventories of Finished Goods, Work-in-Progress and Stock-in-trade	(3,840)	4,192	(2,757)	(3,299)
	(d) Employee Benefits Expense	3,099	3,008	2,409	10,923
	(e) Depreciation and Amortisation Expense	3,303	3,029	3,296	12,982
	(f) Other Expenses	4,807	7,699	5,069	22,504
	Total Expenses	42,509	52,614	35,804	1,73,749
3	Profit from Operations before Other Income, Finance Cost and Exceptional Items (1-2)	5,635	4,031	5,445	22,226
4	Other Income	431	2,511	272	2,976
5	Profit from Ordinary Activities before Finance Cost and Exceptional Items (3+4)	6,066	6,542	5,717	25,202
6	Finance Cost	1,545	1,459	2,049	7,234
7	Profit from Ordinary Activities after Finance Cost but before Exceptional Items (5-6)	4,521	5,083	3,668	17,968
8	Exceptional Items	-	-	-	-
9	Profit from Ordinary activities before tax (7+8)	4,521	5,083	3,668	17,968
10	Tax Expense	1,306	1,101	1,001	4,912
11	Net Profit from Ordinary Activities after tax (9-10)	3,215	3,982	2,667	13,056
12	Extra-ordinary Items (net of Tax expenses)	-	-	-	-
13	**Net Profit for the period (11-12)**	**3,215**	**3,982**	**2,667**	**13,056**
14	Paid-up Equity Share Capital (Face Value of ₹10 each)	3,768	3,768	3,768	3,768
15	**Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year**	-	-	-	**72,230**
16	Earning Per Share of ₹ 10/- each (No Extraordinary Items)				
	Basic and Diluted (in ₹) (Not Annualised)	8.53	10.24	7.08	34.32

PART - II

SELECT INFORMATION FOR THE QUARTER ENDED 30TH JUNE 2014

A	**PARTICULARS OF SHAREHOLDING**				
1	Public Share Holding				
	- Number of Shares	94,36,167	94,36,167	94,36,167	94,36,167
	- Percentage of share holding	25.04%	25.04%	25.04%	25.04%
2	Promoters and promoter group share holding				
	a) Pledged / Encumbered	Nil	Nil	Nil	Nil
	b) Non - encumbered				
	- Number of Shares	2,82,46,725	2,82,46,725	2,82,46,725	2,82,46,725
	- Percentage of Shares (as a % of the Total ShareHolding of Promoter and Promoter Group)	100%	100%	100%	100%
	- Percentage of Shares (as a % of the Total Share Capital of the Company)	74.96%	74.96%	74.96%	74.96%

B	Particulars	Beginning	Received	Disposed off	Remaining Unresolved
	Investor Complaints for the Quarter Ended 30.06.2014	Nil	2	2	Nil

DELOITTE HASKINS & SELLS CHARTERED ACCOUNTANTS COIMBATORE 641 018

K.P.R. MILL LIMITED

1 The above Unaudited Financial Results have been reviewed by Audit Committee and taken on record and approved by the Board of Directors at its meeting held on 04.08.2014. The Statutory Auditors have carried out Limited Review of these Results.

2 The Company has only one business segment in operation (i.e) Textile business. Hence, segment wise reporting is not applicable.

3 The Audited figures in respect of the results for preceeding quarter ended March 31, 2014 are the balancing figures between the Audited Financial Results in respect of the full financial year ended March 31, 2014 and the published year to date figures upto the period ended December 31, 2013.

4 The charge of depreciation on fixed assets due to adoption of the rates as per schedule II of the Companies Act, 2013 and re-estimate of useful life of assets is Rs. 93 Lakhs and the amount charged to Reserves and Surplus is Rs.61 Lakhs (Net of Deferred Tax).

5 Figures have been regrouped / recasted wherever necessary to make them comparable.

For K.P.R.MILL LIMITED

P.Nataraj
Managing Director

Coimbatore
04.08.2014

DELOITTE HASKINS & SELLS CHARTERED ACCOUNTANTS COIMBATORE 641 018

Deloitte
Haskins & Sells

Chartered Accountants
Shanmugha Manram,
41, Race Course,
Coimbatore - 641 018.
INDIA

Tel : +91 (422) 4392801/802/803
Fax : +91 (422) 2223615

INDEPENDENT AUDITORS' REVIEW REPORT TO THE BOARD OF DIRECTORS OF K.P.R. MILL LIMITED

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of **K.P.R. MILL LIMITED** ("the Company") and its subsidiaries (the Company and its subsidiaries constitute "the Group") for the Quarter ended 30/06/2014 ("the Statement"), being submitted by the Company pursuant to Clause 41 of the Listing Agreements with the Stock Exchanges, except for the disclosures in Part II - Select Information referred to in paragraph 6 below. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.

3. The Statement includes the results of the following entities:

   a) K.P.R. Mill Limited (Holding Company)
   b) Quantum Knits Private Limited (Wholly owned Subsidiary)
   c) K.P.R. Sugar Mill Limited (Wholly owned Subsidiary)
   d) Jahnvi Motor Private Limited (Wholly owned Subsidiary)
   e) Galaxy Knits Limited (Wholly owned Subsidiary)

4. We did not review the interim financial results of three subsidiaries included in the consolidated financial results, whose interim financial results reflect total revenues of Rs.12151.00 lakhs and total profit after tax of Rs.547.00 lakhs for the Quarter ended 30/06/2014, as considered in the consolidated financial results. These interim financial results have been reviewed by other auditors whose reports have been furnished to us by the Management and our report on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries is based solely on the reports of the other auditors.

DELOITTE HASKINS & SELLS ★ COIMBATORE 641 018 ★ CHARTERED ACCOUNTANTS

....2

5. Based on our review conducted as stated above and based on the consideration of the reports of the other auditors referred to in paragraph 4 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the Accounting Standards specified under the Companies Act, 1956 (which are deemed to be applicable as per Section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014) and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreements with the Stock Exchanges, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. Further, we also report that we have traced the number of shares as well as the percentage of shareholding in respect of the aggregate amount of public shareholding and the number of shares as well as the percentage of shares pledged/encumbered and non-encumbered in respect of the aggregate amount of promoters and promoter group shareholding in terms of Clause 35 of the Listing Agreements with the Stock Exchanges and the particulars relating to investor complaints disclosed in Part II - Select Information for the Quarter Ended 30/06/2014 of the Statement, from the details furnished by the Registrars.

For **DELOITTE HASKINS & SELLS**
Chartered Accountants
Firm's Registration No.008072S

M. Ramachandran
Partner
Membership No. 16399

DELOITTE HASKINS & SELLS * CHARTERED ACCOUNTANTS * COIMBATORE 641 018

Coimbatore, 4th August, 2014

Deloitte
Haskins & Sells

Chartered Accountants
Shanmugha Manram,
41, Race Course,
Coimbatore - 641 018.
INDIA

Tel : +91 (422) 4392801/802/803
Fax : +91 (422) 2223615

INDEPENDENT AUDITORS' REVIEW REPORT TO THE BOARD OF DIRECTORS OF K.P.R. MILL LIMITED

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of **K.P.R. MILL LIMITED** ("the Company") for the Quarter ended 30/06/2014 ("the Statement"), being submitted by the Company pursuant to the requirement of Clause 41 of the Listing Agreements with the Stock Exchanges, except for the disclosures in Part II - Select Information referred to in paragraph 4 below. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.

3. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the Accounting Standards specified under the Companies Act, 1956 (which are deemed to be applicable as per Section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014) and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreements with the Stock Exchanges, including the manner in which it is to be disclosed, or that it contains any material misstatement.

4. Further, we also report that we have traced the number of shares as well as the percentage of shareholding in respect of the aggregate amount of public shareholding and the number of shares as well as the percentage of shares pledged/encumbered and non-encumbered in respect of the aggregate amount of promoters and promoter group shareholding in terms of Clause 35 of the Listing Agreements with the Stock Exchanges and the particulars relating to investor complaints disclosed in Part II - Select Information for the Quarter Ended 30/06/2014 of the Statement, from the details furnished by the Registrars.

For **DELOITTE HASKINS & SELLS**
Chartered Accountants
Firm's Registration No.008072S

M. Ramachandran
Partner
Membership No. 16399

DELOITTE HASKINS & SELLS * COIMBATORE 641 018 * CHARTERED ACCOUNTANTS

Coimbatore, 14th August, 2014