

October 28, 2025

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400001.

**Scrip ID:** KPITTECH

**Scrip Code:** 542651

**Kind Attn:** The Manager,  
Department of Corporate Services

**National Stock Exchange of India Ltd.,**

Exchange Plaza, C/1, G Block,  
Bandra - Kurla Complex, Bandra (E),  
Mumbai - 400051.

**Symbol:** KPITTECH

**Series:** EQ

**Kind Attn:** The Manager,  
Listing Department

Dear Sir / Madam,

**Subject: - Outcome of the Board Meeting held on Tuesday, October 28, 2025.**

**Ref:-** Disclosure of events & information pursuant to Regulation 30 of SEBI  
(Listing obligations and Disclosure Requirements) Regulations, 2015

Time of Commencement of the Board Meeting: 10:05 am IST.

Time of Conclusion of the Board Meeting: 10:25 am IST.

KPIT has a well-evolved M&A strategy which supports our overall growth plan by strengthening our technology leadership and deepening our associations with the mobility industry. By leveraging identified synergies, we intend to enhance our capabilities, accelerate innovation, and deliver greater value to our clients and stakeholders worldwide.

Basis this strategy, the Company has made a few acquisitions & investments during this year, the summary of which is as below:

**1. Acquisition of Caresoft**

The Company acquired Caresoft Engineering Business for a total maximum consideration of up to US\$ 157 Million as per the outcomes released by the Company in August and October.

**2. Strategic Investment in N-Dream AG**

The Company made a strategic investment in N-Dream AG (N-Dream) and increased its stake in N-Dream to 88.9% on October 7, 2025, establishing N-Dream as a step-down subsidiary for a consideration of Euro 16.35 Mn.

**3. Strategic Investment in Helm Ai**

In line with KPIT's focus on Software-Defined Vehicles (SDV), the Company has made an investment of US\$ 10 Million in Helm.ai on September 9, 2025.



**KPIT Technologies Ltd.**

Registered & Corporate Office: Plot No. 17, Rajiv Gandhi Infotech Park, MIDC-SEZ,  
Phase-III, Maan, Taluka-Mulshi, Hinjawadi, Pune-411057, India.  
CIN: L74999PN2018PLC174192

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The Company believes that these acquisitions will create greater value for our stakeholders by driving substantial growth, securing long-term profitability and enhancing the technology leadership of the Company in the relevant markets.

As stated earlier, our overall funding plan shall be a mix of internal accruals and external borrowing to execute this M&A strategy. We are proactively securing external borrowing to fund these acquisitions, while ensuring a healthy cash balance.

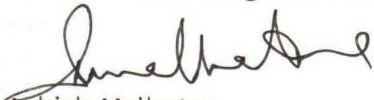
Accordingly, the Board of Directors of the Company, at its meeting held today, i.e. October 28, 2025, accorded its consent to avail an unsecured loan of up to Euro 20 million from HSBC and up to GBP 20 million from SMBC in its wholly owned subsidiary KPIT Technologies (UK) Limited ("KPIT UK"). The detailed terms & conditions of which are captioned in Annexure A below. No Corporate Guarantee or indemnity, or Letter of Comfort is provided by the Company to KPIT UK for the said loan.

Given the robust nature of our consolidated cash flows and augmented growth opportunities due to the anticipated synergies, we expect to repay this loan earlier than the permitted repayment term.

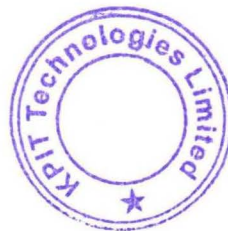
We are confident that this strategy, supported by the proposed funding, shall accelerate our vision of Reimagining Mobility with you for creation of a Cleaner, Safer and Smarter world.

The details of disclosure pursuant to Regulation 30 of SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015, are enclosed herewith as "Annexure-A".

For **KPIT Technologies Limited**



Ashish Malhotra  
**General Counsel & Company Secretary**



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## Annexure A

Sl.	Particulars	Details
1	in case of loan - details of lender/borrower	<b>Lender:</b> The Hongkong and Shanghai Banking Corporation (HSBC) and Sumitomo Mitsui Banking Corporation (SMBC). <b>Borrower:</b> KPIT Technologies (UK) Limited (wholly owned subsidiary)
2	nature of the loan	unsecured loan
3	total amount of loan granted/taken, total amount outstanding	unsecured loan of up to Euro 20 million from HSBC and up to GBP 20 million from SMBC
4	details of the security provided to the lenders / by the borrowers for such loan or in case outstanding loans lent to a party or borrowed from a party become material on a cumulative basis	KPIT Technologies Limited (KPIT India) is not providing any guarantee or indemnity or letter of comfort to KPIT Technologies (UK) Limited (wholly owned subsidiary).
5	whether the promoter/promoter group/ group companies have any interest in this transaction? If yes, nature of interest and details thereof and whether the same is done at "arm's length	Promoter & promoter groups companies do not have any interest in this transaction.  This transaction does not fall under Related Party Transaction.

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