

To,

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001.

National Stock Exchange of India Limited

Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East),
Mumbai - 400 051.

Sub: Disclosure regarding encumbrances of Equity Shares of Kalpataru Projects International Limited ('the Company') during F.Y. 2023-24 under Regulation 31(4) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ('Regulations').

Dear Sirs,

In pursuance of Regulation 31(4) of the Regulations, I, being one of the Promoter of the Company along with other Promoters and Persons Acting in Concert (PAC) as tabulated in 'Annexure A', hold 6,59,39,440 (40.59%) Equity Shares of the Company in aggregate, and I and for and on behalf of other Promoter & PAC, hereby submit, disclose and declare for the financial year ended on 31st March, 2024, that we have not made any encumbrance, directly or indirectly, other than those already disclosed during the financial year 2023-24.

Further, I and for and on behalf of other Promoter/PAC, state that out of the total number of shares held by the Promoters/PAC (as aforementioned) in aggregate, the Promoters/PAC have encumbered, 2,07,80,234 equity shares of the Company as on 31st March, 2024 in aggregate (that is, encumbrances over 12.79% shareholding of the Company) and the details, of which, have been disclosed to you, from time to time, in compliance with the requirements as enunciated in the Regulations.

Kindly take the same on your record.

Yours truly,

MOFATRAJ P. MUNOT

(And also for and on behalf of Promoter/PAC,
as per the list of names mentioned in
sr. no. 1 to 22 of Annexure A)

Date: 5th April, 2024

Place: Mumbai

Encl: As above

Copy To:

The Audit Committee of the Company &
The Company Secretary of the Company

ANNEXURE A

**List of Promoters and Persons Acting in Concert (PAC) for which the disclosure
Is being herein under Regulation 31(4) of SEBI (SAST) Regulations, 2011)**

Sr. No.	Name
1.	Mofatraj P. Munot
2.	Kalpataru Constructions Private Limited
3.	K C Holdings Private Limited
4.	Parag M. Munot
5.	Tara I. Kanga
6.	Kalpataru Viniyog LLP
7.	Sunita V. Choraria
8.	Sudha R. Golechha
9.	Mr. Mofatraj P. Munot as one of the Trustees of Saachi Benefit Trust*
10.	Mr. Mofatraj P. Munot as one of the Trustees of Shubhika Benefit Trust*
11.	Mr. Mofatraj P. Munot as one of the Trustees of Aaryaveer Benefit Trust*
12.	Mr. Mofatraj P. Munot as one of the Trustees of MPM Family Trust*
13.	Kalpataru Holdings Private Limited
14.	Imtiaz I. Kanga
15.	Yasmin I. Kanga
16.	Chandra Munot
17.	Rajesh B. Golechha
18.	Rajesh B Golechha HUF
19.	Umang R. Golechha
20.	Khushali Yash Mandawewala
21.	Vijay K. Choraria
22.	Jash V. Choraria

** Other trustees of Saachi Benefit Trust, Shubhika Benefit Trust, Aaryaveer Benefit Trust and MPM Family Trust are Mr. Parag M. Munot and Ms. Monica P. Munot.*

MOFATRAJ P. MUNOT

(And also for and on behalf of Promoter/PAC
as per the names mentioned in Sr. No. 1 to 22)

Date: 5th April, 2024

Place: Mumbai