

# KPI GREEN ENERGY LIMITED

(Formerly known as K.P.I. Global Infrastructure Limited)

CIN: L40102GJ2008PLC083302

KPI/BM-O/DEC/2023/449

Date: December 22, 2023

## BSE Limited

Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400001

**Scrip Code: 542323**

## National Stock Exchange of India Limited

Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (E), Mumbai - 400051

**Symbol: KPIGREEN**

Dear Sir/Madam,

**Re: Qualified institutions placement (“QIP” or “Issue”) of equity shares of face value of ₹ 10 each (the “Equity Shares”) to qualified institutional buyers (“QIBs”)**

### Sub: Outcome of the meeting of the Board

In furtherance to our earlier intimation dated December 21, 2023, with respect to the Issue which opened on December 18, 2023 and closed on December 21, 2023, we wish to inform you that the Board of the Company at its meeting held today, i.e. Friday, December 22, 2023 approved the issue and allotment of 25,35,925 Equity Shares, to eligible QIBs at the issue price of ₹ 1,183.00 per Equity Share (including a premium of ₹ 1,173.00 per Equity Share, (which includes a discount of ₹ 62 i.e., 4.98% of the floor price, as determined in terms of SEBI ICDR Regulations), aggregating to ₹ 3,000 million (Rupees Three Thousand Million Only), pursuant to the QIP.

Pursuant to the allotment of Equity Shares under the QIP, the paid-up equity share capital of the Company stands increased from ₹ 376.52 million consisting of 3,76,52,480 Equity Shares to ₹ 401.88 million consisting of 4,01,88,405 Equity Shares each. The shareholding pattern of the Company before and after the Issue, will be submitted along with listing application in the format specified in Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The Board meeting commenced at 10:47 a.m. and the meeting was concluded at 11:52 a.m.

Further find attached herewith the list of allottees who have been allotted more than 5 per cent of the Equity Shares of the Issue size marked as **Annexure A**.

The information as required under Regulation 30 of Securities and Exchange Board of India (Listing Obligations Disclosure Requirements) Regulations, 2015, as amended, (“SEBI Listing Regulations”) read with Schedule - III part - A to the SEBI Listing Regulations and SEBI master circular no. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023, is as follows:

Type of securities issued	Equity Shares
Type of issuance	Qualified Institutional Placement
Total no. of securities issued	25,35,925 Equity Shares of face value of ₹ 10 each at an issue price of ₹ 1,183 per Equity Share (including a premium of ₹ 1,173 per Equity Share)
Total amount for which securities issued	₹ 3,000 million

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We request you to take the above on record pursuant to compliance under the SEBI Listing Regulations.

Thanking you,

For KPI Green Energy Limited  
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Moh. Sohil Yusuf Dabhoya  
Whole Time Director  
DIN: 07112947

  
*The Power of Nature*

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## ANNEXURE A

### LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5 PER CENT OF THE EQUITY SHARES OFFERED IN THE QUALIFIED INSTITUTIONS PLACEMENT

Sr. No	Name	Category	Shares Allocated	% of shares allotted to total issue size
1(a)	QUANT MUTUAL FUND - QUANT MOMENTUM FUND	MF	2,00,000	7.89%
1(b)	QUANT MUTUAL FUND - QUANT MANUFACTURING FUND	MF	51,107	2.02%
1(c)	QUANT MUTUAL FUND - QUANT BFSI FUND	MF	50,000	1.97%
1(d)	QUANT MUTUAL FUND - QUANT TECK FUND	MF	1,30,000	5.13%
2	JM FINANCIAL MUTUAL FUND - JM FLEXICAP FUND	MF	1,26,796	5.00%
3	SBI GENERAL INSURANCE COMPANY LIMITED - FRSM	IC	1,97,126	7.77%
4	SOCIETE GENERALE - ODI	FPI	1,69,061	6.67%
5	COPTHALL MAURITIUS INVESTMENT LIMITED - ODI ACCOUNT	FPI	1,26,796	5.00%
6	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED - ODI	FPI	1,09,890	4.33%
7	BOFA SECURITIES EUROPE SA - ODI	FPI	70,160	2.77%
8	GOLDMAN SACHS (SINGAPORE) PTE - ODI	FPI	70,414	2.78%
9(a)	MORGAN STANLEY ASIA (SINGAPORE) PTE - ODI	FPI	1,60,608	6.33%
9(b)	MORGAN STANLEY ASIA (SINGAPORE) PTE	FPI	1,04,607	4.13%
10	EAST BRIDGE CAPITAL MASTER FUND I LTD	FPI	1,09,890	4.33%
11	ITI VALUE FUND	MF	13,530	0.53%
12	ITI SMALL CAP FUND	MF	71,000	2.80%
13	VIKASA INDIA EIF I FUND	FPI	42,265	1.67%
14	ALPHA ALTERNATIVES FINANCIAL SERVICES PVT LTD	SI - NBFC	8,453	0.33%
15	SUBHKAM VENTURES (I) PRIVATE LIMITED	SI - NBFC	20,118	0.79%



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Sr. No	Name	Category	Shares allocated	% of Shares allotted to total Issue size
16	LEADING LIGHT FUND VCC - THE TRIUMPH FUND	FPI	8,453	0.33%
17	COGNIZANT CAPITAL DYNAMIC OPPORTUNITIES FUND	AIF	19,695	0.78%
18	YES BANK LIMITED	FI	16,906	0.67%
19	VIKASA INDIA EIF I FUND - INCUBE GLOBAL OPPORTUNITIES	FPI	13,000	0.51%
20	BENGAL FINANCE & INVESTMENT PVT LTD	SI - NBFC	3,38,123	13.33%
21	NAVI FINSERV LIMITED	SI - NBFC	84,530	3.33%
22	RAJASTHAN GLOBAL SECURITIES PVT LTD	SI - NBFC	42,265	1.67%
23	MERU INVESTMENT FUND PCC-CELL 1	FPI	10,989	0.43%
24	MINERVA EMERGING OPPORTUNITIES FUND LIMITED	FPI	10,989	0.43%
25	BRESCON SPECIAL SITUATIONS FUND	AIF	25,359	1.00%
26	ASTORNE CAPITAL VCC - ARVEN	FPI	42,265	1.67%
27	COEUS GLOBAL OPPORTUNITIES FUND	FPI	50,719	2.00%
28	VIKASA INDIA EIF I FUND - CLASS Q	FPI	27,811	1.10%
29	VIKASA INDIA EIF I FUND - SHARE CLASS P	FPI	13,000	0.51%
<b>Total</b>			<b>25,35,925</b>	<b>100.00%</b>