

# KPI GREEN ENERGY LIMITED

(Formerly known as K.P.I. Global Infrastructure Limited)

CIN: L40102GJ2008PLC083302



**KPI/BM-O/DEC/2023/447**

Date: December 21, 2023

## **BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400001

**Scrip Code: 542323**

## **National Stock Exchange of India Limited**

Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (E), Mumbai - 400051

**Symbol: KPIGREEN**

Dear Sir/Madam,

**Re: Qualified institutions placement ("QIP" or "Issue") of equity shares of face value of ₹ 10 each (the "Equity Shares") to qualified institutional buyers ("QIBs")**

### **Sub: Outcome of the meeting of the Board**

Further to our letter dated December 18, 2023, intimating you about the meeting of the Board of Directors of the Company to be held on December 21, 2023 in respect of the QIP, we wish to inform you that in respect of the QIP, the Board of Directors of the Company of the Company has, at its meeting today, i.e. Thursday, December 21, 2023 *inter alia*, passed the following resolutions:

- (i) approving and declaring the closure of issue period for the QIP today, i.e. Thursday, December 21, 2023;
- (ii) determining and approving the allocation of 25,35,925 Equity Shares to be allotted to eligible QIBs at an issue price of ₹ 1,183.00 per Equity Share, including a premium of ₹ 1,173.00 per Equity Share, which takes into account a discount of ₹ 62.00 per Equity Share on the floor price amounting to ₹ 1,245.00 per Equity Share, as permitted in terms of Regulation 176(1) of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended;
- (iii) approving and finalizing the confirmation of allocation note for sending to such QIBs to whom the allocation of Equity Shares pursuant to the QIP, is to be confirmed.
- (iv) approving and adopting the Placement Document dated Thursday, December 21, 2023, in connection with the QIP.

In this relation we will file the placement document dated Thursday, December 21, 2023 with your office.

The Board meeting commenced at 8:21 pm and the meeting was concluded at 9:33 pm.

We request you to take the above on record pursuant to compliance under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

**For KPI Green Energy Limited**

**(Formerly known as K.P.I. Global Infrastructure Limited)**

**Moh. Sohil Yusuf Dabhoya**

**Whole Time Director**

**DIN: 07112947**

**Reg. Office: 'KP House', Opp. Ishwar Farm Junction BRTS, Near Bliss IVF Circle, Canal Road, Bhatar, Surat - 395017, Gujarat, India. | NSE BSE Listed Company**

**Phone: +91-261-2244757, Fax: +91-261-2234757, E-mail: info@kpigroup.co, Website: www.kpigreenenergy.com**