



KPI GREEN ENERGY LIMITED

CIN: L40102GJ2008PLC083302



KPI/BM-O/FEB/2026/752

Date: February 18, 2026

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400051

Scrip Code: 542323

Symbol: KPIGREEN

Sub.: Outcome of Board Meeting held on February 18, 2026

Ref.: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR Regulations”)

Dear Sir/Madam,

In continuation to our intimation dated December 17, 2025 and January 16, 2026, and pursuant to Regulation 30 and other applicable provisions of the SEBI LODR Regulations, we wish to inform you that pursuant to the approval of the Members of the Company and in-principle approval received from National Stock Exchange of India Limited (“**NSE**”) and BSE Limited (“**BSE**”) on February 4, 2026 (“**Stock Exchanges**”); the Board of Directors of the Company at its meeting held today i.e., February 18, 2026 has inter alia approved the allotment of the following securities on a preferential basis:

1. Allotment of 1,01,00,000 (One Crore One Lakh) fully convertible equity warrants (“**Warrants**”) at an exercise price of ₹470.30 (Rupees Four Hundred Seventy and Paise Thirty) (including a premium of ₹465.30 (Rupees Four Hundred Sixty Five and Paise Thirty) per Warrant on a preferential basis to “**Quyosh Energia Private Limited**”, an entity belonging to the promoter group category. Each Warrant is convertible into one fully paid-up Equity Share of ₹5/- each on payment of the balance 75% of the total consideration.

Further, the securities allotted on a preferential basis shall be subject to such lock-in restriction as prescribed under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

The requisite disclosure as required in terms of Schedule III of Regulation 30 of the SEBI LODR Regulations read with Securities Exchange Board of India (“**SEBI**”) Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are provided in **Annexure I**, enclosed herewith.

The meeting of the Board commenced at 11:35 A.M. and concluded at 12:10 P.M.

Reg. Office: ‘KP House’, Near KP Circle, Opp. Ishwar Farm Junction BRTS, Canal Road, Bhatar, Surat – 395017, Gujarat, India | **NSE BSE Listed Company**

Phone: +91-261-2244757, **Fax:** +91-261-2234757, **E-mail:** info@kpgroup.co, **Website:** www.kpigreenenergy.com



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The aforesaid intimation is also being hosted on the website of the Company
<https://www.kpigreenenergy.com/>

Request you to please take the same on your record.

Thanking You,

Yours faithfully,

For KPI Green Energy Limited

Moh. Sohil Yusuf Dabhoya
Whole Time Director
DIN: 07112947

Encl.: a/a.

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The Power of Nature

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Annexure I

DISCLOSURE PURSUANT TO SCHEDULE III OF REGULATION 30 OF THE SEBI LODR REGULATIONS READ WITH THE SEBI MASTER CIRCULAR NO. HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 DATED JANUARY 30, 2026.

Preferential Issue (Disclosure post allotment of Securities):

Sr. No.	Particulars	Details of Securities																
1.	Type of Securities	Fully convertible equity warrants (“ Warrants ”) each carrying a right exercisable by the warrant holder to subscribe to one (1) equity share of face value of ₹5/- (Rupees Five Only) each upon the exercise of the option attached to each such Warrant																
2.	Type of Issuance	Preferential Issue of the Warrants in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and provisions of Chapter V of the SEBI ICDR Regulations and other applicable laws.																
3.	Total number of Securities proposed to be issued or the total amount for which the Securities will be issued	Allotment of 1,01,00,000 (One Crore One Lakh) fully convertible equity warrants at an exercise price of ₹470.30 (Rupees Four Hundred Seventy and Paise Thirty) per underlying equity share of the face value of ₹5/- (Rupees Five only) including a premium of ₹465.30 (Rupees Four Hundred Sixty-Five and Paise Thirty) aggregating upto ₹4,75,00,30,000/- (Rupees Four Hundred Seventy-Five Crores and Thirty Thousand Only)																
4.	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):																	
i.	Name of the Investors	1. Quyosh Energia Private Limited																
ii.	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles)	<table border="1"> <thead> <tr> <th rowspan="2">Investor</th> <th rowspan="2">Particulars</th> <th colspan="2">Pre-issue shareholding</th> <th colspan="2">Post-issue shareholding*</th> </tr> <tr> <th>No.</th> <th>%</th> <th>No.</th> <th>%</th> </tr> </thead> <tbody> <tr> <td>Quyosh Energia Private Limited</td> <td>Warrants</td> <td>15,99,529</td> <td>0.81</td> <td>1,16,99,529</td> <td>5.64</td> </tr> </tbody> </table> <p>* The above post-issue shareholding percentage is calculated assuming full conversion of Warrants issued pursuant to the Preferential Issue.</p> <p>Issue Price: Warrants at an exercise price of ₹470.30 (Rupees Four Hundred Seventy and Paise Thirty) (including a premium of</p>	Investor	Particulars	Pre-issue shareholding		Post-issue shareholding*		No.	%	No.	%	Quyosh Energia Private Limited	Warrants	15,99,529	0.81	1,16,99,529	5.64
Investor	Particulars	Pre-issue shareholding			Post-issue shareholding*													
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		<p>₹465.30 (Rupees Four Hundred Sixty-Five and Paise Thirty) per Warrant, of which an amount equivalent to 25% (Twenty-Five per cent) of the Warrant Price has been paid by the allottee to the Company at the time of allotment of the Warrants, and the balance 75% (Seventy-Five per cent) of the Warrant Price shall be payable to the Company at the time of allotment of the Equity Shares upon exercise of the option attached to the relevant Warrant.</p> <p>Number of Investors: 1 (One)</p>
iii.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Each of the Warrants is exercisable into 1 (One) Equity Share having a face value of ₹5/- (Rupees Five Only) each. The tenor of the Warrants is 18 months from the date of allotment. The Warrants shall be convertible in one or more tranches.
5.	Any cancellation or termination of proposal for issuance of securities Including reasons thereof	Not applicable

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