



# KPI GREEN ENERGY LIMITED

CIN: L40102GJ2008PLC083302



KPI/MAT/SEP/2025/687

Date: September 11, 2025

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400001

**National Stock Exchange of India Limited**

Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (E), Mumbai - 400051

**Scrip Code: 542323**

**Symbol: KPIGREEN**

**Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)**

Dear Sir/ Madam,

We refer to our intimations dated July 31, 2025, August 5, 2025 and September 2, 2025.

Pursuant to Regulations 30 read with Schedule III and other applicable provisions of the SEBI Listing Regulations, we hereby inform you that the Debenture Committee of the Company at its meeting held today i.e., September 11 2025, approved the allotment of 67,000 secured, listed, rated, senior, redeemable, transferable, non-convertible certified “green” bonds aggregating INR 670,00,00,000 (Indian Rupees Six Hundred and Seventy Crores only) in dematerialised form, on a private placement basis (“**Issue**”), on the following terms and conditions:

Sr no.	Terms	Particulars
1	Type of securities	Secured, listed, rated, senior, redeemable, transferable, non-convertible certified “green” bonds.
2	Type of issue	Private placement
3	Size of the issue	INR 670,00,00,000
4	Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, on the Negotiated Trade Reporting Platform under the New Debt Market Segment of the National Stock Exchange.
5	Tenure of the instrument	60 months from the deemed date of allotment
	Date of allotment	Thursday, September 11, 2025
	Date of maturity	Wednesday, September 11, 2030
6	Coupon/interest offered	8.50% p.a.
7	Schedule of payment of coupon/ interest and principal	Please refer to Note 1
8	Charge/ security, if any, created over the assets	(i) a first ranking exclusive fixed charge over specified fixed assets of the Company, in favour of Axis Trustee Services Limited, acting in its capacity as a security trustee (for the benefit of the Debenture Trustee (acting on behalf of the Holders) and the Guarantor), comprising 110.7 MW of

**Reg. Office:** ‘KP House’, Near KP Circle, Opp. Ishwar Farm Junction BRTS, Canal Road, Bhatar, Surat – 395017, Gujarat, India | **NSE BSE Listed Company**

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Sr no.	Terms	Particulars
		<p>revenue generating independent power producer project of the Company; (ii) exclusive floating charge over the receivables and all cash inflows pertaining to the aforementioned assets; (iii) first ranking exclusive charge over debt service reserve and the security deposit; (iv) a non-disposal undertaking by the Company over the unencumbered land on which the 109.2 MW of revenue generating independent power producer project of the Company is situated; and a (v) first ranking exclusive charge over the an escrow account of the Company, opened in relation to the Issue.</p> <p>(i) a first ranking exclusive fixed charge, in favour of Axis Trustee Services Limited, acting in its capacity as a security trustee (for the benefit of the Debenture Trustee (acting on behalf of the Holders) and the Guarantor), over its specified assets 24.7 MW of revenue generating independent power producer project of KPIG Energia Private Limited; (ii) an exclusive floating charge over the receivables and all cash inflows pertaining to the aforementioned assets; and (iii) first ranking exclusive charge over the an escrow account of KPIG Energia Private Limited, opened in relation to the Issue.</p> <p>(i) a first ranking exclusive fixed charge, in favour of Axis Trustee Services Limited, acting in its capacity as a security trustee (for the benefit of the Debenture Trustee (acting on behalf of the Holders) and the Guarantor), over its specified assets 10 MW of revenue generating independent power producer project of KPARK Sunbeat Private Limited; (ii) exclusive floating charge over the receivables and all cash inflows pertaining to the aforementioned assets; and (iii) first ranking exclusive charge over the escrow account of KPARK Sunbeat Private Limited, opened in relation to the Issue.</p>

Sr no.	Terms	Particulars
9	Special rights/ interest/ privileges attached to the instruments and changes thereof.	Not applicable
10	Delay in payment of interest/ principal amount for a period of more than three months from the due date or default in payment of interest/ principal.	Not applicable
11	Details of any letter or comments regarding payment/ non-payment of interest, principal on due dates, or any other matter concerning the security and/ or the assets along with its comments thereon, if any.	Not applicable
12	Details of redemption of Debentures.	Please refer to Note 1
13	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not applicable

Note 1: The illustrative cash flows per Debenture (bearing face value of Rs. 1,00,000) is as under:

Qtr	Due Date	Days	Opening Balance	Interest	Principle Repayment	Total Repayment	Closing Balance
0	Thursday, 11 September, 2025						
1	Thursday, 11 December, 2025	92.00	100,000.00	2,119.18	4,000.00	6,119.18	96,000.00
2	Wednesday, 11 March, 2026	90.00	96,000.00	2,012.05	4,000.00	6,012.05	92,000.00
3	Thursday, 11 June, 2026	92.00	92,000.00	1,971.07	3,250.00	5,221.07	88,750.00
4	Friday, 11 September, 2026	92.00	88,750.00	1,901.44	3,250.00	5,151.44	85,500.00
5	Friday, 11 December, 2026	91.00	85,500.00	1,811.90	3,250.00	5,061.90	82,250.00
6	Thursday, 11 March, 2027	90.00	82,250.00	1,723.87	3,250.00	4,973.87	79,000.00
7	Friday, 11 June, 2027	92.00	79,000.00	1,692.55	3,500.00	5,192.55	75,500.00
8	Saturday, 11 September, 2027	92.00	75,500.00	1,617.56	3,500.00	5,117.56	72,000.00
9	Saturday, 11 December, 2027	91.00	72,000.00	1,521.64	3,500.00	5,021.64	68,500.00



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Qtr	Due Date	Days	Opening Balance	Interest	Principle Repayment	Total Repayment	Closing Balance
10	Saturday, 11 March, 2028	91.00	68,500.00	1,447.67	3,500.00	4,947.67	65,000.00
11	Sunday, 11 June, 2028	92.00	65,000.00	1,388.80	6,000.00	7,388.80	59,000.00
12	Monday, 11 September, 2028	92.00	59,000.00	1,260.60	6,000.00	7,260.60	53,000.00
13	Monday, 11 December, 2028	91.00	53,000.00	1,123.16	6,000.00	7,123.16	47,000.00
14	Sunday, 11 March, 2029	90.00	47,000.00	985.07	6,000.00	6,985.07	41,000.00
15	Monday, 11 June, 2029	92.00	41,000.00	878.41	6,500.00	7,378.41	34,500.00
16	Tuesday, 11 September, 2029	92.00	34,500.00	739.15	6,500.00	7,239.15	28,000.00
17	Tuesday, 11 December, 2029	91.00	28,000.00	593.37	6,500.00	7,093.37	21,500.00
18	Monday, 11 March, 2030	90.00	21,500.00	450.62	6,500.00	6,950.62	15,000.00
19	Tuesday, 11 June, 2030	92.00	15,000.00	321.37	7,500.00	7,821.37	7,500.00
20	Wednesday, 11 September, 2030	92.00	7,500.00	160.68	7,500.00	7,660.68	-

Request you to please take the same on your record.

The meeting of the Debenture Committee of the Company commenced at 11:20 a.m. and concluded at 12:05 p.m

Thanking You,

Yours faithfully,

**For KPI Green Energy Limited**

**Moh. Sohil Dabhoya**  
Whole Time Director  
DIN: 07112947