



# KPI GREEN ENERGY LIMITED

CIN: L40102GJ2008PLC083302



KPI/MAT/SEP/2025/681

Date: September 2, 2025

## BSE Limited

Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001

## National Stock Exchange of India Limited

Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (E), Mumbai - 400051

Scrip Code: 542323

Symbol: KPIGREEN

### Sub.: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Dear Sir/Madam,

We refer to our intimations dated July 31, 2025 and August 5, 2025.

Pursuant to Regulations 30 read with Schedule III and other applicable provisions of the Listing Regulations, we hereby inform you that the Debenture Committee of KPI Green Energy Limited ("**Company**") at its meeting held today i.e., September 2, 2025, approved the issuance of secured, listed, rated, listed, senior, secured, redeemable, transferable, non-convertible certified "green" bonds aggregating INR 670,00,00,000 (Indian Rupees Six Hundred and Seventy Crore only) in one or more tranches or series ("**Debentures**"), in dematerialised form, on a private placement basis ("**Issue**"), to eligible investors on the following terms and conditions:

S no.	Terms	Particulars
1	Type of securities	Secured, listed, rated, listed, senior, secured, redeemable, transferable, non-convertible certified "green" bonds.
2	Type of issue	Private placement
3	Size of the issue	INR 670,00,00,000
4	Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, on the Negotiated Trade Reporting Platform under the New Debt Market Segment of the National Stock Exchange.
5	Tenure of the instrument	60 months from the deemed date of allotment
	Date of allotment	As specified in the key information document

**Reg. Office:** 'KP House', Near KP Circle, Opp. Ishwar Farm Junction BRTS, Canal Road, Bhatar, Surat – 395017, Gujarat, India | **NSE BSE Listed Company**

**Phone:** +91-261-2244757, **Fax:** +91-261-2234757, **E-mail:** info@kpigroup.co, **Website:** www.kpigreenenergy.com

S no.	Terms	Particulars
	Date of maturity	As specified in the key information document
6	Coupon/interest offered	8.50% p.a.
7	Schedule of payment of coupon/ interest and principal	As specified in the key information document
8	Charge/ security, if any, created over the assets	<p>(i) a first ranking exclusive fixed charge over specified fixed assets of the Company comprising 110.7 MW of revenue generating independent power producer project of the Company; (ii) exclusive floating charge over the receivables and all cash inflows pertaining to the aforementioned assets; (iii) first ranking exclusive charge over debt service reserve and the security deposit; (iv) a non-disposal undertaking by the Company in relation to the land on which the 110.7 MW of revenue generating independent power producer project of the Company is situated; (v) first ranking exclusive charge over the an escrow account of the Company; (vi) first ranking exclusive mortgage over the land on which the 110.7 MW of revenue generating independent power producer project is situated (“Security Pool 1”)</p> <p>(i) a first ranking exclusive fixed charge over its specified assets 24.7 MW of revenue generating independent power producer project of KPIG Energia Private Limited; (ii) an exclusive floating charge over the receivables and all cash inflows pertaining to the aforementioned assets; (iii) first ranking exclusive charge over the an escrow account of KPIG Energia Private Limited; (iv) a non-disposal</p>



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S no.	Terms	Particulars
		<p>undertaking by KPIG Energia Private Limited in relation to the land on which the 24.7 MW of revenue generating independent power producer project of KPIG Energia Private Limited is situated; (v) first ranking exclusive mortgage over the land on which 24.7 MW of revenue generating independent power producer project is situated (“Security Pool 2”)</p> <p>(i) a first ranking exclusive fixed charge over its specified assets 10 MW of revenue generating independent power producer project of KPARK Sunbeat Private Limited; (ii) exclusive floating charge over the receivables and all cash inflows pertaining to the aforementioned assets; and (iii) first ranking exclusive charge over the escrow account of KPARK Sunbeat Private Limited; (iv) a non-disposal undertaking by KPARK Sunbeat Private Limited in relation to the land on which the 10 MW of revenue generating independent power producer project of KPARK Sunbeat Private Limited is situated; (v) first ranking exclusive mortgage over the land on which 10 MW of revenue generating independent power producer project is situated (“Security Pool 3”)</p>
9	Special rights/ interest/ privileges attached to the instruments and changes thereof.	Not applicable
10	Delay in payment of interest/ principal amount for a period of more than three months from the due date or default in payment of interest/ principal.	Not applicable

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S no.	Terms	Particulars
11	Details of any letter or comments regarding payment/ non-payment of interest, principal on due dates, or any other matter concerning the security and/ or the assets along with its comments thereon, if any.	Not applicable
12	Details of redemption of Debentures.	As specified in the key information document
13	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not applicable

We request you to take the above information on record and the same be treated as compliance under Regulation 30 and other applicable provision(s) of the Listing Regulations.

The meeting of the Debenture Committee of the Company commenced at 08:15 p.m. and concluded at 08:50 p.m.

Thanking you,

Yours faithfully,  
**For KPI Green Energy Limited**

**Moh. Sohil Yusuf Dabhoya**  
**Whole Time Director**  
**DIN: 07112947**