

K.P. ENERGY LIMITED

CIN: L40100GJ2010PLC059169



E-mail: info@kpenergy.in Website: www.kpenergy.in

November 17, 2025

KPEL/PB/NOV/2025/NP/615

BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400001

Scrip Code: 539686

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai - 400051

Symbol: KPEL

Sub.: Newspaper Advertisements - Notice of Postal Ballot and E-voting information

Dear Sir/Madam,

Please find enclosed copies of the newspaper advertisements published in the Financial Express (English and Gujarati editions), dated November 17, 2025, regarding the postal ballot notice and e-voting information in terms of Section 108 of the Companies Act, 2013 read with Rule 20 and 22 of Companies (Management and Administration) Rules, 2014 (as amended) and Regulation 30 and 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The above is for your information and records.

Thanking You,

Yours faithfully, For K.P. Energy Limited

Karmit Sheth Company Secretary & Compliance Officer

Encl.: a/a



ISO 14001:2015, ISO 9001:2015 and ISO 45001: 2018 Certified Company

NSE 358 Listed Company

FINANCIAL EXPRESS



Total

भारतीय रिज़र्व बैंक RESERVE BANK OF INDIA www.rbi.org.in

AUCTION OF STATE GOVERNMENT SECURITIES



The following State Governments have offered to sell stock by way of auction, for an aggregate amount of ₹13,600/- crore (Face Value). Amount Sr. State/UT Tenure (Year) to be Auction raised (?Crore) 200 Yield Basis Arunachal Pradesh Gujarat 1.500 Yield Basis Himachal Pradesh 300 15 Yield Basis 500 05 Yield Basis 4. Rajasthan 1,000 10 Yield Basis 1,000 12 Yield Basis 1,000 04 Yield Basis 1,000 Yield Basis Tamil Nadu 1,000 Yield Basis Re-issue of 1,000 7.01% Tamil Nadu SGS 2032 issued on November 12, 2025 1,100 26 Yield Basis Telangana 1,000 27 Yield Basis 1,500 Uttar 08 Yield Basis Pradesh 1,500 10 Yield Basis

The auction will be conducted on the Reserve Bank of India Core Banking Solution (E-Kuber) system on November 18, 2025 (Tuesday). Individual investors can place bids as per the non-competitive scheme also through the Retail Direct portal (https://rbiretaildirect.org.in).

13,600

For further details, please refer to RBI press release dated November 14, 2025 (Friday) on RBI website www.rbi.org.in

"Don't get cheated by E-mails/SMSs/Calls promising you money AU SMALL FINANCE BANK LIMITED INFORMATION NOTICE The below mentioned Borrowers & Co-Borrowers are informed to remove their movable assets from the mortgaged property (mentioned in the below table) which has been sold by AU Small Finance Bank Ltd. (A Scheduled Commercial Bank) through auction proceeding under SARFAESI Act. 2002, otherwise the movable assets would be transferred to any rented location at their

own cost and they will also be liable for any damage caused during the shifting, if it is not removed within 15 days. For other queries

Detail of Loan A/c No. / Name of Borrower/ Contact Co-Borrower/ Mortgagor/Guarantor Mortgaged Property Person (Loan A/C No.) L9001060100264098, Kaushikkumar Property No. 6/78, Assessment S. No. 1096, Vanta of Satish Patel Kantibhai Suthar S/O Kantibhai J Suthar (Borrower & Mouje Charada, Ta. Mansa, Distt.-Gandhinagar, Gujarat. 8980012693 Mortgagor), Smt. Varshaben Kaushikumar Suthar W/O Admeasuring 39.10 Sq. Mtr. Kaushik Kumar Suthar (Co-Borrower) (Loan A/C No.) L9001070125322772, Swapnil Laniwar Property Situated At - Flat No: 201, Block: G, 2nd Floor, (Borrower), Smt. Sangeeta Lanjwar (Co-Borrower) Swaminarayan Krupa Residency Situated At Survey Num Hasmukh 79/4. On The Final Plot Num. 180, TPS Num. 1, Vill & Tehsil. Barot. 8980058901 Bavla, Dist- Ahmedabad, GJ. Admeasuring 720 SqFt

Date: 15/11/2025 Place: Ahmedabad

contact the concerning person as mentioned below

Authorised Officer AU Small Finance Bank Limited



K.P. ENERGY LIMITED

Regd. Office: 'KP House', Near KP Circle, Opp. Ishwar Farm Junction BRTS, Canal Road, Bhatar, Surat – 395017, Gujarat, India Tel /Fax: (0261) 2234757 | E-mail: info@kpenergy.in Website: www.kpenergy.in | CIN: L40100GJ2010PLC059169

NOTICE OF POSTAL BALLOT

Notice is hereby given, pursuant to the provisions of Section 110 of the Companies Act, 2013 ("the Act") read with Rules 20 and 22 of the Companies (Management and Administration) Rules, 2014 ("the Rules"), General Circular No. 14/2020 dated April 8, 2020, General Circular No. 17/2020 dated April 13, 2020 and General Circular No. 03/2025 dated September 22. 2025, and other relevant circulars issued by the Ministry of Corporate Affairs ("MCA Circulars"), Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations"). Secretarial Standard-2 on General Meetings issued by the Institute of Company Secretaries of India ("SS-2"), and other applicable provisions of the Act, rules, circulars and notifications issued thereunder, that the K.P. Energy Limited ("the Company") is seeking approval of members for the special business as set out in the postal ballot notice dated November 14, 2025 ("Postal Ballot Notice").

Members are informed that the Postal Ballot Notice, along with the relevant explanatory statement and instructions for remote e-voting, has been sent to those members whose names appeared in the Register of Members 7 List of Beneficial Owners as received from the depositories and who had registered their email addresses with the Company or Depository Participant(s), as on Friday, November 14, 2025 ("Cut-Off Date"). The voting rights shall be reckoned on the paid-up value of the shares registered in the name of members as on the Cut-Off Date. A person who is not a member as on the Cut-Off Date should treat this notice for information purposes only.

Members should note that in terms of the MCA Circulars, no physical ballot form is being dispatched by the Company and the members can cast their vote using remote e-voting facility only.

In accordance with the MCA Circulars, the Company has made necessary arrangements for the members to register their e-mail address. Members who have not registered their e-mail address are requested to register the same (i) with the Depository Participant(s) where they maintain their demat accounts, if the shares are held in electronic form, and (ii) Members holding shares in physical mode, who have not registered / updated their e-mail address with the Company, are requested to register / update their e-mail address by submitting Form ISR-1 (available on the website of the Company at www.kpenergy.in) duly filled and signed along with requisite supporting documents to Bigshare Services Private Limited, Registrar & Share Transfer Agent ("RTA") of the Company at Pinnacle Business Park, Office No. S6-2, 6th Floor, Mahakali Caves Road, Next to Ahura Centre, Andheri East, Mumbai - 400093, Maharashtra. For details of the manner of casting votes through remote e-voting by the members holding shares in physical form or who have not registered their email addresses with the Company or Depository Participant(s), members are requested to refer instructions provided in the Postal Ballot Notice.

In accordance with the provisions of Section 108 of the Act read with the Rules, the MCA Circulars and Regulation 44 of the SEBI Listing Regulations, the Company is providing facility to its members to exercise their votes electronically in respect of items enlisted in the Postal Ballot Notice through the remote e-voting facility provided by Central Depository Services (India) Limited ("CDSL").

Details of Postal Ballot/E-voting Schedule:

SL.	Particulars	Schedule				
1	Cut - off Date for identification of voting rights of the members	Friday, November 14, 2025				
2	Date of Completion of dispatch of postal ballot notice	Saturday, November 15, 2025				
3	Date & time of commencement of remote e-voting	Tuesday, November 18, 2025(09:00 a.m.)				
4	Date and time of end of remote e-voting	Wednesday, December 17, 2025(05:00 p.m.)				
5	Remote e-voting shall not be allowed beyond	Wednesday, December 17, 2025(05:00 p.m.)				
6	Submission of report by the Scrutinizer	On or before Friday, December 19, 2025				
7	Date of declaration of results of voting	On or before Friday, December 19, 2025				

Members are further informed that:

 Members can vote only through remote e-voting facility provided by CDSL as no physical ballot form is being dispatched or will be accepted by the Company.

A member who has not received Postal Ballot Notice on their registered email address along with relevant Explanatory Statement and instructions for remote e-voting may obtain the same by sending an email to our RTA i.e. Bigshare Services Private Limited at info@bigshareonline.com or to the Company at secretarial@kpgroup.co.

3. A copy of the Postal Ballot Notice and the procedure for registration of email addresses

of members are also available on the website of the Company at www.kpenergy.in.The Postal Ballot Notice along with Explanatory Statement is also available on website of BSE Limited and National Stock Exchange of India Limited, where the equity shares of the Company are listed. 4. Mr. Chirag Shah and failing him Mr. Raimeen Maradiya, Partners of M/s. Chirag Shah &

Associates, Practicing Company Secretaries, has been appointed as Scrutinizer for conducting remote e-voting process in accordance with the law and in a fair and transparent manner.

5. All grievances connected with respect to

Place : Surat

Date: November 15, 2025

- the proposed resolution or the Postal Ballot/E-voting can be addressed to Mr. Karmit Sheth, Company Secretary by sending an e-mail at secretarial@kpgroup.co;

 the facility for voting by electronic means may be addressed to Mr. Rakesh Dalvi, Sr. Manager, Central Depository Services (India) Limited, A Wing, 34/35 Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an email to helpdesk.evoting@cdslindia.com or call on 022-62343611/1800-21-09911

6. The result of the voting by Postal Ballot (through remote e-voting) shall be declared on or before Friday, December 19, 2025. The results declared and the Scrutinizer's Report shall be made available on the Company's website at www.kpenergy.in and on the website of CDSL at www.evotingindia.com besides being communicated to the Stock Exchanges where the equity shares of the Company are listed.

> For K.P. ENERGY LIMITED Sd/

Karmit Sheth

Company Secretary & Compliance officer



Whereas, The undersigned being the Authorized officer of the SEWA GRIH RIN LIMITED under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act 2002 and in exercise of powers conferred under section 13(2), issued a Demand Notice calling upon the Borrowers/Co-borrower/Guarantor to repay the amount mentioned in the notice and further interest within 60 days from the date of receipt of the said notice. The Borrowers/Co-borrower/Guarantor having failed to repay the amount, notice is hereby given to the Borrowers/Co-borrower/ Guarantor and the public in general that the undersigned has taken possession of the property described herein below in exercise of powers conferred on him / her under Section 13 (4) of the said Act read with Rule 8(1) of the said Rules. The borrower in particular and the public in general is hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of the SEWA GRIH RIN LIMITED for below mentioned Outstanding amount plus interest and incidental expenses, costs thereon. The borrower's attention is invited to provisions of sub-section (8) of section 13 of the Act, in respect of time available, to redeem the secured assets.

Date Outstandin, Amous Name & Add. Of Borrower/ Morgagor/ Guarantor/Lan Symbolic (Rs.) ossession Date 1. Loan Account Number : H4RR000005007180 Rs. 4,33,164.16/-01.01.2025 1. Mrs. Baviveen Ghemarbhai Senma, Husband Mr. (Four Lakh Thirty 11.11.2025 Ghemarbhai Senma, Three Thousand 2. Mr. Ghemarbhai Galabbhai Senma, Father Mr. One Hundred Sixty Galabbhai Senma Four Rupees And 3. Mr. Makwana Kiranbhai, Father Mr. Laxmanbhai

Description Of Secured Asset (Immovable Property): 42 - Senma Bas, Vasan, Palanpur Banaskantha-Gujarat, Boundaries: - East- Plot of Ramjibhai Galabhai, North- Angadwadi, West Vacant Space, South-Vacant Space, Mortgaged Property Plot Area 752 sq. ft. 2. Loan Account Number: H3CP000005013106 Rs. 4,62,929/- (Four | 30.11.2024

1. Mrs. Komalven Lalji Thakor, Husband Shri Lalji Lakh Sixty Two 11.11.2025 Laxmanii Thakor. Thousand Nine 2. Shri Lalaji Laxmanji Thakor, Father Shri Laxmanji **Hundred Twenty** Nine Only) 3. Shri Praveenji Laxmanji Thakor, Father Shri Laxmanji Thakor

Description Of Secured Asset (Immovable Property): 5192 -(Ambelpura), Thakor Vas., Near Jogni Mata Temple, Sundhiva, Tehsil, Vadnagar, District Mehsana, Gujarat 384345, Boundaries:-East- Road, North- House of Sitaben Laxmanji Thakor, West- House of Thakor Ishwarji Anarji, South- Vacant Space, Mortgaged Property Area of Plot 608.00 Sq. Ft.

Rs. 2,80,385.88/- 09.01.2025

Eighty Thousand

Three Hundred

Eighty Five and

12.11.2025

(Rupees Two Lakh 1. Mrs. Sujanwa Sandeep Singh Chauhan, Husband Mr. Sandeep Singh, 2. Mr. Sandeep Singh Arjun Singh Chauhan, Father Mr. Arjun Singh 3. Mr. Karan Singh Balwan Singh Chauhan, Father Mr. **Eighty Eight Paise** Balwan Singh

3. Loan Account Number: H3CP000005008026

Description Of Secured Asset (Immovable Property): Property No:-791, Chauhanwas, Mota-Othasana, Satlasana, Mehsana, Gujarat-384330, Boundaries:- East- Courtyard, North- Road West-Road, South-House of Babusingh Chauhan, Mortgaged Property Area of Plot 855 Sq. Ft. 4. Loan Account Number : H4RR000005010766 Rs. 5,27,828/- (Five 01.01.2025 . Mrs. Umaya Dharma Rathod, Husband Shri Lakh Twenty Seven Thousand Eight Dharma Rathod 2. Shri Natwar Dharmabhai Rathod, Father Shri **Hundred Twenty** Dharma Kal Rathod Eight Only)

3. Shri Rathod Hitendra Chimantal, Father Shri Rathod Chimanlal Dhulabhai Senma Description Of Secured Asset (Immovable Property): Valmiki Vas, N. R. Primary School, Village Dalwana, Tal. Budgam, District Banaskantha, Gujarat, Boundaries:- East- Road, West- Road, North- House of Ramchand Bhai Punjabhai Rathod, South- House of Mohanbhai Khemabhai Rathod, Area of mortgaged property plot 1120 sq. ft.

Place: Guiarat, Date: 15.11.2025 Authorised Officer, Sewa Grih Rin Limited

Motilal Oswal Home Finance Limited PUBLIC NOTICE FOR Regd. Office: Motilal Oswal Tower, Rahimtullah Sayani Road, Opp. Parel ST Depot, **E-AUCTION CUM** Prabhadevi, Mumbai - 400 025, CS: 8291889898 SALE **Website**: www.motilaloswalhf.com, **Email:** hfquery@motilaloswal.com E-Auction Sale Notice of 30 Days for Sale of Immovable Asset(s) under the Securitisation and Reconstruction of Financial Assets and Enforcemen

of Security Interest Act, 2002 read with provision to rule 8 and 9 of the Security Interest (Enforcement) Rules, 2002. Notice is hereby given to the public in general and to the borrowers/guarantors/mortgagors in particular, that the under mentioned property mortgaged to Motilal Oswal Home Finance Limited (Earlier Known as Aspire Home Finance Corporation limited) will be sold on "As is where is", As is what is", and "Whatever there is", by way of "online e-auction" for recovery of dues and further interest, charges and costs etc. as detaile below in terms of the provisions of SARFAESI Act read with Rules 8 & 9 of Security Interest (Enforcement) Rules, 2002) through website motilaloswalhf.com"as per the details given below

Date and time of E-Auction Date: 24-12-2025 11:00 Am to 02:00 Pm (with unlimited extensions of 5 minute each)							
Borrower(s)/Guarantor(s) / Loan Account	Demand Notice Date and Amount	Description of the Immovable property	Reserve Price, EMD / Last date of EMD				
LAN: LXSUR00217-180053193 BRANCH: SURAT BORROWER: DINESHKUMAR	10-08-2025 For Rs: 717804/- (Rupees Seven	Flat No.208 2Nd Floor Block No.A, Area Ad Measuring 485 Sg.Ft Vinayak Residency	Two Lakh Fifty Thousand Only)				
RAMBODH RAWAT CO-BORROWER: RUPADEVI DINESHKUMAR RAWAT	Lac Seventeen	R.S.No.102/1 102/2 Block No.104 105 Shivam Residency Plot No.53 54 55.Kadodra Palasana	Five Thousand Only) Last date of EMD				
DINESTROWAN NAWAT	Trundred Four Only)	Surat 0 0 Block No.104 105 Shivam 394327 Surat Gujarat	Берозп.23-12-2023				
LAN: LXSUR04819-200076074 BRANCH: SURAT	10-08-2025 For Rs: 810388/-	Flat No 408 Hari Darshan Residency Sai Darshan Soc.					
BORROWER: KIRANBHAI LALAJIBHAI CHEKHALIYA	(Rupees Eight Lac Ten Thousand Three	Cannal Road Kadodara Surat 0 0 Surat 394211 Surat Surat Gujarat	Five Thousand Only)				
CO-BORROWER: NAYANABEN KIRANBHAI CHEKHALIYA	Hundred Eighty Eight Only)		Last date of EMD Deposit:23-12-2025				

Eight Only) 1. The Auction is conducted as per the further Terms and Conditions of the Bid document and as per the procedure set out therein. Bidders may visit to the Web Portal: https://www.auctionbazaar.com/ of our e-Auction Service Provider, M/s. ARCA EMART PRIVATE LIMITED for bidding information & support, the details of the secured asset put up for e-Auction and the Bid Form, which will be submitted online. The interested buyers may go through the auction terms & conditions and process on the same portal and may contact to Pratipalsinh Zala 9372704845 & Parmardinesh 9054509790, , details available in the above mentioned Web Portal and may contact their Centralised Help Desk: + 91 83709 69696, E-mail ID: contact@auctionbazaar.com.

Place : Gujarat Sd/-, Authorised Officer, Motilal Oswal Home Finance Limited Date :17.11.2025 (Earlier Known as Aspire Home Finance Corporation limited)

FORM G INVITATION FOR EXPRESSION OF INTEREST FOR **RAJESHWARI COTSPIN LIMITED AT** A/8, 6th Floor, Safal Profitaire, Corporate Road, Prahladnagar, Ahmedabad, Gujarat - 380015 (Under Regulation 36A (1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016) RELEVANT PARTICULARS Name of the corporate debtor RAJESHWARI COTSPIN LIMITED (IN CIRP) along with PAN & CIN/LLP No. CIN: U17200GJ2013PLC073545 PAN: AAGCR2695M Address of the registered office 1. A-5, Shilpgram Siddhi Bungalow, Opp. Rajbhavan Bungalow, Near SuryamFlo, ra. Nikol, Ahmedabad, Ahmedabad, Gujarat, India, 382350 2. Survey No. 874, At- Dharisana Village, Dahegam-Rakhiyal Road, Ta. Dahegam, Dist. Gandhinagar- 382315 URL of website Not Available Survey No. 874, At- Dharisana Village, Details of place where majority Dahegam-Rakhiyal Road, Ta. Dahegam, of fixed assets are located Dist. Gandhinagar- 382315 The Company was engaged in Manufacturing Installed capacity of main products/ services and distribution of Yam, fiber, fabrics, cotton, synthetics etc. As per last Audited Financial Statements Ouantity and value of main available for the F.Y. 2023-24 products/ services sold in last financial year. Value in Rs. 74,15,21,091 /-Number of employees/ workmen Further details including last Available information will be shared upon available financial statements receiving a request at (with schedules) of two years, lists cirp.rajeshwaricotspin@gmail.com of creditors are available at URL: 9. Eligibility for resolution applicants Can be obtained by sending a request at under section 25(2)(h) of the cirp.raieshwaricotspin@gmail.com Code is available at URL: Last date for receipt of expression 02.12.2025 of interest Date of issue of provisional list of 12.12.2025 prospective resolution applicants Last date for submission of 17.12.2025 objections to provisional list 27.12.2025 Date of Issue of Final List of Prospective resolution applicants Date of Issue of Information 01.01.2026 Memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants Last date of Submission of 31.01.2026 resolution plans Process email id to submit. cirp.rajeshwaricotspin@gmail.com Expression of Interest

> Reg No: IBBI/IPA-001/IP-P01190/2018-2019/11908 AFA No: AA1/11908/02/300626/108331 Validity of AFA: 30/06/2026

CA. IP. Malay Ajmera

IRP- Rajeshwari Cotspin Limited

Shri Shivaji Shikshan Prasarak Mandal's Arts. Science & Commerce College, Rahuri Tal. Rahuri, Dist. Ahilyanagar 413705 Website:http://asccrahuri.ac.in Required Principal Applications from eligible candidates are invited for the post of Principal (Grant-in-aid) to be filled at our Arts, Science & Commerce College, Rahuri Tal. Rahuri, Dist. Ahilyanagar Name of the post No of Post Principal

Note: Essencial Qualifications: Ph.D.Degree

Government of Maharashtra.

Date: 15" November, 2025

Place: Ahmedabad

- Professor/Associate Professor with a total service/experience of at least 15 years of teaching/research in Universities, Colleges and other institutions of Higher Education. A minimum of 10 research publications in peer-reviewed or UGC listed journals.
- A minimum of 110 Research Score as per Appendix II Table-2 of Government of Maharashtra GR No. Misc-2018/C.R.56/18/UNI-1dt.08/03/2019 General Information:
- The appointment to the said post will be Tenure of 5 years.from the date of appointment or up to Attainment of Superannuation whichever is earlier as per government of
- Maharashtra & UGC. Candidates should submit their A.P.I.score record as per UGC norms. Pay scales and service conditions shall be According to Government of Maharashtra,
- Savitribai Phule Pune University Pune, and SSSPM. A candidate who is in service should send the application through proper channel or submit the NOC of the present employer at the time of interwiew Post is subject to the Approval by Savitribai Phule Pune University Pune, UGC and
- The selection process and the appointment to the said post is subject to the judgement/outcome of writ petitions No. 12051/2015 and 15737/2019 filed in Aurangabad Bench, Mumbai High Court and the Supreme Court respectively. As noticed by U.G.C., Govt.of Maharashtra and Savitribai Phule Pune University Pune
- (Experience, Age and Pay scale for the post of Principal shall be as per 7 th pay commission, Government Resolutions dated 8th March 2019 and 10 th May 2019 with Qualified Physically handicapped candidates may also apply. Applications along-with photocopies of all the relevant documents should reach at fol-

lowing address within 30 days from the date of publication of this advertisement. The President/General Secretary, Shri Shivaji shikshan prasarak Mandal Shrishivajinagar (Rahuri factory) Tal.Rahuri Dist. Ahilyanagar 413706

Harsh Arun Tanpure **Arun Baburao Tanpure General Secretary** Shri. Shivaji Shikshan Prasarak Mandal, Shrishivajinagar Tal. Rahuri Dist. Ahilyanagar

SOLITAIRE MACHINE TOOLS LIMITED

SOLITAIRE MACHINE TOOLS LIMITED

Regd. Office: A-24/25, Krishna Industrial Estate, Gorwa, Vadodara - 390016. Tel: 9904408538, Email: sales@smtgrinders.com, Website: www.smtgrinders.com CIN No: L28932GJ1967PLC143293

		251			(7		(Rs in Lakhs
Sr. No.	Particulars		Quarter Ended			Six Months Ended	
		30-09-2025 Unaudited	30-09-2024 Unaudited	30-06-2025 Unaudited	30-09-2025 Unaudited	30-09-2024 Unaudited	31-03-2025 Audited
1,	Total income from Operations (net)	500.27	395.97	219.75	720.03	890.73	2315.77
2.	Net Profit / (Loss) for The Period (Before Tax, Exceptional And / Or Extraordinary Items)	39.10	63.28	4.25	43.36	121.01	314.22
3.	Net Profit / (Loss) for The Period (After Exceptional And / Or Extraordinary Items)	39.10	63.28	4.25	43.36	121.01	314.22
4.	Net Profit / (Loss) for The Period After Tax (After Exceptional And / Or Extraordinary items)	29.19	49.61	4.11	33.31	92.81	234.54
5.	Total Compehensive Income for the period (Comprising Profit / (Loss) for The Period (After Tax) And Other Comprehensive Income (After Tax)	29.63	47.14	4.56	34.21	87.88	236.35
6.	Equity Share Capital (Face Value of Rs10/- Per Share)	454.22	454.22	454.22	454.22	454.22	454.22
7.	Reserves as per Balance sheet of previous year ended						1507.04
8.	Earnings Per Share (before extraordinary items) (of 10/-each) Basic: Diluted:	0.64 0.64	1.09 1.09	0.09 0.09	0.73 0.73	2.04 2.04	5.16 5.16

Extract of Un Audited Financial Results for the Quarter / Half Year ended September 30, 2025

 The above results were reviewed by the Audit Committee and thereafter, the Board of Directors at its meeting held on November 14, 2025 approved the same and its release. 2. The above is an extract of the detailed format of Quarterly / Six month ended Financial Results filed with the Stock Exchange under Regulation 33 of SEBI (Listing and

Other Disclosure Requirements) Regulations, 2015. 3. The full format of the Quarterly Financial Results are available on the Stock Exchange website, www.bseindia.com and on the Company's website www.smtgrinders.com

By order of the Board of Directors For Solitaire Machine Tools Ltd. Sd/-Ashok J Sheth Chairman

DIN: 00174006

CIN:L24231GJ1992PLC017315

Regd. Office:PLOT NO 1504/1505/1506/1 GIDC, PHASE-III, VAPI, Valsad-396195, Gujarat, India, Tel. No.: +91 260 240 1646 Corporate Office: 2Nd Floor, A Wing, Fortune Avirahi, Jain Derasar Road, Borivali-West, Mumbai-400092, Tel. No.: +91 22 28987912

NDALONE AND CONSOLIDATED FINANCIAL PESSITS FOR THE QUARTER & HALF YEAR ENDED ON SEPTEMBER 3 (₹ in Crores) Standalone Consolidated Half Year ended Quarter ended Half Year ended Quarter ended Year ended Year ended **Particulars** 30-Sep-25 | 30-Jun-25 | 30-Sep-24 | 30-Sep-25 | 30-Sep-24 31-Mar-25 30-Sep-25 30-Jun-25 30-Sep-24 30-Sep-25 30-Sep-24 31-Mar-25 No. Unaudited Unaudited Unaudited Jnaudited Unaudited Audited Unaudited Unaudited Unaudited Unaudited Unaudited Audited 514.33 470.34 1,541.48 518.59 465.20 440.48 983.79 737.87 1,417.31 Total Income from Operations 617.89 1,132.22 783.88 29.63 46.93 93.69 74.28 42.94 66.57 Profit before Tax (I-II) 41.54 71.17 7.74 11.12 18.86 18.06 9.88 15.81 Total Tax Expenses 9.50 7.61 12.98 17.11 25.28 20.28 4.80 5.27 14.68 12.29 22.02 33.96 6.32 37.66 4.18 2.25 Profit for the Year after Taxes (III-IV)) 32.04 54.06 68.41 54.00 (2.14)54.28 32.50 21.91 33.76 68.21 53.62 (1.55)6.22 37.59 4.67 54.21 1.87 Total Comprehensive Income for the period (V+VI) 54.41 VI Paid up Equity Share Capital (Face value of Rs. 10 Each fully paid up) 40.01 40.01 40.01 40.01 40.01 4.01 40.01 40.01 40.01 40.01 40.01 40.01 VII Other Equity 886.07 800.79 VIII Earning per share (of Rs. 10 each) (not annualised) (a) Basic 17.10 8.01 8.49 13.51 (0.36)13.68 0.77 5.50 13.50 1.52 9.49 1.16 5.50 1.52 (b) Diluted 8.01 8.49 13.51 17.10 13.50 (0.36)9.49 1.16 13.68 0.77

Place : Mumbai

Date: November 14, 2025

The above financial results as reviewed by the Audit Committee, were approved and taken on record by the Board of Directors in their meeting held on November 14, 2025.

The statutory auditors have carried out a limited review of the financial results for the Quarter and Half year endedSeptember 30, 2025 and have issued their unmodified report thereon. 3 The standalone financial results of Heranba Industries Limited (the Company) have been prepared in accordance with Indian Accounting Standards (Ind AS) notified under the Companies (Indian Accounting Standards) Rules,

2015 (as amended) and in terms of regulation 33 of the SEBI (Listing Obligations and Disclosure requirements), 2015 as amended. The Board of Directors of the Company at their meeting held on May 23, 2025 had recommended dividend of Rs. 1 per share (10% of FV- Rs. 10) on the outstanding equity shares of nominal value of Rs. 10/- each as on record

date, subject to shareholder approval at the Annual General Meeting. The said dividend was approved by the shareholders in the Annual General Meeting of the Company held on September 24, 2025 and has since been paid out. The company is engaged in manufacture and sale of Agro Chemical business. As the Company's business activity falls within a single business segment, there is no separate reportable segment as per Ind AS 108 " Operating

6 Figures for the previous period have been regrouped / re-classified to confirm to the figures of the current period.



By Order of the Board For Heranba Industries Limited Raghuram K Shetty Managing Director DIN-00038703



Ahmedabad

epaper.financialexpress.com

Place: Vadodara

Date: November 14, 2025

કે.પી. એનર્જી લિમિટેડ

રજીસ્ટર્ડ ઓફીસઃ 'કેપી હાઉસ', કેપી સર્કલની પાસે, ઈશ્વર ફાર્મ જંકશન બી.આર.ટી.એસ.ની સામે, કેનાલ રોડ, ભટાર, સુરત-૩૯૫૦૧७, ગુજરાત, ભારત ટેલિફોન/ફેક્સઃ (૦૨૬૧)૨૨૩૪७૫७ | ઈ-મેઈલઃ info@kpenergy.in จัดสเย็อ: www.kpenergy.in | CIN: L40100GJ2010PLC059169

પોસ્ટલ બેલેટની નોટીસ

આથી નોટીસ આપવામાં આવે છે કે, કંપની એક્ટ, ૨૦૧૩ (''એક્ટ'')ની કલમ ૧૧૦ અને કંપનીઝ (मेने॰भेन्ट એन्ड એडमीनीस्ट्रेशन) नियमो, २०१४ (''नियमो'')ना नियम २० अने २२ नेम॰ मिनिस्टी ઓફ કોર્પોરેટ અફેર્સ દ્રારા જારી કરાયેલ જનરલ સરકયુલર નં. ૧૪/૨૦૨૦ તારીખ ૮મી એપ્રિલ, ૨૦૨૦, જનરલ સરક્યુલર નં. ૧७/૨૦૨૦ તારીખ ૧૩મી એપ્રિલ, ૨૦૨૦ અને જનરલ સરક્યુલર નં. ૩/૨૦૨૫ તારીખ રરમી સપ્ટેમ્બર, ૨૦૨૫ (''એમસીએ સરક્યુલરર્સ'') તથા સક્યોરીટીઝ એન્ડ એક્સચેન્જ બોર્ડ ઓફ ઈન્ડીચા(લિસ્ટીંગ ઓબ્લીગેશન્સ અને ડિસ્કલોઝર રીકવાચરમેન્ટસ) રેગ્યુલેશન્સ, ૨૦૧૫ના રેગ્યુલેશન ૪૪ (''સેબી લિસ્ટીંગ રેગ્યુલેશન્સ'') અને ઈન્સ્ટીટયુટ ઓફ કંપની સેક્રેટરોંઝ ઓફ ઈન્ડીયા દ્રારો જારી કરાચેલા જનરલ મિટિંગ્સ માટેના સેકેટરીયલ સ્ટાન્ડર્ડ-૨(''SS-2'') અને અન્ય લાગુ જોગવાઈઓ, નિયમો, સકર્યુલર તથા સુચનાઓ હેઠળ, કે.પી એનર્જી લિમીટેડ(''કંપની'') પોસ્ટલ બેલેંટ નોટીસ તા ૧૪ નવેમ્બર, ૨૦૨૫માં જણાવ્યા અનુસાર સ્પેશ્ચિલ બિઝનેસ માટે તેના સભ્યોની મંજુરી માંગી રહી છે.

સભ્યોને જાણ કરવામાં આવે છે કે, પોસ્ટલ બેલેટ નોટીસ સાથે એક્સપ્લેનેટરી સ્ટેટમેન્ટ અને રિમોટ ઈ-વોર્ટીંગ માટેની સુચનાઓ તેઓના ઈ-મેલ પર મોક્લવામાં આવી છે, જે શુક્રવાર તા. ૧૪ નવેમ્બર, ૨૦૨૫ (''કટ–ઓફ તારીખ'')ના રોજ ડિપોઝિટરી પાસેથી પ્રાપ્ત થયેલી રજીસ્ટર ઓફ મેમ્બર્સ / લિસ્ટ ઓફ બેનિફિશિયલ ઓનર્સની યાદીમાં સમાવિષ્ટ છે અને જેમણે તેમની ઈમેઈલ એડ્રેસ કંપની કે ડિપોઝીટરી પાર્ટિસિપન્ટ સાથે નોંધાવી છે તેવા સભ્યોને મોકલવામાં આવી છે. કટ-ઓફ તારીખ સભ્ય ન હોય તે વ્યક્તિ માટે આ નોટીસ ફકત માહિતી માટે છે.

એમસીએના સરકચુલર મુજબ, કોઈપણ ફિઝીકલ બેલેટ ફોર્મ કંપની દ્રારા મેકલવામાં આવતુ નથી અને સભ્યોને માત્ર રિમોટ ઈ-વોર્ટીંગની સુવિધા દ્રારા જ મત આપવાનો રહેશે.

એમસીએ સરક્યુલર મુજબ કંપનીએ તેઓના સભ્યોને તેમના ઈ-મેલ સરનામાની નોંધણી કરવાની સુવિધા માટે જરૂરી વ્યવસ્થા કરેલ છે. જે સભ્યોએ તેઓના ઈ-મેલ સરનામાની નોંઘણી હજી સુધી કરાવેલ ન હોય, તેઓને આ મુજબ ઈ-મેલ સરનામાની નોંધણી કરવા વિનંતી કરવામા આવે છે (૧) શેરો ઈલેક્ટ્રોનીક સ્વરૂપમાં (ડીમેટ) ધરાવતા સભ્યોએ તેઓ જયા ડીમેટ એકાઉન્ટ મેઈનટેન કરે છે તે ડિપોઝીટરી પાર્ટીશીપન્ટ (ડીપી) હસ્તક (૨) જે સભ્યોએ ફિઝીકલ ફોર્મમાં શેરો ધારણ કરે છે અને જેઓએ તેમના ઈ-મેલ એડ્રેસ કંપની સાથે રજીસ્ટર્ડ કરાવેલ ન હોય, તેઓએ Form ISR-1 (જે કંપનીની વેબસાઈટ www.kpenergy.com પર ઉપલ્બધ છે) ચોગ્ચ રીતે ભરીને અને સહી કરીને, જરૂરી આધાર દસ્તાવેજો સાથે Bigshare Services Private Limited, કંપનીના રજીસ્ટ્રાર અને શેર ટ્રાન્સફર એજન્ટ ("RTA"), Pinnacle Business Park, Office No. S6- 2, 6th Floor, Mahakali Caves Road, Next to Ahura Centre, Andheri East, Mumbai – 400093, Maharashtra ਘાਰੇ ਮੀકલવું/સબમીટ કરવું. ફિઝીક્લ શેર ધરાવતા સભ્યો અથવા જેમણે કંપની ડિપોઝીટરી પાર્ટીશીપેન્ટ સાથે તેમનું ઈ-મેલ સરનામું નોંદાવેલું નથી, એવા સભ્યો માટે રિમોટ ઈ-વોર્ટીંગ દ્રારા મતદાન કરવાની પ્રક્રિયા અંગે વિગતવાર માહિતી માટે, સભ્યોને પોસ્ટલ બેલેટ નોટીસમાં આપેલ સુચનાઓનો અનુસરણ કરવા વિનંતી કરવામાં આવે છે.

એકટની કલમ ૧૦૮, સંબધિત નિયમો, એમસીએ દ્રારા જારી કરાયેલ સરકયુલરો તથા સેબી લિર્સ્ટીંગ રેગ્યુલેશન્સના નિયમ ૪૪ અનુસાર, કંપની તેના સભ્યોને પોસ્ટલ બેલેટ નોટીસમાં સમાવિષ્ટ વિષયો પર તેમના મત ઈલેક્ટ્રોનિક રીતે આપવાની સુવિધા આપે છે, જે સેન્ટ્રલ ડિપોઝીટરી સર્વિસીસ (ઈન્ડીયા) લિમિટેડ (સીડીએસએલ) દ્રારા પ્રદાન કરાચેલ રિમોટ ઈ-વોટીંગ સુવિધા દ્રારા ઉપલ્બધ છે. n) 25 C () () 5 / () 4 | () 4 | 2) 10 C () 6 | 10 C () 6 |

पस्टिल जलट / व-पाटांग राउचुल ताच नुष्रज ठः						
ક્રમ	વિગતો	શેક્યુલ				
	સભ્યોના મતાધિકારની ઓળખ માટે કટ–ઓફ તારીખ	શુક્રવાર, ૧૪ નવેમ્બર, ૨૦૨૫				
5	પોસ્ટલ બેલેટ નોટીસનું વિતરણ પુર્ણ થવાની તારીખ	શનિવાર, ૧૫ નવેમ્બર, ૨૦૨૫				
3	રિમોટ ઈ-વોર્ટિંગની શરૂ થવાાની તારીખ અને સમય	મંગળવાર, ૧૮ નવેમ્બર, ૨૦૨૫ (સવારે ૯:૦૦ કલાકે)				
8	રિમોટ ઈ-વોટિંગની પુર્ણ થવાાની તારીખ અને સમય	બુધવાર, ૧७ ડિસેમ્બર, ૨૦૨૫ (સાંજે ૫:૦૦ કલાકે)				
ч	તારિખ અને સમય જે પછી રીમોટ ઈ-વોર્ટીંગ સ્વીકારવામાં નહી આવે	બુધવાર, ૧७ ડિસેમ્બર, ૨૦૨૫ (સાંજે ૫:૦૦ કલાકે)				
9	સ્ક્રુટીનાઈઝર દ્રારા રિપોર્ટ સબમિટ કરવાની તારીખ	શુક્રવાર, ૧૯ ડિસેમ્બર, ૨૦૨૫ અથવા એની પહેલા				
9	વોટિંગ રિઝલ્ટ જાહેર કરવાની તારીખ	શુક્રવાર, ૧૯ ડિસેમ્બર, ૨૦૨૫ અથવા એની પહેલા				

૧. સભ્યો માત્ર સીડીએસએલ દ્રારા પ્રદાન કરેલી રિમોટ ઈ-વોર્ટીંગ સુવિધા દ્રારા જ મત આપી શકે છે કોઈપણ ફિઝિકલ બેલેટ મેકલવામા કે સ્વીકારવામાં નહીં આવે.

ર. જે સભ્યોને ઈમેઈલ પર પોસ્ટલ બેલેટ નોટીસ રજીસ્ટર્ડ ઈ-મેલ પર પ્રાપ્ત ન થઈ હોય ને આરટીએ, બિગશેર સર્વિસ પ્રાઈવેટ લિમીટેડને info@bigshareonline.com અથવા કંપનીને secretarial@kpgroup.co પર સંપર્ક કરીને પ્રાપ્ત કરી શકે છે.

3. પોસ્ટલ બેલેટ નોટીસની અને ઈ-મેઈલ નોંઘણી પ્રક્રિયા અંગેની વિગત કંપનીની વેબસાઈટ www.kpenergy.in પર ઉપ્લબ્ધ છે. પોસ્ટલ બેલેટ નોટીસ તથા એક્ષપલેનેટરી સ્ટેટમેન્ટ બીએસર્ઇ અને એનએસઈની વેબસાઈટ પર પણ ઉપલ્બધ છે જયા કંપનીના ઈકવીટી શેર્સ લિસ્ટેડ છે.

૪. કાયદાની જોગવાઈ અનુસાર અને ન્યાયસંગત તથા પારદર્શક રીતે રીમોટ ઈ-વોર્ટીંગની પ્રક્રિયા ચલાવવા માટે સ્ક્રુટિનાઈઝર તરીકે શ્રી ચિરાગ શાહ અને તેમની ગેરહાજરીમાં શ્રી રૈમીન મારડીયા, પાટનર્સ ઓફ ચિરાગ શાહ એન્ડ એસોસીએટ્સ, પ્રેક્ટીસિંગ કંપની સક્રેટરીઝની નિમણુંક કરવામાં આવી છે.

૫. મતદાનની પ્રક્રિયા સંબધિત પ્રશ્નો માટેના સંપર્કઃ

મહત્વપુર્ણ માહિતીઃ

પ્રસ્તાવિત રિઝોલ્યુશન કે ઈ-વોટીંગ માટેઃ શ્રી કર્મિત શેઠ, કંપની સેક્રેટરી અને કમ્પ્લાઈન્સ ओिक्सरने secretarial@kpgroup.co पर

– ઇ-વોટિંગ ટેકનીકલ સહાય માટેઃ શ્રી રાકેશ દલવી, સીનીયર મેનેજર, સીડીએસએલ, એ વીંગ, રપમા માળે, મેરેથોન ફ્યુટેરેક્સ, મફતલાલ મિલ કંપાઉન્ડ, એન એમ જોશી માર્ગ, લોઅર પરેલ (ઈસ્ટ) મુંબાઇ-૪૦૦૦૧૩ ને helpdesk.evoting@cdslindia.com અથવા ફોના 022-92383999 42.

૬. વોટીંગ રિઝલ્ટ જાહેરાત શુક્રવાર, ૧૯ નવેમ્બર, ૨૦૨૫ અથવા એની પહેલા કરવામાં આવશે. વોટીંગ રિઝલ્ટ અને સ્કુટીનાઈઝર રિપોર્ટ કંપનીની વેબસાઈટ www.kpenergy.in અને સીડીએસએલની વેબસાઈટ www.evotingindia.com પર રાખવામાં આવશે અને બીએસઈ અને એનએસઈ પર પણ અપલોડ કરવામાં આવશે.

કે. પી. એનર્જી લિમિટેડ વતી

સ્થળઃ સુરત તારીખઃ ૧૫ નવેમ્બર, ૨૦૨૫

કંપની સેક્રેટરી અને કમ્પ્લાઈન્સ ઓફીસર

CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT FOR ATTENTION TO THE SHAREHOLDERS OF

SOMA PAPERS AND INDUSTRIES LIMITED

("SPIL"/ "TARGET COMPANY" / "TC") (Corporate Identification No. L21093TS1991PLC200966) Registered Office: S No.18. 3rd Floor, B Block, Win Win Hub, JNTU Hi Tech City Main Road, Madhapur, Khanamet, Rangareddy, Madhapur, Hyderabad, Shaikpet, Telangana, 500081; Phone No.: +91- 7799009346; Email id: cssomapapers91@gmail.com; Website: www.somapapers.in

This corrigendum to the detailed public statement is being issued by Navigant Corporate Advisors Limited, on behalf of Mr. Shanka Varadharajan and Mr. Anancha Perumal Selvi Keshav ("Acquirer-2") (Acquirer-1 and Acquirer-2 hereinafter collectively referred to as the "Acquirers") along with Mr. Rohan Ramaswamy (PAC-1), Mr. Subramanyam Venkatesh (PAC-2) and Mr. Seethapathi

In compliance with Regulations 3 (1) and 4 read with Regulations 15 of the SEBI (SAST) Regulations, 2011

Vignesh (PAC-3) (PAC-1, PAC-2 and PAC-3 hereinafter collectively referred to as the "PACs") in compliance with the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations") and the SEBI Observation Letter No. SEBI/HO/CFD/CFD-RAC-DCR1/P/OW/2025/28590/1 dated November 12, 2025 in respect of Open Offer ("Offer") for the acquisition up to 4,26,58,200 Equity Shares of Rs. 10/- each representing 26.00% of the expanded equity and voting share capital of the Target Company. The Detailed Public Statement ("DPS") pursuant to the Public Announcement ("PA") made by the Acquirers and PACs have appeared in Financial Express - English Daily (all editions); Jansatta - Hindi Daily (all editions); Pratahkaal - Marathi Daily (Mumbai edition); Mega Jyothi - Telugu Daily – (Telangana edition)

THE SHAREHOLDERS OF THE TARGET COMPANY ARE REQUESTED TO KINDLY NOTE THAT THE FOLLOWING INFORMATION

 Update in the schedule of Activities: The original and revised schedule of activities is set forth as below: Activity Original Date Original Day Revised Date Revised Date Revised Date Revised Date Original Day Revised Date Original Day Original Day				
Public Announcement	07.08.2025	Thursday	07.08.2025	Thursday
Publication of Detailed Public Statement in newspapers	14.08.2025	Thursday	14.08.2025	Thursday
Submission of Detailed Public Statement to BSE, Target Company & SEBI	14.08.2025	Thursday	14.08.2025	Thursday
Last date of filing draft letter of offer with SEBI	22.08.2025	Friday	22.08.2025	Friday
Last date for a Competing offer	09.09.2025	Tuesday	09.09.2025	Tuesday
Receipt of comments from SEBI on draft letter of offer	16.09.2025	Tuesday	12.11.2025	Wednesday
Identified date*	18.09.2025	Thursday	14.11.2025	Friday
Date by which letter of offer be dispatched to the shareholders	25.09.2025	Thursday	21.11.2025	Friday
Last date for revising the Offer Price	30.09.2025	Tuesday	26.11.2025	Wednesday
Comments from Committee of Independent Directors of Target Company	30.09.2025	Tuesday	26.11.2025	Wednesday
Advertisement of Schedule of activities for open offer, status of statutory and other approvals in newspapers and sending to SEBI, Stock Exchange and Target Company	01.10.2025	Wednesday	27.11.2025	Thursday
Date of Opening of the Offer	03.10.2025	Friday	28.11.2025	Friday
Date of Closure of the Offer	16.10.2025	Thursday	11.12.2025	Thursday
Post Offer Advertisement	27.10.2025	Monday	18.12.2025	Thursday
Payment of consideration for the acquired shares	03.11.2025	Monday	26.12.2025	Friday
Final report from Merchant Banker	11.11.2025	Tuesday	02.01.2026	Friday

11.11.2025 Tuesday 02.01.2026 Friday *Identified Date is only for the purpose of determining the names of the shareholders as on such date to whom the Letter of Offe would be sent. All owners (registered or unregistered) of equity share of the Target Company (except the Acquirers, PACs, Selling Company and public category preferential allottees) are eligible to participate in the Offer any time before the closure of the Offer.

Preferential allotment of 6.54.05.610 equity shares and 3.45.94.390 convertible warrants was made to the Acquirers and PACs on October 06, 2025, in accordance with Regulation 22(2A) of the SEBI Takeover Regulations. The Acquirers and PACs shall not have any voting rights in respect of the allotted equity shares and convertible warrants. These securities have been credited to their respective demat escrow accounts.

Further, in compliance with Regulation 31(1)(c) of the SEBI (LODR) Regulations, 2015, the Target Company has already filed the SEBI (LODR) and the SEBI (LODR) regulations are compliance with Regulation 31(1)(c) of the SEBI (LODR) regulations, 2015, the Target Company has already filed regulations and the SEBI (LODR) regulations are compliance with Regulation 31(1)(c) of the SEBI (LODR) regulations, 2015, the Target Company has already filed regulations are compliance with Regulation 31(1)(c) of the SEBI (LODR) regulations are compliance with Regulation 31(1)(c) of the SEBI (LODR) regulations are compliance with Regulation and the SEBI (LODR) regulations are compliance with Regulation and the SEBI (LODR) regulation are compliance with Regulation and the SEBI (LODR) regulation are compliance with Regulation and the SEBI (LODR) regulation are compliance with Regulation and the SEBI (LODR) regulation are compliance with Regulation and the SEBI (LODR) regulation are compliance with Regulation and the SEBI (LODR) regulation are compliance with Regulation and the SEBI (LODR) regulation are compliance with Regulation and the SEBI (LODR) regulation are compliance with Regulation and the SEBI (LODR) regulation are compliance with Regulation and the SEBI (LODR) regulation are compliance with Regulation and the SEBI (LODR) regulation are compliance with Regulation and the SEBI (LODR) regulation are compliance with Regulation and the SEBI (LODR) regulation are compliance with Regulation and the Regulation are compliance with Regulation and the Regulation and the Regulation are compliance with Regulation and the Regulation and the Regulation are compliance with Regulation and the Regulation and the Regulation are compliance with Regulation and the Regulation andthe shareholding pattern with BSE Limited, showing that the above securities are "held in Demat Escrow Account

All other terms and conditions remain unchanged. Capitalized terms used in this announcement, but not defined, shall have the

same meaning assigned to them in the PA. DPS and LOF. ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRERS AND PACS



NAVIGANT CORPORATE ADVISORS LIMITED 804, Meadows, Sahar Plaza Complex, J B Nagar, Andheri Kurla Road, Andheri East, Mumbai - 400059.

Tel No. +91 22 4120 4837 / 4973 5078 Email id: navigant@navigantcorp.com Website: www.navigantcorp.com SEBI Registration No: INM000012243

Contact person: Mr. Sarthak Vijlani

Place: Mumbai Date: November 15, 2025

સોનાના વાયદામાં રૂા. ૬,૧૩૮ અને ચાંદીના વાયદામાં રૂા.૧૫,૪૦૧નો સાપ્તાહિક ધોરણે જંગી ઉછાળો

કોમોડિટી બ્યૂરો

મુંબઇ, તા. ૧૬

डेरिवेटिच રૂ. ૨૫૮૩૩૨૪.૩૯ કરોડનું

દેશના અગ્રણી કોમોડિટી રૂ.૩૪૭૮૨૯.૮૧ કરોડનાં બુલડેક્સ નવેમ્બર વાયદો રૂ.૨૬૯૬૮૭.૩૩ કરોડનાં આગલા બંધ સામે સપ્તાહના એક્સચેન્જ કામકાજક્ષયાં હતાં. કોમોડિટી ૩૦૧૦૭ પોઇન્ટના સ્તરે બંધ કામકાજ ક્ષયાં એમસીએક્સ પર ૭૬૬ી ૧૩ વાયદા પરના ઓપ્શન્સમાં ક્લયો હતો. કોમોડિટી એમસીએક્સ સોનું ડિસેમ્બર સાક્ષે રૂ.૧૨૬૭૫૧ના ભાવે નવેમ્બરના સપ્તાહ દરમિયાન રૂ.૨૨૩૫૪૨૬.૯૧ કરોડનું ઓપ્શન્સમાં કુલ સાપ્તાહિક વાયદો સપ્તાહના પ્રારંભે ૧૦ બંધ ક્ષયો હતો. ગોલ્ડ-ગિની વિવિધ કોમોડિટી વાયદા, નોશનલ ટર્નઓવર નોંધાયું પ્રીમિયમ ઓપ્શન્સ તલા ઇન્ડેક્સ હતું. ઇન્ડેક્સ વાયદાઓમાં રૂ.૩૪૨૨૫.૦૫કરોડનું લયું ભાવે ખૂલી, સપ્તાહ દરમિયાન અંતે ૮ ગ્રામદીઠ રૂ.૪૭૫૪ની ફ્યુચર્સ અને ઓપ્શન્સમાં રૂ.૩૮.૫૮ કરોડ અને હતું. ઇન્ડેક્સ

ટર્નઓવર નોંધાયું હતું. રૂ.૨૯.૦૯ કરોડનાં કામકાજ દરમિયાન કીમતી ધાતુઓમાં રૂ.૧૨૦૫૫૧ના વાયદાઓમાં ક્ષયાં હતાં. બુલિયન ઇન્ડેક્સ સોના-ચાંદીના વાયદાઓમાં સ્પશી,

ટર્નઓવર ગ્રામદીઠ રૂ.૧૨૦૮૩૯ના નવેમ્બર વાયદો સપ્તાહના ઇન્ટ્રા-ડેમાં ઓપ્શન્સમાં સમીક્ષા હેઠળના સમાહ રૂ.૧૨૭૯૪૧ અને નીચામાં હતો. ગોલ્ડ-પેટલ નવેમ્બર

હતાં. અંતે રૂ.૬૧૩૮ના ઉછાળા ઉપરમાં તેજી સાક્ષે રૂ. ૧૦૨૩૪૭ ક્ષયો વાયદો ૧ ગ્રામદીઠ રૂ.૫૮૯ સપ્તાહના રૂ. ૧૨૮૦૦ ક્ષયો હતો. સોનું-મિની ડિસેમ્બર વાયદો ૧૦ ગ્રામદીઠ રૂ.૬૦૮૧ના ઉછાળા સાક્ષેરૂ. ૧૨૬૬૬૮ના ભાવે સપ્તાહના અંતે બોલાયો હતો. ગોલ્ડ-ટેન નવેમ્બર વાયદો

> સપ્તાહના પ્રારંભે ૧૦ ગ્રામદીઠ ૩.૧૨૧૧૪૧ના ભાવે ખુલી, સપ્તાહ દરમિયાન ઇન્ટ્રા-ડેમાં ઉપરમાં રૂ. ૧૨૭૯૯૬ અને નીચામાં રૂ.૧૨૦૮૫૦ના રૂ. ૧૨૦૮૫૮ના આગલા બંધ સામે સપ્તાહના રૂ.૬૦૪૪ની તેજી સાક્ષે રૂ. ૧૨૬૯૦૨ના ભાવે બંધ ક્ષયો હતો.

> ચાંદીના વાયદાઓમાં ચાંદી િડસેમ્બર વાયદો સપ્તાહના રૂ. ૧૪૭૩૦૯ના ભાવે ખૂલી, સપ્તાહ દરમિયાન ઇન્ટ્રા-ડેમાં ઉપરમાં રૂ.૧૬૫૮૧૮ અને નીચામાં રૂ.૧૪૭૧૧૫ના મલાળે રૂ. ૧૪૭૦૬૯ના આગલા બંધ સામે સપ્તાહના રૂ.૧૫૪૦૧ના જંગી ઉછાળા સાક્ષે રૂ.૧૬૨૪૭૦ના સ્તરે પહોંચ્યો હતો. સપ્તાહના અંતે કિલોદીઠ ચાંદી-મિની નવેમ્બર વાયદો રૂ.૧૫૧૧૩ ઊછળી રૂ.૧૬૩૬૯૮ ક્ષયો હતો. ચાંદી-માઇક્રો નવેમ્બર વાયદો રૂ.૧૫૦૯૧ ઊછળી 3.9 ₹ 3 9 0 0 ના સપ્તાહના અંતે બંધ ક્ષયો હતો. બિનલોહ ધાતુઓમાં રૂ.૧૩૬૧૬.૮૬ કરોડનાં કામકાજ ક્ષયાં હતાં. સપ્તાહના અંતે કિલોદીઠ તાંબું

> નવેમ્બર વાયદો રૂ.૧૪ વધી રૂ. ૧૦૧૪.૦૫ના પહોંચ્યો હતો. જસત નવેમ્બર વાયદો રૂ.૫.૦૫ વધી રૂ.૩૦૫.૭ના સ્તરે સપ્તાહના અંતે પહોંચ્યો એલ્યુમિનિયમ વાયદો સપ્તાહના અંતે રૂ.૧.૨૫ વધી રૂ.૨૭૩ના ભાવે બોલાયો હતો. સીસું નવેમ્બર વાયદો ૪૦ પૈસા વધી સપ્તાહના અંતે રૂ.૧૮૪.૧ના સ્તરે પહોંચ્યો હતો.

> > સેગમેન્ટમાં

એનજી

રૂ.૬૪૫૦૫.૪૫ કરોડનાં કામકાજ ક્ષયાં હતાં. એમસીએક્સ ઇલેક્ટ્રિસિટી નવેમ્બર વાયદો સપ્તાહના પ્રારંભે એમડબલ્યુએચદીઠ રૂ.૩૨૩૭ના ભાવે ખુલી, સપ્તાહ દરમિયાન ઇન્ટ્રા-ડેમાં ઉપરમાં રૂ.૩૨૮૯ અને નીચામાં રૂ.૨૯૫૧ના મલાળે અલડાઈ, સપ્તાહના અંતે રૂ.૨૩૯ના ભાવઘટાડા સાક્ષે રૂ.૩૦૦૦ના ભાવે બોલાયો હતો. ક્રૂડ તેલ ડિસેમ્બર વાયદો સપ્તાહના પ્રારંભે બેરલદીઠ રૂ.૫૩૧૦ના ભાવે ખૂલી, સપ્તાહ દરમિયાન ઇન્ટ્રા-ડેમાં ઉપરમાં રૂ.૫૪૩૬ અને નીચામાં રૂ.૫૧૮૭ના મલાળે અક્ષડાઈ, રૂ.પ૨૭૮ના આગલા બંધ સામે સપ્તાહના અંતે રૂ.૩૪ ઘટી રૂ.૫૨૪૪ *લ્લયો હતો*.

ક્રૂડ તેલ-મિની ડિસેમ્બર વાયદો રૂ.૩૮ ઘટી સપ્તાહના અંતે રૂ.પર૪૨ના સ્તરે પહોંચ્યો હતો. નેચરલ ગેસ નવેમ્બર વાયદો સપ્તાહના અંતે એમએમબીટીયુદીઠ રૂ.૩૨.૯ વધી રૂ.૪૧૩.૮ના ભાવે બંધ ક્ષયો હતો. નેચરલ ગેસ-મિની નવેમ્બર વાયદો રૂ.૩૩.૧ વધી સપ્તાહના અંતે રૂ.૪૧૩.૮ ક્ષયો હતો.

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PUBLIC ANNOUNCEMENT

BL^CKOPAL

BLACK OPAL CONSULTANTS LIMITED

Our Company was originally incorporated on September 01, 2020 as "Black Opal Consultants Private Limited" under the provisions of the Companies Act. 2013 vide Certificate of Incorporation dated September 06, 2020, bearing Corporate Identification Number U70109DL 2020PTC369011, issued by the Registrar of Companies Central Registration Centre. Subsequently, our Company was converted into a public limited company pursuant to a resolution passed by the Board of Directors of our Company in their meeting held on February 10, 2025 and a Shareholder's resolution passed at the Extra-Ordinary General Meeting of our Company held on February 14, 2025 and consequently, the name of our Company was changed to 'Black Opal Consultants Limited' and a fresh certificate of incorporation dated April 07, 2025, was issued by the Registrar of Companies, Central Processing Centre. The Corporate Identification Number of our Company is U70109DL2020PLC369011 Registered Office: Shop No. 8. Ground Floor. C.S.C. AGCR Enclave. Delhi— 110092. India Tel: +91 9999560810

Contact Person: Ms. Anju, Company Secretary and Compliance Officer | E-mail: investors@blackopalgroup.in Website: www.blackopalgroup.in | Corporate Identity Number: U70109DL2020PLC369011

OUR PROMOTERS: MR. PRASOON CHAUHAN AND MR. SHEIKH ARFEEN AHMED THE OFFER IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE $\,$ DRAFT RED HERRING PROSPECTUS ("DRHP" DATED NOVEMBER 15,2025 HAS BEEN FILED WITH THE SME PLATFORM OF BSE LIMITED ("BSE")

INITIAL PUBLIC OFFER OF UPTO 27,96,000* EQUITY SHARES (CONSTITUTING FRESH ISSUE OF UPTO 22,38,000 EQUITY SHARES AGGREGATING TO RS. [●] LAKHS AND OFFER OF SALE OF UPTO 5,58,000 EQUITY SHARES AGGREGATING TO RS. [] LAKHS), OF FACE VALUE OF RS. 10/- EACH (THE "EQUITY SHARES") OF BLACK OPAL CONSULTANTS LIMITED ("OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF RS. 🏮 PER EQUITY SHARE(INCLUDING A SHARE PREMIUM OF RS. [●] PER EQUITY SHARE)("OFFER PRICE") AGGREGATING TO RS.[●] LAKHS("ISSUE/OFFER") OUT OF WHICH 1,40,000* EQUITY SHARES OF FACE VALUE OF RS. 10 EACH. AT AN OFFER PRICE OF RS. [●] PER EQUITY SHARE FOR CASH. AGGREGATING TO RS. [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE OFFER LESS MARKET MAKER RESERVATION PORTION IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND NET OFFER WILL CONSTITUTE [♠]% AND [♠]% RESPECTIVELY OF THE POST- OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, RESPECTIVELY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER ("BRLM") AND WILL BE ADVERTISED IN ALL EDITION OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITION OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND [●] A REGIONAL NEWSPAPER (HINDI BEING THE REGIONAL LANGUAGE OF DELHI WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF BSE LIMITED ("BSE SME") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE.

In case of any revision in the Price Band, the Bid/Offer Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/Offer Period for a minimum of one Working Day, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the websites of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 and 229 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or nonallocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one third of such portion is reserved for applicants with application size of more than 2 lots and up to such lots equivalent to not more than Rs. 10,00,000 and (b) two-third of such portion was reserved for applicants with application size of more than Rs. 10.00.000 provided that the unsubscribed portion in either of such subcategories could have been allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35.00% of the Net Offer shall be available for allocation to Individual Investors who applies for minimum application size in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders other than Anchor Investors are required to participate in the Offer by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts, Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, please refer to the chapter titled "Offer Procedure" beginning on page 311 of the Draft Red Herring Prospectus.

This public appoundment is being made in compliance with the Regulation 247 of SERI (ICDR) Regulations 2018 and SERI (ICDR) (Amendment) Regulations 2025 vide notification dated March 03, 2025, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the offer and Draft Red Herring Prospectus dated November 15, 2025 which has been filed with the SME Platform of BSE Limited (BSE SME).

Pursuant to SEBI (ICDR) (Amendment) Regulations, 2025 on March 03, 2025 and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME Companies for fulfilling all additional criteria, the Draft Red Herring Prospectus filed with the SME Platform of BSE Limited (BSE SME) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filling by hosting it on the website of the BSE at www.bseindia.com, and the website of the Company at www.blackopalgroup.in, and at the website of BRLM i.e. Khambatta Securities Limited at www.khambattasecurities.com. Our Company hereby invites the members of the public to give their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and /or the BRLM at their respective addresses mentioned below. All comments must be received by BSE SME and/or our Company and/or BRLM in relation to the issue on or before 5 p.m. on the 21st day from the aforesaid date of filing the Draft Red Herring Prospectus with SME Platform of BSE Limited (BSE SME).

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer including the risks involved. The Equity Shares issued in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the chapter "Risk Factors" beginning on page 35 of the Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the Draft Red Herring Prospectus may only be made after the Red Herring Prospectus ("Red Herring Prospectus") is filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The Equity Shares, when offered, through the Red Herring Prospectus, are proposed to be listed on SME Platform of BSE Limited (BSE SME). For details of the main objects of the Company as contained in its Memorandum of Association, please refer to the chapter titled "Our History and Certain other Corporate Matters" beginning on page 214 of the Draft Red Herring Prospectus. The liability of the members of the Company is limited. For details of the share capital and capital

structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them please refer to the chapter

BOOK RUNNING LEAD MANAGER TO THE OFFER

titled "Capital Structure" beginning on page 92 of the Draft Red Herring Prospectus.



KHAMBATTA SECURITIES LIMITED 806, World Trade Tower, Tower B, Noida Sector-16, Uttar Pradesh-201301,

Tel.: +91 9953989693; 0120 4415469 E-mail: ipo@khambattasecurities.com

Website: www.khambattasecurities.com Investor grievance e-mail: mbcomplaints@khambattasecurities.com

Contact Person: Chandan Mishra SEBI Registration Number: INM000011914

COMPANY SECRETARY AND COMPLIANCE OFFICER

BLACK OPAL CONSULTANTS LIMITED

Address: Shop No. 8, Ground Floor, C.S.C. AGCR Enclave, Delhi-110092, India Tel.: +91 9999560810 E-mail: investors@blackopalgroup.in

Investors can contact our Company Secretary and Compliance Officer, Book Running Lead Manager or Registrar to the Offer, in case of any pre offer or post offer related problems, such as non-receipt of letter of allotment, non-credit of allotted Equity shares in the respective beneficiary account, non-receipt of refund

Company Secretary and Compliance Officer

REGISTRAR TO THE OFFER

D-153 A,1st Floor, Okhla Industrial Area, Phase -I, New Delhi-110020

orders and non-receipt of funds by electronic mode etc. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Red Herring Prospectus

For Black Opal Consultants Limited

SKYLINE FINANCIAL PRIVATE LIMITED

SEBI Registration Number: NR000003241

Tel.: +91-11-40450193-97

Email: ipo@skylinerta.com

Website: ww.skylinerta.com

Contact Person: Mr. Anui Rana

Place: New Delhi Date: November 15, 2025 Black Opal Consultants Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other

considerations, to undertake an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus dated November 15, 2025 with SME Platform of BSE Limited (BSE SME). The Draft Red Herring Prospectus is available on the website of BSE Limited at www.bseindia.com and on the website of the BRLM, i.e. Khambatta Securities Limited at www.khambattasecurities.com and the website of our Company at www.blackopalgroup.in. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please refer to the chapter titled "Risk Factors" beginning on page 35 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus filed with SME Platform of BSE Limited (BSE SME) for making any investment decision. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of the jurisdictions where those offers and sales are made

There will be no public offering of the Equity Shares in the United States. FORTUNA + SHARK