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CIN : U24100GJ2016PLC094939 • GST : 08AAGCK3927K1Z7

Date: January 20, 2025

To

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex

Bandra (E), Mumbai - 400 051.

Subject: Intimation of Issue of Compulsory Convertible Debentures (CCDs) by Subsidiary Company.

Ref: Kotyark Industries Limited (Symbol:-KOTYARK)

Dear Sir/Madam,

In continuation of our intimation dated January 08, 2025 and In terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, We wish to inform you that Members of the Kotyark Bio Specialities Ltd, a subsidiary of Kotyark Industries Ltd, at an extra ordinary general meeting, has approved the issuance of 12,60,000 (Twelve Lakh Sixty Thousand only) 0.01% Compulsory Convertible Debentures (CCD's) of face value Rs. 100/- each (Rupees One Hundred Only) aggregating to Rs. 12,60,00,000.00 (Rupees Twelve Crores Sixty Lacs Only) through private placement offer to the public. The issue offer is valid for 30 days or until the subscription money is received, whichever is earlier. The conversion of the CCDs will be as per the terms and conditions mentioned in the private placement offer letter.

From the above 12,60,000 CCD's, as of January 07, 2025, Company has received subscriptions for 11,90,000 (Eleven Lakh Ninety Thousand only) CCDs. Consequently, the Board of Directors of Kotyark Bio Specialities Ltd convened a meeting on January 07, 2025, and approved the allotment of 11,90,000 (Eleven Lakh Ninety Thousand only) 0.01% Compulsory Convertible Debentures (CCD's) of face value Rs. 100/- each (Rupees One Hundred Only) aggregating to Rs. 11,90,00,000.00 (Rupees Eleven Crores Ninety Lacs Only) to the respective allottees.

Further, We hereby informed that, as of January 16, 2025, Company has received the subscription of remaining 70,000/(Seventy Thousand only) CCD's. Consequently the Board of Directors of Kotyark Bio Specialities Ltd convened a meeting on January 16, 2025, and approved the remaining allotment of 70,000 (Seventy Thousand only) 0.01% Compulsory Convertible Debentures (CCD's) of face value Rs. 100/- each (Rupees One Hundred Only) aggregating to Rs. 70,00,000.00 (Rupees Seventy Lacs Only) to the respective allottees. Therefore, with this company received the full subscription amounts and completed the allotments towards the issuance of 12,60,000 (Twelve Lakh Sixty Thousand only) CCD's.

This is for your information and records.

Thanking you,

Yours faithfully,

For, Kotyark Industries Limited

Bhavesh Nagar

Company Secretary and Compliance Officer

Mem. No.: A62546