

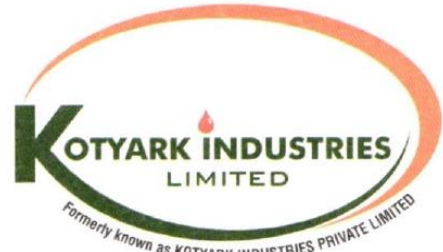


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Website : www.kotyark.com

CIN : U24100GJ2016PLC094939 • GST : 08AAGCK3927K1Z7

**Date: November 14, 2025**

To,

**Listing Department**

**National Stock Exchange of India Limited**

Exchange Plaza, C-1, Block-G,  
Bandra Kurla Complex,  
Bandra (E), Mumbai-400051.

**Subject: Announcement under Regulation 30 (LODR)-Press Release / Media Release.**

**Ref: Kotyark Industries Limited (Symbol/ISIN: KOTYARK/INE0J0B01017)**

Dear Sir/ Ma'am,

Pursuant to the provisions of Regulation 30 read with Para A of Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are pleased to enclose herewith the Press Release relating to the performance of the Company for the Half Year ended on September 30, 2025.

You are requested to kindly take the aforesaid information on record.

Thanking you,

Yours faithfully,

For, **Kotyark Industries Limited**

**Bhavesh Nagar**

Company Secretary and Compliance Officer

Mem. No.: A62546

**Place: Vadodara**

**Encl: A/a**

## Press & Media Release

Vadodara, 14<sup>th</sup> November, 2025

### Kotiyark Industries Limited reports H1FY26 results

Kotiyark Industries Limited, a listed Biodiesel company, has announced its financial results for the half-year ended September 30<sup>th</sup>, 2025.

#### Financial Highlights for the half-year ended September 30<sup>th</sup>, 2025:

- **Revenue from Operations** stood at ₹ **14,732.45 Lakhs** in H1FY26 compared to ₹ 9,134.05 Lakhs in H2FY25 and ₹ 19,675.79 Lakhs in H1FY25, a decrease of 25% YoY and an increase of 61% sequentially
- **EBITDA (excluding Other Income)** stood at ₹ **1,867.47 Lakhs** in H1FY26, a decrease of 48% YoY and increase of 191% sequentially
- **EBITDA** margins stood at **12.7%** in H1FY26, as compared to 7.0% in H2FY25 and 18.3% in H1FY25.
- **PAT** stood at ₹ **664.73 Lakhs** in H1FY26, a decrease of 63% YoY and increase of 294% sequentially

#### Commenting on the H1FY26 performance, Gaurang Shah, Chairman cum Managing Director, said:

*"The Company witnessed a notable turnaround in H1FY26 following a subdued second half of the previous financial year. The improvement was primarily driven by the execution of existing & recently secured orders from Oil Marketing Companies (OMCs) in April 2025. Revenue from Operations during H1FY26 showed sequential growth over H2FY25, indicating operational recovery, although it remained below the levels achieved in H1FY25 due to delayed order inflows earlier in the year.*

*During the latter part of H1FY26, in September, the Company further strengthened its business pipeline by securing fresh orders worth approx. ₹58.39 crore for the supply of 7,299 KL of Biodiesel to OMCs. This development enhances revenue visibility for the upcoming quarters and supports a more stable operational outlook.*

*The decrease in profit during H1FY26 was primarily attributable to higher depreciation expenses arising from our strategic investments. These included the expansion of our plant capacity from 500 KL per day to 1,500 KL per day, as well as the purchase of commercial vehicles to strengthen our logistics capabilities. Additionally, the cancellation of an OMC order in March 2025, which had originally been awarded in November 2024, impacted our short-term financial results.*

*However, it is important to emphasise that this year-on-year decline in profit reflects transitional factors and does not undermine Kotiyark's fundamental strength or operational efficiency. Our investments are designed to enhance long-term capacity, resilience, and competitiveness, ensuring that we are well-positioned to capitalise on future opportunities in the biodiesel sector.*

*The earlier challenges related to OMC tender processes have also eased to an extent, as OMCs have formalised a more streamlined and transparent procurement mechanism by issuing Letters of Intent (LOIs) directly, replacing the previous system of allocation sheets. While this transition has improved the pace and clarity of order execution, there remains room for further process improvement.*

*Looking ahead, the Company anticipates a pick-up in OMC procurement activity in the coming quarters, which should further support volume growth. With initial signs of resurgence in business operations, we remain focused on building sustained momentum by capitalising on upcoming tenders and enhancing order execution capabilities across its operations."*

## About Kotyark Industries Limited

Kotyark Industries Limited, incorporated in 2016, is engaged in the manufacturing of biodiesel and its by-products, and is one of the key players across the state of Rajasthan and Gujarat in India. The Company focuses on green energy and sustainable development of renewable resources (biofuel) through the adoption of environmentally friendly technology. It's manufacturing unit at Swaroopganj, District Sirohi, RIICO, Rajasthan has a capacity of producing 1500 KL Bio Diesel per day and 210 KL Crude Glycerine per day from multi feedstock and another Unit at Padgol, Dist. Anand, Gujarat has a capacity of producing 100 KL of Bio Diesel per day from multi feedstock.

## Contact us

### Gaurang Shah

Chairman cum Managing Director

Kotyark Industries Limited

[info@kotyark.com](mailto:info@kotyark.com)

## SAFE HARBOUR

*Certain matters discussed in this Document may contain statements regarding the Company's market opportunity and business prospects that are individually and collectively forward-looking statements. Such forward-looking statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict. These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and worldwide, competition, the company's ability to successfully implement its strategy, the Company's future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company's market preferences and its exposure to market risks, as well as other risks.*