Regd. Office:
2nd Floor, A-3 Shree Ganesh Nagar Housing Society,
Ramakaka Temple Road, Chhani, Vadodara-391740
Ph. : 0265 - 2773672, 2773535
Factory:
F-86 to F-90, RIICO Industrial Area,
Swaroopgunj, Dist. Sirohi, Rajasthan - 307023

KOTYARK INDUSTRIES LIMITED
Formerly known as KOTYARK INDUSTRIES PRIVATE LIMITED

E-mail : info@kotyark.com, kipl7722@gmail.com,
Website : www.kotyark.com
CIN : U24100GJ2016PLC094939 • GST : 08AAGCK3927K1Z7

Date: March 02, 2024

To
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra East, Mumbai-400051

Subject: Announcement under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR Regulations) –Allotment of Equity Shares pursuant to the Amalgamation of Yamuna Bio Energy Private Limited with Kotyark Industries Limited under Sections 230 to 232 of the Companies Act, 2013.

Ref: Kotyark Industries Limited (Symbol/ISIN:-KOTYARK/INE0J0B01017)

Respected Sir/Madam,

This has reference to our letter dated December 16, 2023 informing about the sanctioning of the Scheme of Amalgamation by Hon'ble NCLT, Ahmedabad Division Bench-Court-2 ('Hon'ble NCLT')vide its order dated 12.12.2023 providing updates on the Scheme of Amalgamation.

We wish to inform you that the Board of Directors has today, i.e. on March 02, 2024, has issued and allotted 9,09,216 fully paid-up equity shares of Kotyark Industries Limited ('KIL' or 'Company'), of face value 10/- each, to eligible shareholders of Yamuna Bio Energy Private Limited ('YBEPL'), in the share exchange ratio of 14:100 as provided in the Scheme of Amalgamation as approved by National Company Law Tribunal ('NCL T'), Ahmedabad Division Bench-Court-2 ('Hon'ble NCLT') vide order dated 12.12.2023 Vide CP (CAA)/31(AHM) 2023 in CA (CAA)/14(AHM) 2023.

These shares are proposed to be listed and traded on emerge platform of National Stock Exchange of India Limited (NSE Emerge).

Consequently, the issued, subscribed and paid-up equity share capital of the Company stands increased to Rs. 10,27,91,160/- (divided into 10279116 equity shares of face value of Rs. 10/- each) from Rs. 9,36,99,000/- divided into 9369900 equity shares of face value of Rs. 10/- each). Equity shares allotted shall rank pari-passu with the existing equity shares of the Company in all respects.

This disclosure is made in terms of Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

This is for your information and record.

Thanking you,

Yours faithfully,
For, **Kotyark Industries Limited**

BHAVESH BACHUBHAI NAGAR
Digitally signed by BHAVESH BACHUBHAI NAGAR
Date: 2024.03.02 13:54:48 +05'30'

Bhavesh Nagar
Company Secretary and Compliance Officer
Mem. No.: A62546

Place: Vadodara