

Nina B Kothari

“Kothari Bagh”
No.18, Mahatma Gandhi Road,
Nungambakkam,
Chennai – 600 034

06th MAY 2014

Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza
Bandra-kurla Complex
Bandra [E]
Mumbai - 400 051

Dear Sir,

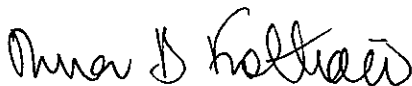
Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I am enclosing the share acquisition details in prescribed format for your information and records.

Kindly acknowledge receipt.

Thanking You,

Yours faithfully,



Nina B Kothari
Encl: as above

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Kothari Sugars and Chemicals Limited		
Name(s) of the acquirer / ~~seller~~ and Persons Acting in Concert (PAC) with the acquirer	Nina B Kothari		
Whether the acquirer / ~~seller~~ belongs to Promoter /Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited		
Details of the acquisition / ~~disposal~~ as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/~~disposal~~ under consideration, holding of :			
a) Shares carrying voting rights	10,537	0.01	0.01
b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	10,537	0.01	0.01

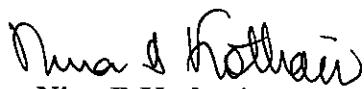
Details of acquisition/sale			
a) Shares carrying voting rights acquired	25,00,000	3.02	3.02
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked / released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	25,00,000	3.02	3.02
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	25,10,537	3.03	3.03
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	25,10,537	3.03	3.03
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Off - Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	05 th MAY 2014		

Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 82,88,85,800
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 82,88,85,800
Total diluted share/voting capital of the TC after the said acquisition	Rs. 82,88,85,800

Note:

(*) Total share capital / voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the Listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


Nina B Kothari

Place: Chennai

Date: 06/05/2014