

Format for Disclosures under Regulation 10(5) — Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	KOTHARI PRODUCTS LTD.
2.	Name of the acquirer(s)	I. ARTI KOTHARI
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are proposed to be acquired	I. DHAM SECURITIES PVT. LTD.
	b. Proposed date of acquisition	On or after 30 <sup>th</sup> December, 2024
	c. Number of shares to be acquired from each person mentioned in 4(a) above	1. 2089071 equity shares from Dham Securities Pvt. Ltd. to Arti Kothari
	d. Total shares to be acquired as % of share capital of TC	2089071 shares i.e. 7% of share capital of TC
	e. Price at which shares are proposed to be acquired	Rs.190/- per share
	f. Rationale, if any, for the proposed transfer	Inter-se transfer among Promoter group
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10(1)(a)(iii) of SEBI (SAST) Regulations, 2011
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs.160/- per share

*Arti Kothari*

7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of Regulation 8	NA
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as Applicable.	Yes, the acquisition price will not be higher by more than 25% of the price in point No. 6
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011	The Transferor and Transferee will comply with applicable disclosure requirements in chapter V of the Takeover Regulations, 2011
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions have been duly complied with.	Yes

11	Shareholding details		Before the proposed transaction		After the proposed transaction	
			No. of shares /voting rights	% w.r.t total share capital oi TC	No. of shares /voting rights	% w.r.t total share capital of TC
	a	Acquirer(s) and PACs (other than sellers)(*)				
		Arti Kothari	NIL	NIL	2089071	7.00
		Deepak Kothari	16576596	55.55	16576596	55.55
		Mitesh Kothari	609570	2.04	609570	2.04
		Mitesh Kothari – HUF	1828098	6.13	1828098	6.13
		Urvi Kothari	54643	0.18	54643	0.18
		Sadhna V. Kothari	4500	0.01	4500	0.01
	b	Seller (s)				
		Dham Securities Pvt. Ltd.	3299998	11.06	1210927	4.06

Date : 18<sup>th</sup> December, 2024

Place : Mumbai



(ARTI KOTHARI)

KPL/2024-25/BSE  
18.12.2024

<b>Bombay Stock Exchange Ltd.</b> 1 <sup>st</sup> floor New Trading Ring Rotunda Building P.J. Towers, Dalal Street, Fort MUMBAI – 400 001  Scrip Code : 530299	<b>National Stock Exchange of India Ltd.</b> Exchange Plaza, 5 <sup>th</sup> floor Plot No. C/1, G Block, Bandra Kurla Complex Bandra (E) MUMBAI – 400 051  Scrip Code : KOTHARIPRO
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Re: INTIMATION UNDER REGULATION 10(5) OF SEBI (SAST) REGULATIONS, 2011

Please find enclosed herewith format for disclosure under captioned regulations, duly signed by me.

This is for your information and doing the needful.

Thanking you,

Yours faithfully,



(Arti Kothari)  
7/25, Tilak Nagar,  
Kanpur -20 8002

Encl: as above