

February 11, 2015

Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza
Bandra-Kurla Complex
Bandra [E], Mumbai - 400 051

Dear Sirs,

Stock Code - **KOTHARIPET**

Sub: Unaudited Financial Results and Limited Review Report for the quarter and year to date ended December 31, 2014.

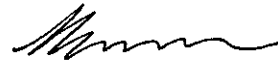
Please find enclosed the following documents as per Clause 41 of the Listing Agreement.

1. The Unaudited Financial Results for the quarter and year to date ended December 31, 2014 was approved at the meeting of the Board of Directors of the Company held on February 11, 2015.
2. The Limited Review Report issued by the Statutory Auditors of the Company for the quarter and year to date ended 31.12.2014. As per the Limited Review Report, no significant variations as per Clause 41 were reported by the auditor for the period ended 31.12.2014.

Kindly acknowledge and take this into your records.

Thanking You,

Yours faithfully
for **Kothari Petrochemicals Limited**



S.Sundaramurthy
Company Secretary & Compliance Officer

Encl: as above

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UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER AND NINE MONTH PERIOD 31st DECEMBER 2014

PART I	Rs. in Lakhs					
	31/12/2014 (Unaudited)	Quarter Ended 30/09/2014 (Unaudited)	31/12/2013 (Unaudited)	Nine Month Period ended 31/12/2014 (Unaudited)	31/12/2013 (Unaudited)	Year Ended 31/03/2014 (Audited)
1) Income from operations						
(a) Net Sales/Income from Operations (net of Excise duty)	5523.41	8278.45	8882.63	20926.95	25162.44	33550.35
(b) Other operating Income	29.86	43.49	65.54	91.33	178.29	241.75
Total income from operations (net)	5553.28	8321.94	8948.17	21018.29	25340.73	33792.10
2) Expenses						
(a) Cost of materials consumed	3696.87	6965.93	7163.42	16448.42	19683.05	26266.14
(b) Purchases of stock-in-trade						
(c) Changes in inventories of finished goods, work in progress and stock in trade	188.75	(138.24)	(93.34)	(185.74)	4.56	183.09
(d) Employee benefits expense	197.39	203.42	178.71	607.23	499.10	712.49
(e) Depreciation and amortisation expense	71.71	77.15	50.17	210.50	149.75	199.21
(f) Power & Fuel	314.57	339.38	571.07	993.75	1713.04	2098.49
(g) Other expenses	529.02	723.25	718.16	1761.45	2060.40	3198.50
Total Expenses	4998.31	8170.89	8588.20	19835.61	24109.91	32657.92
3) Profit / (Loss) from Operations before Other income, finance cost & Exceptional items (1-2)	554.97	151.05	359.97	1182.68	1230.82	1134.18
4) Other Income	69.40	61.69	46.32	181.40	126.47	186.38
5) Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	624.37	212.74	406.29	1364.08	1357.29	1320.56
6) Finance costs	61.26	30.72	36.80	151.70	76.15	124.71
7) Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	563.11	182.02	369.49	1212.38	1281.14	1195.85
8) Exceptional items						
9) Profit / (Loss) from ordinary Activities before tax (7+8)	563.11	182.02	369.49	1212.38	1281.14	1195.85
10) Tax Expenses	138.15	1.22	144.08	398.73	444.34	405.21
11) Net Profit / (Loss) from Ordinary activities after Tax (9 -10)	424.96	180.80	225.41	813.65	836.80	790.64
12) Extra-ordinary Items (Net of Tax Expense Rs.in lacs)						
13) Net Profit / (Loss) for the period (11-12)	424.96	180.80	225.41	813.65	836.80	790.64
14) Paid-up equity share capital (Face Value of the Share is Rs.10/ each)	5918.68	5918.68	5918.68	5918.68	5918.68	5918.68
15) Reserve excluding Revaluation Reserves as per Balance sheet of previous accounting year						246.27
16) i) Earnings Per Share (before extraordinary items) (of Rs.10/- each (not annualised))						
(a) Basic	0.72	0.31	0.38	1.37	1.41	1.34
(b) Diluted	0.72	0.31	0.38	1.37	1.41	1.34
ii) Earnings Per Share (after extraordinary items) (of Rs.10/- each (not annualised))						
(a) Basic	0.72	0.31	0.38	1.37	1.41	1.34
(b) Diluted	0.72	0.31	0.38	1.37	1.41	1.34
PART II						
A PARTICULARS OF SHAREHOLDING						
1 Public shareholding						
- Number of shares	17378988	17378988	17378988	17378988	17378988	17378988
- Percentage of shareholding	29.53%	29.53%	29.53%	29.53%	29.53%	29.53%
2 Promoters & promoter Group shareholding						
a) Pledged / Encumbered	Nil	Nil	Nil	Nil	Nil	Nil
- Number of Shares						
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NA	NA	NA	NA	NA	NA
- Percentage of shares (as a % of the total share capital of the company)	NA	NA	NA	NA	NA	NA
b) Non-encumbered						
- Number of shares	41467412	41467412	41467412	41467412	41467412	41467412
- Percentage of shares (as a % of the total shareholding of the Promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total share capital of the company)	70.47%	70.47%	70.47%	70.47%	70.47%	70.47%

PARTICULARS	3 months ended (31.12.2014)
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	Nil
Received during the quarter	14
Disposed of during the quarter	14
Remaining unresolved at the end of the quarter	Nil

Notes :

- The above financial results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 11th February 2015. Statutory Auditors have carried out a Limited Review of above financials pursuant to Clause 41 of the Listing Agreement.
- The Company has only one segment viz Polyisobutene (PIB)
- Consequent to Schedule II of the Companies Act, 2013 coming into force from 01-April-2014, the carrying amount of assets as on that date are now depreciated over their remaining useful life as per this Schedule. As a result the depreciation for the current nine month period ended 31st December 2014 is higher by Rs. 28.63 lakhs.
- Previous period figures have been regrouped and reclassified wherever necessary.

On behalf of the Board of Directors
for Kothari Petrochemicals Limited

P.N. Devarajan
P.N.DEVARAJAN
Director

Place : Chennai

Date : 11 February, 2015

(2)

R.Subramanian and Company

CHARTERED ACCOUNTANTS

New No.6, Old No.36, Krishnaswamy Avenue, Luz, Mylapore, Chennai - 600 004.

Phone : 24992261 / 24991347 / 24994231, Fax : 24991408

Email : rs@rscompany.co.in Website : www.rscompany.co.in



LIMITED REVIEW REPORT

The Board of Directors
Kothari Petro Chemical Limited
Chennai 600034

We have reviewed the accompanying statement of financial results of **Kothari Petro Chemical Limited** for the period ended **31st December 2014** except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For R.SUBRAMANIAN AND COMPANY
CHARTERED ACCOUNTANTS
(Regn. No.004137S)



R.RAJARAM
Partner
Membership No. 25210



Place: Chennai
Date: 11th February 2015

UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER AND NINE MONTH PERIOD 31st DECEMBER 2014

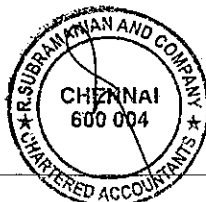
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 Date : 11 February, 2015



On behalf of the Board of Directors
 for Kothari Petrochemicals Limited

P.N. Devarajan
 P.N. DEVARAJAN
 Director

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