Kothari PETROCHEMICALS LTD

Kothari Petrochemicals Limited
Regd. off.: "Kothari Building", No.115, M.G.Salai, Nungambakkam, Chennai - 600 034.
Phone : 044-35225500 / 501, www.kotharipetrochemicals.com

HCK GROUP

Nov 03, 2026

Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza
Bandra - Kurla Complex
Bandra [E], Mumbai - 400 051

Dear Sir / Madam

Symbol - **KOTHARIPET**

Sub: Outcome of Board Meeting held on 03rd November 2026.

(i) With reference to the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that, as required in terms of Regulation 30, 33, 42 and other applicable provisions of Listing Regulations, the Board of Directors of M/s. Kothari Petrochemicals Limited at its meeting held on November 03, 2026 commenced at 15:00 hrs and concluded at 16:15 hrs has inter alia transacted and approved the Unaudited Financial Results of the Company for the quarter and half year ended September 30, 2026.

(ii) Copies of Unaudited Financial Results, Limited Review Report issued by the Statutory Auditors of the Company for the quarter and half year ended September 30, 2026 are enclosed.

Kindly acknowledge and take this in your records.

Thanking You,

Yours faithfully

for **Kothari Petrochemicals Limited**

K. Priya

Kothari Petrochemicals Limited Chennai 600 034

K. Priya
Company Secretary & Compliance Officer

Encl: as above

Plant :
1/2-B 33/5 Sathangadu Village, Manali, Chennai - 600 068, India, Phone +91 44 2594 1308 / 309, Fax +91 44 2594 1524

CIN : L11101TN1989PLC017347
TIN No. : 33523881406
CST No. 217771 / dt. 20-12-1999
GSTIN : 33AAACK1347H1ZX

KOTHARI PETROCHEMICALS LIMITED

Regd.Office:"Kothari Buildings", 115, Mahatma Gandhi Salai, Chennai - 600 034

CIN: L11101TN1989PLC017347 Phone 044-35225527/044-35225528

Email:secdept@hckgroup.com Website:www.kotharipetrochemicals.com

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30th SEP 2026

Rs in lakhs

Particulars	Quarter ended (Unaudited)			Half Year ended (Unaudited)		Year Ended (Audited)
	30-09-2026	30-06-2026	30-09-2025	30-09-2026	30-09-2025	31-03-2026
I) Revenue from operations	16,536.54	14,650.37	14,302.46	31,186.91	30,369.38	59,138.67
II) Other Income	326.72	286.15	207.60	612.87	430.15	911.17
III) Total Income (I+II)	16,863.26	14,936.52	14,510.06	31,799.78	30,799.53	60,049.84
IV) Expenses						
(a) Cost of materials consumed	10,771.66	10,053.44	9,214.59	20,825.11	19,431.76	35,775.03
(b) Purchases of stock-in-trade	-	-	-	-	-	-
(c) Changes in inventories of finished goods	(426.65)	(820.55)	(423.21)	(1,247.20)	193.70	882.71
(d) Utilities and stores	1,078.64	1,012.40	953.69	2,091.04	1,752.98	3,905.69
(e) Employee benefits expense	903.22	897.59	840.35	1,800.81	1,752.85	3,555.28
(f) Finance cost	16.02	12.47	19.85	28.49	37.11	74.01
(g) Depreciation and amortisation expenses	215.70	213.28	214.18	428.97	425.62	850.69
(h) Other expenses	1,784.39	1,322.36	1,215.21	3,106.75	2,447.06	5,303.63
Total Expenses (IV)	14,342.98	12,690.99	12,034.66	27,033.97	26,041.08	50,347.04
V) Profit/(Loss) before exceptional items and tax (III-IV)	2,520.28	2,245.53	2,475.40	4,765.81	4,758.45	9,702.80
VI) Exceptional Item	-	-	(25.82)	-	(25.82)	(25.82)
VII) Profit/(Loss) before tax (V - VI)	2,520.28	2,245.53	2,449.58	4,765.81	4,732.63	9,676.98
VIII) Tax Expenses						
(a) Current Tax	578.11	480.02	608.65	1,058.13	1,122.62	2,348.18
(b) Deferred Tax	(10.93)	63.04	(0.63)	52.10	10.80	79.80
Total Tax expenses	567.18	543.06	608.02	1,110.23	1,133.42	2,427.98
IX) Profit/(Loss) for the period from continuing operations (VII-VIII)	1,953.10	1,702.47	1,841.56	3,655.58	3,599.21	7,249.00
X) Profit / (Loss) from discontinued operations	-	-	-	-	-	-
XI) Tax expenses of discontinued operations	-	-	-	-	-	-
XII) Profit / (Loss) from discontinued operations (after tax) (X-XI)	-	-	-	-	-	-
XIII) Profit / (Loss) for the period (IX+XII)	1,953.10	1,702.47	1,841.56	3,655.58	3,599.21	7,249.00
XIV) Other Comprehensive Income:						
(a)(i) Items that will not be reclassified to Profit or Loss	23.18	(65.69)	14.74	(42.51)	(49.51)	(67.50)
(ii) Income tax relating to items that will not be reclassified to Profit or Loss	(5.84)	16.53	(3.71)	10.70	12.46	16.99
(b)(i) Items that will be reclassified to Profit or Loss	-	-	-	-	-	-
(ii) Income tax relating to items that will be reclassified to Profit or Loss	-	-	-	-	-	-
XV) Total Comprehensive income for the period (XIII+XIV) [Comprising Profit /(Loss) and Other Comprehensive Income for the Period]	1,970.44	1,653.31	1,852.59	3,623.77	3,562.16	7,198.49
XVI) Earnings Per Equity Share (For continuing operations)-in Rs						
(a) Basic	3.32	2.89	3.13	6.21	6.12	12.32
(b) Diluted	3.32	2.89	3.13	6.21	6.12	12.32
XVII) Earnings Per EquityShare (For discontinued operations)-in Rs						
(a) Basic	-	-	-	-	-	-
(b) Diluted	-	-	-	-	-	-
XVIII) Earnings Per Equity Share (For discontinued and continuing operations)-in Rs						
(a) Basic	3.32	2.89	3.13	6.21	6.12	12.32
(b) Diluted	3.32	2.89	3.13	6.21	6.12	12.32

Kothari Petrochemicals Limited Chennai 600 034

P. CHANDRASEKAR LLP CHENNAI CHARTERED ACCOUNTANTS

STATEMENT OF ASSETS AND LIABILITIES AS AT 30th Sep 2026

Rs in Lakhs

Particulars	As at 30/09/2026 (Unaudited)	As at 31/03/2026 (Audited)
ASSETS		
Non-current assets		
a) Property,Plant & Equipment	19,528.87	19,702.57
b) Capital work in Progress	1,615.44	818.02
c) Investment Property	1,476.20	1,488.36
d) Intangible assets other than Goodwill	51.01	57.95
e) Right of use assets	157.96	198.19
f) Financial Assets		
(i) Others	289.51	314.59
(ii) Investments	10,065.33	8,198.24
g) Other non-current assets	1.11	14.75
	33,185.43	30,792.67
Current assets		
a) Inventories	5,655.86	2,673.88
b) Financial Assets		
(i) Investments	2,846.63	2,238.30
(ii) Trade receivables	4,085.97	6,139.86
(iii) Cash and cash equivalents	322.28	1,027.28
(iv) Bank balances other than (iii) above	431.55	729.24
(v) Loans	135.70	28.60
(vi) Others	183.26	93.10
c) Current tax assets (net)	24.19	25.65
d) Other current assets	1,372.57	432.25
	15,058.01	13,388.16
Total Assets	48,243.44	44,180.83
EQUITY AND LIABILITIES		
Equity		
a) Equity Share Capital	5,918.68	5,918.68
b) Other Equity	34,342.13	31,306.85
	40,260.81	37,225.53
Liabilities		
Non-Current liabilities		
a) Financial Liabilities		
(i) Lease Liabilities	92.18	138.76
Provisions	26.07	28.84
b) Deferred tax liabilities (Net)	1,440.16	1,398.76
	1,558.41	1,566.36
Current liabilities		
a) Financial Liabilities		
(i) Lease Liabilities	89.09	85.02
(ii) Trade payables		
dues of micro enterprises and small enterprises	401.56	470.73
dues of creditors other than micro enterprises and small enterprises	4,360.78	2,956.19
(iv) Other financial liability	405.54	997.15
b) Other current liabilities	202.31	299.63
c) Provisions	796.86	498.45
d) Current tax liabilities(Net)	168.08	81.77
	6,424.22	5,388.94
Total Equity and Liabilities	48,243.44	44,180.83

Kothari Petrochemicals Limited
Chennai
600 034

P. CHANDRASEKAR LLP
CHENNAI
CHARTERED ACCOUNTANTS

Notes :

1) The above financial results were reviewed by the Audit Committee and approved by the Board of Directors at the respective meetings held on 3rd Nov 2026.

2) The Company has no Subsidiary, Associate or Joint Venture Company(ies), as on 30th Sep 2026

3) The Company has only one primary business segment that of manufacturing Poly Iso Butylene.

4) The figures pertaining to the previous periods have been regrouped, reclassified and restated wherever considered necessary.

On behalf of the Board of Directors
for Kothari Petrochemicals Limited

Kothari Petrochemicals Limited
Chennai
600 034

Arjun B Kothari
Managing Director
DIN: 07117816

Place : Chennai
Date : 3rd Nov 2026

P. CHANDRASEKAR LLP
CHENNAI
CHARTERED ACCOUNTANTS

Kothari Petrochemicals Limited		
Cash flow Statement for the year ended 30th Sep 2026		
		Rs in lakhs
Particular	**Half Year ended 30th Sep 2026**	**Half Year ended 30th Sep 2025**
A. CASH FLOW FROM OPERATING ACTIVITIES		
Profit before tax	4,765.81	4,732.62
Adjustments to reconcile net income to net cash provided by operating activities:		
Depreciation and amortization expense	428.98	425.62
Exceptional items	-	25.82
Operating lease rentals from Investment Property	(123.65)	(119.97)
Interest income	(187.31)	(119.44)
Gain on Investments (net)	(252.10)	(121.31)
(Gain)/loss on sale of Property, Plant and Equipment	(0.77)	-
Unrealised foreign exchange differences(Gain)/loss (net)	(44.28)	(1.19)
Finance cost / Financial guarantee expenses	16.48	19.53
Interest expense on Lease liability	12.01	17.57
Operating profit before working capital changes	4,615.17	4,859.25
Adjustments for changes in working capital:		
(Increase)/decrease in operating assets-		
Inventories	(2,981.99)	(111.61)
Trade receivable	2,107.86	1,001.77
Financial assets-loans	(107.10)	(16.73)
Financial assets-others	24.25	171.29
Other Assets	(940.31)	(69.75)
Increase/(decrease) in operating liabilities-		
Trade payables	1,182.41	(315.08)
Financial liabilities-others	(540.90)	(167.98)
Other liabilities	351.24	360.75
	3,710.63	5,711.91
Less:Taxes paid	970.36	870.10
Net cash from / (used in) operating activities	**2,740.27**	**4,841.81**
B.CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of assets (including capital work-in-progress)	(997.60)	(509.12)
Net Movement in capital - creditors and advances	(36.63)	(193.86)
Redemption / (Purchase) of investments (Net)	(2,358.41)	(4,014.84)
Proceeds on sale of Property, Plant and Equipment	5.03	-
Term deposit/Margin money with bank account	297.26	(22.19)
Operating lease rentals from Investment Property	123.65	119.97
Interest received	180.07	115.70
Net cash from / (used in) investing activities	**(2,786.63)**	**(4,504.34)**
C.CASH FLOW FROM FINANCING ACTIVITIES		
Proceeds from long term borrowings	-	-
Repayment of long term borrowings	(0.00)	-
Payment of Lease Liability	(53.70)	(53.70)
Dividend paid	(588.46)	(588.46)
Finance cost / Financial guarantee expenses	(16.48)	(19.53)
Earmarked balances with bank-Dividend warrant account	-	-
Net cash from / (used in) financing activities	**(658.64)**	**(661.69)**
D.NET CASH FLOWS DURING THE YEAR(A+B+C)	**(705.00)**	**(324.22)**
E.Cash and cash equivalents at the beginning of the year	**1,027.28**	**1,371.53**
Cash & Bank balances	1,027.28	1,371.53
Cash Credit balance	-	-
F.CASH AND CASH EQUIVALENTS AT THE END OF THE YEAR(D+E)	**322.28**	**1,047.31**
Cash & Bank balances	322.28	1,047.31
Cash Credit balance	-	-
The above cash flow statement has been prepared under the "Indirect Method" as set out in the Indian Accounting Standard(Ind AS 7)		

Place: Chennai
Date: 3rd Nov 2026

Kothari Petrochemicals Limited Chennai 600 034

P. CHANDRASEKAR LLP CHENNAI CHARTERED ACCOUNTANTS

M/s. P. Chandrasekar LLP
CHARTERED ACCOUNTANTS

No. 18A, 1st Floor, Plot No. 5, Balaiah Avenue, Luz,
Mylapore, Chennai – 600 004. Email: chennai@pchandrasekar.com

Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Standalone Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
Kothari Petrochemicals Limited
Chennai – 600 034.

1. We have reviewed the accompanying statement of unaudited financial results of **Kothari Petrochemicals Limited** ("the Company") for the Quarter ended September 30, 2026 and year to date from April 01, 2026 to September 30, 2026 ("the Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. This Statement, which is the responsibility of the Company's Management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements ("SRE") 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.

For P. Chandrasekar LLP
Chartered Accountants
(Firm Regn. No: 000580S/S200066)

P. CHANDRASEKAR LLP ★ CHENNAI ★ CHARTERED ACCOUNTANTS

Raghavendhar Sekhar
Partner
Membership No. 244016
UDIN: 26244016DSHGRB5247

Place: Chennai
Date: November 3, 2026