

April 30, 2020

Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza
Bandra-Kurla Complex
Bandra [E], Mumbai - 400 051

Dear Sirs,

Stock Code - KOTARISUG

Sub: SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November 2018 – fund raising by issuance of debt securities by large Entities.

This is with reference to the above SEBI Circular of 26th November 2018, in respect of fund raising by issuance of Debt Securities by Large Corporate (LC) and disclosures and compliance thereof by such Large Corporate (LC).

In this connection, we submit that our company i.e, M/s.Kothari Sugars and Chemicals Limited is not falling under the Large Corporate (LC) category as per the framework provided in the aforesaid Circular.

This is for your kind information and acknowledge the same.

Thanking you

Yours faithfully
for **Kothari Sugars and Chemicals Limited**

RAJAN
PRAKASH
Digitally signed by
RAJAN PRAKASH
Date: 2020.04.30
16:39:24 +05'30'

R.Prakash
Company Secretary & Compliance Officer