

NBK REAL ESTATES PRIVATE LIMITED

Regd. Office: Kothari Buildings, No. 117, Mahatma Gandhi Road, Nungambakkam, Chennai- 600 034.
Ph.044-35225543 Email: pvtes@hckgroup.com CIN: U70200TN2010PTC078490

17th May 2023

Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza
Bandra-Kurla Complex
Bandra [E], Mumbai - 400 051

Dear Sir/ Madam

Sub: Disclosure under Regulation 10(6) - Report to Stock Exchanges in respect of acquisition made in reliance upon exemption provided in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

I, Arjun B. Kothari, Director, on behalf of NBK Real Estates Private Limited ('the Acquirer'), hereby furnish a Disclosure under Regulation 10(6) in respect of actual acquisition of 5,81,86,610 Equity Shares of M/s Kothari Sugars and Chemicals Limited, held by one of the Promoter i.e., M/s Parvathi Trading and Finance Company Private Limited ('the Seller') through transfer pursuant to the Scheme of Amalgamation approved by Hon'ble National Company Law Tribunal ("NCLT"), Chennai Bench vide Order dated 16th March 2023 under Regulation 10(1)(d)(iii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

The disclosure under Regulation 10(5) of SAST Regulations is not applicable for the said transaction.

Kindly acknowledge and request you to take the same on records.

Thanking you

Yours faithfully

for NBK Real Estates Private Limited


Arjun B. Kothari
Director
DIN: 07117816



Encl : as above

CC: The Company Secretary
Kothari Sugars and Chemicals Limited
Kothari Buildings, No. 115
Mahatma Gandhi Road,
Nungambakkam, Chennai - 600034

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Disclosures under Regulation 10(6) - Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	KOTHARI SUGARS AND CHEMICALS LIMITED	
2.	Name of the acquirer(s)	NBK REAL ESTATES PRIVATE LIMITED	
3.	Name of the stock exchange where shares of the TC are listed	NATIONAL STOCK EXCHANGE OF INDIA LIMITED, MUMBAI	
4.	Details of the transaction including rationale, if any, for the transfer/acquisition of shares.	Transfer of 5,81,86,610 equity shares of TC by Parvathi Trading and Finance Company Private Limited (one of the Promoter of TC) to NBK Real Estates Private Limited, pursuant to Scheme of Amalgamation of Kothari Biotech Private Limited and Kothari International Trading Private Limited and Parvathi Trading & Finance Company Private Limited with NBK Real Estates Private Limited and their respective Shareholders & Creditors approved by Hon'ble National Company Law Tribunal ('NCLT'), Chennai Bench, Vide Order dated 16 th March 2023.	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	10(1)(d)(iii)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under theregulations. - date of filing with the stockexchange.	NOT APPLICABLE	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor / seller	NOT APPLICABLE	NOT APPLICABLE
	b. Date of acquisition	--	--
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	--	--

Signature



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	d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	--	--		
	e.	Price at which shares are proposed to be acquired / actually acquired	--	--		
8.	Shareholding details	Pre-Transaction		Post-Transaction		
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC	
	a.	Each Acquirer / Transferee (*)	NIL	0.00%	5,81,86,610	70.20%
	b.	Each Seller / Transferor	5,81,86,610	70.20%	NIL	0.00%

Signature:

for NBK Real Estates Private Limited


Arjun B. Kothari
Director
DIN: 07117816



Place: Chennai
Date: 17th May 2023

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.
