

Oct 05, 2026

Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza
Bandra - Kurla Complex
Bandra [E], Mumbai - 400 051

Dear Sir / Madam,

Stock Code - **KOTARISUG**

Sub: Newspaper Publication regarding Special Window for Transfer and Dematerialisation of physical securities

- (i) We hereby enclose a Copy of advertisement published in the newspapers i.e., Financial Express (English) and Makkal Kural (Tamil) on 05th Oct 2026, giving Notice to the Shareholders that in accordance with SEBI Circular No. HO/38/13/11(2)2026-MIRSD-POD/I/3750/2026 dated 30th Jan 2026, a Special window has been opened for a period of **one year from February 05, 2026 to February 04, 2027** for lodging requests for transfer and dematerialisation ("demat") of physical securities which were sold / purchased prior to April 01, 2019.
- (ii) The same will be available on the website of the Company at <http://www.hckotharigroup.com/kscl/?q=node/24>

Kindly acknowledge and take this into your records.

Thanking You,

Yours faithfully

for Kothari Sugars & Chemicals Limited

RAJAGOPAL
L PRAKASH
Digitally signed by
RAJAGOPAL PRAKASH
Date: 2026.10.05
20:20:51 +05'30'

R. Prakash

Company Secretary & Compliance Officer

Encl: as above

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The Issue was made in terms of Rule 19(2)(b) of the SCRR, read with Regulation 31 of the SEBI ICDR Regulations. The Issue was made through the Book Building Process and was in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein in terms of Regulation 32(1) of the SEBI ICDR Regulations, not more than 50% of the Net Issue was made available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs", and such portion, the "QIB Portion", provided that our Company in consultation with the BRLMs allocated 60% of the QIB Portion to Anchor Investors on a discretionary basis, in accordance with the SEBI ICDR Regulations, of which 40% was reserved in the following manner (i) 33.33% of the Anchor Investor Portion was reserved for domestic Mutual Funds; and (ii) 6.67% of the Anchor Investor Portion was reserved for Life Insurance Companies and Pension Funds, subject to valid Bids been received from domestic Mutual Funds, Life Insurance Companies and Pension Funds, as applicable, at or above the Anchor Investor Allocation Price. Any under-subscription in the Life Insurance Companies and Pension Funds category specified in (ii) above was allocated to domestic Mutual Funds, in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares were added to the QIB Portion (other than the Anchor Investor Portion) (the "Net QIB Portion"). Further, 5% of the Net QIB Portion was made available for allocation on a proportionate basis only to Mutual Funds and the remainder of the net QIB Portion was made available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors) including Mutual Funds, subject to valid Bids been received at or above the Issue Price. Further, not less than 15% of the Net Issue was made available for allocation to Non-Institutional Bidders out of which (a) one-third of such portion was reserved for applicants with application size of more than ₹0.2 million and up to ₹1.00 million; and (b) two-third of such portion was reserved for applicants with application size of more than ₹1.00 million, provided that the unsubscribed portion in either of such sub-categories was made available for allocation to applicants in the other sub-category of Non-Institutional Bidders, subject to valid Bids been received at or above the Issue Price and not less than 35% of the Net Issue was made available for allocation to Retail Individual Bidders ("RIBs") in accordance with the SEBI ICDR Regulations, subject to valid Bids been received from them at or above the Issue Price. All potential Bidders (except Anchor Investors) were required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective bank accounts (including UPI ID for UPI Bidders using UPI Mechanism) in which the Bid Amount was blocked by the SCsBs or the Sponsor Bank(s), as the case may be, to the extent of their respective Bid Amounts. Anchor Investors were not permitted to participate in the Issue through the ASBA process. For details, specific attention is invited to "Issue Procedure" on page 537 of the Prospectus.

The bidding for Anchor Investor opened and closed on Thursday, September 24, 2026. The Company received 10 applications from 9 Anchor Investors for 5,047,637 Equity Shares. The Anchor Investor Issue Price was finalized at ₹305 per Equity Share. A total of 4,883,605 Equity Shares were allocated under the Anchor Investor Portion aggregating to ₹1,489,499,525.00/-.

The Issue received 114,798 applications for 35,479,675 Equity Shares resulting in 2.1635 times subscription as disclosed in the Prospectus. The details of the applications received in the Issue from Retail Individual Bidders, Non-Institutional Bidders, QIBs, Employee and Anchor are as under (before rejections):

Sr. No.	Category	No. of Applications received	No. of Equity Shares applied	No. of Equity Shares Reserved as per Prospectus	No. of times Subscribed	Amount (₹)
A	Retail Individual Investors	108,572	6,837,166	5,697,541	1,2000	2,085,033,594.00
B	Non-Institutional Investors -More than 2 Lakhs Upto 10 Lakhs	3,728	2,679,761	813,935	3,2924	817,257,525.00
C	Non-Institutional Investors -Above 10 Lakhs	1,222	7,480,585	1,627,869	4,5953	2,280,491,360.00
D	Eligible Employees	1,253	146,314	120,274	1,2165	42,547,533.00
E	QIBs (excluding Anchors Investors)	13	13,288,212	3,255,738	4,0815	4,052,904,660.00
F	Anchor Investors	10	5,047,637	4,883,605	1,0336	1,539,529,285.00
	Total	114,798	35,479,675	16,398,962	2,1635	10,817,763,957

Final Demand

A summary of the final demand as per NSE and BSE as on the Bid/Issue Closing Date at different Bid prices is as under:

Sr. No	Bid Price	No. of Equity Shares	% to Total	Cumulative Total	Cumulative % of Total
1	290	125,293	0.35	125,293	0.35
2	291	4,263	0.01	129,556	0.37
3	292	3,577	0.01	133,133	0.38
4	293	98	0.00	133,231	0.38
5	294	441	0.00	133,672	0.38
6	295	14,406	0.04	148,078	0.42
7	296	539	0.00	148,617	0.42
8	297	1,127	0.00	149,744	0.42
9	298	686	0.00	150,430	0.43
10	299	490	0.00	150,920	0.43
11	300	10,584	0.03	161,504	0.46
12	301	490	0.00	161,994	0.46
13	302	1,862	0.01	163,856	0.46
14	303	4,998	0.01	168,854	0.48
15	304	7,497	0.02	176,351	0.50
16	305	25,531,352	72.26	25,707,703	72.75
17	CUT-OFF	9,627,177	27.25	35,334,880	100.00
	TOTAL	35,334,880	100.00		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being NSE on September 30, 2026.

A. Allotment to Retail Individual Bidders (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Retail Individual Bidders, who have bid at cut-off or at the Issue Price of ₹305 per Equity Share, was finalized in consultation with NSE. This category has been subscribed to the extent of 1.1558 times. The total number of Equity Shares Allotted in Retail Individual Bidders category is 5,708,955 Equity Shares to 104,497 successful applicants. The category-wise details of the Basis of Allotment are as under:

Sr. No	Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares allotted
1	49	96,330	92.18	4,720,170	71.54	49	1:1	4,720,170
2	98	3,798	3.63	372,204	5.64	68	1:1	258,264
	98	1 ADDITIONAL SHARE FOR CATEGORY 98				1	41:90	1,730
3	147	1,214	1.16	178,458	2.70	88	1:1	106,832
4	196	598	0.57	117,208	1.78	108	1:1	64,584
5	245	474	0.45	116,130	1.76	127	1:1	60,198
6	294	247	0.24	72,618	1.10	147	1:1	36,309
7	343	253	0.24	86,779	1.32	166	1:1	41,998
8	392	116	0.11	45,472	0.69	186	1:1	21,576
9	441	65	0.06	28,665	0.43	205	1:1	13,325
10	490	178	0.17	87,220	1.32	225	1:1	40,050
11	539	41	0.04	22,099	0.33	244	1:1	10,004
12	588	46	0.04	27,048	0.41	264	1:1	12,144
13	637	1,137	1.09	724,269	10.98	283	1:1	321,771
	TOTAL	104,497	100.00	6,598,340	100.00			5,708,955

This includes spillover of 11,414 Equity Shares from Employee category.

B. Allotment to Non-Institutional Bidders (more than ₹0.20 million and upto ₹1 million) (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Bidders (more than ₹0.20 million and upto ₹1 million), who have bid at the Issue Price of ₹305 per Equity Share, was finalized in consultation with NSE. This category has been subscribed to the extent of 3.2328 times. The total number of Equity Shares allotted in this category is 815,566 Equity Shares to 1,188 successful applicants. The category-wise details of the Basis of Allotment are as under:

Sr. No	Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares allotted per Bidder	Ratio	Total No. of Equity Shares allotted
1	686	3,485	94.78	2,390,710	90.68	686	65:201	773,122
2	735	48	1.31	35,280	1.34	686	16:48	10,976
3	784	11	0.30	8,624	0.33	686	4:11	2,744
4	833	8	0.22	6,664	0.25	686	3:8	2,058
5	882	9	0.24	7,938	0.30	686	3:9	2,058
6	931	5	0.14	4,655	0.18	686	2:5	1,372
7	980	13	0.35	12,740	0.48	686	4:13	2,744
8	1,029	9	0.24	9,261	0.35	686	3:9	2,058
9	1,225	3	0.08	3,675	0.14	686	1:3	686
10	1,323	4	0.11	5,292	0.20	686	1:4	686
11	1,372	5	0.14	6,860	0.26	686	2:5	1,372
12	1,421	3	0.08	4,263	0.16	686	1:3	686
13	1,470	3	0.08	4,410	0.17	686	1:3	686
14	1,568	1	0.03	1,568	0.06	686	0:1	0
15	1,617	30	0.82	48,510	1.84	686	10:30	6,860
16	1,666	8	0.22	13,328	0.51	686	3:8	2,058
17	1,764	4	0.11	7,056	0.27	686	1:4	686
18	1,960	1	0.03	1,960	0.07	686	0:1	0
19	2,009	1	0.03	2,009	0.08	686	0:1	0
20	2,058	1	0.03	2,058	0.08	686	0:1	0
21	2,205	1	0.03	2,205	0.08	686	0:1	0
22	2,940	1	0.03	2,940	0.11	686	0:1	0
23	3,185	1	0.03	3,185	0.12	686	0:1	0
24	3,234	10	0.27	32,340	1.23	686	3:10	2,058
25	1,078	2	0.05	2,156	0.08	686	0:2	0
26	1,127	2	0.05	2,254	0.09	686	0:2	0
27	1,176	2	0.05	2,352	0.09	686	0:2	0
28	1,274	2	0.05	2,548	0.10	686	0:2	0
29	2,254	2	0.05	4,508	0.17	686	0:2	0
30	2,597	2	0.05	5,194	0.20	686	0:2	0
31	0	All applicants from Serial no 25 to 30 for 1 (one) lot of 686 shares				686	3:12	2,058
32	0	61 Allottees from Serial no 2 to 31 Additional 9 shares				9	1:1	549
33	0	61 Allottees from Serial no 2 to 31 Additional 1(one) share				1	49:61	49
	TOTAL	3,677	100.00	2,636,543	100.00			815,566

This includes spillover of 1,631 Equity Shares from Employee category.

C. Allotment to Non-Institutional Bidders (more than ₹1 million) (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Bidders (more than ₹1 million), who have bid at the Issue Price of ₹305 per Equity Share, was finalized in consultation with NSE. This category has been subscribed to the extent of 4.5054 times. The total number of Equity Shares allotted in this category is 1,631,130 Equity Shares to 1,202 successful applicants. The category-wise details of the Basis of Allotment are as under: (Sample)

Sr. No	Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares allotted per Bidder	Ratio	Total No. of Equity Shares allotted
1	3,283	1127	93.76	3,699,941	50.35	1,007	1:1	1,134,889
	3,283	1 ADDITIONAL SHARE FOR CATEGORY 3,283				1	48:1127	48
2	3,332	8	0.67	26,656	0.36	1,013	1:1	8,104
3	3,381	2	0.17	6,762	0.09	1,019	1:1	2,038
4	3,430	5	0.42	17,150	0.23	1,025	1:1	5,125
5	3,577	1	0.08	3,577	0.05	1,043	1:1	1,043
6	3,626	1	0.08	3,626	0.05	1,049	1:1	1,049
7	3,822	1	0.08	3,822	0.05	1,074	1:1	1,074
8	3,920	7	0.58	27,440	0.37	1,086	1:1	7,602
9	4,165	1	0.08	4,165	0.06	1,116	1:1	1,116
10	4,312	1	0.08	4,312	0.06	1,134	1:1	1,134
11	4,557	2	0.17	9,114	0.12	1,165	1:1	2,330
12	4,900	4	0.33	19,600	0.27	1,207	1:1	4,828
13	4,949	1	0.08	4,949	0.07	1,213	1:1	1,213
14	4,998	1	0.08	4,998	0.07	1,219	1:1	1,219
15	6,125	1	0.08	6,125	0.08	1,358	1:1	1,358
16	6,566	5	0.42	32,830	0.45	1,413	1:1	7,065
17	7,350	1	0.08	7,350	0.10	1,510	1:1	1,510
18	8,183	1	0.08	8,183	0.11	1,613	1:1	1,613
19	8,232	2	0.17	16,464	0.22	1,619	1:1	3,238
20	9,849	6	0.50	59,094	0.80	1,819	1:1	10,914
21	13,083	2	0.17	26,166	0.36	2,219	1:1	4,438
22	16,366	2	0.17	32,732	0.45	2,625	1:1	5,250
23	16,660	1	0.08	16,660	0.23	2,661	1:1	2,661
24	17,150	1	0.08	17,150	0.23	2,721	1:1	2,721
25	19,600	1	0.08	19,600	0.27	3,024	1:1	3,024
26	26,264	1	0.08	26,264	0.36	3,848	1:1	3,848
27	32,781	2	0.17	65,562	0.89	4,654	1:1	9,308
28	49,245	2	0.17	98,490	1.34	6,689	1:1	13,378
29	63,700	1	0.08	63,700	0.87	8,476	1:1	8,476
30	65,562	2	0.17	131,124	1.78	8,706	1:1	17,412
31	81,977	2	0.17	163,954	2.23	10,736	1:1	21,472
32	82,075	1	0.08	82,075	1.12	10,748	1:1	10,748
33	163,905	1	0.08	163,905	2.23	20,864	1:1	20,864
34	163,954	2	0.17	327,908	4.46	20,870	1:1	41,740
35	491,764	1	0.08	491,764	6.69	61,394	1:1	61,394
36	655,718	1	0.08	655,718	8.92	81,663	1:1	81,663
37	999,992	1	0.08	999,992	13.61	124,223	1:1	124,223
	TOTAL	1,202	100.00	7,348,922	100.00			1,631,130

This includes spillover of 3,261 Equity Shares from Employee category.

D. Allotment to Eligible Employees (UP TO ₹200,000/-) (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Eligible Employees, who have bid at the Issue Price ₹305 per Equity share, was finalized in consultation with the NSE. This category has been subscribed to the extent of 0.7158 times. The total number of Equity Shares Allotted in this category is 86,093 Equity Shares to 469 successful Eligible Employees. The category-wise details of the Basis of Allotment are as under:

Sr. No	Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares allotted per Bidder	Ratio	Total No. of Equity Shares allotted
1	49	284	60.55	13,916	16.16	49	1:1	13,916
2	98	74	15.78	7,252	8.42	98	1:1	7,252
3	147	26	5.54	3,822	4.44	147	1:1	3,822
4	196	16	3.41	3,136	3.64	196	1:1	3,136
5	245	7	1.49	1,715	1.99	245	1:1	1,715
6	294	4	0.85	1,176	1.37	294	1:1	1,176
7	343	14	2.99	4,802	5.58	343	1:1	4,802
8	392	5	1.07	1,960	2.28	392	1:1	1,960
9	490	1	0.21	490	0.57	490	1:1	490
10	539	2	0.43	1,078	1.25	539	1:1	1,078
11	637	3	0.64	1,911	2.22	637	1:1	1,911
12	686	6	1.28	4,116	4.78	686	1:1	4,116
13	735	3	0.64	2,205	2.56	735	1:1	2,205
14	882	1	0.21	882	1.02	882	1:1	882
15	1,029	1	0.21	1,029	1.20	1,029	1:1	1,029
16	1,127	1	0.21	1,127	1.31	1,127	1:1	1,127
17	1,470	1	0.21	1,470	1.71	1,470	1:1	1,470
18	1,617	3	0.64	4,851	5.63	1,617	1:1	4,851
19	1,715	17	3.62	29,155	33.86	1,715	1:1	29,155
	TOTAL	469	100.00	86,093	100.00			86,093

