

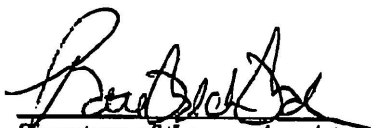
Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Kotak Mahindra Bank Ltd.		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Canada Pension Plan Investment Board		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	i. BSE Limited ii. National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	89,838,850	4.89%	4.89%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	0
c) Voting rights (VR) otherwise than by equity shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0	0
e) Total (a+b+c)	89,838,850	4.89%	4.89%
Details of acquisition			
a) Shares carrying voting rights acquired	16,125,000	0.88%	0.88%

b) VRs acquired otherwise than by equity shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	0	0	0
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	0
e) Total (a+b+c+/-d)	16,125,000	0.88%	0.88%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	105,963,850	5.77%	5.77%
b) VRs otherwise than by equity shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0	0
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	0
e) Total (a+b+c+d)	105,963,850	5.77%	5.77%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Secondary purchase through a block trade		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A. (only equity shares acquired)		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	September 29, 2016		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 9,177,874,900 (comprising of 1,835,574,980 equity share of face value of Rs. 5 each)		

Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 9,177,874,900 (comprising of 1,835,574,980 equity share of face value of Rs. 5 each)
Total diluted share/voting capital of the TC after the said acquisition	Rs. 9,177,874,900 (comprising of 1,835,574,980 equity share of face value of Rs. 5 each)



Signature of the acquirer / Authorised Signatory

Place: Patrice Walch-Watson

Date: Senior Managing Director, General Counsel & Corporate Secretary

Note:

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.