



April 28, 2026

BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001	National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051
BSE Scrip Code: 500247, 715026, 958687, 974396, 974682, 974924	NSE Symbol: KOTAKBANK, KMBL, KMB26, KMB29, KMB30

Dear Sirs,

Sub: Confirmation of payment of Principal and Interest to the Bondholders

Pursuant to Regulation 57 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the principal and interest on the 8.25% Senior Unsecured Redeemable Long Term Bonds in the nature of Non-Convertible Debentures of Rs. 10 lakh each, has been remitted to the eligible Bondholders today, as per the following details:

ISIN	Due date for Payment of Principal & Interest	Actual Date of Payment	Principal & Interest amount
INE237A08940	April 28,2026	April 28, 2026	Principal: Rs. 150 crore Interest: Rs. 1.0510 crore

In pursuance of the relevant Master circular(s) issued by the Securities and Exchange Board of India from time to time, we submit in Annexure A hereto the relevant confirmation of payment of Principal and interest.

The above information is being hosted on the Bank's website at <https://www.kotak.bank.in/en/investor-relations/governance/sebi-listing-disclosures.html> in terms of the Listing Regulations, as amended.

We request you to kindly take the above information on your records and disseminate to all concerned.

Thanking you,

Yours faithfully,

For Kotak Mahindra Bank Limited

Avan Doomasia
Company Secretary

Encl.: as above
Kotak Mahindra Bank Ltd.
CIN: L65110MH1985PLC038137

Registered Office:
27 BKC, C 27, G Block,
Bandra Kuria Complex,
Bandra (E), Mumbai 400051,
Maharashtra, India.

T +91 22 61660001
www.kotak.com

This is a Confidential document.

Annexure A

a. Whether Interest payment/ redemption payment made (yes/ no):	Yes
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b. Details of interest payments:

Sr. No.	Particulars	Details
1	ISIN	INE237A08940
2	Issue Size (in Rs.)	Rs. 150,00,00,000/-
3	Interest Amount to be paid on due date	April 28, 2026
4	Frequency - quarterly/ monthly	Maturity
5	Change in frequency of payment (if any)	NA
6	Details of such change	NA
7	Interest payment record date (DD/MM/YYYY)	April 13, 2026
8	Due date for interest payment (DD/MM/YYYY)	April 28, 2026
9	Actual date for interest payment (DD/MM/YYYY)	April 28, 2026
10	Amount of interest paid (in Rs.)	Rs. 1,05,10,273.97
11	Date of last interest payment (DD/MM/YYYY)	March 30, 2026
12	Reason for non-payment/ delay in payment	NA

c. Details of redemption payments:

Sr. No.	Particulars	Details
1	ISIN	INE237A08940
2	Type of redemption (full/ partial)	Full
3	If partial redemption, then	NA
	a. By face value redemption	NA
	b. By quantity redemption	NA
4	If redemption is based on quantity, specify, whether on:	NA
	a. Lot basis	NA
	b. Pro-rata basis	NA
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity
6	Redemption date due to put option (if any)	NA
7	Redemption date due to call option (if any)	NA
8	Quantity redeemed (no. of NCDs)	1500
9	Due date for redemption/ maturity (DD/MM/YYYY)	28/04/2026
10	Actual date for redemption (DD/MM/YYYY)	28/04/2026
11	Amount redeemed (in Rs.)	Rs. 150,00,00,000
12	Outstanding amount (Rs.)	Nil
13	Date of last Interest payment (DD/MM/YYYY)	30/03/2026
14	Reason for non-payment/ delay in payment	NA

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CIN: L65110MH1985PLC038137

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