



April 27, 2026

BSE Limited Corporate Relationship, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001 BSE Scrip Code: 500247, 958687, 974396, 974682, 974924, 975387	National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051 NSE Symbol: KOTAKBANK, KMBL, KMB26, KMB29, KMB30
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Dear Sirs,

Sub: Information under Clause 2.2(b) of Chapter XIV of the SEBI Master Circular no. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated October 15, 2025

We submit herewith, in Annexure A, the information regarding the Bank's listed Non-Convertible Debt Securities, as required under Clause 2.2(b) of Chapter XIV of Master Circular no. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated October 15, 2025, issued by the SEBI.

This information is also being hosted on the Bank's website: <https://www.kotak.bank.in/en/investor-relations/governance/sebi-listing-disclosures.html> in terms of the Listing Regulations, as amended.

This is for your information and records.

Yours faithfully,

For Kotak Mahindra Bank Limited

**Avan Doomasia
Company Secretary**

Encl.: as above



Kotak Mahindra Bank

Details

1. Listing Details:

Sl. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1	INE237A08940	28/03/2019	NSE: 03/04/2019 BSE: 05/04/2019	1,500 (Face Value Per Security: Rs. 10,00,000)	First Issue	NSE and BSE
2	INE237A08957	01/12/2022	NSE: 05/12/2022 BSE: 02/12/2022	15,000 (Face Value Per Security: Rs. 10,00,000)	First Issue	NSE and BSE
3	INE237A08965	20/03/2023	NSE: 21/03/2023 BSE: 21/03/2023	30,000 (Face Value Per Security: Rs. 1,00,000)	First Issue	NSE and BSE
4	INE237A08973	23/06/2023	NSE: 26/06/2023 BSE: 26/06/2023	189,500 (Face Value: Rs. 1,00,000)	First Issue	NSE and BSE
5	INE237A08981	14/02/2024	BSE: 16/02/2024	100,000 (Face Value: Rs. 1,00,000)	First Issue	BSE

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

Sl. No.	ISIN	NSE Hyperlink	BSE Hyperlink
1	INE237A08940	https://archives.nseindia.com/content/circulars/CML40658.pdf	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20190404-34
2	INE237A08957	https://archives.nseindia.com/content/circulars/CML54713.pdf	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20221202-37
3	INE237A08965	https://archives.nseindia.com/content/circulars/CML56074.pdf	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230321-4
4	INE237A08973	https://archives.nseindia.com/content/circulars/CML57281.pdf	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230626-30
5	INE237A08981	Not Applicable	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240216-17

Kotak Mahindra Bank Ltd.
CIN: L65110MH1985PLC038137

Registered Office:
27 BKC, C 27, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai 400051,
Maharashtra, India.

T +91 22 61660001
www.kotak.bank.in

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3. Details of record date:

In FY 2025-26:

Sl. No.	ISIN	Due Date	Record date	Interest/ redemption	Date of payment of Interest / Dividend / Redemption
1	INE237A08940	28/03/2026	13/03/2026	Interest	30/03/2026*
2	INE237A08957	01/12/2025	16/11/2025	Interest	01/12/2025
3	INE237A08965	20/03/2026	05/03/2026	Interest	20/03/2026
4	INE237A08973	23/06/2025	08/06/2025	Interest	23/06/2025
5	INE237A08981	14/02/2026	30/01/2026	Interest	16/02/2026*

* As per the Business Day Convention in accordance with the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 and circulars issued by SEBI from time to time.

In FY 2026-27:

Sl. No.	ISIN	Due Date	Record date	Interest/ redemption	Date of payment of Interest / Dividend / Redemption
1	INE237A08940	28/04/2026	13/04/2026	Interest & Redemption	Yet to be due
3	INE237A08957	01/12/2026	16/11/2026	Interest	Yet to be due
5	INE237A08965	20/03/2027	05/03/2027	Interest	Yet to be due
2	INE237A08973	23/06/2026	08/06/2026	Interest	Yet to be due
4	INE237A08981	14/02/2027	30/01/2027	Interest	Yet to be due

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4. Details of credit rating:

a) Current rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/not verified)	Date of verification
INE237A08940	CRISIL Limited	AAA	Stable	Reaffiremd	06/04/2026	N.A.	N.A.
	ICRA Ratings Limited	AAA	Stable	Reaffiremd	05/06/2025	N.A.	N.A.
	India Ratings & Research Private Limited	AAA	Stable	Reaffiremd	13/06/2025	N.A.	N.A.
INE237A08957	CRISIL Limited	AAA	Stable	Reaffiremd	06/04/2026	N.A.	N.A.
	ICRA Ratings Limited	AAA	Stable	Reaffiremd	05/06/2025	N.A.	N.A.
INE237A08965	CRISIL Limited	AAA	Stable	Reaffiremd	06/04/2026	N.A.	N.A.
	ICRA Ratings Limited	AAA	Stable	Reaffiremd	05/06/2025	N.A.	N.A.
INE237A08973	CRISIL Limited	AAA	Stable	Reaffiremd	06/04/2026	N.A.	N.A.
	ICRA Ratings Limited	AAA	Stable	Reaffiremd	05/06/2025	N.A.	N.A.
	India Ratings & Research Private Limited	AAA	Stable	Reaffiremd	13/06/2025	N.A.	N.A.
INE237A08981	CRISIL Limited	AAA	Stable	Reaffiremd	06/04/2026	N.A.	N.A.
	ICRA Ratings Limited	AAA	Stable	Reaffiremd	05/06/2025	N.A.	N.A.
	India Ratings & Research Private Limited	AAA	Stable	Reaffiremd	13/06/2025	N.A.	N.A.

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b) Earlier rating details (immediately previous ratings, if any):

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE237A08940	India Ratings & Research Private Limited	AAA	Stable	Reaffirmed	14-06-2024	N.A.	N.A.
	CRISIL Limited	AAA	Stable	Reaffirmed	26-03-2025	N.A.	N.A.
	ICRA Ratings Limited	AAA	Stable	Reaffirmed	06-06-2024	N.A.	N.A.
INE237A08957	ICRA Ratings Limited	AAA	Stable	Reaffirmed	06-06-2024	N.A.	N.A.
	CRISIL Limited	AAA	Stable	Reaffirmed	26-03-2025	N.A.	N.A.
INE237A08965	ICRA Ratings Limited	AAA	Stable	Reaffirmed	06-06-2024	N.A.	N.A.
	CRISIL Limited	AAA	Stable	Reaffirmed	26-03-2025	N.A.	N.A.
INE237A08973	India Ratings & Research Private Limited	AAA	Stable	Reaffirmed	14-06-2024		
	ICRA Ratings Limited	AAA	Stable	Reaffirmed	06-06-2024	N.A.	N.A.
	CRISIL Limited	AAA	Stable	Reaffirmed	26-03-2025	N.A.	N.A.
INE237A08981	India Ratings & Research Private Limited	AAA	Stable	Reaffirmed	14-06-2024	N.A.	N.A.
	ICRA Ratings Limited	AAA	Stable	Reaffirmed	06-06-2024	N.A.	N.A.
	CRISIL Limited	AAA	Stable	Reaffirmed	26-03-2025	N.A.	N.A.

5. Payment Status:

- a) Whether Interest payment/~~redemption~~ payment made (yes/ no): **Yes**
- b) Details of interest payments:

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In FY 2025-26:

Sl. No.	Particulars	Details				
1.	ISIN	INE237A08940	INE237A08957	INE237A08965	INE237A08973	INE237A08981
2.	Issue size	Rs. 150,00,00,000/-	Rs. 1500,00,00,000/-	Rs. 300,00,00,000/-	Rs. 1895,00,00,000/-	Rs. 1000,00,00,000/-
3.	Interest Amount to be paid on due date	Rs. 12,37,50,000/-	Rs. 114,45,00,000/-	Rs. 23,55,00,000/-	Rs. 143,07,25,000/-	Rs. 76,00,00,000/-
4.	Frequency - quarterly/ monthly / yearly	Annually	Annually	Annually	Annually	Annually
5.	Change in frequency of payment (if any)	Nil	Nil	Nil	Nil	Nil
6.	Details of such change	N.A.	N.A.	N.A.	N.A.	N.A.
7.	Interest payment record date	13/03/2026	16/11/2025	05/03/2026	08/06/2025	30/01/2026
8.	Due date for interest payment (DD/MM/YYYY)	28/03/2026	1/12/2025	20/03/2026	23/06/2025	14/02/2026
9.	Actual date for interest payment (DD/MM/YYYY)	30/03/2026*	1/12/2025	20/03/2026	23/06/2025	16/02/2026*
10.	Amount of interest paid	Rs. 12,37,50,000/-	Rs. 114,45,00,000/-	Rs. 23,55,00,000/-	Rs. 143,07,25,000/-	Rs. 76,00,00,000/-
11.	Date of last interest payment	28/03/2025	2/12/2024*	20/03/2025	24/06/2024	14/02/2025
12.	Reason for non-payment/ delay in payment	N.A.	N.A.	N.A.	N.A.	N.A.

*Adjusted as per Business Day Convention in accordance with the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 and circulars issued by SEBI from time to time.

c) Details of redemption payments: NA

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6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? **No.**

If yes, details thereof:

Nature of the issue	Issue size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/no)	Date of verification
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

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